



SK Hynix Inc / SKHY

Equity | Generated Oct 9, 2026 11:32 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$169.71	-0.79 -0.46%	-/-	\$170.50

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 9, 2026 11:32 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 9, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
58.6 / 100	Balanced	high	0 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$169.50	\$180.00	\$165.00	57 / 100

Options stance	neutral
Tail-risk safety	56 / 100
JW Rank data coverage / as of	95.0% Oct 9, 2026 6:50 PM EDT

Key insight

SKHY Option Market Implies Balanced Sentiment

Market read

The SKHY option market displays a balanced outlook, with neither strong bullish nor bearish signals. While implied volatility is elevated at 53.66%, reflecting uncertainty surrounding the upcoming earnings release and potential Solidigm IPO, the term structure shows a slight contango, suggesting expectations for future price stability. Skew is neutral, with no significant directional bias in call or put options.

Strategy context

The option market is pricing in volatility ahead of the October 27th earnings release and potential Solidigm IPO.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Oct 9, 2026 1:44 PM EDT

Short-term scenario

Cautious/neutral for 1-3 weeks. A tactical long is reasonable only if \$167-169 support holds; otherwise stand aside into earnings and sector headlines. Levels are approximate and can fail on news. High uncertainty; not a high-conviction trade.

Three-month outlook

Fundamental bias is constructive if HBM and broader memory pricing stay tight, given the Strong Buy consensus, targets well above the current price, and shareholder-return plans. Material offsets include ADR-premium compression toward Seoul, memory-cycle disappointment, Solidigm listing uncertainty, FX, and high volatility in a recently listed ADR. A recovery toward the prior \$190-200 area is plausible if earnings confirm strength; a slide toward the mid-\$150s is also plausible if the premium or pricing narrative weakens. Three-month outcome is highly uncertain and this is not a recommendation or advice.

Market sentiment

Sparse and mixed in early October posts. A few traders treat the drop from the high-\$190s as a better-defined location in an intact AI-memory theme. Others point to further short-term downside from weaker phone-related DRAM/NAND demand and bearish structure. Engagement is low and includes unrelated noise, so X does not provide a reliable consensus. Sentiment can reverse quickly and is not a forecast.

Supporting evidence

Implied volatility at 53.66% suggests market uncertainty surrounding upcoming earnings and potential Solidigm IPO. | Term structure shows a slight contango, indicating expectations for stable future prices. | Neutral delta skew with no significant directional bias in call or put options.

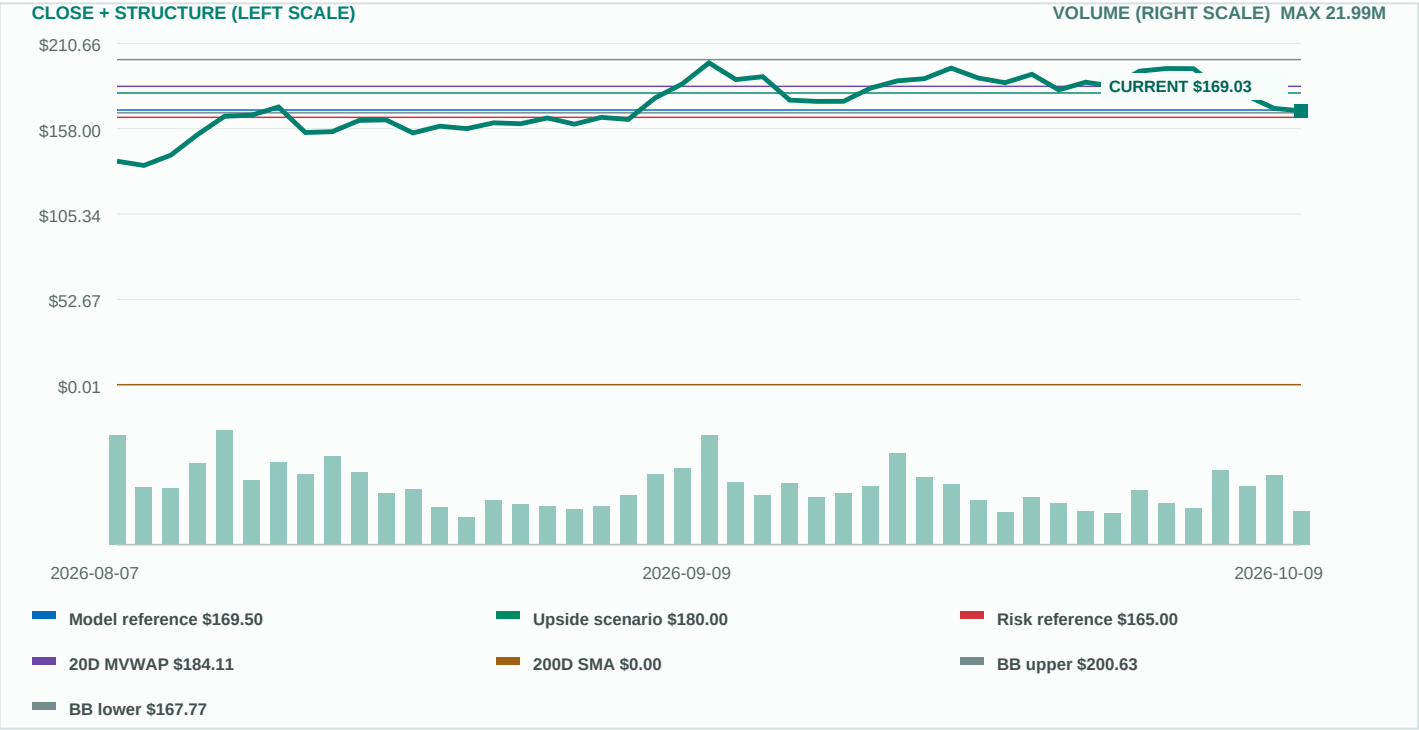
Risk watch

Earnings announcement on October 27th could significantly impact share price. | Uncertainty surrounding the timing and structure of the Solidigm IPO.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

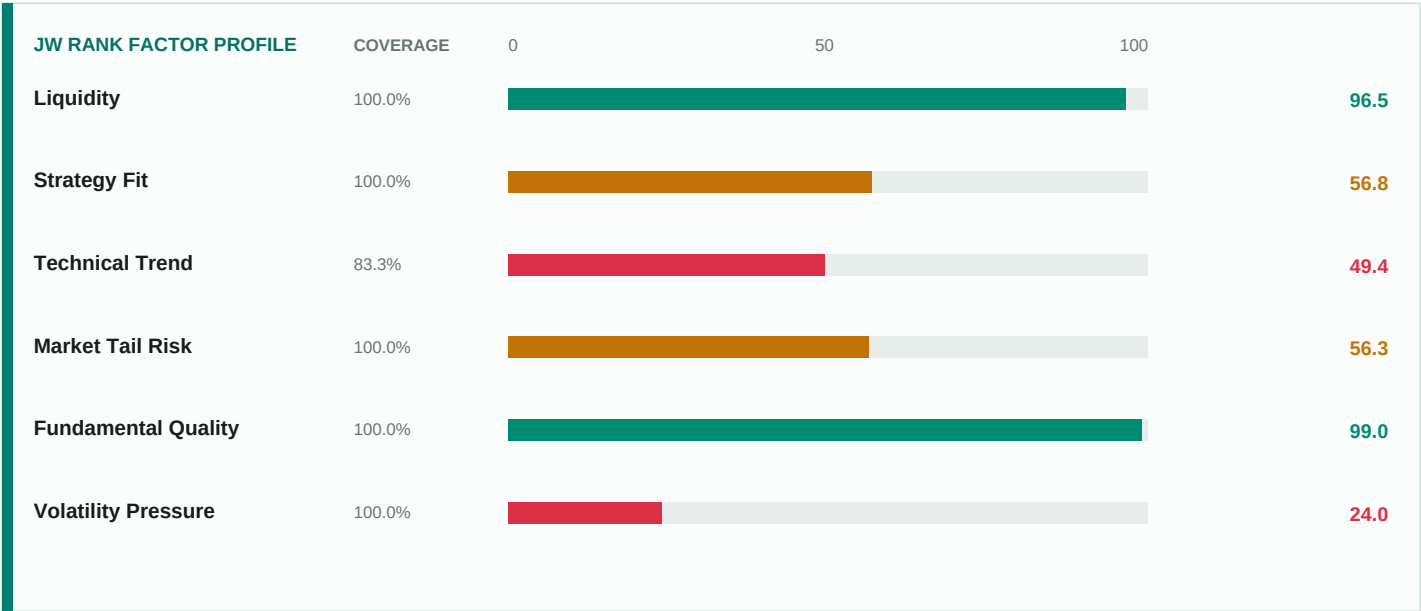


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Below MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD decelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	29.33 / 41.12 / 41.28
RSI velocity	-2.61
MACD line / signal / histogram	1.32 / - / 4.44
MACD acceleration	-1.38
Stochastic K / D	8.43 / 20.43

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Distribution bias
Institutional flow	-1.07
20-day MVWAP	\$184.11
Price vs 20-day MVWAP	-7.82%
Daily reference VWAP	\$170.37
Price vs daily reference	-0.39%
Volume	6.40M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Negative macro velocity
Macro velocity	-0.99
20-day / 200-day SMA	\$184.20 / \$0.00
Bollinger range	\$167.77 - \$200.63
Bollinger position	0.038



Options and volatility intelligence

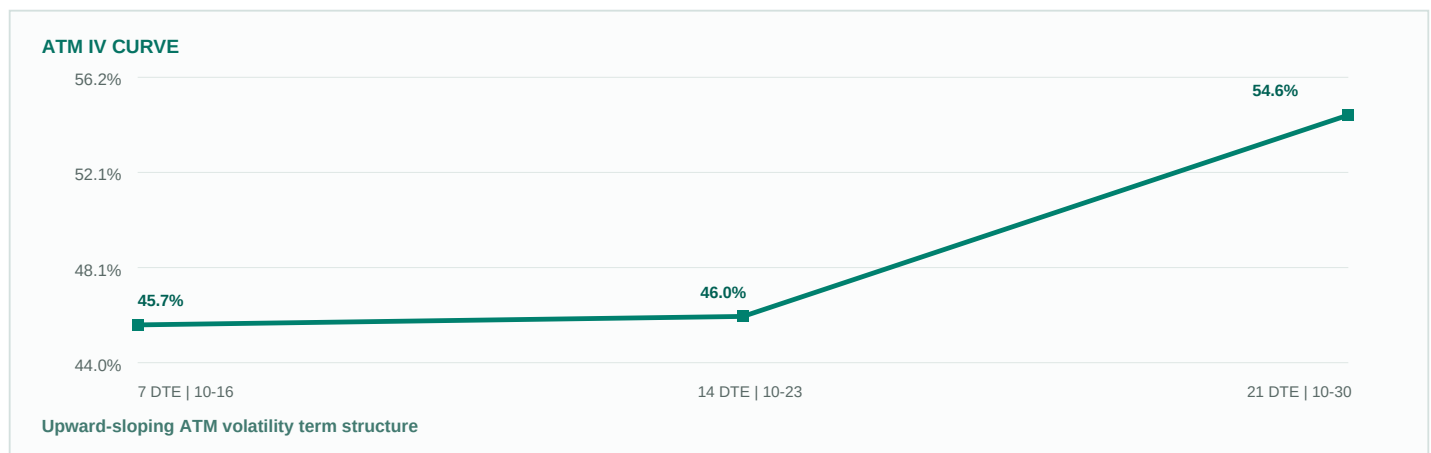
Structure, premium conditions and principal risks

IV rank 0 / 100	IV percentile 0 / 100	VVIX 86.00	SKEW 149.19
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Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	contango
Term slope	+8.92 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:33 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration

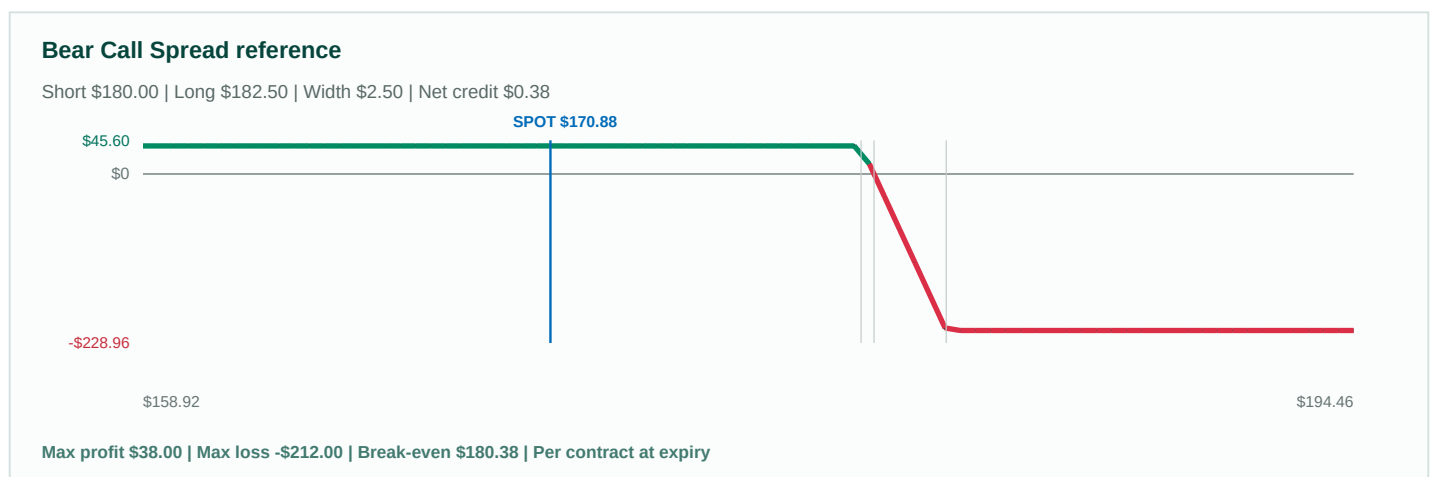
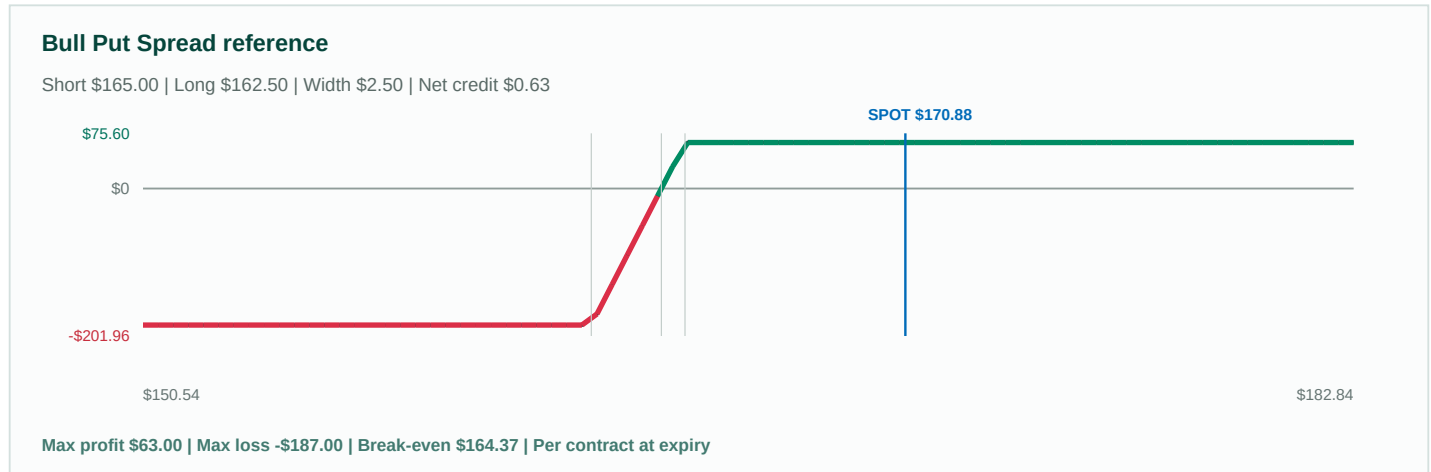


EXPIRATION	DTE	ATM IV	STATE
2026-10-16	7	45.7%	-
2026-10-23	14	46.0%	-
2026-10-30	21	54.6%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-27
Earnings IV-crush risk	unknown
VIX	14.87
VVIX	86.00
SKEW index	149.19
Observation confidence	high
Option quote quality	reliable
Contracts observed	130



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	130

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The SKHY option market displays a balanced outlook, with neither strong bullish nor bearish signals. While implied volatility is elevated at 53.66%, reflecting uncertainty surrounding the upcoming earnings release and potential Solidigm IPO, the term structure shows a slight contango, suggesting expectations for future price stability. Skew is neutral, with no significant directional bias in call or put options.

Options context

SKHY Option Market Implies Balanced Sentiment

Wheel context

The option market is pricing in volatility ahead of the October 27th earnings release and potential Solidigm IPO.

Observed evidence

Implied volatility at 53.66% suggests market uncertainty surrounding upcoming earnings and potential Solidigm IPO. | Term structure shows a slight contango, indicating expectations for stable future prices. | Neutral delta skew with no significant directional bias in call or put options.

Principal risks to monitor

Earnings announcement on October 27th could significantly impact share price. | Uncertainty surrounding the timing and structure of the Solidigm IPO.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$1255.84T	7.75
ROE	Revenue growth
100.1%	29.6%
EPS growth	Operating margin
165.0%	68.0%
Net profit margin	Gross margin
85.6%	-
Free cash flow CAGR	Debt / equity
76.6%	0.21
Dividend yield	Beta
0.9%	1.70
52-week range	
\$525,000.00 - \$2,987,000.00	

Company or fund profile

Issuer identity and classification

Name	Market
SK Hynix Inc	NYSE
Industry	Country
Semiconductors	KR
Currency	IPO date
KRW	1996-12-26
Shares outstanding	52-week return
730.49M	216.7%
Book value per share	Revenue per share
\$368,991.21	\$265,820.62
Website	skhynix.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

SKHY Covered Call signal	Oct 5, 2026 10:16 AM EDT
Covered Call 2026-10-09	
At signal \$192.06 Current \$169.71	
SHORT Option \$197.50 B \$2.10 / A \$2.23	
Conservative CR \$2.17	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$8.52
ATR as % of price	5.0%
Volatility environment	high
Current IV	53.5%
IV rank	0 / 100
IV percentile	0 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 9, 2026 7:32 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	64 / 100
Trend health	78 / 100
Momentum health	75 / 100
Volatility health	34 / 100
Structure health	54 / 100
Earnings risk / date	medium 2026-10-27
Macro risk	unknown
Volatility risk	high
Structure risk	medium

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$184.20 / \$170.39 / \$0.00
EMA (9 / 21)	\$180.45 / \$181.36
Bollinger upper / middle / lower	\$200.63 / \$184.20 / \$167.77



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.038
True high / low	\$173.30 / \$168.77
5-day true high / low	\$195.97 / \$167.21

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.987	-
SMA50	0.746	-
MVWAP20	-1.069	-
MACD	-1.375	-
RSI	-2.605	-
Volume	-2621764.670	-
ATR	-0.117	-
T1	-	2.70 / 184.82 / 178.25 / 167.21
T2	-	4.28 / 185.99 / 182.56 / 176.70
T3	-	5.44 / 187.32 / 195.02 / 180.90



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$170.88
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:33 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-16 7 DTE
Front at-the-money IV	45.7%
25-delta skew	0.48
Put / Call 25-delta	\$165.00 Delta -0.284 / \$180.00 Delta 0.221
Median option bid/ask spread	8.7%
Bid/ask spread	-
Contracts observed / quoted	130 / 130

Price context

Last Price: 170.88 | Bid: 170.82 | Ask: 170.91 | Previous Close: 170.50 | Change: 0.38 | Daily change: 0.22% | Update Time: 2026-10-09T14:33:36.356006-04:00 | Latest History Date: 2026-10-09 | Latest History Price: 170.88

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-17 | Latest Date: 2026-10-09 | Latest Price: 170.88 | Max Drawdown 60d Percent: -26.26%

Fundamental context

Current Iv Percent: 53.66% | Iv Rank: 0.00 | Iv Percentile: 0.00 | Next Earnings Date: 2026-10-27 | Ex Dividend Date: 2026-08-30



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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