Tesla Inc / TSLA

Equity | Generated Nov 16, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$379.76	-10.46 -2.68%	$379.18/$379.57	$390.22

Market	**NYSE**
Industry	**Automobiles**
Market data as of	**Nov 16, 2026 11:31 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 16, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
55.4 / 100	Balanced	high	68 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$376.50	$398.00	$368.00	63 / 100

Options stance	**mixed**
Tail-risk safety	**38 / 100**
JW Rank data coverage / as of	**100.0% | Nov 16, 2026 6:50 PM EST**

Key insight

TSLA Option Market Implies Volatility Amidst Mixed Signals

Market read

The TSLA option market reflects uncertainty surrounding the company's future. While recent news about Giga Berlin expansion and Cybercab development is viewed as potentially bullish long-term, short-term sentiment is cautious due to broader market pressure and regulatory hurdles in Europe. The stock price decline on November 16th, coupled with increased put buying near key support levels, suggests a potential for further downside risk. However, longer-term holders remain optimistic about robotaxi expansion, FSD advancements, and the possibility of a SpaceX merger. The elevated implied volatility reflects this mixed outlook and heightened market sensitivity to news events.

Strategy context

The TSLA option market presents opportunities for both bullish and bearish strategies. Traders can capitalize on the volatility by selling options or using spreads, while investors with a longer-term perspective may consider buying calls or puts based on their outlook for the stock.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 16, 2026 2:00 PM EST**

Short-term scenario

Cautious, low-conviction tactical bounce only if 374-376 support holds; otherwise stay sidelined. 1-3 week setup is dominated by macro risk-off, merger headline risk, and rich valuation. This is not a high-conviction directional call and can fail quickly.

Three-month outlook

Base case is a wide, volatile range rather than a clean trend, with a modest upside bias toward the low-400s only if robotaxi miles keep compounding, any FSD v15 customer release lands cleanly, Cybercab invite demand looks real, and merger commentary around early December reduces (rather than increases) uncertainty. Analyst targets near 410-440 provide a reference but are not a floor. Offsetting risks are severe: trailing multiple still hundreds of times earnings, flat auto revenue, heavy capex, limited geofenced autonomy, European regulatory caps, competition, and binary outcomes on a SpaceX combination. A plausible three-month band is roughly 340-450, with downside toward the mid-300s if support near 350-370 fails or if macro/AI de-rating continues. Uncertainty is high; outcomes depend more on execution headlines and sentiment than on near-term auto fundamentals. This is analysis, not a forecast or advice.

Market sentiment

Polarized and short-term cautious. Active traders are highlighting downside targets near 373 and put interest building around 370-372 into the close, framing the move as part of broader market pressure rather than a clean fundamental break. Some accounts treat the Berlin and Cybercab headlines as bullish long-term (recurring autonomy revenue, scaling narrative) but note the stock still dipped. Longer-term holders emphasize robotaxi expansion, FSD, Optimus optionality, and possible merger upside, while vocal bears argue valuation and delayed execution set up a larger drawdown. Near-term X tone is mixed-to-bearish and headline-driven; conviction remains split and highly uncertain.

Supporting evidence

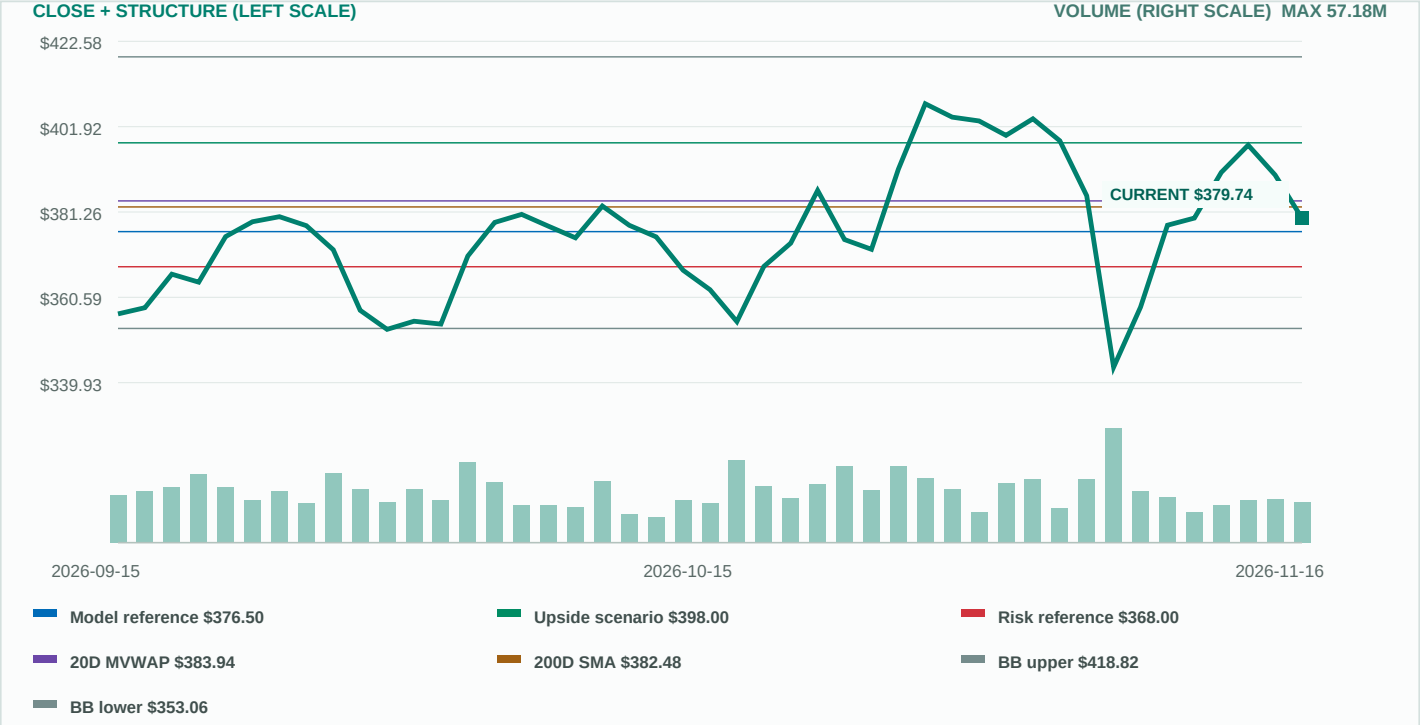
Put buying near 370-373 suggests potential downside risk. | Short-term technical indicators are weak-to-mixed, with price testing support levels. | Elevated implied volatility (mid-single digits) reflects market uncertainty and heightened sensitivity to news events. | News about Giga Berlin expansion and Cybercab development is viewed as potentially bullish long-term but hasn't yet offset recent price declines.

Risk watch

Regulatory hurdles in Europe pose a risk to Tesla's expansion plans.

Enhanced price structure

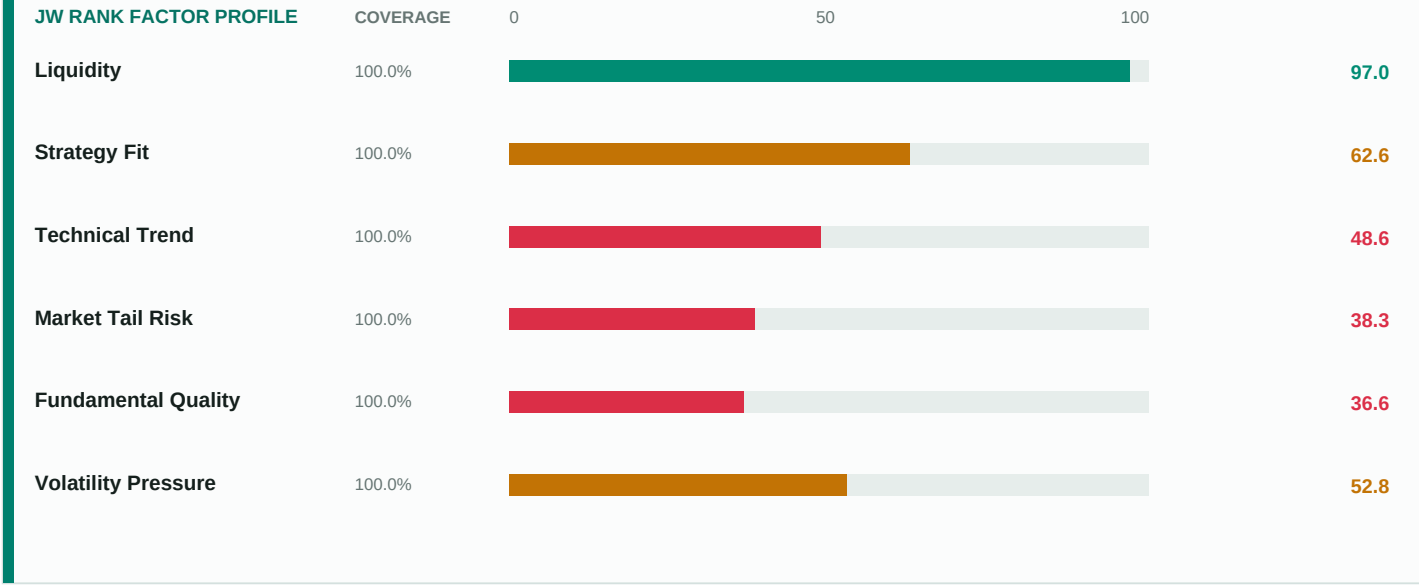
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | neutral | MACD accelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**46.68 / 49.46 / 50.47**
RSI velocity	**-1.63**
MACD line / signal / histogram	**2.69 / - / 3.33**
MACD acceleration	**0.25**
Stochastic K / D	**67.02 / 68.73**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Accumulation bias**
Institutional flow	**1.45**
20-day MVWAP	**$383.94**
Price vs 20-day MVWAP	**-1.09%**
Daily reference VWAP	**$381.72**
Price vs daily reference	**-0.51%**
Volume	**20.16M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Positive macro velocity**
Macro velocity	**1.37**
20-day / 200-day SMA	**$385.94 / $382.48**
Bollinger range	**$353.06 - $418.82**
Bollinger position	**0.406**

Options and volatility intelligence

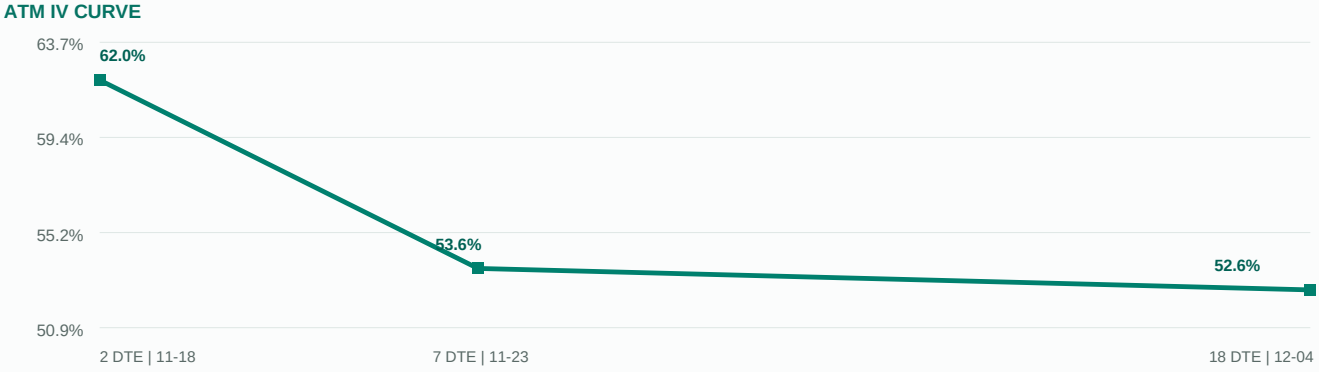
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
43 / 100	44 / 100	111.88	147.14

Market regime	**DANGER ZONE**
Tail-risk regime	**LOW TAIL RISK**
Term structure	**backwardation**
Term slope	**-9.38 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 16, 2026 2:41 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



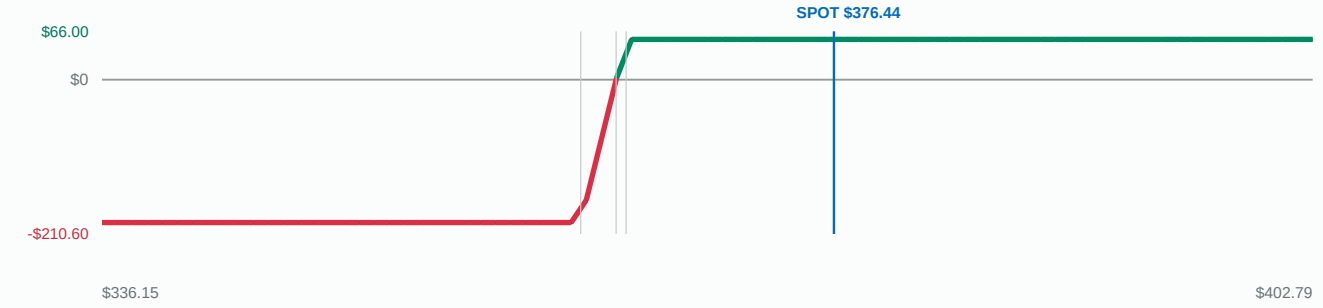
EXPIRATION	DTE	ATM IV	STATE
2026-11-18	2	62.0%	-
2026-11-23	7	53.6%	-
2026-12-04	18	52.6%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

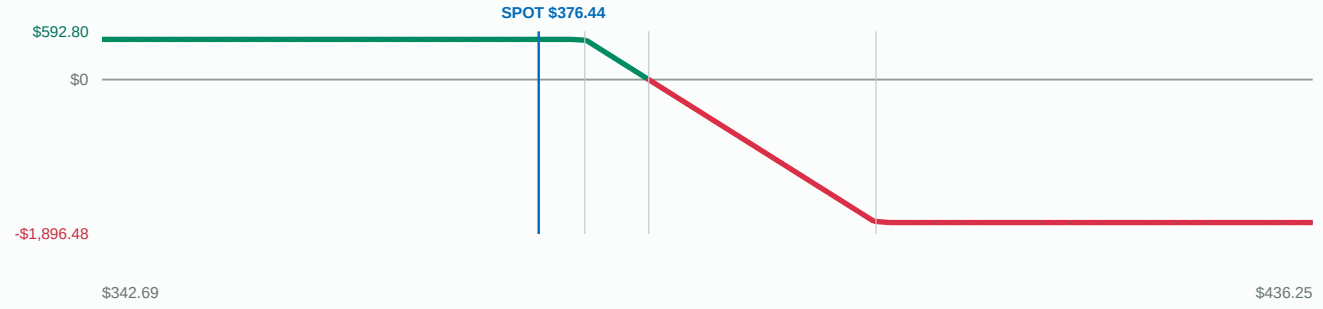
Short $365.00 | Long $362.50 | Width $2.50 | Net credit $0.55



Max profit $55.00 | Max loss -$195.00 | Break-even $364.45 | Per contract at expiry

Bear Call Spread reference

Short $380.00 | Long $402.50 | Width $22.50 | Net credit $4.94



Max profit $494.00 | Max loss -$1,756.00 | Break-even $384.94 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-27**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**23.50**
VVIX	**111.88**
SKEW index	**147.14**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**129**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**129**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The TSLA option market reflects uncertainty surrounding the company's future. While recent news about Giga Berlin expansion and Cybercab development is viewed as potentially bullish long-term, short-term sentiment is cautious due to broader market pressure and regulatory hurdles in Europe. The stock price decline on November 16th, coupled with increased put buying near key support levels, suggests a potential for further downside risk. However, longer-term holders remain optimistic about robotaxi expansion, FSD advancements, and the possibility of a SpaceX merger. The elevated implied volatility reflects this mixed outlook and heightened market sensitivity to news events.

Options context

TSLA Option Market Implies Volatility Amidst Mixed Signals

Wheel context

The TSLA option market presents opportunities for both bullish and bearish strategies. Traders can capitalize on the volatility by selling options or using spreads, while investors with a longer-term perspective may consider buying calls or puts based on their outlook for the stock.

Observed evidence

Put buying near 370-373 suggests potential downside risk. | Short-term technical indicators are weak-to-mixed, with price testing support levels. | Elevated implied volatility (mid-single digits) reflects market uncertainty and heightened sensitivity to news events. | News about Giga Berlin expansion and Cybercab development is viewed as potentially bullish long-term but hasn't yet offset recent price declines.

Principal risks to monitor

Regulatory hurdles in Europe pose a risk to Tesla's expansion plans.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
$1.50T	**458.63**
ROE	Revenue growth
3.8%	**5.2%**
EPS growth	Operating margin
-33.3%	**3.4%**
Net profit margin	Gross margin
3.1%	**-**
Free cash flow CAGR	Debt / equity
18.2%	**0.10**
Dividend yield	Beta
-	**1.78**

52-week range

$297.38 - $498.83

Company or fund profile

Issuer identity and classification

Name	Market
Tesla Inc	**NYSE**
Industry	Country
Automobiles	**US**
Currency	IPO date
USD	**2010-06-29**
Shares outstanding	52-week return
3.95B	**-2.9%**
Book value per share	Revenue per share
$22.59	**$29.25**

Website	**tesla.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal

Nov 13, 2026 12:53 PM EST

Covered Call | 2026-11-16

At signal $390.96 | Current $379.76

SHORT **Option $392.50 B $4.70 / A $4.85**

Conservative | CR $4.78

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$16.56**
ATR as % of price	**4.4%**
Volatility environment	**high**
Current IV	**46.0%**
IV rank	**53 / 100**
IV percentile	**68 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 16, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**63 / 100**
Trend health	**38 / 100**
Momentum health	**90 / 100**
Volatility health	**45 / 100**
Structure health	**91 / 100**
Earnings risk / date	**low | 2027-01-27**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$385.94 / $375.25 / $382.48**
EMA (9 / 21)	**$384.35 / $382.53**
Bollinger upper / middle / lower	**$418.82 / $385.94 / $353.06**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.406**
True high / low	**$390.22 / $375.63**
5-day true high / low	**$404.40 / $370.40**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	1.370	**-**
SMA50	0.533	**-**
MVWAP20	1.450	**-**
MACD	0.254	**-**
RSI	-1.635	**-**
Volume	445498.670	**-**
ATR	-0.017	**-**
T1	-	**3.35 / 383.00 / 404.40 / 385.83**
T2	-	**3.07 / 380.81 / 401.22 / 385.20**
T3	-	**1.93 / 379.59 / 395.43 / 379.78**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$376.44**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 16, 2026 2:41 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FALLING**
Front expiration / DTE	**2026-11-18 | 2 DTE**
Front at-the-money IV	**62.0%**
25-delta skew	**5.29**
Put / Call 25-delta	**$365.00 Delta -0.257 / $380.00 Delta 0.432**
Median option bid/ask spread	**3.3%**
Bid/ask spread	**-**
Contracts observed / quoted	**129 / 129**

Price context

Last Price: 376.44 | Bid: 376.44 | Ask: 376.52 | Previous Close: 390.22 | Change: -13.78 | Daily change: -3.53% | Update Time: 2026-11-16T14:41:10.239760-05:00 | Latest History Date: 2026-11-16 | Latest History Price: 376.44

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-24 | Latest Date: 2026-11-16 | Latest Price: 376.44 | Max Drawdown 60d Percent: -15.65%

Fundamental context

Current Iv Percent: 43.81% | Iv Rank: 43.15 | Iv Percentile: 43.82 | Next Earnings Date: 2027-01-27 | Ex Dividend Date: N/A

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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