



Tesla Inc / TSLA

Equity | Generated Oct 9, 2026 11:32 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$382.73	+7.73 +2.06%	-/-	\$375.00

Market	NYSE
Industry	Automobiles
Market data as of	Oct 9, 2026 11:32 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 9, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
64.7 / 100	Balanced	high	25 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$376.50	\$396.00	\$366.50	63 / 100

Options stance	mixed
Tail-risk safety	56 / 100
JW Rank data coverage / as of	100.0% Oct 9, 2026 6:50 PM EDT

Key insight

TSLA Option Market Shows Mixed Sentiment Ahead of Earnings

Market read

The TSLA option market displays a mixed outlook, with both bullish and bearish factors at play. While implied volatility is elevated ahead of the October 21st earnings release, reflecting uncertainty surrounding the company's future performance, recent price action has been positive, driven by strong China vehicle sales data and analyst upgrades. However, concerns remain regarding Tesla's high valuation, potential regulatory hurdles for its autonomous driving technology, and negative free cash flow.

Strategy context

The option market shows a balanced skew with slight call bias. Traders are positioning for potential volatility around the earnings release.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bearish

AI analysis updated

Oct 9, 2026 1:55 PM EDT

Short-term scenario

Cautious tactical long only on a modest pullback, not a chase into the session high. Near-term bias is mildly constructive into the Oct 21 earnings window, but fade risk from the \$388 area and gap risk around earnings are material. This is not advice; uncertainty is elevated.

Three-month outlook

Base case is a wide, volatile range rather than a clean trend, roughly \$340-\$430, with path dependence on the Oct 21 report, evidence that robotaxi and FSD can become a visible revenue line, and whether China demand holds. Upside toward consensus near \$397, or outlier bull targets of \$500-\$550, requires autonomy execution. Downside risks include negative free cash flow from heavy capex, regulatory limits on autonomy branding and operations, and multiple compression if deliveries or margins disappoint. Outcome is highly uncertain and should not be inferred from today's price alone.

Market sentiment

Recent X discussion is mixed-to-constructive, not uniformly euphoric. Bulls argue Cybercab scaling is under-reflected and cite buyers near the low \$380s. Others say the price already discounts long-term AI expectations while the core auto business still faces margin and delivery pressure. Many posts have low engagement. This sample is incomplete and is not a reliable trading signal; sentiment can flip on Musk comments or regulatory headlines.

Supporting evidence

Implied volatility is elevated at 41.91%, suggesting market uncertainty surrounding the upcoming earnings release. | Recent price strength is fueled by positive China vehicle sales data and analyst upgrades, indicating bullish sentiment. | The stock trades above its 20-day and 50-day moving averages, suggesting a short-term upward trend. | Concerns remain regarding Tesla's high valuation, regulatory challenges for its autonomous driving technology, and negative free cash flow.

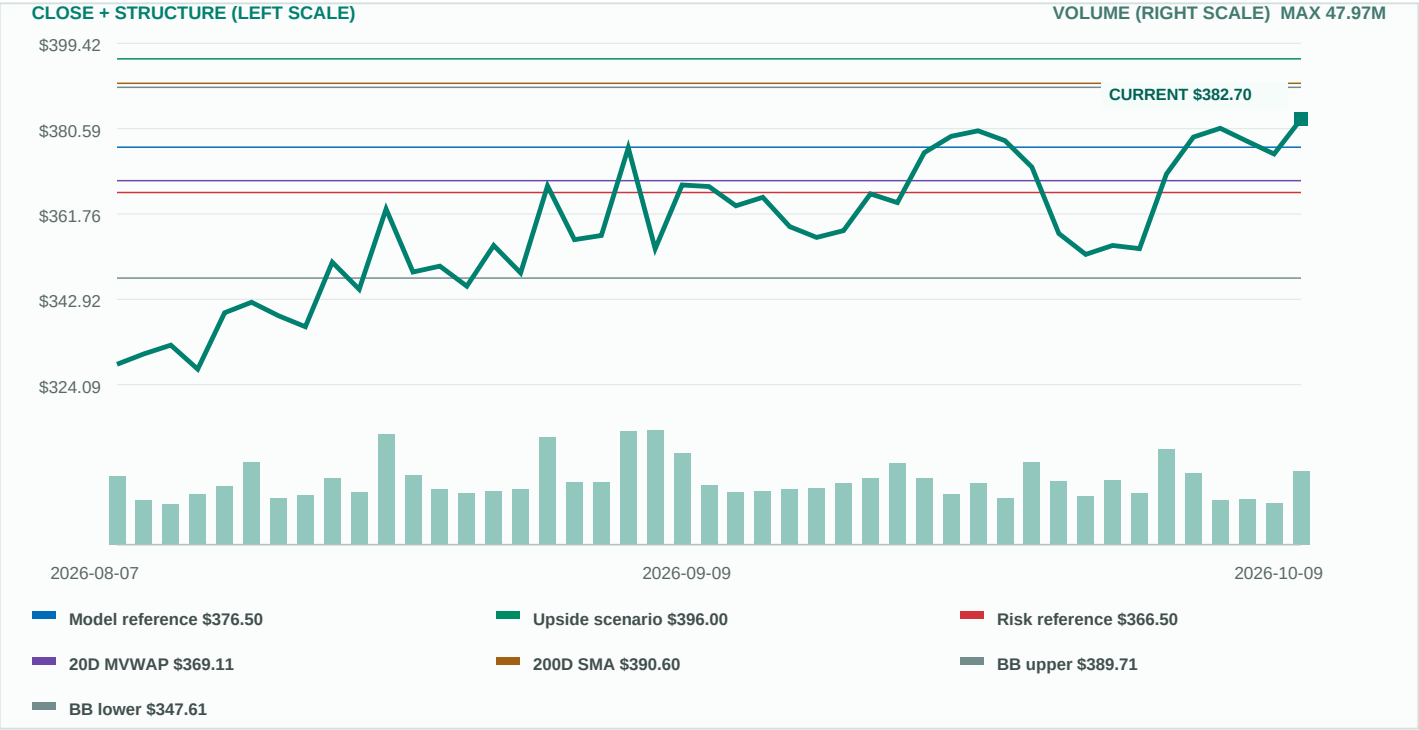
Risk watch

Earnings report could significantly impact share price due to high expectations and uncertainty surrounding Tesla's future performance. | Regulatory scrutiny of Tesla's autonomous driving technology could pose a risk to its growth prospects.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bearish_warning

Institutional flow

Above MVWAP

Structure

Below 200D trend

Volatility

medium



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BEARISH WARNING neutral MACD accelerating
Trend signal	BEARISH WARNING
RSI signal	neutral
RSI (7 / 14 / 21)	65.99 / 59.73 / 56.59
RSI velocity	0.03
MACD line / signal / histogram	5.07 / - / 4.00
MACD acceleration	0.41
Stochastic K / D	78.45 / 79.18

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	0.57
20-day MVWAP	\$369.11
Price vs 20-day MVWAP	+3.69%
Daily reference VWAP	\$383.66
Price vs daily reference	-0.24%
Volume	30.66M

Structural context

Long-term trend and volatility boundaries

Current read	Below 200-day trend Positive macro velocity
Macro velocity	0.65
20-day / 200-day SMA	\$368.66 / \$390.60
Bollinger range	\$347.61 - \$389.71
Bollinger position	0.833



Options and volatility intelligence

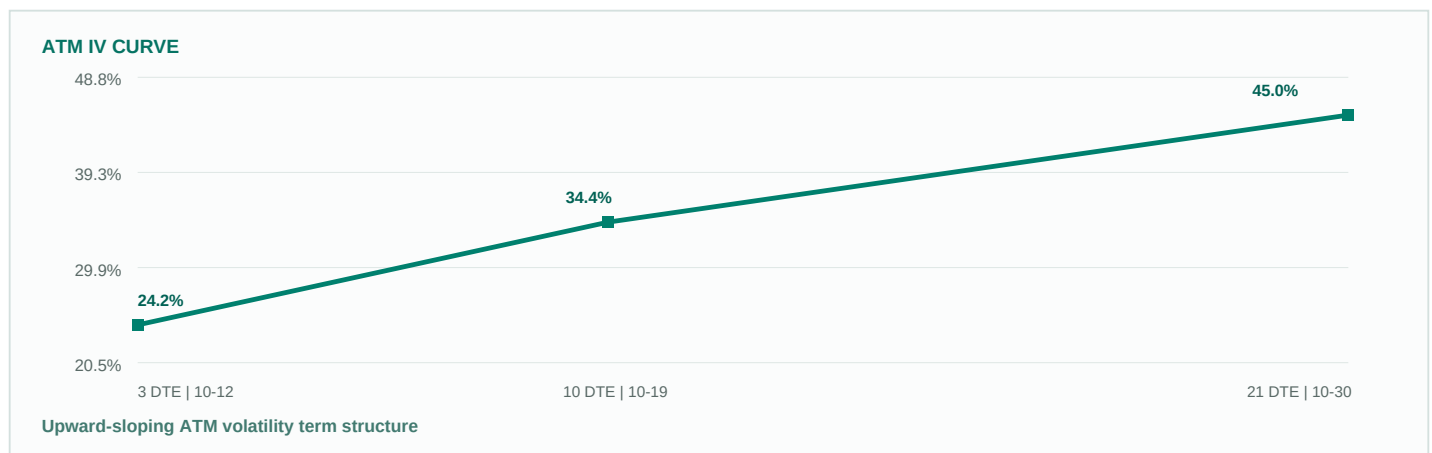
Structure, premium conditions and principal risks

IV rank 29 / 100	IV percentile 23 / 100	VVIX 86.00	SKEW 149.19
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Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	contango
Term slope	+20.79 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:38 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-12	3	24.2%	-
2026-10-19	10	34.4%	-
2026-10-30	21	45.0%	-

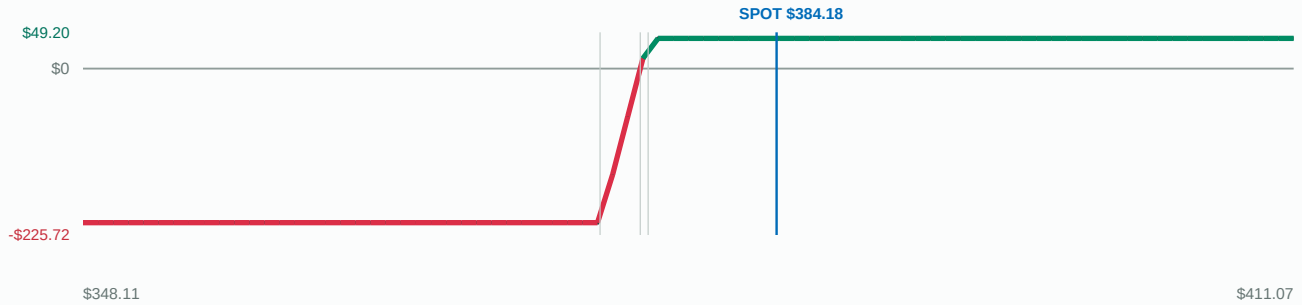


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

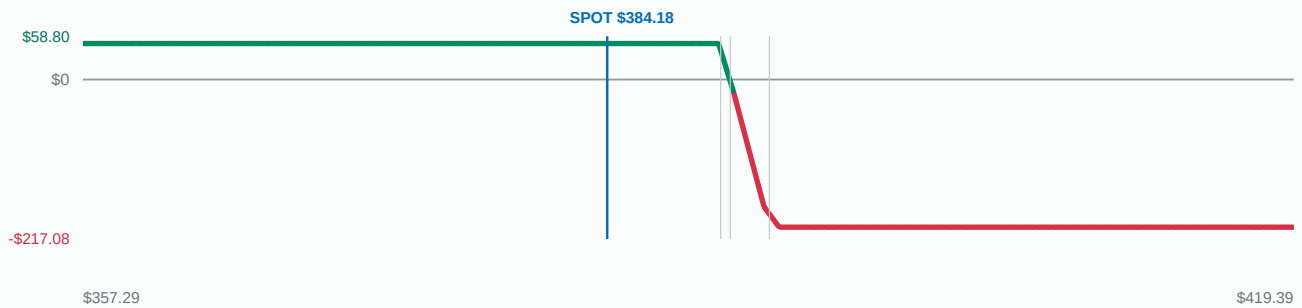
Short \$377.50 | Long \$375.00 | Width \$2.50 | Net credit \$0.41



Max profit \$41.00 | Max loss -\$209.00 | Break-even \$377.09 | Per contract at expiry

Bear Call Spread reference

Short \$390.00 | Long \$392.50 | Width \$2.50 | Net credit \$0.49



Max profit \$49.00 | Max loss -\$201.00 | Break-even \$390.49 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-21
Earnings IV-crush risk	unknown
VIX	14.87
VVIX	86.00
SKEW index	149.19
Observation confidence	high
Option quote quality	reliable
Contracts observed	120



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	120

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The TSLA option market displays a mixed outlook, with both bullish and bearish factors at play. While implied volatility is elevated ahead of the October 21st earnings release, reflecting uncertainty surrounding the company's future performance, recent price action has been positive, driven by strong China vehicle sales data and analyst upgrades. However, concerns remain regarding Tesla's high valuation, potential regulatory hurdles for its autonomous driving technology, and negative free cash flow.

Options context

TSLA Option Market Shows Mixed Sentiment Ahead of Earnings

Wheel context

The option market shows a balanced skew with slight call bias. Traders are positioning for potential volatility around the earnings release.

Observed evidence

Implied volatility is elevated at 41.91%, suggesting market uncertainty surrounding the upcoming earnings release. | Recent price strength is fueled by positive China vehicle sales data and analyst upgrades, indicating bullish sentiment. | The stock trades above its 20-day and 50-day moving averages, suggesting a short-term upward trend. | Concerns remain regarding Tesla's high valuation, regulatory challenges for its autonomous driving technology, and negative free cash flow.

Principal risks to monitor

Earnings report could significantly impact share price due to high expectations and uncertainty surrounding Tesla's future performance. | Regulatory scrutiny of Tesla's autonomous driving technology could pose a risk to its growth prospects.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$1.48T	389.14
ROE	Revenue growth
4.6%	5.2%
EPS growth	Operating margin
-33.3%	4.2%
Net profit margin	Gross margin
3.7%	-
Free cash flow CAGR	Debt / equity
18.2%	0.10
Dividend yield	Beta
-	1.76
52-week range	
\$297.38 - \$498.83	

Company or fund profile

Issuer identity and classification

Name	Market
Tesla Inc	NYSE
Industry	Country
Automobiles	US
Currency	IPO date
USD	2010-06-29
Shares outstanding	52-week return
3.95B	-12.8%
Book value per share	Revenue per share
\$23.13	\$29.27
Website	tesla.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal
Covered Call | 2026-10-09
At signal \$376.52 | Current \$382.73
SHORT Option \$377.50 B \$3.95 / A \$4.00
Conservative | CR \$3.98

Oct 7, 2026 11:51 AM EDT



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$11.86
ATR as % of price	3.1%
Volatility environment	medium
Current IV	42.1%
IV rank	30 / 100
IV percentile	25 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 9, 2026 7:32 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	62 / 100
Trend health	38 / 100
Momentum health	91 / 100
Volatility health	64 / 100
Structure health	67 / 100
Earnings risk / date	medium 2026-10-21
Macro risk	unknown
Volatility risk	medium
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$368.66 / \$354.75 / \$390.60
EMA (9 / 21)	\$373.99 / \$368.86
Bollinger upper / middle / lower	\$389.71 / \$368.66 / \$347.61



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.833
True high / low	\$388.56 / \$375.00
5-day true high / low	\$388.56 / \$364.91

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	0.645	-
SMA50	1.473	-
MVWAP20	0.568	-
MACD	0.406	-
RSI	0.029	-
Volume	3953631.670	-
ATR	-0.108	-
T1	-	4.43 / 368.05 / 377.81 / 368.03
T2	-	4.33 / 367.69 / 382.35 / 374.43
T3	-	3.85 / 367.40 / 383.33 / 378.52



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$384.18
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:38 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-12 3 DTE
Front at-the-money IV	24.2%
25-delta skew	0.62
Put / Call 25-delta	\$377.50 Delta -0.215 / \$390.00 Delta 0.250
Median option bid/ask spread	4.7%
Bid/ask spread	-
Contracts observed / quoted	120 / 120

Price context

Last Price: 384.18 | Bid: 384.15 | Ask: 384.19 | Previous Close: 375.00 | Change: 9.18 | Daily change: 2.45% | Update Time: 2026-10-09T14:38:18.238748-04:00 | Latest History Date: 2026-10-09 | Latest History Price: 384.21

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-17 | Latest Date: 2026-10-09 | Latest Price: 384.21 | Max Drawdown 60d Percent: -21.67%

Fundamental context

Current Iv Percent: 41.91% | Iv Rank: 29.14 | Iv Percentile: 22.71 | Next Earnings Date: 2026-10-21 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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