Intel Corp / INTC

Equity | Generated Nov 23, 2026 11:30 PM EST

Current price	Daily move	Bid / Ask	Previous close
$57.92	+6.64 +12.95%	$57.89/$57.92	$51.28

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 23, 2026 11:30 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 23, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
42.3 / 100	Cautious	high	72 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$55.50	$63.50	$51.00	50 / 100

Options stance	**bullish**
Tail-risk safety	**35 / 100**
JW Rank data coverage / as of	**97.1% | Nov 23, 2026 6:50 PM EST**

Key insight

INTC Shows Signs of Rebound After Positive News

Market read

INTC's price surged over 13% on November 23rd, driven by positive news regarding the company's 18A process technology and a new partnership with Microsoft. While some analysts remain cautious due to ongoing litigation and uncertainty surrounding the deal specifics, the recent surge suggests renewed investor confidence.

Strategy context

Recent positive news regarding Intel's 18A process technology and partnership with Microsoft has sparked a rally in the stock price. However, uncertainty remains about the deal specifics and the impact on future revenue.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bullish**
AI analysis updated	**Nov 23, 2026 1:52 PM EST**

Short-term scenario

Cautious and tactical only: do not chase the +13% gap. A limited long is reasonable only on a pullback toward support over the next 1-3 weeks; otherwise stand aside. Mean-reversion and holiday-week volatility risk are material. This is not a high-conviction call. Uncertainty is high.

Three-month outlook

Cautiously constructive only if the unnamed 18A-P customer is confirmed with credible volume and the Microsoft packaging/Xeon relationship plus data-center demand translate into results. Street targets imply upside, but foundry losses, substrate constraints into 2027, soft near-term guide, PC exposure, and the stock's distance below major moving averages leave a wide outcome range. A plausible base case is a grind toward the mid-60s to low-80s if milestones hold; a return toward the high-40s/low-50s remains possible if execution slips or the sector de-rates again. Uncertainty is elevated. This is not investment advice.

Market sentiment

Mixed and noisy. Some accounts treat the 18A-P signing, Microsoft packaging/Xeon news, and the post-selloff price as a turnaround buy (isolated research notes have cited targets near $100). Others frame today's move as part of a broad chip squeeze and warn the bounce can fade. Many posts simply tag $INTC inside sector lists. Conviction is split and can reverse quickly with price. Uncertainty is high because engagement is fragmented and deal specifics remain unnamed.

Supporting evidence

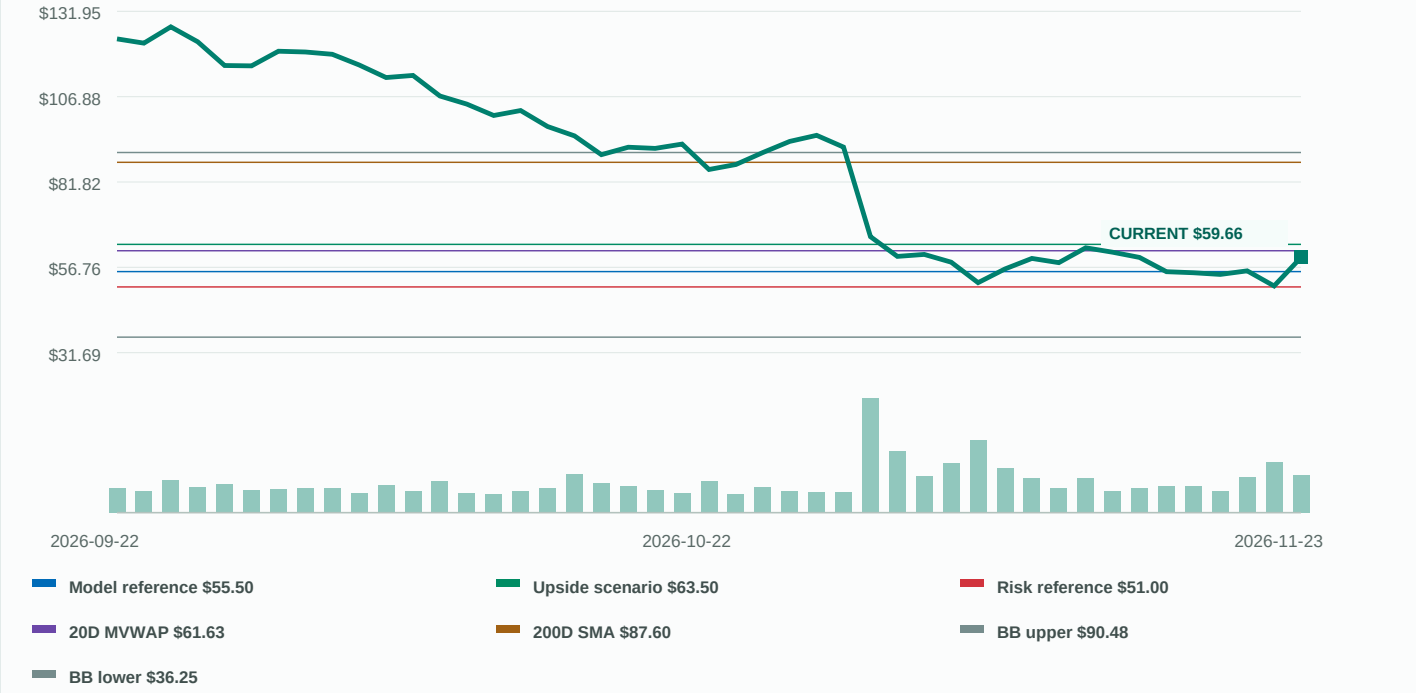
INTC shares jumped 13% on November 23rd following news of a first external customer for its 18A process technology and a multi-year Xeon supply agreement with Microsoft. | The stock's move comes after a recent decline fueled by chip selling and a soft Q4 guide, indicating a potential short-term oversold bounce.

Risk watch

Securities-litigation notices are circulating against Intel, although allegations remain unproven.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | neutral | MACD accelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**50.05 / 39.90 / 38.54**
RSI velocity	**3.51**
MACD line / signal / histogram	**-9.56 / - / -10.52**
MACD acceleration	**0.42**
Stochastic K / D	**32.37 / 22.57**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.23**
20-day MVWAP	**$61.63**
Price vs 20-day MVWAP	**-6.02%**
Daily reference VWAP	**$58.69**
Price vs daily reference	**-1.31%**
Volume	**100.86M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-1.60**
20-day / 200-day SMA	**$63.36 / $87.60**
Bollinger range	**$36.25 - $90.48**
Bollinger position	**0.432**

Options and volatility intelligence

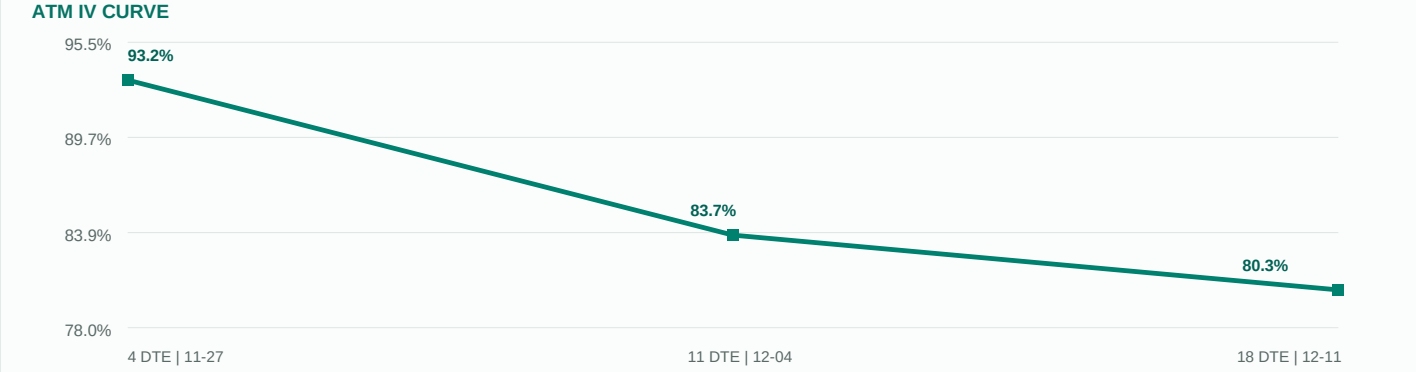
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
54 / 100	**72 / 100**	**115.77**	**138.84**

Market regime	**CRASH RISK**
Tail-risk regime	**HIGH TAIL RISK**
Term structure	**backwardation**
Term slope	**-12.87 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 23, 2026 2:35 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



Downward-sloping ATM volatility term structure

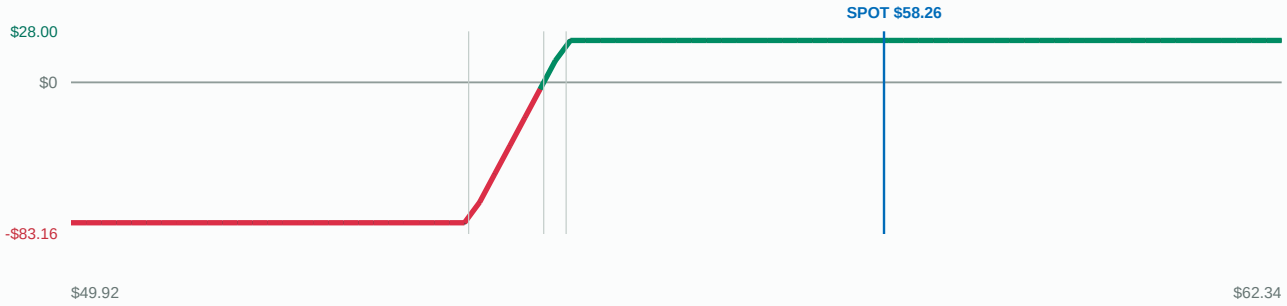
EXPIRATION	DTE	ATM IV	STATE
2026-11-27	4	93.2%	-
2026-12-04	11	83.7%	-
2026-12-11	18	80.3%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

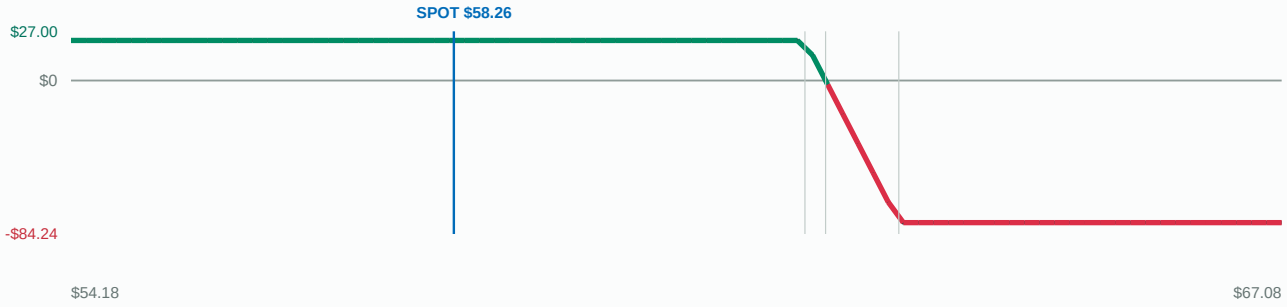
Short $55.00 | Long $54.00 | Width $1.00 | Net credit $0.23



Max profit $23.00 | Max loss -$77.00 | Break-even $54.77 | Per contract at expiry

Bear Call Spread reference

Short $62.00 | Long $63.00 | Width $1.00 | Net credit $0.22



Max profit $22.00 | Max loss -$78.00 | Break-even $62.22 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**26.53**
VVIX	**115.77**
SKEW index	**138.84**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**126**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**126**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

INTC's price surged over 13% on November 23rd, driven by positive news regarding the company's 18A process technology and a new partnership with Microsoft. While some analysts remain cautious due to ongoing litigation and uncertainty surrounding the deal specifics, the recent surge suggests renewed investor confidence.

Options context

INTC Shows Signs of Rebound After Positive News

Wheel context

Recent positive news regarding Intel's 18A process technology and partnership with Microsoft has sparked a rally in the stock price. However, uncertainty remains about the deal specifics and the impact on future revenue.

Observed evidence

INTC shares jumped 13% on November 23rd following news of a first external customer for its 18A process technology and a multi-year Xeon supply agreement with Microsoft. | The stock's move comes after a recent decline fueled by chip selling and a soft Q4 guide, indicating a potential short-term oversold bounce.

Principal risks to monitor

Securities-litigation notices are circulating against Intel, although allegations remain unproven.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
$310.24B	**-11.2%**
Revenue growth	EPS growth
-5.7%	**-**
Operating margin	Net profit margin
2.9%	**-20.1%**
Gross margin	Free cash flow CAGR
-	**-**
Debt / equity	Dividend yield
0.41	**1.1%**
Beta	52-week range
2.45	**$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	**NYSE**
Industry	Country
Semiconductors	**US**
Currency	IPO date
USD	**1971-10-13**
Shares outstanding	52-week return
5.32B	**52.5%**
Book value per share	Revenue per share
$21.64	**$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 20, 2026 9:37 AM EST

Covered Call | 2026-11-27

At signal $54.33 | Current $57.92

SHORT **Option $55.00 B $2.23 / A $2.27**

Conservative | CR $2.25

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.47**
ATR as % of price	**9.2%**
Volatility environment	**high**
Current IV	**76.2%**
IV rank	**54 / 100**
IV percentile	**72 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 23, 2026 6:30 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**50 / 100**
Trend health	**38 / 100**
Momentum health	**73 / 100**
Volatility health	**0 / 100**
Structure health	**93 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$63.36 / $89.47 / $87.60**
EMA (9 / 21)	**$57.40 / $65.23**
Bollinger upper / middle / lower	**$90.48 / $63.36 / $36.25**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.432**
True high / low	**$59.77 / $51.28**
5-day true high / low	**$59.77 / $51.10**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.604	**-**
SMA50	-0.892	**-**
MVWAP20	-1.230	**-**
MACD	0.420	**-**
RSI	3.507	**-**
Volume	14019741.670	**-**
ATR	0.070	**-**
T1	-	**-10.39 / 62.71 / 56.48 / 51.10**
T2	-	**-10.45 / 63.99 / 59.44 / 54.67**
T3	-	**-10.82 / 65.32 / 56.00 / 53.44**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$58.26**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 23, 2026 2:35 PM EST**
Options data coverage	**88.9%**
SKEW regime	**NORMAL TAIL RISK SKEW**
VVIX regime	**VVIX RISING**
Front expiration / DTE	**2026-11-27 | 4 DTE**
Front at-the-money IV	**93.2%**
25-delta skew	**9.21**
Put / Call 25-delta	**$55.00 Delta -0.268 / $62.00 Delta 0.265**
Median option bid/ask spread	**4.7%**
Bid/ask spread	**-**
Contracts observed / quoted	**126 / 126**

Price context

Last Price: 58.26 | Bid: 58.25 | Ask: 58.26 | Previous Close: 51.28 | Change: 6.98 | Daily change: 13.60% | Update Time: 2026-11-23T14:35:05.849319-05:00 | Latest History Date: 2026-11-23 | Latest History Price: 58.25

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-31 | Latest Date: 2026-11-23 | Latest Price: 58.25 | Max Drawdown 60d Percent: -59.75%

Fundamental context

Current Iv Percent: 76.20% | Iv Rank: 54.42 | Iv Percentile: 72.11 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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