



Tesla Inc / TSLA

Equity | Generated Oct 30, 2026 11:32 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$400.22	-3.08 -0.76%	-/-	\$403.30

Market	NYSE
Industry	Automobiles
Market data as of	Oct 30, 2026 11:32 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 30, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
66.3 / 100	Constructive	high	16 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$390.00	\$420.00	\$375.00	59 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	100.0% Oct 30, 2026 7:50 PM EDT

Key insight

TSLA Option Market Prices in Continued Upside Potential Despite Recent Pullback

Market read

The TSLA option market displays a bullish bias despite today's price decline. Implied volatility is elevated, reflecting uncertainty surrounding upcoming events like the SpaceX merger discussions and Q3 earnings. The term structure shows a slight contango, with longer-dated options trading at a premium to shorter-dated ones. While recent news sentiment is mixed, the market seems to be pricing in continued upside potential driven by robotaxi progress, margin recovery, and the potential for a transformative SpaceX deal.

Strategy context

The current option pricing suggests a potential for continued upside movement in TSLA. However, recent news sentiment is mixed, and the high valuation leaves limited room for error.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bearish

AI analysis updated

Oct 30, 2026 1:55 PM EDT

Short-term scenario

Tactical cautious long only on dips toward support; do not chase. Daily trend remains positive but short-term pullback risk is elevated amid macro weakness and overbought readings. High uncertainty from unconfirmed catalysts. Not financial advice.

Three-month outlook

Moderately constructive bias if robotaxi milestones continue and SpaceX discussions advance without negative surprises, with scope to retest the 430-450 zone aligned with some recent upgrades. Offsetting risks are severe: extreme valuation, still-pressured profitability, dependence on narrative over near-term earnings, and sensitivity to tech-market swings. Failure to deliver visible progress or adverse merger/macro news could see a retracement toward the mid-300s or lower. Uncertainty is high; outcomes are wide and catalyst-dependent rather than fundamentally locked in.

Market sentiment

Polarized and mixed. Engaged bulls emphasize robotaxi/FSD scaling, margin bounce, fewer sell ratings, and SpaceX merger speculation as an AI/robotics catalyst (some call it transformative). Skeptics and neutral voices highlight profit declines, flat revenue, very high valuation, lack of deal terms, earlier volume/interest fade, and macro tech weakness; several urge waiting for concrete terms. Recent posts show promotional noise alongside cautious retail discussion rather than uniform euphoria. Sentiment supports narrative upside but is not uniformly bullish and can reverse on headlines.

Supporting evidence

Implied volatility is elevated, suggesting anticipation of significant price movement. | The term structure shows a slight contango, indicating bullish sentiment and expectations for future price increases. | The 25-delta skew is balanced, implying neutral directional bias in the near term. | Bullish technical indicators like the bullish trend signal and positive MACD readings support the market's optimistic outlook.

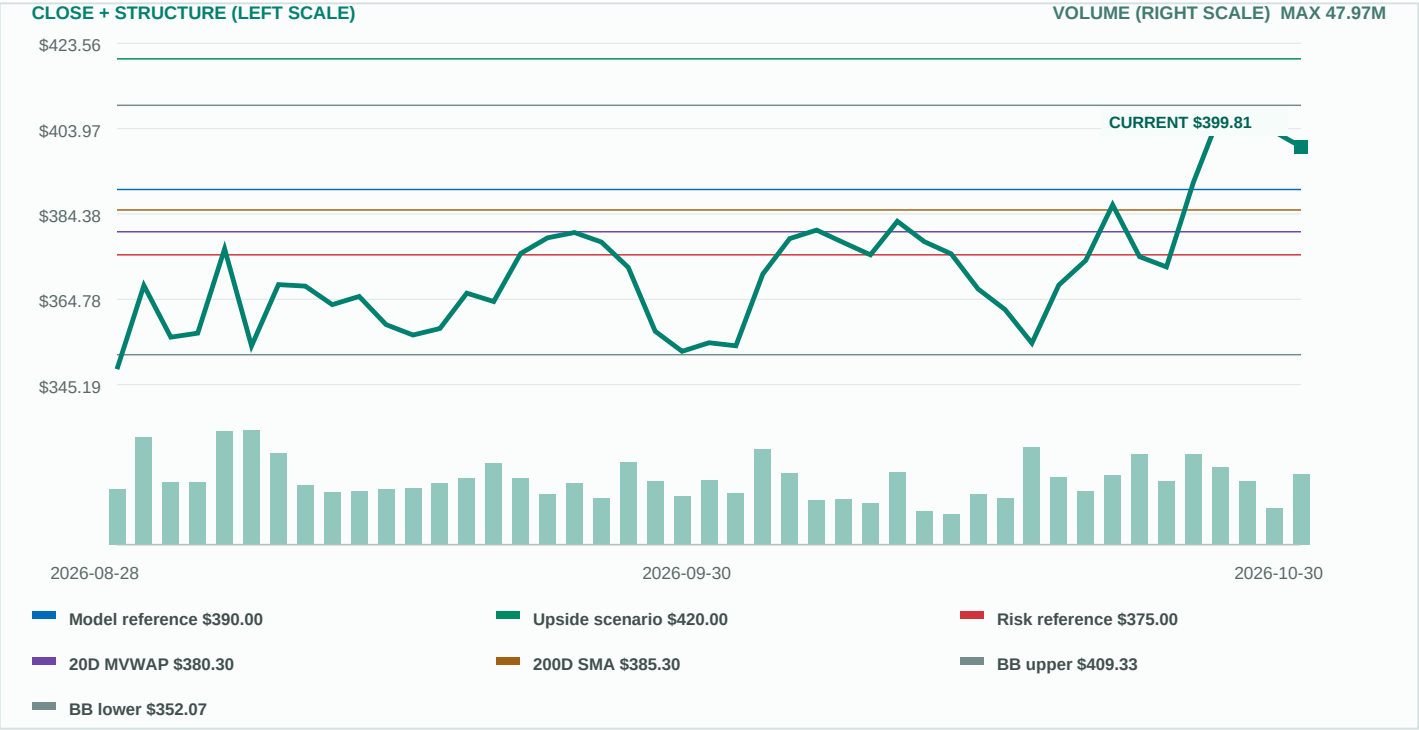
Risk watch

High valuation could make TSLA susceptible to profit-taking if positive catalysts fail to materialize. | Uncertainty surrounding the SpaceX merger and its potential impact on Tesla's business model poses a risk. | Macroeconomic headwinds and tech sector weakness could negatively impact TSLA's stock price.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

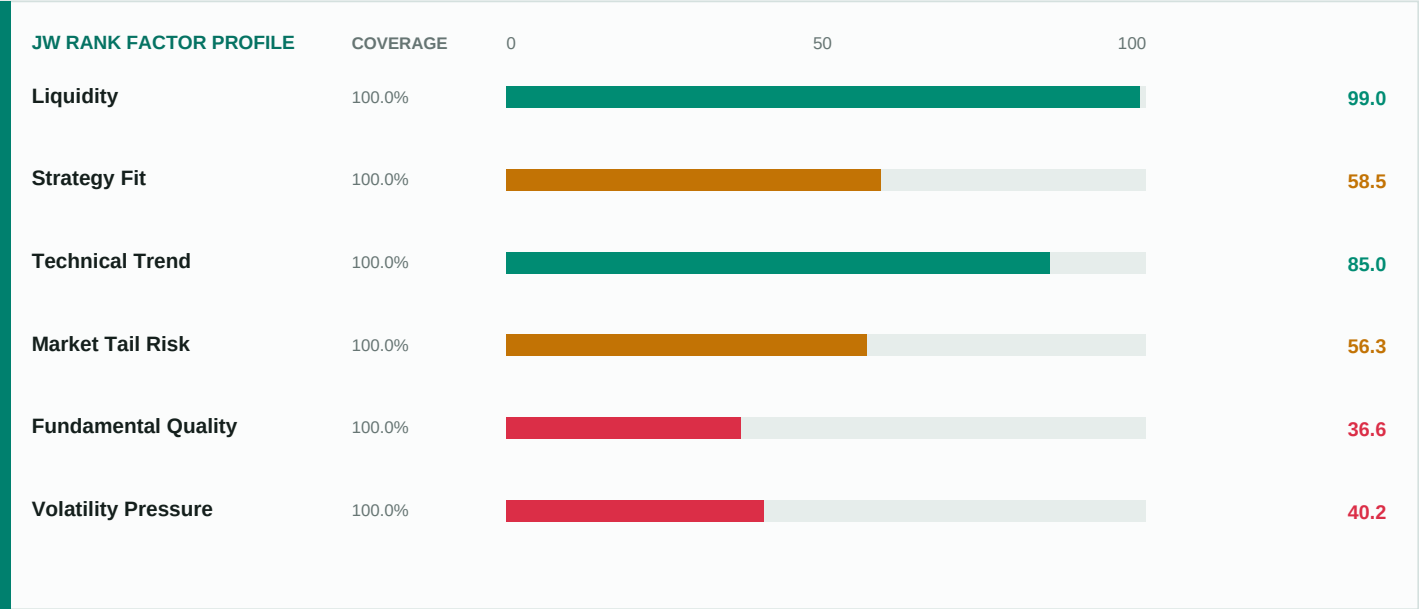


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

medium



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD accelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	63.61 / 60.86 / 58.58
RSI velocity	-1.54
MACD line / signal / histogram	9.07 / - / 6.06
MACD acceleration	0.94
Stochastic K / D	86.34 / 90.00

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	2.06
20-day MVWAP	\$380.30
Price vs 20-day MVWAP	+5.24%
Daily reference VWAP	\$397.18
Price vs daily reference	+0.77%
Volume	29.52M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	2.13
20-day / 200-day SMA	\$380.70 / \$385.30
Bollinger range	\$352.07 - \$409.33
Bollinger position	0.834



Options and volatility intelligence

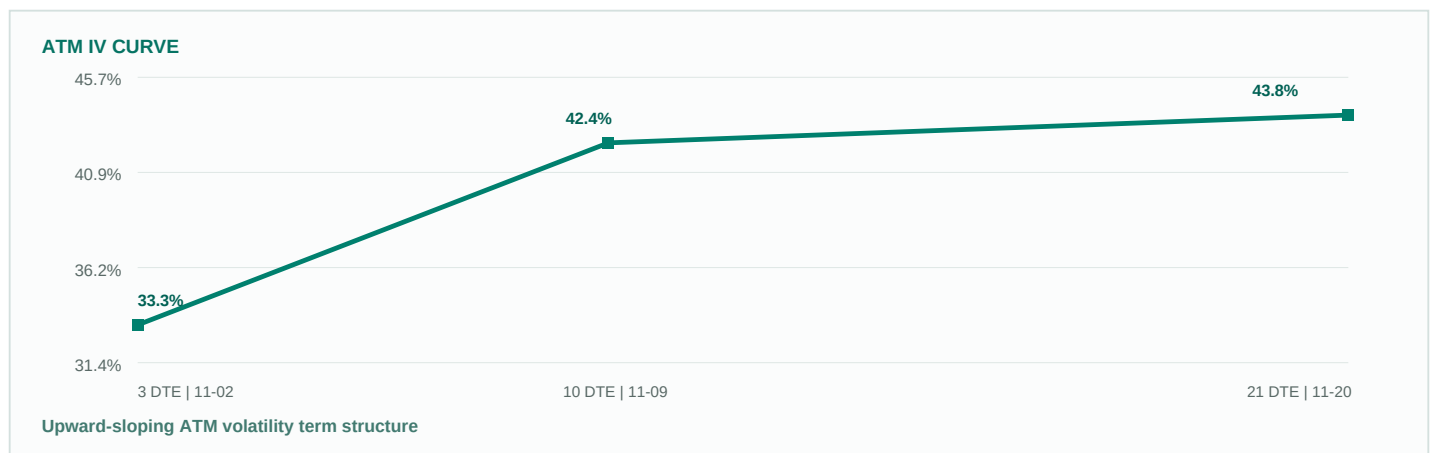
Structure, premium conditions and principal risks

IV rank 19 / 100	IV percentile 9 / 100	VVIX 121.93	SKEW 151.03
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Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	contango
Term slope	+10.58 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 30, 2026 2:39 PM EDT
Options data quality	Coverage 100.0%

Option term structure

ATM implied-volatility curve by days to expiration

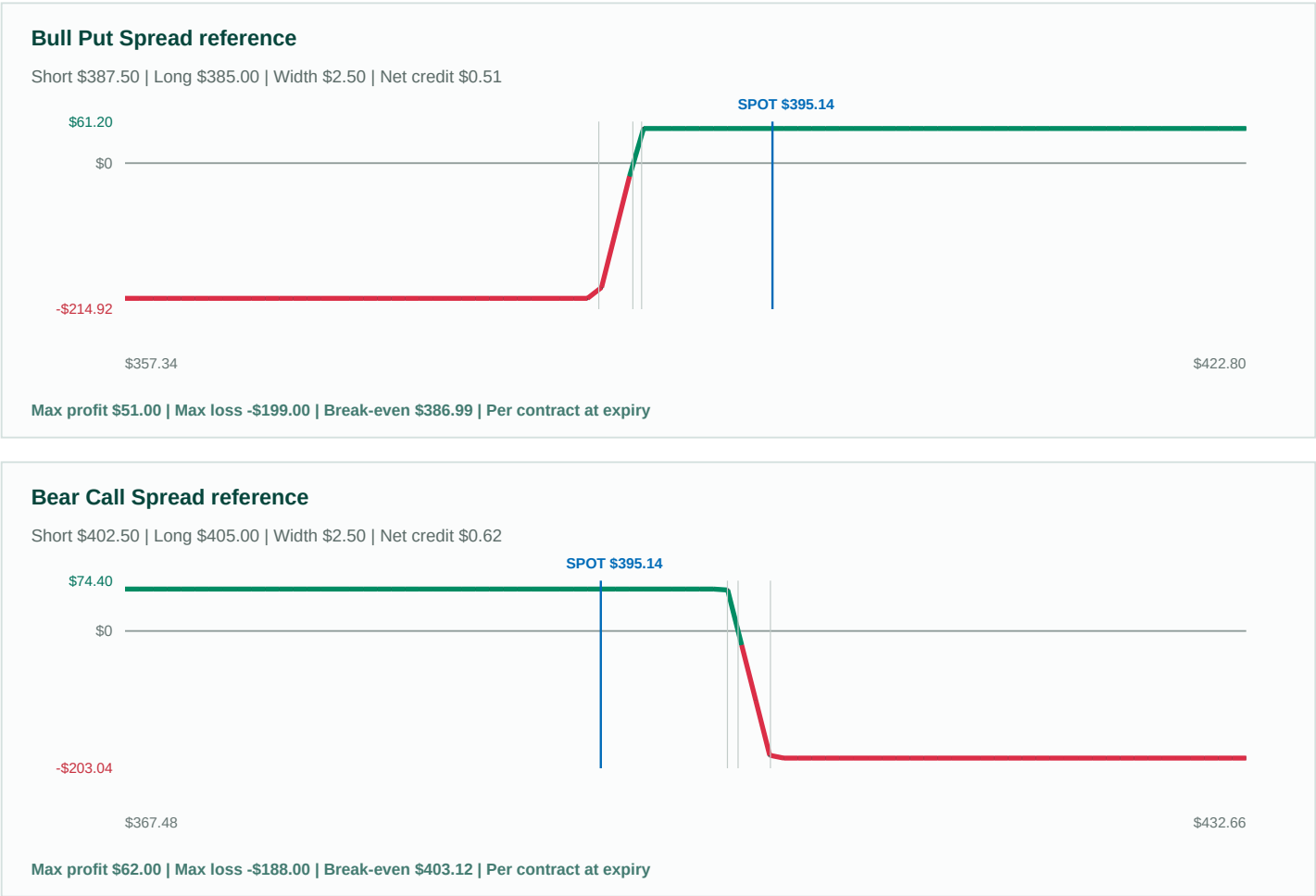


EXPIRATION	DTE	ATM IV	STATE
2026-11-02	3	33.3%	-
2026-11-09	10	42.4%	-
2026-11-20	21	43.8%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-21
Earnings IV-crush risk	moderate
Event IV premium	-9.18
VIX	22.61
VVIX	121.93
SKEW index	151.03
Observation confidence	high
Option quote quality	reliable



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts observed	134
Contracts with quotes	134

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

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Options context

TSLA Option Market Prices in Continued Upside Potential Despite Recent Pullback

Wheel context

The current option pricing suggests a potential for continued upside movement in TSLA. However, recent news sentiment is mixed, and the high valuation leaves limited room for error.

Observed evidence

Implied volatility is elevated, suggesting anticipation of significant price movement. | The term structure shows a slight contango, indicating bullish sentiment and expectations for future price increases. | The 25-delta skew is balanced, implying neutral directional bias in the near term. | Bullish technical indicators like the bullish trend signal and positive MACD readings support the market's optimistic outlook.

Principal risks to monitor

High valuation could make TSLA susceptible to profit-taking if positive catalysts fail to materialize. | Uncertainty surrounding the SpaceX merger and its potential impact on Tesla's business model poses a risk. | Macroeconomic headwinds and tech sector weakness could negatively impact TSLA's stock price.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$1.59T	496.21
ROE	Revenue growth
3.8%	5.2%
EPS growth	Operating margin
-33.3%	3.4%
Net profit margin	Gross margin
3.1%	-
Free cash flow CAGR	Debt / equity
18.2%	0.10
Dividend yield	Beta
-	1.76
52-week range	
\$297.38 - \$498.83	

Company or fund profile

Issuer identity and classification

Name	Market
Tesla Inc	NYSE
Industry	Country
Automobiles	US
Currency	IPO date
USD	2010-06-29
Shares outstanding	52-week return
3.95B	-12.2%
Book value per share	Revenue per share
\$22.59	\$29.25
Website	tesla.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal
Covered Call | 2026-10-26
At signal \$377.06 | Current \$400.22
SHORT Option \$377.50 B \$4.40 / A \$4.50
Conservative | CR \$4.45

Oct 23, 2026 11:18 AM EDT



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$13.44
ATR as % of price	3.4%
Volatility environment	medium
Current IV	40.5%
IV rank	25 / 100
IV percentile	16 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 30, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	75 / 100
Trend health	78 / 100
Momentum health	89 / 100
Volatility health	60 / 100
Structure health	67 / 100
Earnings risk / date	unknown 2026-10-21
Macro risk	unknown
Volatility risk	medium
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$380.70 / \$369.60 / \$385.30
EMA (9 / 21)	\$392.20 / \$382.34
Bollinger upper / middle / lower	\$409.33 / \$380.70 / \$352.07



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.834
True high / low	\$404.22 / \$387.52
5-day true high / low	\$410.85 / \$372.22

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	2.130	-
SMA50	1.161	-
MVWAP20	2.061	-
MACD	0.938	-
RSI	-1.538	-
Volume	-904114.670	-
ATR	-0.089	-
T1	-	8.68 / 378.41 / 406.98 / 400.50
T2	-	7.71 / 376.76 / 410.85 / 397.18
T3	-	6.25 / 374.11 / 408.45 / 391.62



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$395.14
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 30, 2026 2:39 PM EDT
Options data coverage	100.0%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-11-02 3 DTE
Front at-the-money IV	33.3%
25-delta skew	3.81
Put / Call 25-delta	\$387.50 Delta -0.272 / \$402.50 Delta 0.270
Median option bid/ask spread	3.3%
Bid/ask spread	-
Contracts observed / quoted	134 / 134

Price context

Last Price: 395.14 | Bid: 395.13 | Ask: 395.27 | Previous Close: 403.30 | Change: -8.16 | Daily change: -2.02% | Update Time: 2026-10-30T14:39:51.259984-04:00 | Latest History Date: 2026-10-30 | Latest History Price: 395.23

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-07 | Latest Date: 2026-10-30 | Latest Price: 395.23 | Max Drawdown 60d Percent: -7.31%

Fundamental context

Current Iv Percent: 39.05% | Iv Rank: 19.41 | Iv Percentile: 9.16 | Next Earnings Date: 2026-10-21 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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