Tesla Inc / TSLA

Equity | Generated Sep 4, 2026 11:33 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$352.89	**-23.48 -6.24%**	**-/-**	**$376.37**

Market	**NYSE**
Industry	**Automobiles**
Market data as of	**Sep 4, 2026 11:33 PM EDT**

JW Intelligence Report

Complete | 3 of 3 sections | Sep 4, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
52.4 / 100	**Balanced**	**high**	**0 / 100**

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$350.50	**$368.00**	**$342.00**	**64 / 100**

Options stance	**mixed**
Tail-risk safety	**64 / 100**
JW Rank data coverage / as of	**100.0% | Sep 4, 2026 6:50 PM EDT**

Key insight

TSLA Option Market Reflects Uncertainty After Cybercab Launch

Market read

The TSLA option market displays mixed sentiment following the recent Cybercab launch event. While implied volatility remains elevated, reflecting ongoing uncertainty around the robotaxi initiative's success, near-term price action suggests a potential bounce-or-fade scenario. The stock is trading below key moving averages, indicating a short-term bearish trend, but support levels are holding. The market seems to be pricing in both the potential upside from successful robotaxi development and the risk of continued margin pressure in the core auto business.

Strategy context

The market appears to be pricing in both the potential upside from successful robotaxi development and the risk of continued margin pressure in the core auto business.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Sep 4, 2026 1:47 PM EDT**

Short-term scenario

High-uncertainty bounce-or-fade setup over 1-3 weeks. Consider a cautious long only if 348-351 support holds with volume confirmation (event disappointment already priced in, but further negative regulatory headlines possible). Not financial advice; TSLA remains extremely news-sensitive.

Three-month outlook

Highly uncertain and binary on robotaxi execution. Positive Cybercab scaling, additional city launches, unsupervised-mile data, or a clean Oct 21 earnings beat on deliveries/margins could support a move toward the $390 analyst target. Conversely, continued margin compression, slower autonomy rollout, NHTSA/regulatory delays, or EV-demand weakness could keep the stock range-bound ($300-380) or test 52-week lows given the 390x PE. Expect continued high volatility; fundamentals (auto business) still lag the valuation premium.

Market sentiment

Mixed-to-negative short-term ('sell-the-news' after the event rip-and-fade). Posts highlight disappointment on Cybercab scale, NHTSA scrutiny, and wait-time/operations questions, with some noting public rides starting earlier than planned due to demand. Longer-term bulls remain focused on robotaxi commercialization as the narrative driver, but retail/analyst chatter shows rapid sentiment swings and caution on execution vs. hype. Volatility expected to persist.

Supporting evidence

Implied volatility is elevated at 33.19%, suggesting market participants anticipate significant price swings. | The stock is trading below its 50-day and 200-day moving averages, indicating a short-term bearish trend. | However, the stock found support near key levels, suggesting potential for a bounce. | Skew is call-demand elevated, implying bullish sentiment towards upside potential.

Risk watch

Regulatory hurdles and NHTSA scrutiny surrounding Cybercab pose a significant risk. | Continued margin compression in the auto business could weigh on investor sentiment.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor

JW RANK FACTOR PROFILE	COVERAGE	SCORE (0–100)
Liquidity	100.0%	98.9
Strategy Fit	100.0%	63.9
Technical Trend	100.0%	43.7
Market Tail Risk	100.0%	63.8
Fundamental Quality	100.0%	37.8
Volatility Pressure	100.0%	23.7

Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bear	**Above MVWAP**	**Below 200D trend**	**high**

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BEAR | neutral | MACD accelerating**
Trend signal	**STRONG BEAR**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**49.63 / 50.93 / 49.74**
RSI velocity	**-0.72**
MACD line / signal / histogram	**3.66 / - / 0.73**
MACD acceleration	**0.59**
Stochastic K / D	**65.79 / 73.22**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Accumulation bias**
Institutional flow	**2.19**
20-day MVWAP	**$350.91**
Price vs 20-day MVWAP	**+0.56%**
Daily reference VWAP	**$356.70**
Price vs daily reference	**-1.07%**
Volume	**48.42M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Positive macro velocity**
Macro velocity	**1.96**
20-day / 200-day SMA	**$348.44 / $399.56**
Bollinger range	**$323.65 - $373.23**
Bollinger position	**0.614**

Options and volatility intelligence

Structure, premium conditions and principal risks

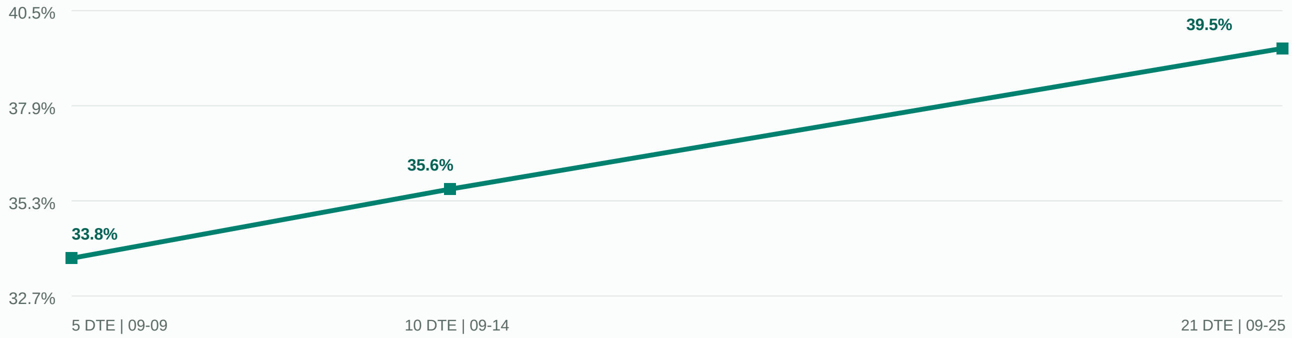
IV rank	IV percentile	VVIX	SKEW
0 / 100	**0 / 100**	**82.43**	**150.63**

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**contango**
Term slope	**+5.71 pts**
Skew read	**CALL DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options observation	**Sep 4, 2026 4:38 PM EDT | Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration

ATM IV CURVE



Upward-sloping ATM volatility term structure

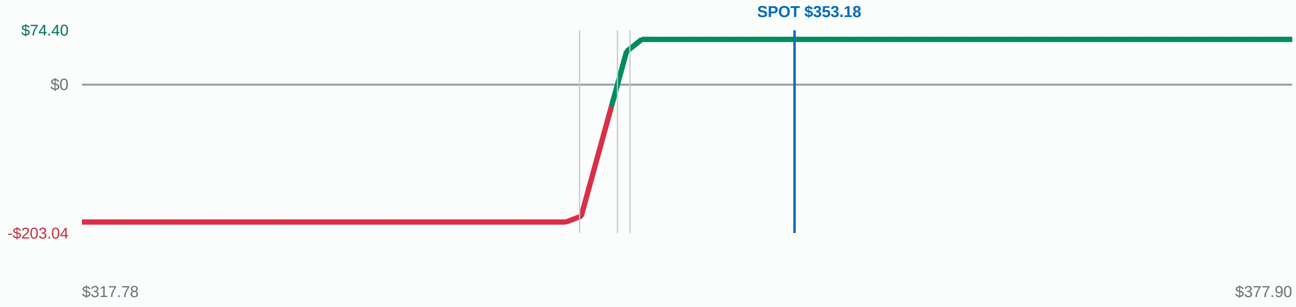
EXPIRATION	DTE	ATM IV	STATE
2026-09-09	5	33.8%	-
2026-09-14	10	35.6%	-
2026-09-25	21	39.5%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

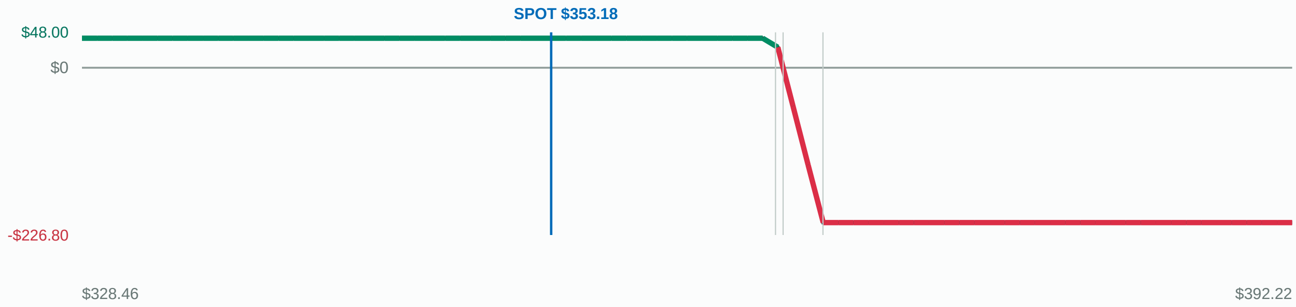
Short $345.00 | Long $342.50 | Width $2.50 | Net credit $0.62



Max profit $62.00 | Max loss -$188.00 | Break-even $344.38 | Per contract at expiry

Bear Call Spread reference

Short $365.00 | Long $367.50 | Width $2.50 | Net credit $0.40



Max profit $40.00 | Max loss -$210.00 | Break-even $365.40 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-21**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**14.02**
VVIX	**82.43**
SKEW index	**150.63**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**92**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**92**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The TSLA option market displays mixed sentiment following the recent Cybercab launch event. While implied volatility remains elevated, reflecting ongoing uncertainty around the robotaxi initiative's success, near-term price action suggests a potential bounce-or-fade scenario. The stock is trading below key moving averages, indicating a short-term bearish trend, but support levels are holding. The market seems to be pricing in both the potential upside from successful robotaxi development and the risk of continued margin pressure in the core auto business.

Options context

TSLA Option Market Reflects Uncertainty After Cybercab Launch

Wheel context

The market appears to be pricing in both the potential upside from successful robotaxi development and the risk of continued margin pressure in the core auto business.

Observed evidence

Implied volatility is elevated at 33.19%, suggesting market participants anticipate significant price swings. | The stock is trading below its 50-day and 200-day moving averages, indicating a short-term bearish trend. | However, the stock found support near key levels, suggesting potential for a bounce. | Skew is call-demand elevated, implying bullish sentiment towards upside potential.

Principal risks to monitor

Regulatory hurdles and NHTSA scrutiny surrounding Cybercab pose a significant risk. | Continued margin compression in the auto business could weigh on investor sentiment.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$1.40T**	P/E (TTM) **390.56**
ROE **4.6%**	Revenue growth **5.2%**
EPS growth **-33.3%**	Operating margin **4.2%**
Net profit margin **3.7%**	Gross margin **-**
Free cash flow CAGR **18.2%**	Debt / equity **0.10**
Dividend yield **-**	Beta **1.75**
52-week range **$297.38 - $498.83**	

Company or fund profile

Issuer identity and classification

Name **Tesla Inc**	Market **NYSE**
Industry **Automobiles**	Country **US**
Currency **USD**	IPO date **2010-06-29**
Shares outstanding **3.95B**	52-week return **11.2%**
Book value per share **$23.13**	Revenue per share **$29.27**

Website	tesla.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

TSLA Covered Call signal

Sep 4, 2026 3:09 PM EDT

Covered Call | 2026-09-09

At signal $353.80 | Current $352.89

SHORT **Option $355.00 B $5.20 / A $5.25**

High turnover | CR $5.23

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$15.26**
ATR as % of price	**4.3%**
Volatility environment	**high**
Current IV	**34.5%**
IV rank	**2 / 100**
IV percentile	**0 / 100**

Technical health and risk radar

Derived indicator health and event context

Overall health	**59 / 100**
Trend health	**25 / 100**
Momentum health	**93 / 100**
Volatility health	**45 / 100**
Structure health	**89 / 100**
Earnings risk / date	**low | 2026-10-21**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$348.44 / $357.95 / $399.56**
EMA (9 / 21)	**$357.35 / $351.67**
Bollinger upper / middle / lower	**$373.23 / $348.44 / $323.65**
Bollinger %B	**0.614**
True high / low	**$376.37 / $351.32**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
5-day true high / low	**$384.04 / $347.15**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	1.963	**-**
SMA50	-0.299	**-**
MVWAP20	2.189	**-**
MACD	0.588	**-**
RSI	-0.718	**-**
Volume	7463353.330	**-**
ATR	0.499	**-**
T1	-	**4.07 / 349.19 / 384.04 / 357.01**
T2	-	**2.26 / 345.71 / 360.62 / 349.92**
T3	-	**1.90 / 344.34 / 367.95 / 352.96**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$353.18**
Options intelligence as of	**Sep 4, 2026 4:38 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-09-09 | 5 DTE**
Front at-the-money IV	**33.8%**
25-delta skew	**-3.17**
Put / Call 25-delta	**$345.00 Delta -0.265 / $365.00 Delta 0.229**
Median option bid/ask spread	**1.9%**
Bid/ask spread	**-**
Contracts observed / quoted	**92 / 92**

Price context

Last Price: 353.18 | Bid: 353.15 | Ask: 353.20 | Previous Close: 376.37 | Change: -23.19 | Daily change: -6.16% | Update Time: 2026-09-04T14:40:16.623014-04:00 | Latest History Date: 2026-09-04 | Latest History Price: 353.18

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-11 | Latest Date: 2026-09-04 | Latest Price: 353.18 | Max Drawdown 60d Percent: -29.86%

Fundamental context

Current Iv Percent: 33.19% | Iv Rank: 0.00 | Iv Percentile: 0.00 | Next Earnings Date: 2026-10-21 | Ex Dividend Date: N/A | Dividend Yield: 0.00

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

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Reference documents

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