



Microsoft Corp / MSFT

Equity | Generated Oct 9, 2026 11:32 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$535.00	+12.39 +2.37%	-/-	\$522.61

Market	NYSE
Industry	Technology
Market data as of	Oct 9, 2026 11:32 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 9, 2026 7:51 PM EDT

JW Rank	Rank label	Confidence	IV percentile
82.3 / 100	Strong setup	high	60 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$525.50	\$548.00	\$512.00	85 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	100.0% Oct 9, 2026 7:51 PM EDT

Key insight

MSFT Shows Strength Despite Immigration Concerns, Bullish Sentiment Prevails

Market read

MSFT is showing strength despite recent news regarding a US Labor Department suspension of Microsoft and other companies from the PERM green-card program. While this event has caused some short-term volatility, the overall market sentiment remains bullish. The stock price is well above its moving averages, technical indicators are positive, and analysts maintain a strong buy rating with price targets above current levels. However, caution is advised ahead of the October 28 earnings report, as uncertainty surrounding immigration policy and AI spending could impact the stock's performance.

Strategy context

The recent news regarding the PERM green-card program suspension has created some uncertainty, but overall market sentiment remains bullish. The stock's strong technical performance and positive analyst outlook suggest continued upside potential.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bearish

AI analysis updated

Oct 9, 2026 1:53 PM EDT

Short-term scenario

Cautious buy-on-dip or hold over the next 1-3 weeks; do not chase the current bounce into the October 28 earnings. Prefer a pullback entry toward support, with a target near the upper end of the recent range and a stop below the \$510-\$516 support cluster. Event risk and proximity to the 52-week high raise the odds of volatility or profit-taking.

Three-month outlook

Moderately constructive but uncertain. If the October 28 report confirms Azure growth near prior guidance (around 45%) and capital-spending commentary does not reaccelerate fears, a path toward the \$575-\$600 zone is consistent with the bulk of analyst targets, supported by cloud scale, Copilot adoption, and local-AI device efforts. Offsetting risks include persistent immigration overhang, questions about AI spending returns and OpenAI concentration, and the stock already trading close to its 52-week high after a sharp multi-month recovery. A miss or cautious guide could pull the shares back toward the 50-day average. This is not a high-conviction directional forecast; outcomes around earnings and policy remain binary.

Market sentiment

Recent X discussion is mixed, low-engagement, and not strongly directional. Some posts treat MSFT as a driver of Friday's tech rebound and note call buying in options flow. Others highlight the PERM suspension as a potential AI talent-pipeline friction and prefer building positions on pullbacks rather than chasing strength near highs. Longer-horizon comments remain constructive on Azure and enterprise AI, but near-term caution around policy headlines, spending, and valuation is common. High-quality, high-engagement real-time consensus is thin, so sentiment should be treated as noisy and uncertain.

Supporting evidence

MSFT shares rebounded after Thursday's decline tied to the PERM green-card program suspension. | Technical indicators are bullish with price above key moving averages and positive momentum. | Analysts maintain a strong buy rating with price targets above current levels. | Recent X discussion is mixed but leans constructive on Azure and enterprise AI.

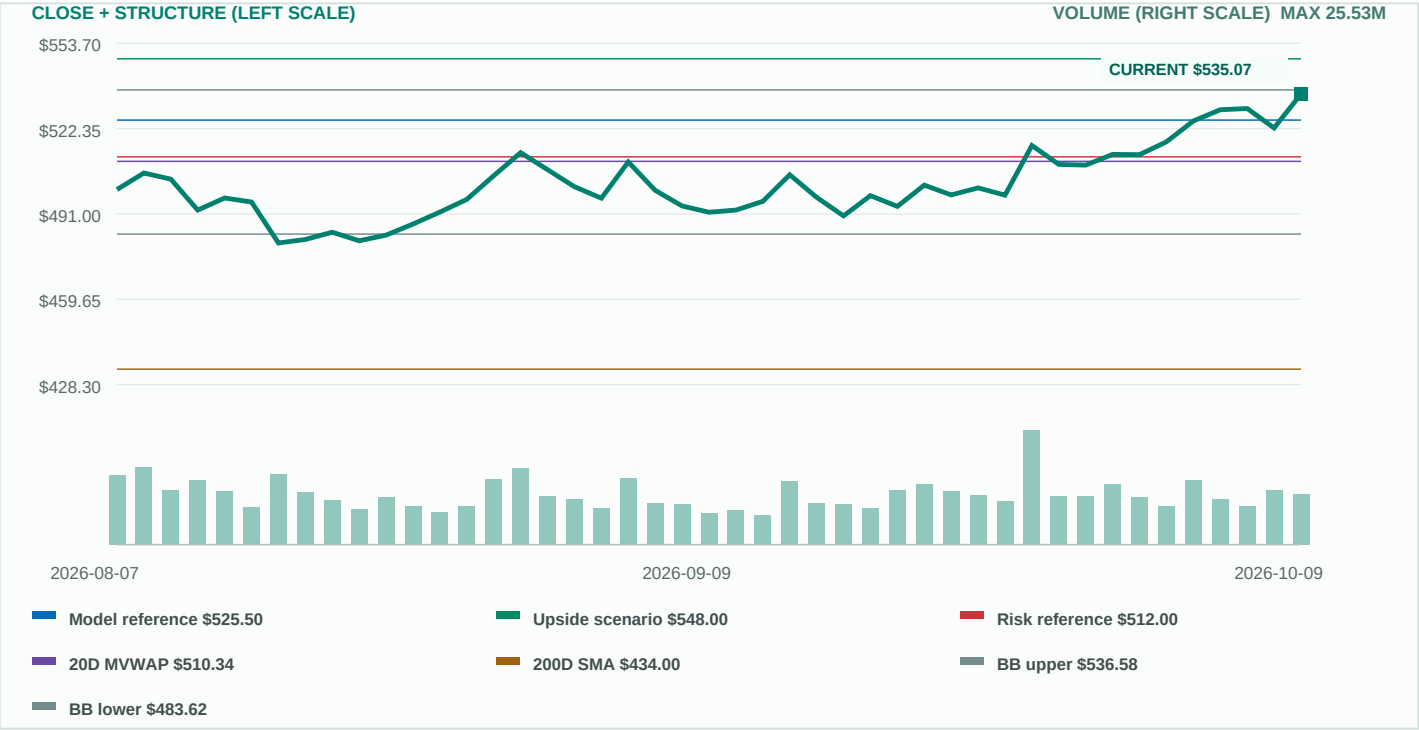
Risk watch

Uncertainty surrounding the duration and operational impact of the immigration action. | Earnings reaction to the October 28 report could be volatile.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

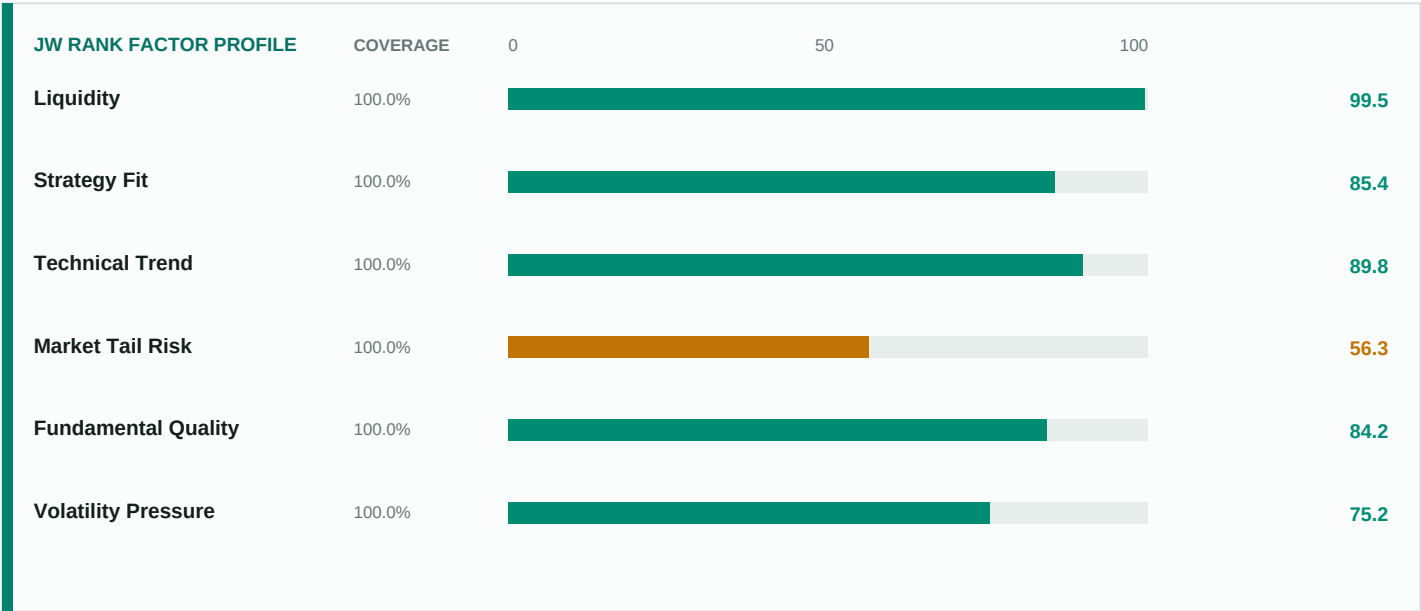


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

medium



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD accelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	72.97 / 67.47 / 65.17
RSI velocity	-0.16
MACD line / signal / histogram	10.64 / - / 9.13
MACD acceleration	0.38
Stochastic K / D	84.20 / 83.56

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	1.43
20-day MVWAP	\$510.34
Price vs 20-day MVWAP	+4.83%
Daily reference VWAP	\$532.84
Price vs daily reference	+0.41%
Volume	11.22M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	1.80
20-day / 200-day SMA	\$510.10 / \$434.00
Bollinger range	\$483.62 - \$536.58
Bollinger position	0.972



Options and volatility intelligence

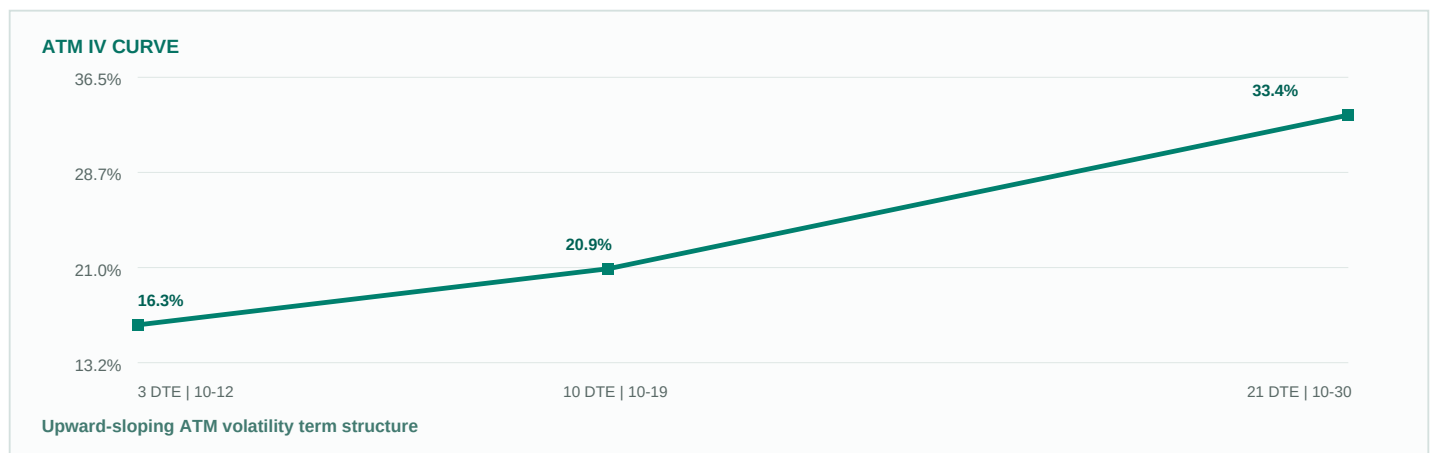
Structure, premium conditions and principal risks

IV rank 44 / 100	IV percentile 69 / 100	VVIX 86.00	SKEW 149.19
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Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	contango
Term slope	+17.17 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:35 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-12	3	16.3%	-
2026-10-19	10	20.9%	-
2026-10-30	21	33.4%	-

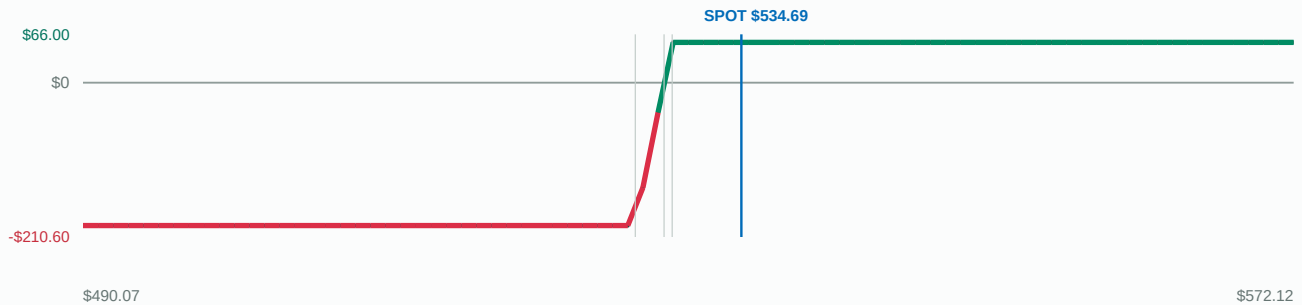


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

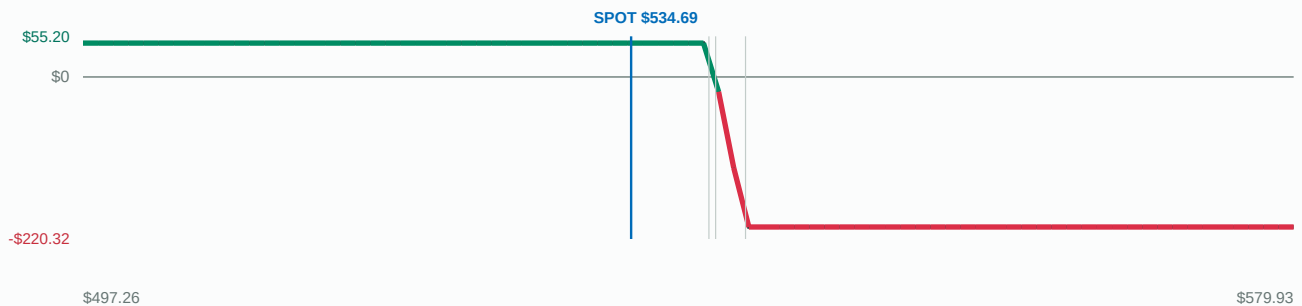
Bull Put Spread reference

Short \$530.00 | Long \$527.50 | Width \$2.50 | Net credit \$0.55



Bear Call Spread reference

Short \$540.00 | Long \$542.50 | Width \$2.50 | Net credit \$0.46



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-28
Earnings IV-crush risk	unknown
VIX	14.87
VVIX	86.00
SKEW index	149.19
Observation confidence	high
Option quote quality	reliable
Contracts observed	123



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	123

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

MSFT is showing strength despite recent news regarding a US Labor Department suspension of Microsoft and other companies from the PERM green-card program. While this event has caused some short-term volatility, the overall market sentiment remains bullish. The stock price is well above its moving averages, technical indicators are positive, and analysts maintain a strong buy rating with price targets above current levels. However, caution is advised ahead of the October 28 earnings report, as uncertainty surrounding immigration policy and AI spending could impact the stock's performance.

Options context

MSFT Shows Strength Despite Immigration Concerns, Bullish Sentiment Prevails

Wheel context

The recent news regarding the PERM green-card program suspension has created some uncertainty, but overall market sentiment remains bullish. The stock's strong technical performance and positive analyst outlook suggest continued upside potential.

Observed evidence

MSFT shares rebounded after Thursday's decline tied to the PERM green-card program suspension. | Technical indicators are bullish with price above key moving averages and positive momentum. | Analysts maintain a strong buy rating with price targets above current levels. | Recent X discussion is mixed but leans constructive on Azure and enterprise AI.

Principal risks to monitor

Uncertainty surrounding the duration and operational impact of the immigration action. | Earnings reaction to the October 28 report could be volatile.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$3.88T	29.41
ROE	Revenue growth
33.2%	16.1%
EPS growth	Operating margin
22.8%	46.7%
Net profit margin	Gross margin
40.3%	-
Free cash flow CAGR	Debt / equity
3.6%	0.24
Dividend yield	Beta
0.8%	1.06
52-week range	
\$349.20 - \$553.72	

Company or fund profile

Issuer identity and classification

Name	Market
Microsoft Corp	NYSE
Industry	Country
Technology	US
Currency	IPO date
USD	1986-03-13
Shares outstanding	52-week return
7.43B	1.1%
Book value per share	Revenue per share
\$59.56	\$44.60
Website	microsoft.com / En In



Latest strategy observation

Most recent shared general market signal available when this report was generated

MSFT Covered Call signal	Oct 5, 2026 9:57 AM EDT
Covered Call 2026-10-07	
At signal \$528.00 Current \$535.00	
SHORT Option \$530.00 B \$3.90 / A \$4.15	
Conservative CR \$4.03	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$11.84
ATR as % of price	2.2%
Volatility environment	medium
Current IV	29.4%
IV rank	40 / 100
IV percentile	60 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 9, 2026 3:51 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	78 / 100
Trend health	92 / 100
Momentum health	78 / 100
Volatility health	77 / 100
Structure health	53 / 100
Earnings risk / date	medium 2026-10-28
Macro risk	unknown
Volatility risk	medium
Structure risk	medium

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$510.10 / \$500.45 / \$434.00
EMA (9 / 21)	\$522.59 / \$512.60
Bollinger upper / middle / lower	\$536.58 / \$510.10 / \$483.62



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.972
True high / low	\$537.22 / \$522.61
5-day true high / low	\$537.22 / \$517.53

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	1.795	-
SMA50	2.350	-
MVWAP20	1.426	-
MACD	0.378	-
RSI	-0.157	-
Volume	333908.670	-
ATR	0.039	-
T1	-	9.92 / 508.84 / 533.51 / 518.79
T2	-	10.12 / 507.36 / 531.73 / 524.69
T3	-	9.51 / 506.07 / 535.69 / 525.18



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$534.69
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:35 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-12 3 DTE
Front at-the-money IV	16.3%
25-delta skew	0.58
Put / Call 25-delta	\$530.00 Delta -0.277 / \$540.00 Delta 0.256
Median option bid/ask spread	9.7%
Bid/ask spread	-
Contracts observed / quoted	123 / 123

Price context

Last Price: 534.69 | Bid: 534.67 | Ask: 534.71 | Previous Close: 522.61 | Change: 12.08 | Daily change: 2.31% | Update Time: 2026-10-09T14:35:05.684482-04:00 | Latest History Date: 2026-10-09 | Latest History Price: 534.69

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-17 | Latest Date: 2026-10-09 | Latest Price: 534.69 | Max Drawdown 60d Percent: -5.15%

Fundamental context

Current Iv Percent: 30.48% | Iv Rank: 43.82 | Iv Percentile: 68.53 | Next Earnings Date: 2026-10-28 | Ex Dividend Date: 2026-11-18



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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