SK Hynix Inc / SKHY

Equity | Generated Nov 13, 2026 11:32 PM EST

Current price	Daily move	Bid / Ask	Previous close
$130.37	-7.34 -5.33%	-/-	$137.71

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 13, 2026 11:33 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 13, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
54.1 / 100	Balanced	high	60 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$130.00	$142.00	$124.50	59 / 100

Options stance	**mixed**
Tail-risk safety	**45 / 100**
JW Rank data coverage / as of	**95.0% | Nov 13, 2026 6:50 PM EST**

Key insight

SKHY Option Market Implies Uncertainty Amidst Volatility

Market read

The SKHY option market reflects a mixed sentiment, with both bullish and bearish factors at play. While the stock's recent decline has created opportunities for dip-buying, concerns about Nvidia's leadership transition and potential impact on AI memory demand weigh on investor confidence. The term structure is in backwardation, suggesting a preference for near-term options, while elevated implied volatility reflects market uncertainty.

Strategy context

SKHY options offer opportunities for both bullish and bearish strategies. The elevated IV provides potential for premium selling, while the backwardated term structure favors near-term trades.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Mixed**
AI analysis updated	**Nov 13, 2026 1:50 PM EST**

Short-term scenario

Speculative 1-3 week tactical long only with defined risk, scaled near 130 rather than chased. Thesis is a relief bounce if Nvidia's Nov 17 report does not further damage the HBM-demand narrative. Uncertainty is high: leadership shock, beta near 2.5, and an earnings binary can break the setup quickly. This is not a core-position recommendation and is not a guarantee.

Three-month outlook

Constructive fundamentals with a wide uncertainty band. Record operating margins, sold-out HBM/DRAM commentary, and a mid-single-digit trailing multiple support a recovery toward the mid-150s to high-170s over three months if Nvidia's transition does not crack AI memory demand, still well below many Street targets near 260. The downside case is a retest or break of the 122 area if Nov 17 guidance disappoints, AI capex fears return, or the memory cycle is seen as peaking. Expect a volatile path; valuation is a support, but sentiment and Nvidia headlines are the near-term drivers. Analysis only, not a forecast guarantee.

Market sentiment

X sentiment is split and low-quality in places. Repeated promotional posts float a move from about 131 to 177 with little evidence. More substantive commentary includes holders maintaining SK hynix on the view that bad news is largely priced in and that HBM demand could hold, or even benefit, if accelerator customers diversify away from Nvidia because some competing chips use more HBM. Intraday posts also list SKHY among semiconductor laggards in a broad chip selloff. Overall tone is opportunistic dip-buying mixed with respect for the volatility, not a clean consensus.

Supporting evidence

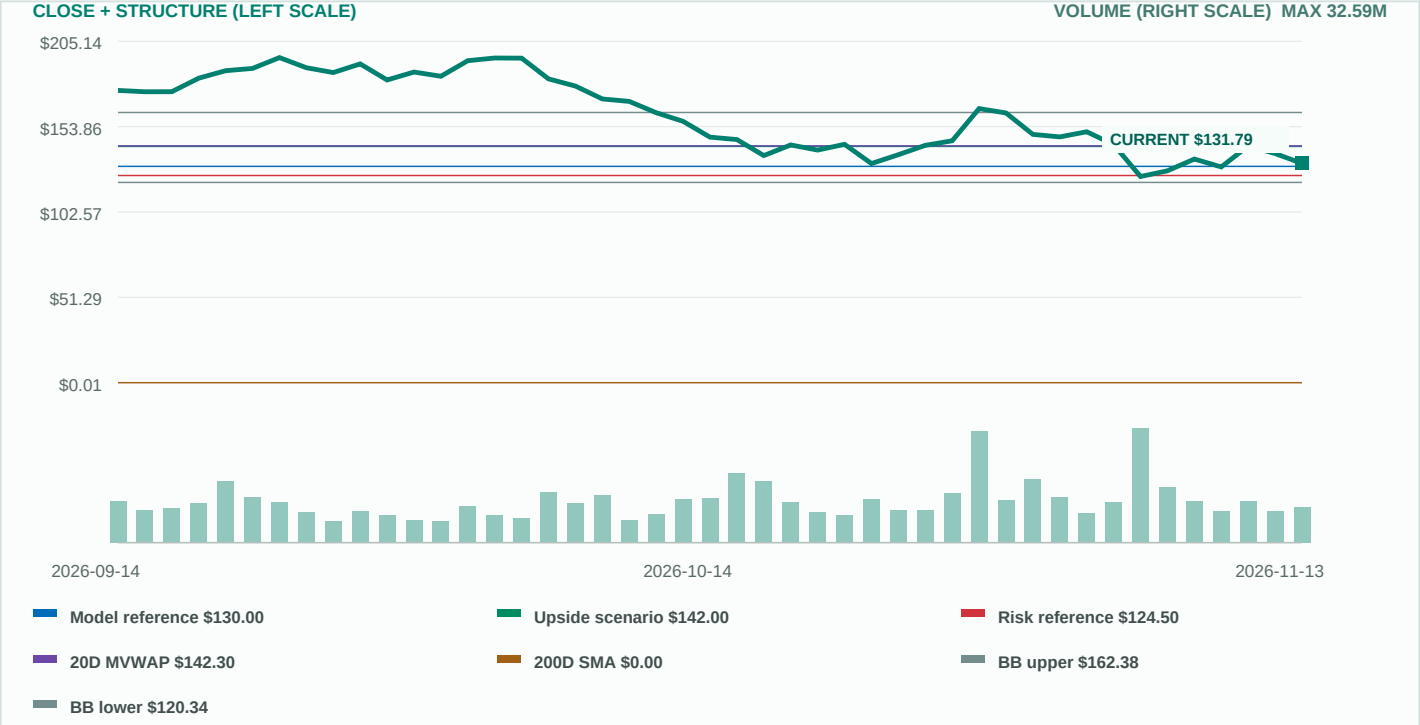
The stock price fell 4.55% on November 13th, driven by the broader AI selloff following Nvidia CEO Jensen Huang's resignation. | Put demand is elevated, indicating a higher probability of downside movement in the near term. | However, some investors see the recent drop as an opportunity to buy the dip, citing strong fundamentals and potential for HBM demand to remain robust. | The implied volatility skew suggests a greater fear of downside risk compared to upside potential.

Risk watch

Nvidia's November 17th earnings report could significantly impact SKHY's price, as investor sentiment towards AI memory demand is highly sensitive to Nvidia's outlook.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bullish_recovery	Below MVWAP	Above 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BULLISH RECOVERY | neutral | MACD accelerating**
Trend signal	**BULLISH RECOVERY**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**41.54 / 41.59 / 41.22**
RSI velocity	**0.93**
MACD line / signal / histogram	**-7.69 / - / -7.81**
MACD acceleration	**0.39**
Stochastic K / D	**34.31 / 32.39**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-0.22**
20-day MVWAP	**$142.30**
Price vs 20-day MVWAP	**-8.38%**
Daily reference VWAP	**$132.25**
Price vs daily reference	**-1.42%**
Volume	**9.98M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Negative macro velocity**
Macro velocity	**-0.31**
20-day / 200-day SMA	**$141.36 / $0.00**
Bollinger range	**$120.34 - $162.38**
Bollinger position	**0.272**

Options and volatility intelligence

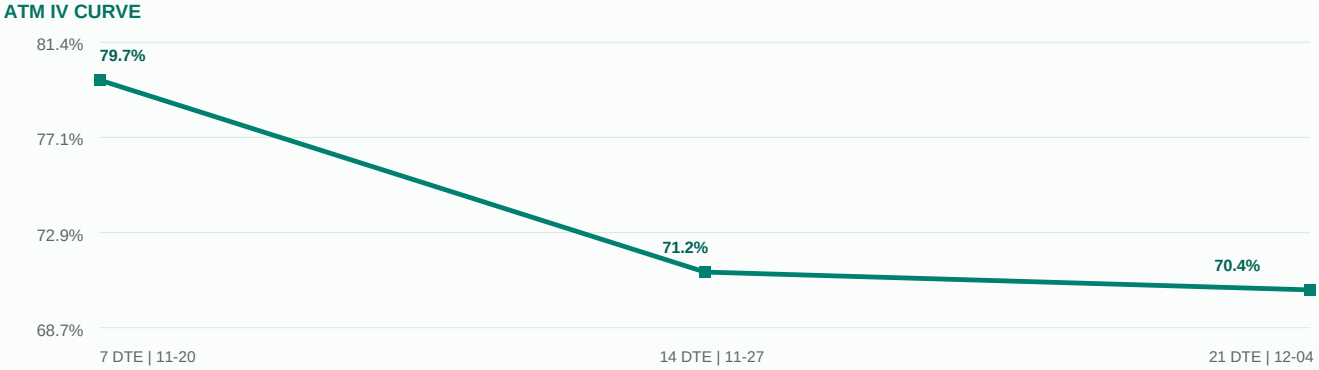
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
14 / 100	60 / 100	102.62	150.16

Market regime	**COMPRESSION RISK**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-9.30 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 13, 2026 2:35 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



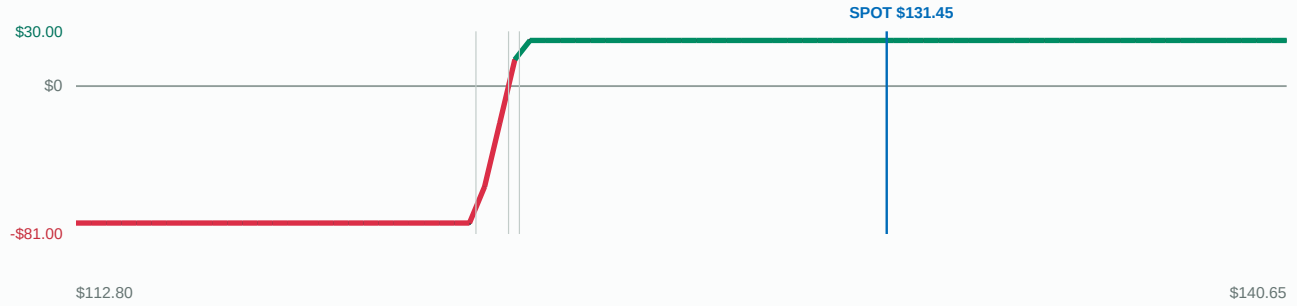
EXPIRATION	DTE	ATM IV	STATE
2026-11-20	7	79.7%	-
2026-11-27	14	71.2%	-
2026-12-04	21	70.4%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

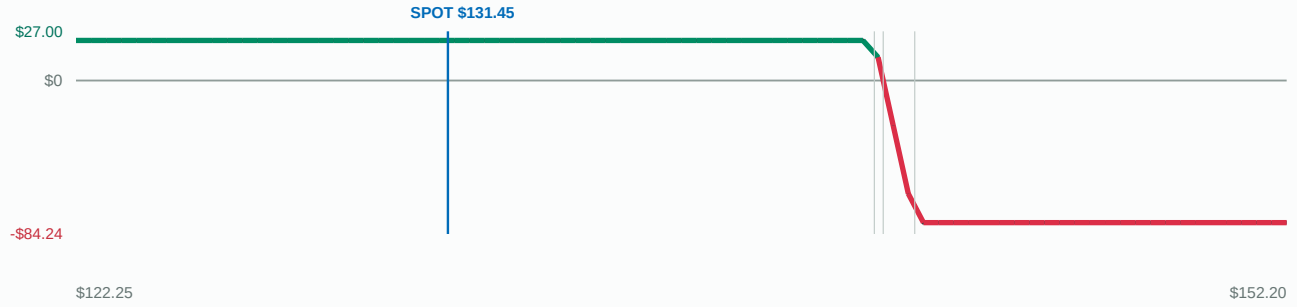
Short $123.00 | Long $122.00 | Width $1.00 | Net credit $0.25



Max profit $25.00 | Max loss -$75.00 | Break-even $122.75 | Per contract at expiry

Bear Call Spread reference

Short $142.00 | Long $143.00 | Width $1.00 | Net credit $0.22



Max profit $22.00 | Max loss -$78.00 | Break-even $142.22 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-27**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**18.90**
VVIX	**102.62**
SKEW index	**150.16**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**150**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**150**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The SKHY option market reflects a mixed sentiment, with both bullish and bearish factors at play. While the stock's recent decline has created opportunities for dip-buying, concerns about Nvidia's leadership transition and potential impact on AI memory demand weigh on investor confidence. The term structure is in backwardation, suggesting a preference for near-term options, while elevated implied volatility reflects market uncertainty.

Options context

SKHY Option Market Implies Uncertainty Amidst Volatility

Wheel context

SKHY options offer opportunities for both bullish and bearish strategies. The elevated IV provides potential for premium selling, while the backwardated term structure favors near-term trades.

Observed evidence

The stock price fell 4.55% on November 13th, driven by the broader AI selloff following Nvidia CEO Jensen Huang's resignation. | Put demand is elevated, indicating a higher probability of downside movement in the near term. | However, some investors see the recent drop as an opportunity to buy the dip, citing strong fundamentals and potential for HBM demand to remain robust. | The implied volatility skew suggests a greater fear of downside risk compared to upside potential.

Principal risks to monitor

Nvidia's November 17th earnings report could significantly impact SKHY's price, as investor sentiment towards AI memory demand is highly sensitive to Nvidia's outlook.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
$914.00T	**5.64**
ROE	Revenue growth
100.1%	**29.6%**
EPS growth	Operating margin
165.0%	**68.0%**
Net profit margin	Gross margin
85.6%	**-**
Free cash flow CAGR	Debt / equity
76.6%	**0.21**
Dividend yield	Beta
0.9%	**1.74**

52-week range

$724,000.00 - $2,987,000.00

Company or fund profile

Issuer identity and classification

Name	Market
SK Hynix Inc	**NYSE**
Industry	Country
Semiconductors	**KR**
Currency	IPO date
KRW	**1996-12-26**
Shares outstanding	52-week return
730.49M	**68.5%**
Book value per share	Revenue per share
$368,991.21	**$265,820.62**

Website	**skhynix.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

SKHY Covered Call signal

Nov 12, 2026 10:57 AM EST

Covered Call | 2026-11-13

At signal $138.22 | Current $130.37

SHORT **Option $139.00 B $2.38 / A $2.69**

Conservative | CR $2.54

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$10.11**
ATR as % of price	**7.7%**
Volatility environment	**high**
Current IV	**70.3%**
IV rank	**14 / 100**
IV percentile	**60 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 13, 2026 6:33 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**62 / 100**
Trend health	**78 / 100**
Momentum health	**76 / 100**
Volatility health	**0 / 100**
Structure health	**77 / 100**
Earnings risk / date	**low | 2027-01-27**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$141.36 / $164.00 / $0.00**
EMA (9 / 21)	**$136.95 / $143.66**
Bollinger upper / middle / lower	**$162.38 / $141.36 / $120.34**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.272**
True high / low	**$137.71 / $129.18**
5-day true high / low	**$145.79 / $125.82**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.307	**-**
SMA50	-0.518	**-**
MVWAP20	-0.216	**-**
MACD	0.395	**-**
RSI	0.929	**-**
Volume	333522.330	**-**
ATR	0.055	**-**
T1	-	**-7.62 / 142.40 / 142.25 / 134.04**
T2	-	**-8.02 / 142.63 / 145.79 / 129.66**
T3	-	**-8.88 / 142.95 / 135.15 / 127.38**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$131.45**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 13, 2026 2:35 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FALLING**
Front expiration / DTE	**2026-11-20 | 7 DTE**
Front at-the-money IV	**79.7%**
25-delta skew	**5.04**
Put / Call 25-delta	**$123.00 Delta -0.258 / $142.00 Delta 0.257**
Median option bid/ask spread	**12.1%**
Bid/ask spread	**-**
Contracts observed / quoted	**150 / 150**

Price context

Last Price: 131.45 | Bid: 131.45 | Ask: 131.59 | Previous Close: 137.71 | Change: -6.26 | Daily change: -4.55% | Update Time: 2026-11-13T14:35:42.852873-05:00 | Latest History Date: 2026-11-13 | Latest History Price: 131.45

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-21 | Latest Date: 2026-11-13 | Latest Price: 131.45 | Max Drawdown 60d Percent: -37.62%

Fundamental context

Current Iv Percent: 70.48% | Iv Rank: 14.36 | Iv Percentile: 59.55 | Next Earnings Date: 2027-01-27 | Ex Dividend Date: 2026-08-30

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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