Tesla Inc / TSLA

Equity | Generated Nov 10, 2026 11:32 PM EST

Current price	Daily move	Bid / Ask	Previous close
$385.34	+7.29 +1.93%	$384.99/$385.50	$378.05

Market	**NYSE**
Industry	**Automobiles**
Market data as of	**Nov 10, 2026 11:32 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 10, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
60.9 / 100	Balanced	high	43 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$372.00	$395.00	$360.00	76 / 100

Options stance	**neutral**
Tail-risk safety	**44 / 100**
JW Rank data coverage / as of	**100.0% | Nov 10, 2026 6:50 PM EST**

Key insight

TSLA Option Market Implies Range-Bound Trade

Market read

The TSLA option market suggests a range-bound trading environment in the near term. While implied volatility is elevated, reflecting uncertainty surrounding China demand, political risks, and upcoming earnings, there are no strong directional signals from the options data. The term structure exhibits backwardation, indicating a slight preference for shorter-term contracts.

Strategy context

TSLA's recent price action has been volatile, but the option market does not show a clear bullish or bearish bias.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bullish**
AI analysis updated	**Nov 10, 2026 1:56 PM EST**

Short-term scenario

Cautious hold, or buy only on a modest dip. Neutral technicals and mixed news do not support chasing strength. Uncertainty is high from China volumes, macro data, and political noise; this is a low-conviction tactical view, not a forecast.

Three-month outlook

Cautiously constructive but highly uncertain. Continued robotaxi city expansion and the capacity shift toward Cybercab could support the autonomy premium if unsupervised operations scale. Offsetting risks are an extreme multiple, weak China retail demand, competition, margin pressure from R&D, and regulatory or political sensitivity. A base case is range-bound to modest upside toward the low $400s if execution holds; a stall in robotaxi progress or tighter macro conditions could reopen the mid-$300s. Outcomes depend on scaling assumptions that are not yet proven.

Market sentiment

Mixed and cautious. Some posts treat the Cybertruck wind-down and San Antonio robotaxi launch as a constructive shift toward autonomy and Cybercab scale. Others emphasize rich valuation, China demand weakness, political and regulatory risk after the midterms, and near-term chop into options expiration. Autonomy supports dip-buying narratives, but conviction is not uniform.

Supporting evidence

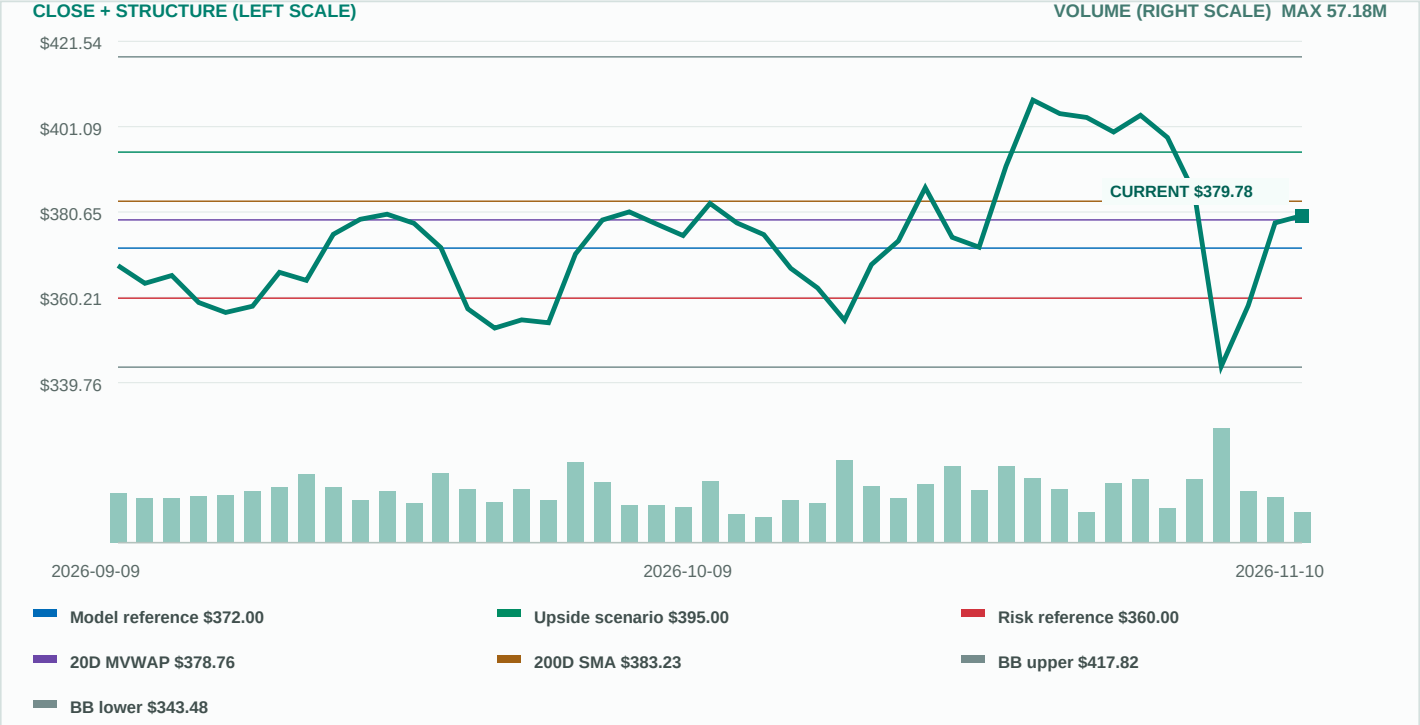
The front-month ATM IV is 49.41%, suggesting elevated market expectations for price movement. | The put-demand-elevated skew indicates some concern about downside risk. | The term structure slopes downward, with near-term options more expensive than longer-term options, hinting at a potential range-bound scenario.

Risk watch

China demand weakness and geopolitical uncertainty pose downside risks to TSLA. | Upcoming earnings could trigger volatility as investors assess Tesla's progress in key areas like autonomy and Cybercab.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Above MVWAP	Above 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | neutral | MACD decelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**49.95 / 50.54 / 51.13**
RSI velocity	**4.91**
MACD line / signal / histogram	**1.12 / - / 4.06**
MACD acceleration	**-0.89**
Stochastic K / D	**44.51 / 34.29**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Distribution bias**
Institutional flow	**-0.49**
20-day MVWAP	**$378.76**
Price vs 20-day MVWAP	**+1.74%**
Daily reference VWAP	**$376.73**
Price vs daily reference	**+2.29%**
Volume	**15.19M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Negative macro velocity**
Macro velocity	**-0.33**
20-day / 200-day SMA	**$380.65 / $383.23**
Bollinger range	**$343.48 - $417.82**
Bollinger position	**0.488**

Options and volatility intelligence

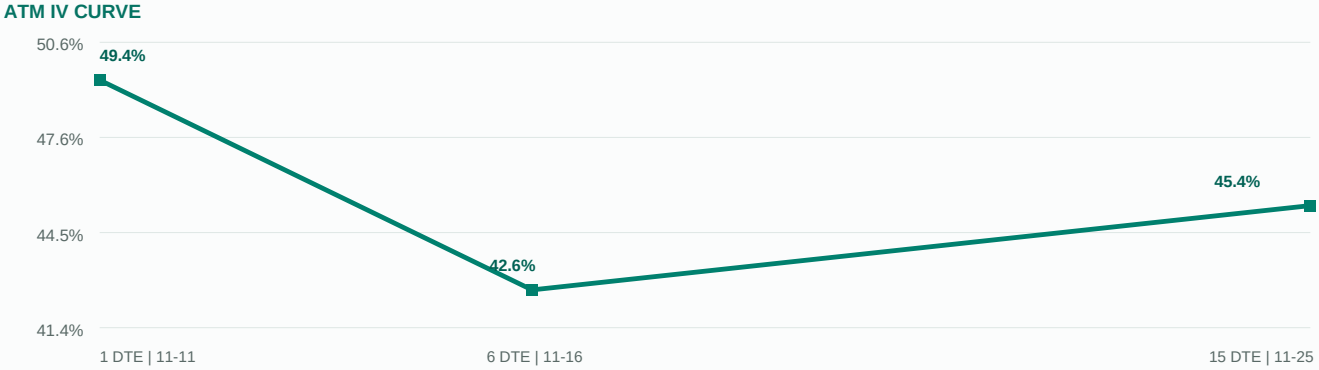
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
45 / 100	47 / 100	99.17	150.34

Market regime	**Calm**
Tail-risk regime	**HIGH TAIL RISK**
Term structure	**backwardation**
Term slope	**-4.05 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 10, 2026 2:38 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



Downward-sloping ATM volatility term structure

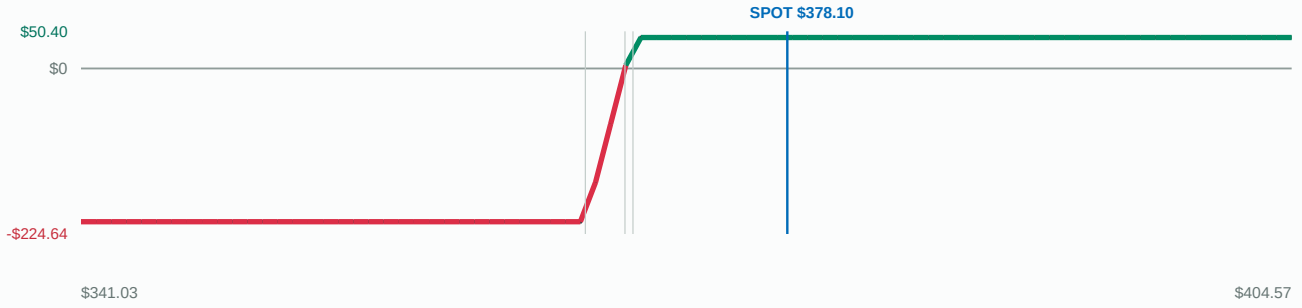
EXPIRATION	DTE	ATM IV	STATE
2026-11-11	1	49.4%	-
2026-11-16	6	42.6%	-
2026-11-25	15	45.4%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

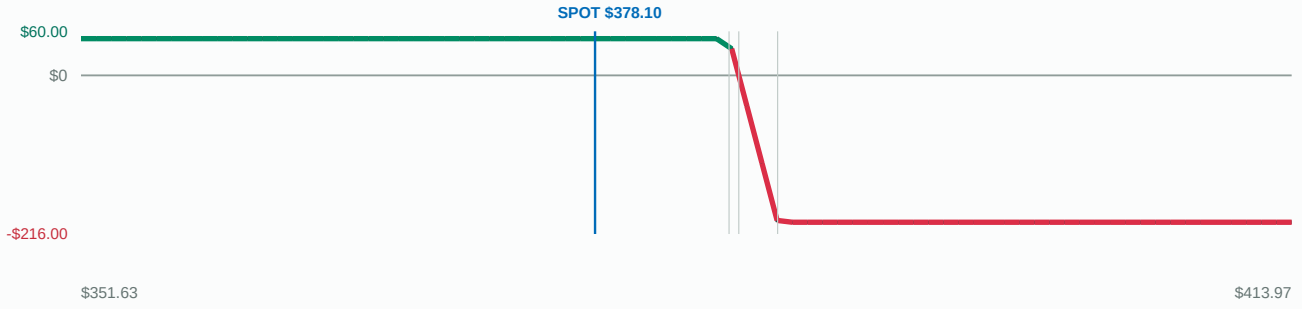
Short $370.00 | Long $367.50 | Width $2.50 | Net credit $0.42



Max profit $42.00 | Max loss -$208.00 | Break-even $369.58 | Per contract at expiry

Bear Call Spread reference

Short $385.00 | Long $387.50 | Width $2.50 | Net credit $0.50



Max profit $50.00 | Max loss -$200.00 | Break-even $385.50 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-27**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**20.00**
VVIX	**99.17**
SKEW index	**150.34**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**120**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**120**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The TSLA option market suggests a range-bound trading environment in the near term. While implied volatility is elevated, reflecting uncertainty surrounding China demand, political risks, and upcoming earnings, there are no strong directional signals from the options data. The term structure exhibits backwardation, indicating a slight preference for shorter-term contracts.

Options context

TSLA Option Market Implies Range-Bound Trade

Wheel context

TSLA's recent price action has been volatile, but the option market does not show a clear bullish or bearish bias.

Observed evidence

The front-month ATM IV is 49.41%, suggesting elevated market expectations for price movement. | The put-demand-elevated skew indicates some concern about downside risk. | The term structure slopes downward, with near-term options more expensive than longer-term options, hinting at a potential range-bound scenario.

Principal risks to monitor

China demand weakness and geopolitical uncertainty pose downside risks to TSLA. | Upcoming earnings could trigger volatility as investors assess Tesla's progress in key areas like autonomy and Cybercab.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
$1.49T	**466.91**
ROE	Revenue growth
3.8%	**5.2%**
EPS growth	Operating margin
-33.3%	**3.4%**
Net profit margin	Gross margin
3.1%	**-**
Free cash flow CAGR	Debt / equity
18.2%	**0.10**
Dividend yield	Beta
-	**1.79**

52-week range

$297.38 - $498.83

Company or fund profile

Issuer identity and classification

Name	Market
Tesla Inc	**NYSE**
Industry	Country
Automobiles	**US**
Currency	IPO date
USD	**2010-06-29**
Shares outstanding	52-week return
3.95B	**-12.0%**
Book value per share	Revenue per share
$22.59	**$29.25**

Website	tesla.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal

Nov 10, 2026 12:33 PM EST

Covered Call | 2026-11-13

At signal $376.26 | Current $385.34

SHORT **Option $377.50 B $6.60 / A $6.80**

Conservative | CR $6.70

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$16.68**
ATR as % of price	**4.4%**
Volatility environment	**high**
Current IV	**43.8%**
IV rank	**43 / 100**
IV percentile	**43 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 10, 2026 6:32 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**65 / 100**
Trend health	**38 / 100**
Momentum health	**92 / 100**
Volatility health	**44 / 100**
Structure health	**99 / 100**
Earnings risk / date	**low | 2027-01-27**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$380.65 / $372.96 / $383.23**
EMA (9 / 21)	**$378.58 / $379.49**
Bollinger upper / middle / lower	**$417.82 / $380.65 / $343.48**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.488**
True high / low	**$380.00 / $370.40**
5-day true high / low	**$398.50 / $338.15**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.332	**-**
SMA50	0.297	**-**
MVWAP20	-0.490	**-**
MACD	-0.890	**-**
RSI	4.912	**-**
Volume	-13996183.330	**-**
ATR	0.080	**-**
T1	-	**1.20 / 378.72 / 382.20 / 358.22**
T2	-	**1.46 / 378.95 / 363.84 / 343.69**
T3	-	**3.79 / 380.23 / 385.19 / 338.15**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$378.10**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 10, 2026 2:38 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-11-11 | 1 DTE**
Front at-the-money IV	**49.4%**
25-delta skew	**5.89**
Put / Call 25-delta	**$370.00 Delta -0.221 / $385.00 Delta 0.240**
Median option bid/ask spread	**4.4%**
Bid/ask spread	**-**
Contracts observed / quoted	**120 / 120**

Price context

Last Price: 378.10 | Bid: 378.05 | Ask: 378.11 | Previous Close: 378.05 | Change: 0.05 | Daily change: 0.01% | Update Time: 2026-11-10T14:38:56.636776-05:00 | Latest History Date: 2026-11-10 | Latest History Price: 378.06

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-18 | Latest Date: 2026-11-10 | Latest Price: 378.06 | Max Drawdown 60d Percent: -15.65%

Fundamental context

Current Iv Percent: 44.29% | Iv Rank: 45.21 | Iv Percentile: 47.41 | Next Earnings Date: 2027-01-27 | Ex Dividend Date: N/A

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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