



SK Hynix Inc / SKHY

Equity | Generated Oct 28, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$158.60	+13.24 +9.11%	\$158.63/\$158.87	\$145.36

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 28, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 28, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
58.1 / 100	Balanced	high	22 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$158.00	\$182.00	\$145.00	61 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	95.0% Oct 28, 2026 7:50 PM EDT

Key insight

SKHY Option Market Implies Continued Upside Potential

Market read

The SKHY option market is pricing in continued upside potential for the stock. The implied volatility skew is call-demand elevated, suggesting strong bullish sentiment. The term structure exhibits backwardation, with near-term options more expensive than longer-dated options, indicating a belief that price movement will be concentrated in the near future.

Strategy context

SKHY’s recent earnings beat and strong guidance have fueled bullish sentiment. The stock has seen significant upward momentum, with options reflecting continued upside potential.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias	Bullish
AI analysis updated	Oct 28, 2026 1:44 PM EDT

Short-term scenario

Cautiously bullish on dips only; post-earnings momentum can extend but profit-taking and high volatility make chasing risky. Scale in rather than full size at the open. Uncertainty is high.

Three-month outlook

Constructive if AI memory demand and pricing hold, supported by multi-year supply agreements, large capital returns, and still-low earnings multiples versus recent growth; consensus targets near \$247 imply material upside. Significant uncertainty remains from classic memory-cycle reversals, rising industry supply, competition, possible compression of the ADR premium, macro/AI-capex sensitivity, and the stock’s brief trading history since the July 2026 listing. Treat as high-volatility, not a low-risk hold.

Market sentiment

Mixed-to-cautiously bullish. Many posts highlight the earnings beat and AI memory strength with short-term continuation targets near \$165-170, while others stress memory-cycle volatility and the risk of a sharp fade; isolated calls for a 20%+ decline exist alongside pre-earnings put interest. Overall tone is constructive on the print but far from unanimous euphoria.

Supporting evidence

Call demand is elevated, as evidenced by the positive skew. | The term structure of implied volatility is backwardated, suggesting expectations for near-term price movement.

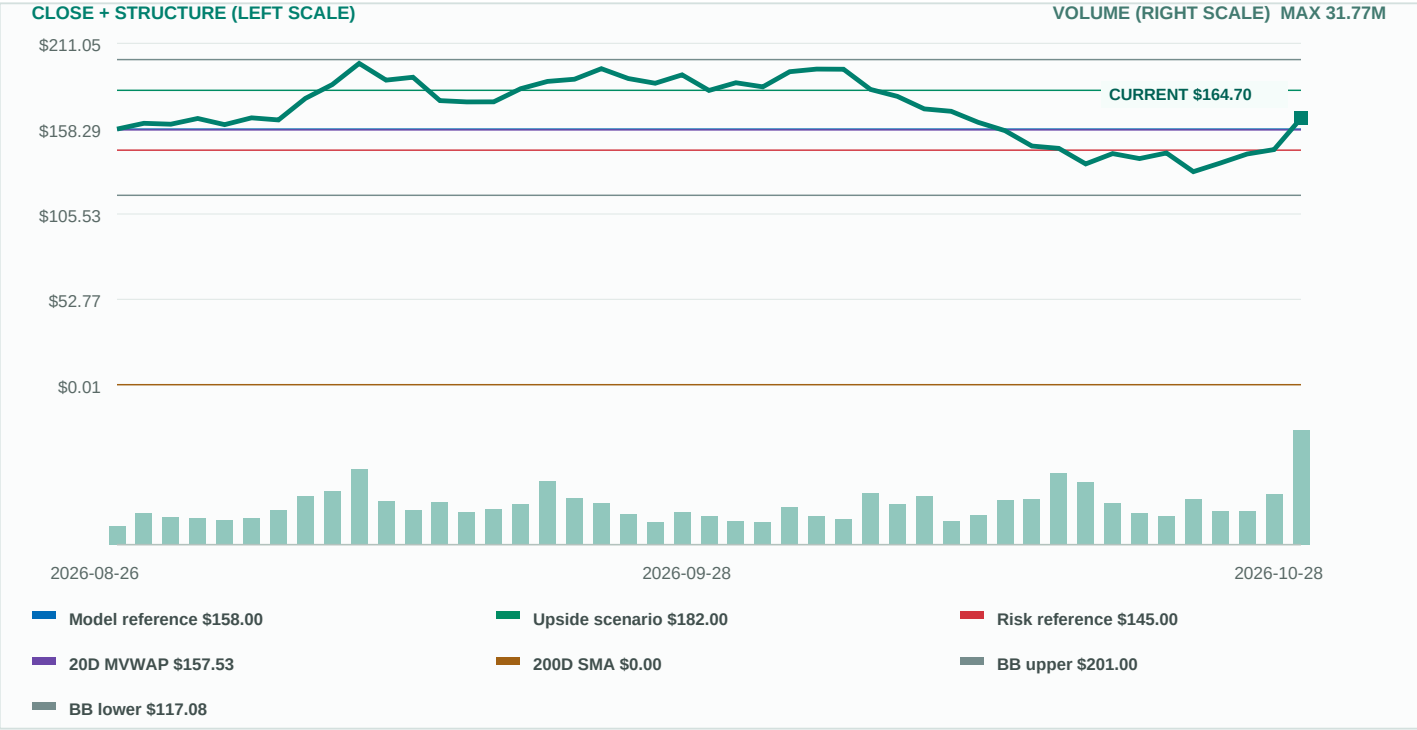
Risk watch

High volatility is inherent in the memory sector, and SKHY is no exception.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD accelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	65.49 / 53.05 / 48.19
RSI velocity	6.31
MACD line / signal / histogram	-8.26 / - / -8.64
MACD acceleration	1.04
Stochastic K / D	44.89 / 26.10

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Distribution bias
Institutional flow	-1.13
20-day MVWAP	\$157.53
Price vs 20-day MVWAP	+0.68%
Daily reference VWAP	\$162.42
Price vs daily reference	-2.35%
Volume	31.77M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Negative macro velocity
Macro velocity	-1.67
20-day / 200-day SMA	\$159.04 / \$0.00
Bollinger range	\$117.08 - \$201.00
Bollinger position	0.568



Options and volatility intelligence

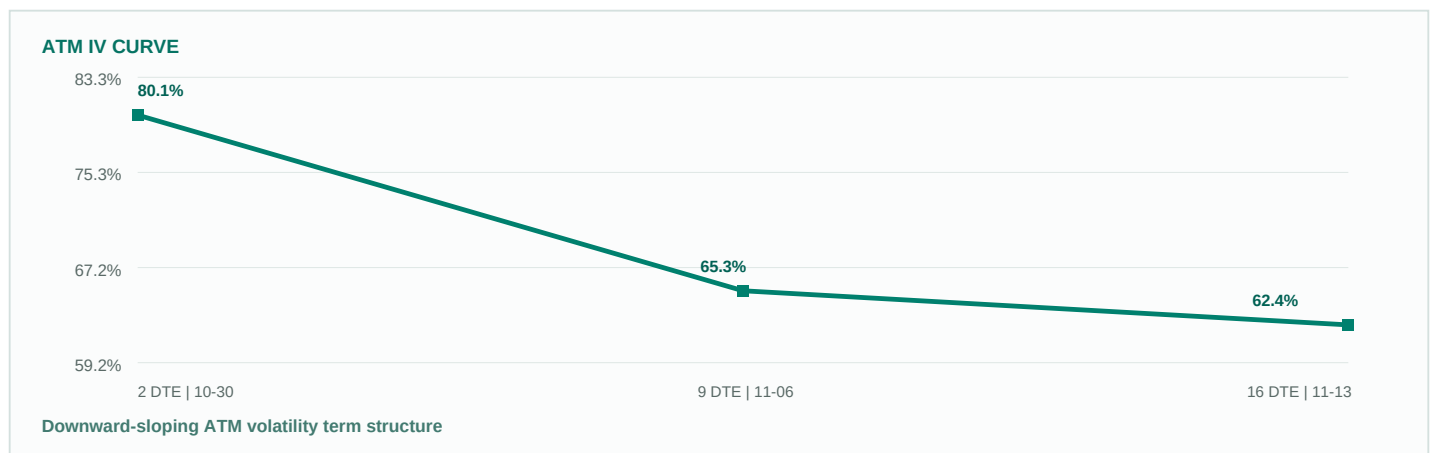
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
5 / 100	21 / 100	97.34	149.22

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-17.76 pts
Skew read	CALL DEMAND ELEVATED
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 28, 2026 2:34 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-30	2	80.1%	-
2026-11-06	9	65.3%	-
2026-11-13	16	62.4%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2027-01-27
Earnings IV-crush risk	NOT MEASURED
VIX	17.41
VVIX	97.34
SKEW index	149.22
Observation confidence	high
Option quote quality	reliable
Contracts observed	125



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	125

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The SKHY option market is pricing in continued upside potential for the stock. The implied volatility skew is call-demand elevated, suggesting strong bullish sentiment. The term structure exhibits backwardation, with near-term options more expensive than longer-dated options, indicating a belief that price movement will be concentrated in the near future.

Options context

SKHY Option Market Implies Continued Upside Potential

Wheel context

SKHY's recent earnings beat and strong guidance have fueled bullish sentiment. The stock has seen significant upward momentum, with options reflecting continued upside potential.

Observed evidence

Call demand is elevated, as evidenced by the positive skew. | The term structure of implied volatility is backwardated, suggesting expectations for near-term price movement.

Principal risks to monitor

High volatility is inherent in the memory sector, and SKHY is no exception.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$977.41T	5.74
ROE	Revenue growth
100.1%	29.6%
EPS growth	Operating margin
165.0%	68.0%
Net profit margin	Gross margin
85.6%	-
Free cash flow CAGR	Debt / equity
76.6%	0.21
Dividend yield	Beta
0.9%	1.70
52-week range	
\$584,000.00 - \$2,987,000.00	

Company or fund profile

Issuer identity and classification

Name	Market
SK Hynix Inc	NYSE
Industry	Country
Semiconductors	KR
Currency	IPO date
KRW	1996-12-26
Shares outstanding	52-week return
730.49M	128.1%
Book value per share	Revenue per share
\$368,991.21	\$265,820.62
Website	skhynix.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

SKHY Covered Call signal
Covered Call | 2026-10-30
At signal \$160.40 | Current \$158.60
SHORT Option \$160.00 B \$4.40 / A \$4.50
Conservative | CR \$4.45

Oct 28, 2026 9:38 AM EDT



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$9.16
ATR as % of price	5.6%
Volatility environment	high
Current IV	59.4%
IV rank	5 / 100
IV percentile	22 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 28, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	75 / 100
Trend health	78 / 100
Momentum health	96 / 100
Volatility health	27 / 100
Structure health	93 / 100
Earnings risk / date	low 2027-01-27
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$159.04 / \$169.05 / \$0.00
EMA (9 / 21)	\$148.50 / \$155.99
Bollinger upper / middle / lower	\$201.00 / \$159.04 / \$117.08



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.568
True high / low	\$166.06 / \$145.36
5-day true high / low	\$166.06 / \$130.79

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.668	-
SMA50	-0.271	-
MVWAP20	-1.128	-
MACD	1.040	-
RSI	6.307	-
Volume	7487851.330	-
ATR	0.139	-
T1	-	-10.41 / 157.60 / 146.89 / 142.62
T2	-	-11.03 / 159.27 / 143.47 / 137.02
T3	-	-11.38 / 160.92 / 138.52 / 131.69



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$164.32
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 28, 2026 2:34 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-30 2 DTE
Front at-the-money IV	80.1%
25-delta skew	-3.32
Put / Call 25-delta	\$157.50 Delta -0.226 / \$172.50 Delta 0.223
Median option bid/ask spread	10.7%
Bid/ask spread	-
Contracts observed / quoted	125 / 125

Price context

Last Price: 164.32 | Bid: 164.28 | Ask: 164.39 | Previous Close: 145.36 | Change: 18.96 | Daily change: 13.04% | Update Time: 2026-10-28T14:34:06.370688-04:00 | Latest History Date: 2026-10-28 | Latest History Price: 164.20

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-05 | Latest Date: 2026-10-28 | Latest Price: 164.20 | Max Drawdown 60d Percent: -33.70%

Fundamental context

Current Iv Percent: 59.21% | Iv Rank: 4.83 | Iv Percentile: 20.78 | Next Earnings Date: 2027-01-27 | Ex Dividend Date: 2026-08-30



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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