Tesla Inc / TSLA

Equity | Generated Nov 6, 2026 11:32 PM EST

Current price	Daily move	Bid / Ask	Previous close
$359.40	+15.71 +4.57%	-/-	$343.69

Market	**NYSE**
Industry	**Automobiles**
Market data as of	**Nov 6, 2026 11:32 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 6, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
53.7 / 100	Balanced	high	89 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$351.00	$376.00	$339.00	70 / 100

Options stance	**mixed**
Tail-risk safety	**56 / 100**
JW Rank data coverage / as of	**100.0% | Nov 6, 2026 6:50 PM EST**

Key insight

TSLA Option Market Shows Uncertainty Amidst Mixed Signals

Market read

The TSLA option market reflects a cautious outlook, with elevated implied volatility and mixed signals from technical indicators. While recent price action shows some recovery after a significant drop, the underlying trend remains bearish. The market is digesting news about Elon Musk's pivot towards Cybercab production, which has been met with both optimism and skepticism. Earnings results were in line with expectations, but valuation concerns persist.

Strategy context

The market seems to be weighing the potential benefits of the Cybercab pivot against ongoing concerns about regulatory scrutiny and valuation.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 6, 2026 1:55 PM EST**

Short-term scenario

Cautious tactical long only on a pullback, not a chase of the bounce. Uncertainty is high: this may be a relief rally into resistance rather than a trend reversal, and political or autonomy headlines can overwhelm the setup. Not investment advice.

Three-month outlook

Base case is a choppy path toward the high-$300s to low-$400s if robotaxi and FSD progress continues and political headlines fade, which is directionally consistent with average Street targets near $413. Downside risk stays material if unsupervised autonomy timelines slip, margins remain compressed under heavy AI and robotics spending, or the post-election regulatory overhang persists. Ending Cybertruck production removes a weak-volume product but also highlights execution risk. Uncertainty is high; analyst targets are widely dispersed.

Market sentiment

Mixed and fragile. Discussion improved with the Cybercab pivot and some explicit dip-buying, and Musk's production post drew heavy engagement, but election-driven political skepticism, valuation concerns, and 'don't chase' comments remain common. Short-term tape sentiment is less bearish than Thursday, not a clean bullish consensus.

Supporting evidence

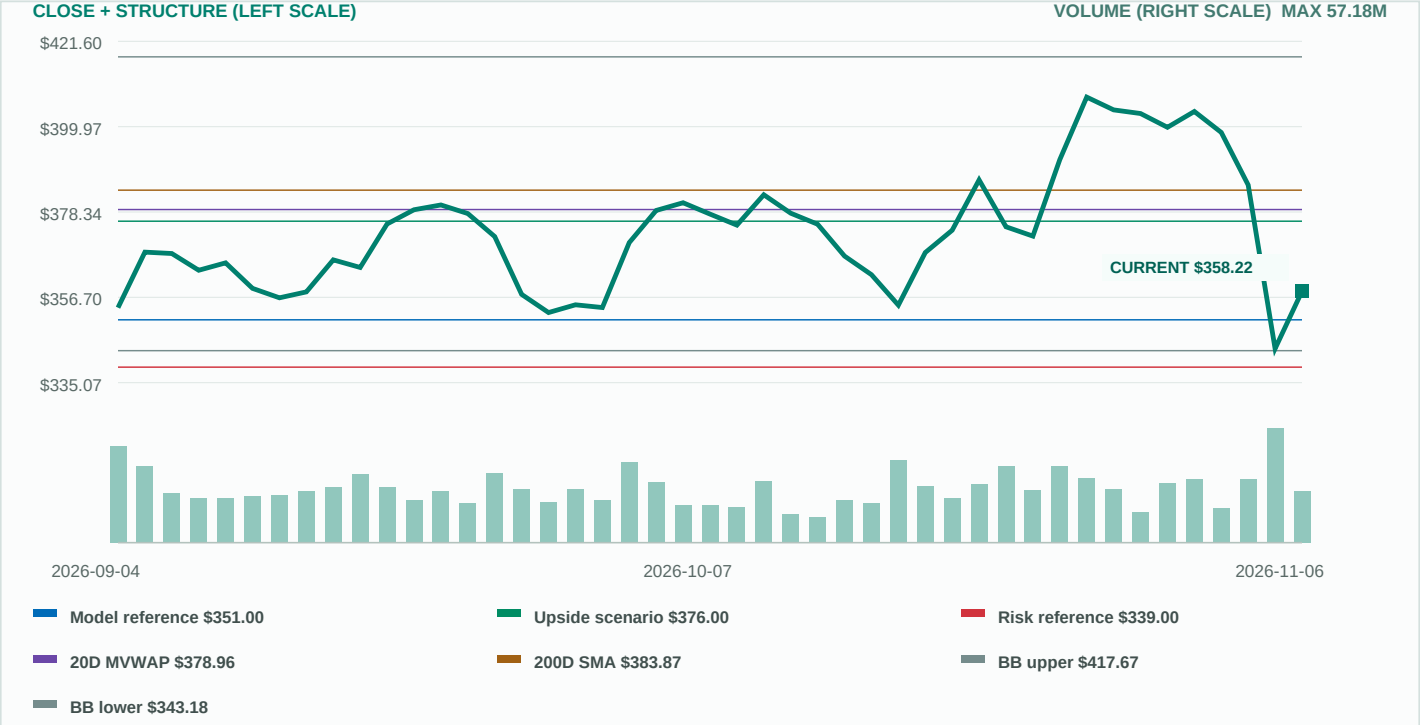
Implied volatility is elevated at 49.37%, suggesting high uncertainty surrounding future price movements. | The term structure shows a slight upward slope, indicating that longer-dated options are priced higher than near-term options. | Technical indicators remain bearish, with the price trading below key moving averages and RSI in neutral territory. | Put demand is elevated, suggesting a greater expectation for downside movement.

Risk watch

Political uncertainty and regulatory risks remain significant headwinds for TSLA. | Valuation is still considered high by some analysts, raising concerns about future growth prospects.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bear	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BEAR | neutral | MACD decelerating**
Trend signal	**STRONG BEAR**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**35.60 / 42.39 / 45.39**
RSI velocity	**-5.54**
MACD line / signal / histogram	**1.46 / - / 5.69**
MACD acceleration	**-2.67**
Stochastic K / D	**29.64 / 49.13**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.29**
20-day MVWAP	**$378.96**
Price vs 20-day MVWAP	**-5.16%**
Daily reference VWAP	**$356.55**
Price vs daily reference	**+0.80%**
Volume	**25.63M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-0.81**
20-day / 200-day SMA	**$380.42 / $383.87**
Bollinger range	**$343.18 - $417.67**
Bollinger position	**0.202**

Options and volatility intelligence

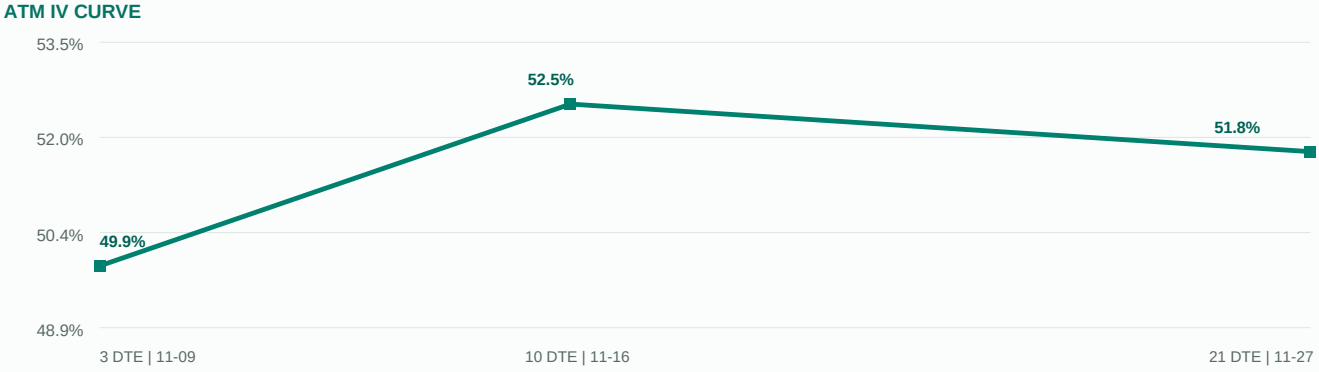
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
67 / 100	93 / 100	120.76	149.37

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**flat**
Term slope	**+1.85 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 6, 2026 2:39 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



Upward-sloping ATM volatility term structure

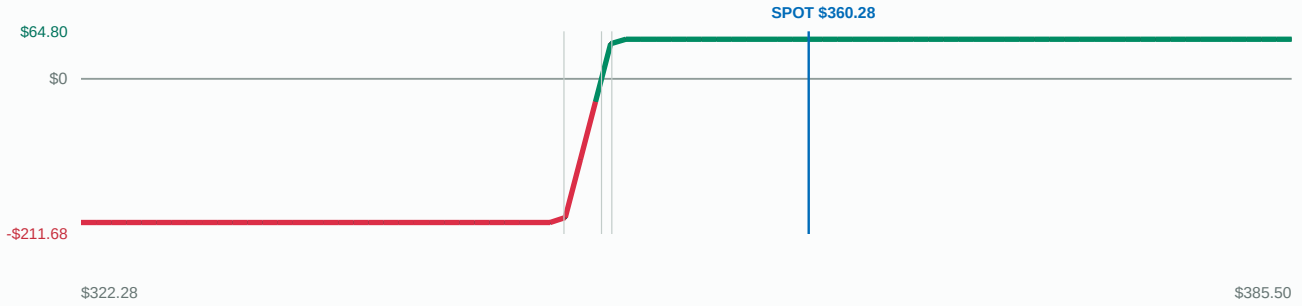
EXPIRATION	DTE	ATM IV	STATE
2026-11-09	3	49.9%	-
2026-11-16	10	52.5%	-
2026-11-27	21	51.8%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

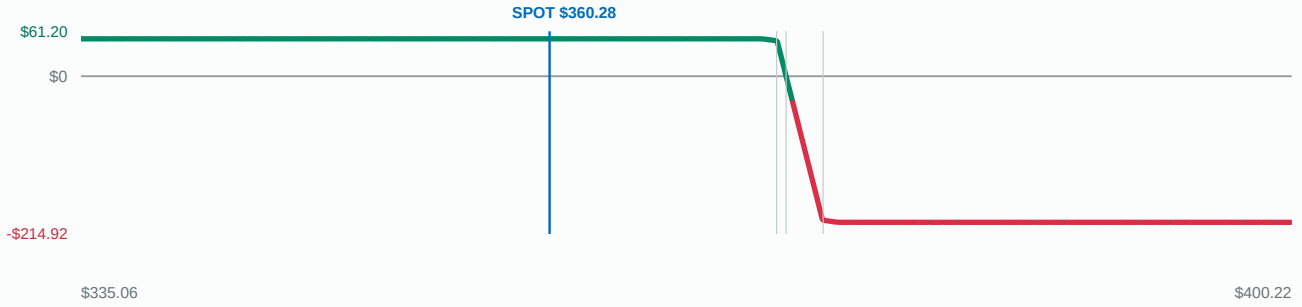
Short $350.00 | Long $347.50 | Width $2.50 | Net credit $0.54



Max profit $54.00 | Max loss -$196.00 | Break-even $349.46 | Per contract at expiry

Bear Call Spread reference

Short $372.50 | Long $375.00 | Width $2.50 | Net credit $0.51



Max profit $51.00 | Max loss -$199.00 | Break-even $373.01 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-27**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**24.77**
VVIX	**120.76**
SKEW index	**149.37**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**126**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**126**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The TSLA option market reflects a cautious outlook, with elevated implied volatility and mixed signals from technical indicators. While recent price action shows some recovery after a significant drop, the underlying trend remains bearish. The market is digesting news about Elon Musk's pivot towards Cybercab production, which has been met with both optimism and skepticism. Earnings results were in line with expectations, but valuation concerns persist.

Options context

TSLA Option Market Shows Uncertainty Amidst Mixed Signals

Wheel context

The market seems to be weighing the potential benefits of the Cybercab pivot against ongoing concerns about regulatory scrutiny and valuation.

Observed evidence

Implied volatility is elevated at 49.37%, suggesting high uncertainty surrounding future price movements. | The term structure shows a slight upward slope, indicating that longer-dated options are priced higher than near-term options. | Technical indicators remain bearish, with the price trading below key moving averages and RSI in neutral territory. | Put demand is elevated, suggesting a greater expectation for downside movement.

Principal risks to monitor

Political uncertainty and regulatory risks remain significant headwinds for TSLA. | Valuation is still considered high by some analysts, raising concerns about future growth prospects.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
$1.36T	**427.71**
ROE	Revenue growth
3.8%	**5.2%**
EPS growth	Operating margin
-33.3%	**3.4%**
Net profit margin	Gross margin
3.1%	**-**
Free cash flow CAGR	Debt / equity
18.2%	**0.10**
Dividend yield	Beta
-	**1.81**

52-week range

$297.38 - $498.83

Company or fund profile

Issuer identity and classification

Name	Market
Tesla Inc	**NYSE**
Industry	Country
Automobiles	**US**
Currency	IPO date
USD	**2010-06-29**
Shares outstanding	52-week return
3.95B	**-25.6%**
Book value per share	Revenue per share
$22.59	**$29.25**

Website	**tesla.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal

Oct 23, 2026 11:18 AM EDT

Covered Call | 2026-10-26

At signal $377.06 | Current $359.40

SHORT **Option $377.50 B $4.40 / A $4.50**

Conservative | CR $4.45

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$16.71**
ATR as % of price	**4.7%**
Volatility environment	**high**
Current IV	**48.6%**
IV rank	**64 / 100**
IV percentile	**89 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 6, 2026 6:33 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**50 / 100**
Trend health	**25 / 100**
Momentum health	**77 / 100**
Volatility health	**40 / 100**
Structure health	**70 / 100**
Earnings risk / date	**low | 2027-01-27**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$380.42 / $372.14 / $383.87**
EMA (9 / 21)	**$378.34 / $379.61**
Bollinger upper / middle / lower	**$417.67 / $380.42 / $343.18**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.202**
True high / low	**$363.84 / $343.69**
5-day true high / low	**$414.23 / $338.15**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.807	**-**
SMA50	0.242	**-**
MVWAP20	-1.287	**-**
MACD	-2.665	**-**
RSI	-5.542	**-**
Volume	2768034.000	**-**
ATR	1.101	**-**
T1	-	**3.79 / 380.23 / 385.19 / 338.15**
T2	-	**8.19 / 383.07 / 398.50 / 375.50**
T3	-	**9.46 / 382.82 / 406.50 / 396.53**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$360.28**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 6, 2026 2:39 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX RISING**
Front expiration / DTE	**2026-11-09 | 3 DTE**
Front at-the-money IV	**49.9%**
25-delta skew	**6.79**
Put / Call 25-delta	**$350.00 Delta -0.265 / $372.50 Delta 0.229**
Median option bid/ask spread	**3.4%**
Bid/ask spread	**-**
Contracts observed / quoted	**126 / 126**

Price context

Last Price: 360.28 | Bid: 360.22 | Ask: 360.33 | Previous Close: 343.69 | Change: 16.59 | Daily change: 4.83% | Update Time: 2026-11-06T14:39:57.742623-05:00 | Latest History Date: 2026-11-06 | Latest History Price: 360.25

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-14 | Latest Date: 2026-11-06 | Latest Price: 360.25 | Max Drawdown 60d Percent: -15.65%

Fundamental context

Current Iv Percent: 49.37% | Iv Rank: 67.12 | Iv Percentile: 92.83 | Next Earnings Date: 2027-01-27 | Ex Dividend Date: N/A

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Investor responsibility and ODD

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Reference documents

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