



NVIDIA Corp / NVDA

Equity | Generated Sep 1, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$217.00	-3.78 -1.71%	\$217.00/\$217.12	\$220.78

Market	NYSE
Industry	Semiconductors
Market data as of	Sep 1, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Sep 1, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
70.6 / 100	Constructive	high	0 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$215.00	\$230.00	\$208.00	68 / 100

Options stance	bullish
Tail-risk safety	64 / 100
JW Rank data coverage / as of	100.0% Sep 1, 2026 7:50 PM EDT

Key insight

NVDA Option Market Prices in Strong Growth Expectations

Market read

The NVDA option market reflects bullish sentiment driven by strong recent earnings, positive guidance for future growth, and continued demand for AI chips. The term structure is backwardated, with near-term options more expensive than longer-dated ones, suggesting expectations of further price appreciation. Implied volatility is elevated but has moderated since the recent earnings beat.

Strategy context

The market anticipates further upside in NVDA driven by strong AI demand and positive company guidance.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias	Mixed
AI analysis updated	Sep 1, 2026 2:12 PM EDT

Short-term scenario

Cautious buy-the-dip for 1-3 weeks given the strong Q2 beat, guidance, and technical support, but with high uncertainty from macro conditions, memory costs, China, and post-earnings volatility. Not financial advice.

Three-month outlook

Moderately bullish with high uncertainty. The 70% FY2028 growth guide and comments that AI has reached an inflection point support continued hyperscaler demand, which could push the stock toward \$250-280. Analyst targets average around \$326 on a longer horizon. Key risks include potential slowdown in AI capex, custom ASIC competition, supply constraints, China export issues, valuation, and broader market swings. Possible range \$190-280 depending on execution and sentiment.

Market sentiment

Sentiment on X leans cautiously positive after the earnings beat and FY2028 guidance, with some accounts citing sentiment scores of 6-7/10 and noting a green post-earnings reaction unlike prior quarters. Traders highlight ongoing AI demand. However, searches are heavily mixed with promotional spam and a few posts flagging limited buying pressure on higher timeframes. Overall bias remains constructive on NVIDIA's AI position.

Supporting evidence

The stock rallied 7-10% following the Q2 earnings beat and raised FY2028 revenue growth outlook to ~70%. | Analyst consensus remains Strong Buy with an average target price of ~\$326 (~50% upside). | The term structure is backwardated, indicating expectations for continued price appreciation. | Implied volatility has moderated since the earnings beat but remains elevated.

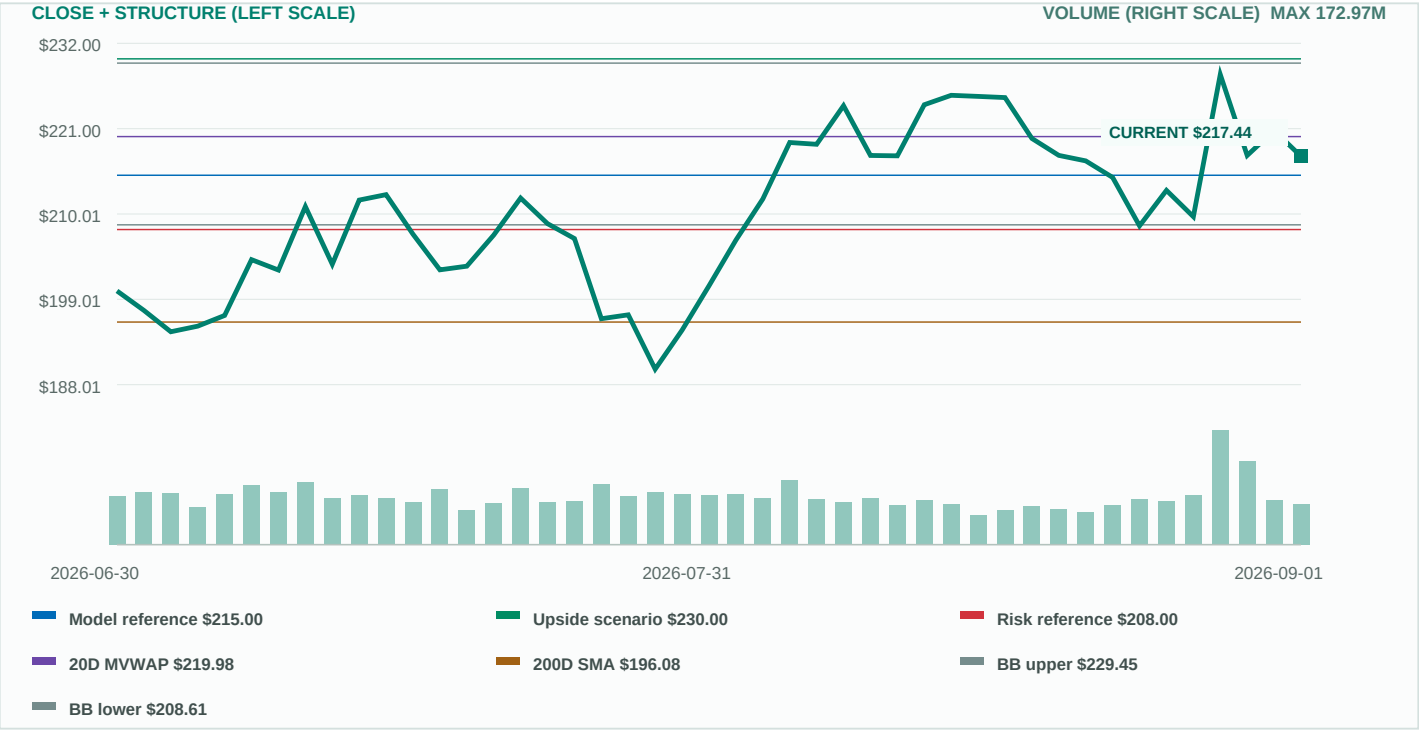
Risk watch

Macroeconomic conditions, memory costs, China export issues, and valuation remain risks to the bullish outlook.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Below MVWAP

Structure

Above 200D trend

Volatility

medium



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD decelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	50.05 / 51.87 / 52.34
RSI velocity	-3.15
MACD line / signal / histogram	2.29 / - / 2.67
MACD acceleration	-0.06
Stochastic K / D	48.35 / 53.29

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Accumulation bias
Institutional flow	0.79
20-day MVWAP	\$219.98
Price vs 20-day MVWAP	-1.35%
Daily reference VWAP	\$217.65
Price vs daily reference	-0.30%
Volume	61.49M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	0.61
20-day / 200-day SMA	\$219.03 / \$196.08
Bollinger range	\$208.61 - \$229.45
Bollinger position	0.424



Options and volatility intelligence

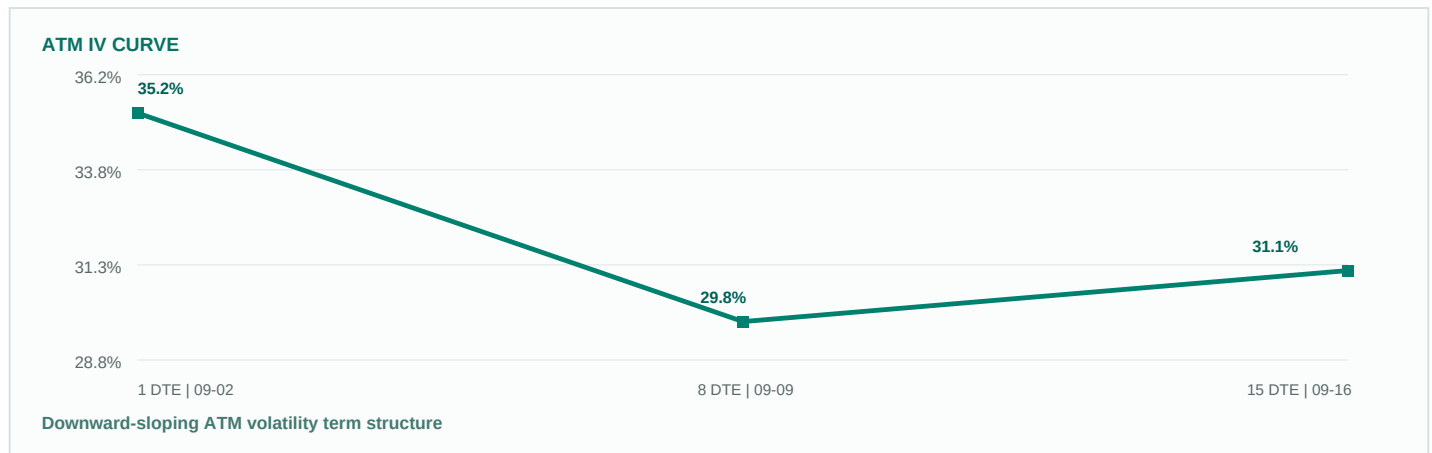
Structure, premium conditions and principal risks

IV rank 1 / 100	IV percentile 0 / 100	VVIX 90.87	SKEW 148.53
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Market regime	DANGER ZONE
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-4.10 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options observation	Sep 1, 2026 4:23 PM EDT Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration

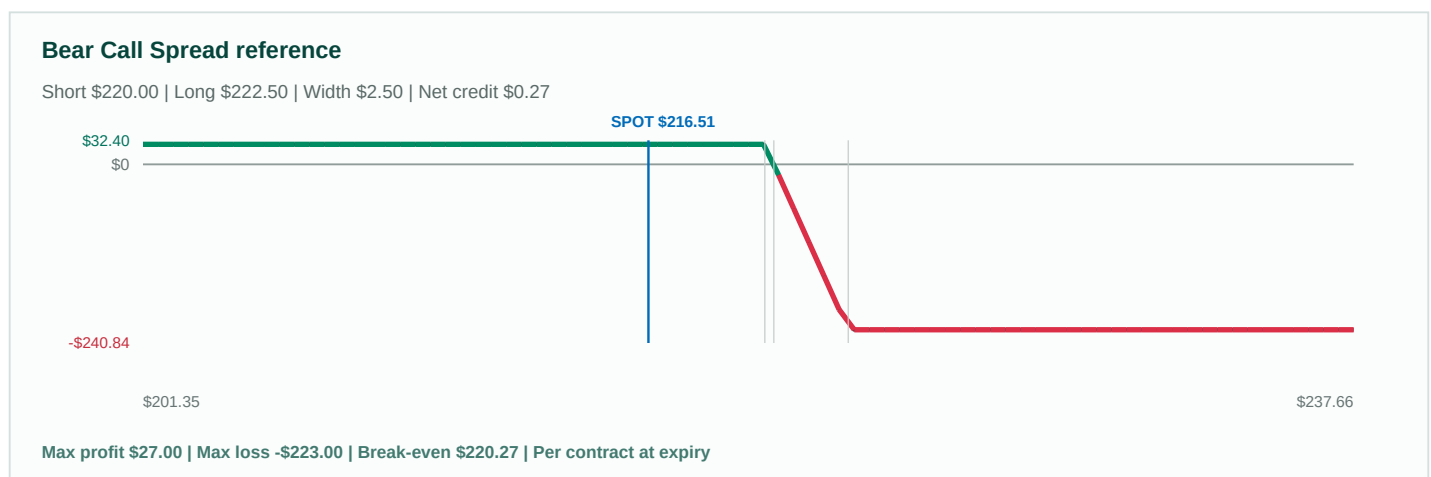
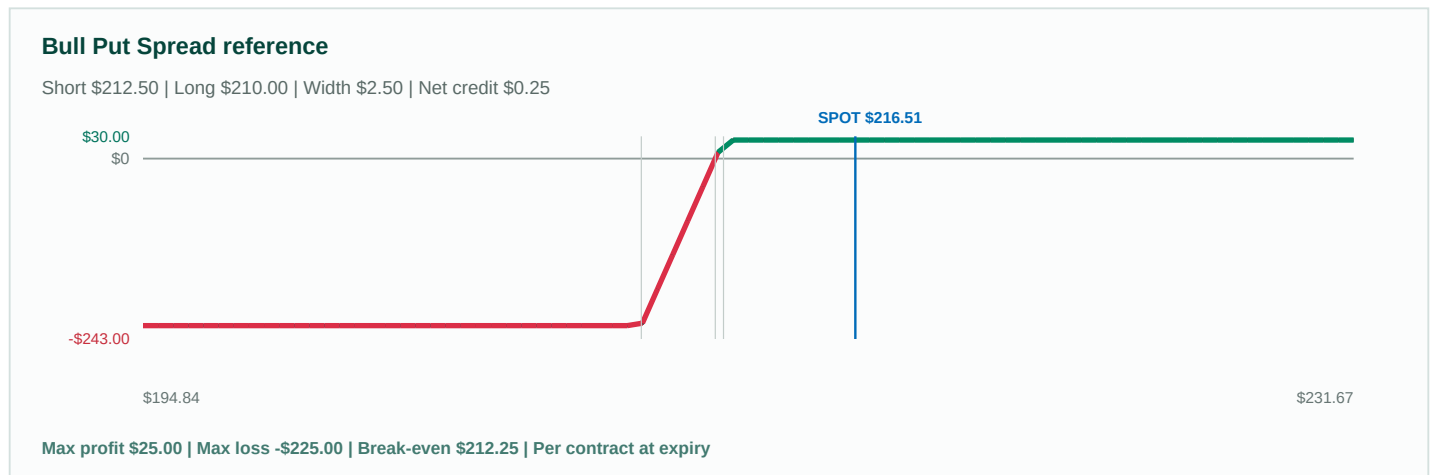


EXPIRATION	DTE	ATM IV	STATE
2026-09-02	1	35.2%	-
2026-09-09	8	29.8%	-
2026-09-16	15	31.1%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-11-17
Earnings IV-crush risk	NOT MEASURED
VIX	16.20
VVIX	90.87
SKEW index	148.53
Observation confidence	high
Option quote quality	reliable
Contracts observed	57



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	57

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The NVDA option market reflects bullish sentiment driven by strong recent earnings, positive guidance for future growth, and continued demand for AI chips. The term structure is backwardated, with near-term options more expensive than longer-dated ones, suggesting expectations of further price appreciation. Implied volatility is elevated but has moderated since the recent earnings beat.

Options context

NVDA Option Market Prices in Strong Growth Expectations

Wheel context

The market anticipates further upside in NVDA driven by strong AI demand and positive company guidance.

Observed evidence

The stock rallied 7-10% following the Q2 earnings beat and raised FY2028 revenue growth outlook to ~70%. | Analyst consensus remains Strong Buy with an average target price of ~\$326 (~50% upside). | The term structure is backwardated, indicating expectations for continued price appreciation. | Implied volatility has moderated since the earnings beat but remains elevated.

Principal risks to monitor

Macroeconomic conditions, memory costs, China export issues, and valuation remain risks to the bullish outlook.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$5.20T	33.98
ROE	Revenue growth
111.7%	100.1%
EPS growth	Operating margin
204.1%	64.0%
Net profit margin	Gross margin
63.0%	-
Free cash flow CAGR	Debt / equity
83.1%	0.05
Dividend yield	Beta
0.0%	2.25
52-week range	
\$164.07 - \$236.54	

Company or fund profile

Issuer identity and classification

Name	Market
NVIDIA Corp	NYSE
Industry	Country
Semiconductors	US
Currency	IPO date
USD	1999-01-22
Shares outstanding	52-week return
24.20B	26.8%
Book value per share	Revenue per share
\$8.07	\$10.39
Website	nvidia.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

NVDA Covered Call signal

Covered Call | 2026-09-02

At signal \$216.85 | Current \$217.00

SHORT Option \$217.50 B \$1.50 / A \$1.52

High turnover | CR \$1.51

Sep 1, 2026 9:58 AM EDT



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$7.34
ATR as % of price	3.4%
Volatility environment	medium
Current IV	31.5%
IV rank	3 / 100
IV percentile	0 / 100

Technical health and risk radar

Derived indicator health and event context

Overall health	86 / 100
Trend health	92 / 100
Momentum health	94 / 100
Volatility health	59 / 100
Structure health	92 / 100
Earnings risk / date	low 2026-11-17
Macro risk	unknown
Volatility risk	medium
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$219.03 / \$208.80 / \$196.08
EMA (9 / 21)	\$217.85 / \$216.10
Bollinger upper / middle / lower	\$229.45 / \$219.03 / \$208.61
Bollinger %B	0.424
True high / low	\$220.78 / \$215.10



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
5-day true high / low	\$230.47 / \$209.23

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	0.607	-
SMA50	0.212	-
MVWAP20	0.793	-
MACD	-0.064	-
RSI	-3.150	-
Volume	-37159187.000	-
ATR	0.020	-
T1	-	2.48 / 219.66 / 221.30 / 216.21
T2	-	2.35 / 218.86 / 229.26 / 216.81
T3	-	2.48 / 217.60 / 230.47 / 209.66



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$216.51
Options intelligence as of	Sep 1, 2026 4:23 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-09-02 1 DTE
Front at-the-money IV	35.2%
25-delta skew	2.70
Put / Call 25-delta	\$212.50 Delta -0.171 / \$220.00 Delta 0.193
Median option bid/ask spread	3.7%
Bid/ask spread	-
Contracts observed / quoted	57 / 57

Price context

Last Price: 216.51 | Bid: 216.49 | Ask: 216.51 | Previous Close: 220.78 | Change: -4.27 | Daily change: -1.93% | Update Time: 2026-09-01T14:47:13.982490-04:00 | Latest History Date: 2026-09-01 | Latest History Price: 216.50

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-08 | Latest Date: 2026-09-01 | Latest Price: 216.50 | Max Drawdown 60d Percent: -10.58%

Fundamental context

Current Iv Percent: 30.95% | Iv Rank: 0.51 | Iv Percentile: 0.40 | Next Earnings Date: 2026-11-17 | Ex Dividend Date: 2026-09-09 | Dividend Yield: 46.00



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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