Intel Corp / INTC

Equity | Generated Nov 17, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$55.95	+0.48 +0.87%	$55.95/$56.03	$55.47

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 17, 2026 11:31 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 17, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
40.5 / 100	Cautious	high	73 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$52.50	$57.50	$49.75	50 / 100

Options stance	**bearish**
Tail-risk safety	**32 / 100**
JW Rank data coverage / as of	**97.1% | Nov 17, 2026 6:50 PM EST**

Key insight

INTC Option Market Implies Continued Downside Risk

Market read

The option market for INTC reflects a bearish outlook, driven by recent negative news and technical weakness. The stock's price has fallen sharply following Nvidia's stake reduction and shareholder lawsuits alleging delayed disclosure of PC demand issues. This sentiment is reflected in elevated implied volatility, particularly at near-term expirations. Skew shows put demand exceeding call demand, further indicating a bearish bias. Technical indicators also point to downside risk with the stock trading below key moving averages and RSI nearing oversold levels.

Strategy context

The option market suggests INTC could continue to decline in the near term. Traders are positioning for downside risk, reflected in elevated put demand and implied volatility.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bullish**
AI analysis updated	**Nov 17, 2026 1:51 PM EST**

Short-term scenario

Avoid new longs over the next 1-3 weeks. Event risk from Nvidia earnings and the legal overhang is elevated, and the trend remains down despite oversold conditions. A speculative bounce is only for risk-tolerant traders if $52 support holds; otherwise stand aside. Uncertainty is high—gaps are possible and this is not a high-conviction setup.

Three-month outlook

Mixed and low-conviction. Data-center strength and any foundry or packaging progress could support a partial recovery, but persistent PC weakness into 2027, lawsuit uncertainty, manufacturing execution risk, and fragile sector sentiment argue for continued volatility rather than a clean rebound. A plausible trading range is roughly $45-70 depending on Q4 delivery and AI-capex headlines; analyst targets imply larger upside but have already been cut and may still be stale. Uncertainty is substantial: outcomes hinge on execution, legal developments, and whether buyers sustain interest after the sharp derating.

Market sentiment

Recent X discussion is predominantly bearish to cautious. Posts emphasize the Nvidia stake cut, shareholder lawsuits, and falling-knife price action; some technical views flag unfinished downside toward the high-$40s to low-$50s if support fails. A minority of longer-term holders cite domestic advanced manufacturing, data-center recovery, and post-crash valuation. Informal sentiment reads have recently skewed heavily bearish (one alert near 80% bearish). Uncertainty: social sentiment is noisy, low-sample, and can reverse quickly on a single headline.

Supporting evidence

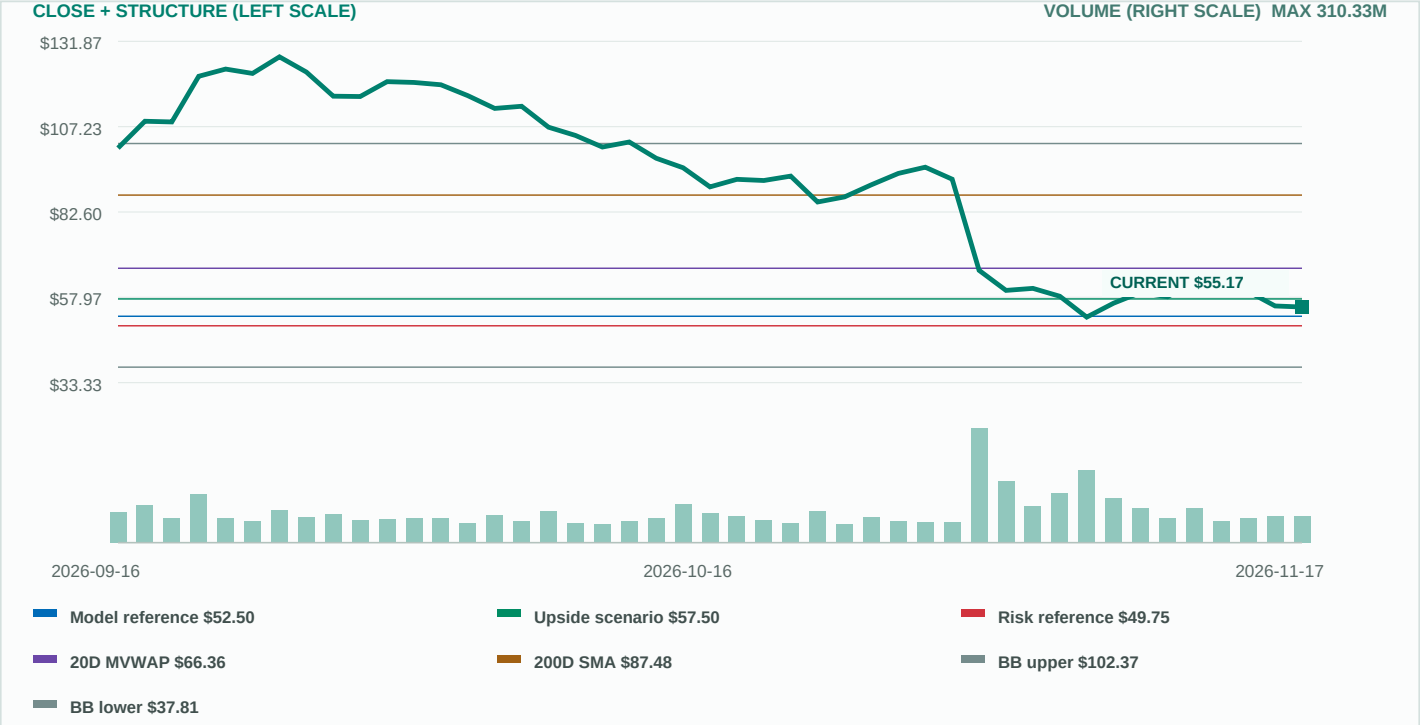
Elevated implied volatility across all maturities, especially near-term options. | Put skew is elevated, suggesting higher demand for put options compared to calls. | The stock price is significantly below its 20, 50, and 200 day moving averages. | RSI(14) is nearing oversold levels, indicating potential for a short-term bounce but not reversing the downtrend. | Recent news regarding Nvidia's stake reduction and shareholder lawsuits has negatively impacted sentiment.

Risk watch

Potential for further downside if support levels break. | Uncertainty surrounding legal outcomes and future guidance. | Broader chip sector weakness may impact INTC's performance.

Enhanced price structure

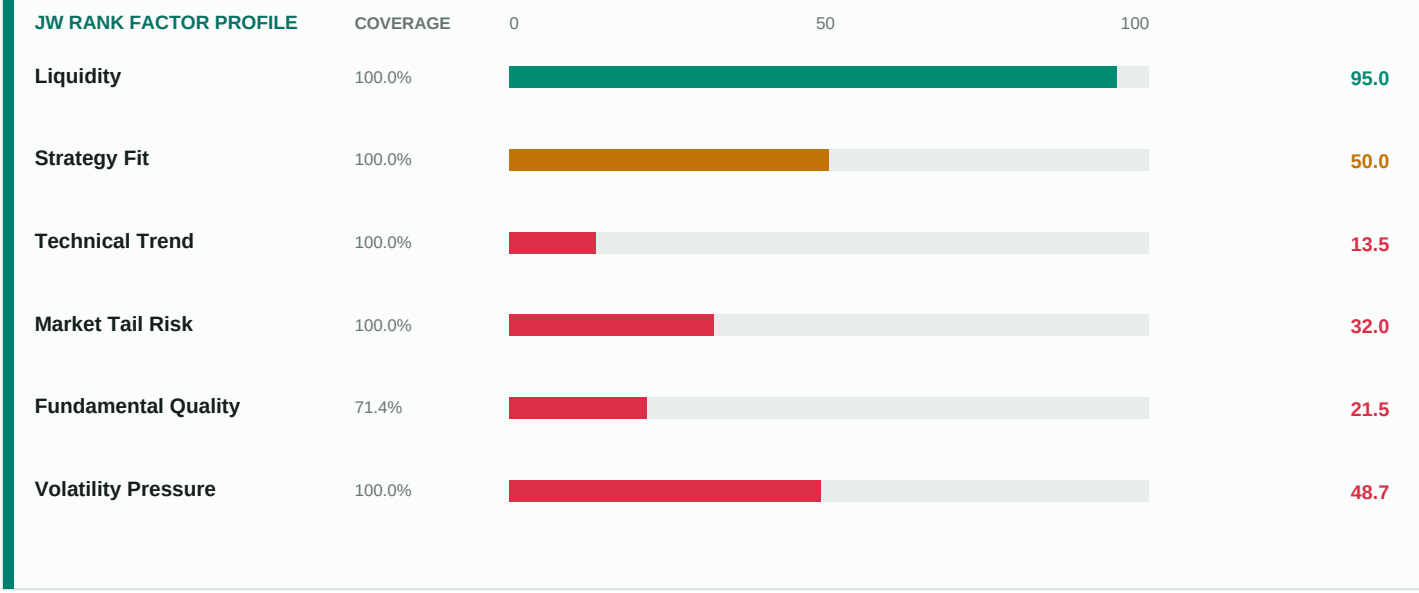
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | oversold | MACD accelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**oversold**
RSI (7 / 14 / 21)	**28.79 / 29.69 / 32.24**
RSI velocity	**-1.23**
MACD line / signal / histogram	**-11.03 / - / -10.99**
MACD acceleration	**0.20**
Stochastic K / D	**12.04 / 16.75**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.27**
20-day MVWAP	**$66.36**
Price vs 20-day MVWAP	**-15.69%**
Daily reference VWAP	**$54.28**
Price vs daily reference	**+3.08%**
Volume	**71.66M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-1.72**
20-day / 200-day SMA	**$70.09 / $87.48**
Bollinger range	**$37.81 - $102.37**
Bollinger position	**0.269**

Options and volatility intelligence

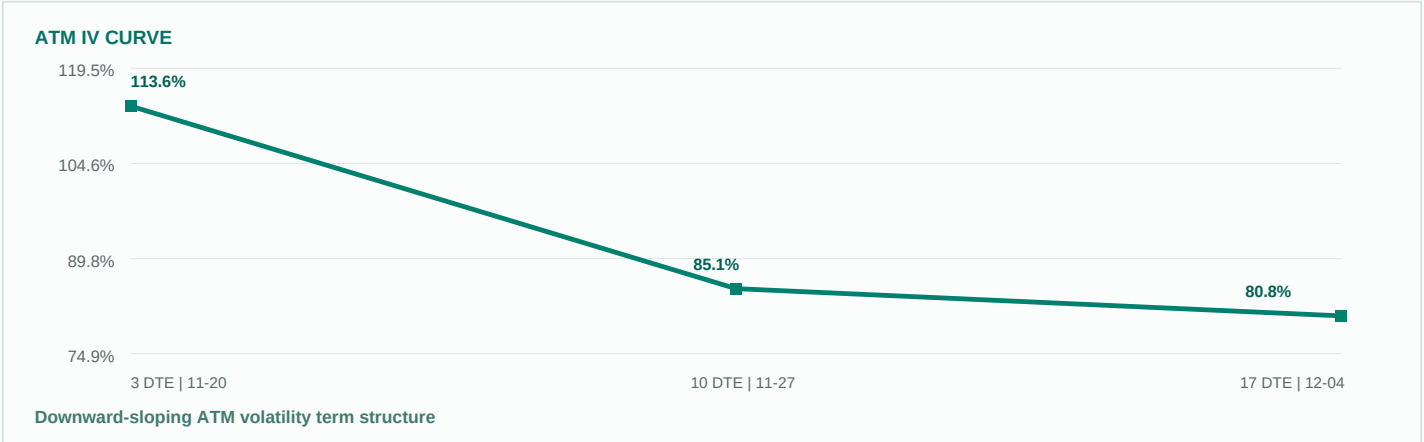
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
54 / 100	**73 / 100**	**124.35**	**146.33**

Market regime	**DANGER ZONE**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-32.73 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 17, 2026 2:34 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



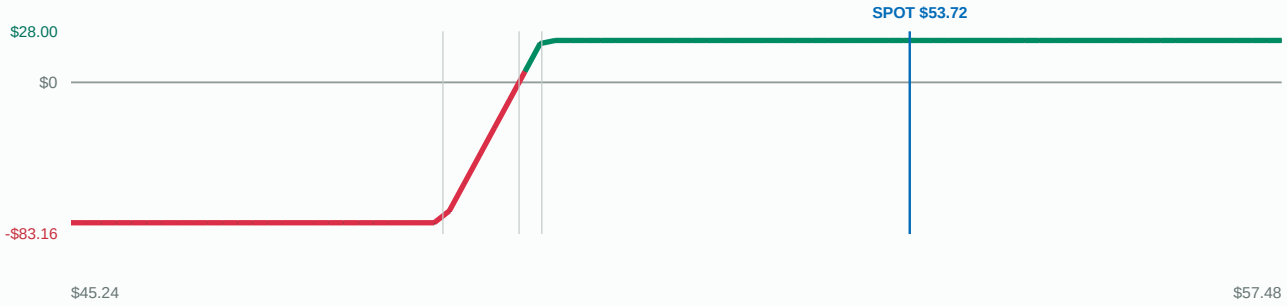
EXPIRATION	DTE	ATM IV	STATE
2026-11-20	3	113.6%	-
2026-11-27	10	85.1%	-
2026-12-04	17	80.8%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

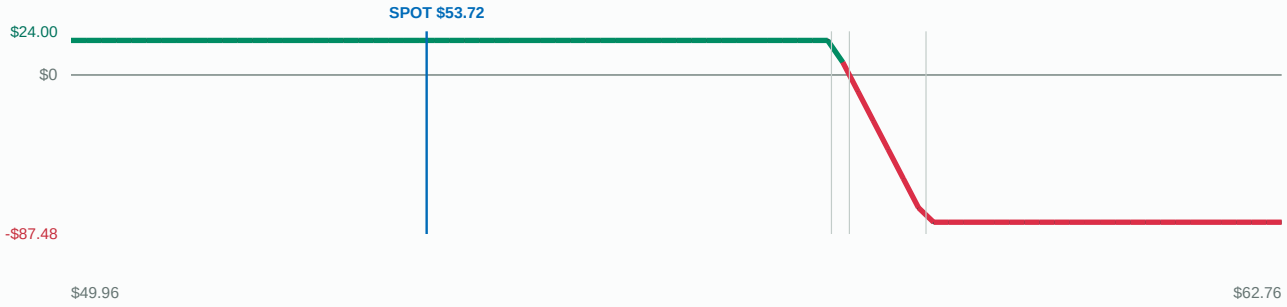
Short $50.00 | Long $49.00 | Width $1.00 | Net credit $0.23



Max profit $23.00 | Max loss -$77.00 | Break-even $49.77 | Per contract at expiry

Bear Call Spread reference

Short $58.00 | Long $59.00 | Width $1.00 | Net credit $0.19



Max profit $19.00 | Max loss -$81.00 | Break-even $58.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**25.99**
VVIX	**124.35**
SKEW index	**146.33**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**132**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**132**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The option market for INTC reflects a bearish outlook, driven by recent negative news and technical weakness. The stock's price has fallen sharply following Nvidia's stake reduction and shareholder lawsuits alleging delayed disclosure of PC demand issues. This sentiment is reflected in elevated implied volatility, particularly at near-term expirations. Skew shows put demand exceeding call demand, further indicating a bearish bias. Technical indicators also point to downside risk with the stock trading below key moving averages and RSI nearing oversold levels.

Options context

INTC Option Market Implies Continued Downside Risk

Wheel context

The option market suggests INTC could continue to decline in the near term. Traders are positioning for downside risk, reflected in elevated put demand and implied volatility.

Observed evidence

Elevated implied volatility across all maturities, especially near-term options. | Put skew is elevated, suggesting higher demand for put options compared to calls. | The stock price is significantly below its 20, 50, and 200 day moving averages. | RSI(14) is nearing oversold levels, indicating potential for a short-term bounce but not reversing the downtrend. | Recent news regarding Nvidia's stake reduction and shareholder lawsuits has negatively impacted sentiment.

Principal risks to monitor

Potential for further downside if support levels break. | Uncertainty surrounding legal outcomes and future guidance. | Broader chip sector weakness may impact INTC's performance.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
$294.82B	**-11.2%**
Revenue growth	EPS growth
-5.7%	**-**
Operating margin	Net profit margin
2.9%	**-20.1%**
Gross margin	Free cash flow CAGR
-	**-**
Debt / equity	Dividend yield
0.41	**1.1%**
Beta	52-week range
2.45	**$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	**NYSE**
Industry	Country
Semiconductors	**US**
Currency	IPO date
USD	**1971-10-13**
Shares outstanding	52-week return
5.32B	**66.1%**
Book value per share	Revenue per share
$21.64	**$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 13, 2026 9:30 AM EST

Covered Call | 2026-11-20

At signal $60.64 | Current $55.95

SHORT **Option $61.00 B $2.20 / A $2.42**

Conservative | CR $2.31

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.47**
ATR as % of price	**9.9%**
Volatility environment	**high**
Current IV	**76.5%**
IV rank	**55 / 100**
IV percentile	**73 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 17, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**42 / 100**
Trend health	**38 / 100**
Momentum health	**54 / 100**
Volatility health	**0 / 100**
Structure health	**77 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$70.09 / $93.18 / $87.48**
EMA (9 / 21)	**$59.89 / $69.77**
Bollinger upper / middle / lower	**$102.37 / $70.09 / $37.81**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.269**
True high / low	**$55.47 / $52.42**
5-day true high / low	**$64.06 / $52.42**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.721	**-**
SMA50	-0.811	**-**
MVWAP20	-1.275	**-**
MACD	0.195	**-**
RSI	-1.234	**-**
Volume	4614651.330	**-**
ATR	-0.120	**-**
T1	-	**-11.19 / 67.59 / 59.66 / 54.89**
T2	-	**-11.27 / 68.96 / 61.35 / 57.00**
T3	-	**-11.62 / 70.19 / 62.76 / 59.41**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$53.72**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 17, 2026 2:34 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-11-20 | 3 DTE**
Front at-the-money IV	**113.6%**
25-delta skew	**11.67**
Put / Call 25-delta	**$50.00 Delta -0.238 / $58.00 Delta 0.239**
Median option bid/ask spread	**4.8%**
Bid/ask spread	**-**
Contracts observed / quoted	**132 / 132**

Price context

Last Price: 53.72 | Bid: 53.71 | Ask: 53.72 | Previous Close: 55.47 | Change: -1.75 | Daily change: -3.16% | Update Time: 2026-11-17T14:34:49.351791-05:00 | Latest History Date: 2026-11-17 | Latest History Price: 53.73

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-25 | Latest Date: 2026-11-17 | Latest Price: 53.73 | Max Drawdown 60d Percent: -58.98%

Fundamental context

Current Iv Percent: 76.20% | Iv Rank: 54.42 | Iv Percentile: 72.91 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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