Intel Corp / INTC

Equity | Generated Nov 13, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$58.65	-2.55 -4.17%	-/-	$61.20

Market	NYSE
Industry	Semiconductors
Market data as of	Nov 13, 2026 11:31 PM EST

JW Intelligence Report

Complete | 3 of 3 sections | Nov 13, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
40.4 / 100	Cautious	high	48 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$58.00	$63.50	$55.00	52 / 100

Options stance	bearish
Tail-risk safety	45 / 100
JW Rank data coverage / as of	97.1% | Nov 13, 2026 6:50 PM EST

Key insight

INTC Option Market Prices in Continued Weakness

Market read

The INTC option market reflects a bearish outlook, driven by technical weakness and concerns about PC demand. Implied volatility is elevated, suggesting heightened uncertainty surrounding the stock's future direction. The term structure exhibits backwardation, with near-term options more expensive than longer-dated options, indicating a belief that downside risk is concentrated in the near future.

Strategy context

The option market shows a preference for bearish strategies, with put options trading more actively than calls. Bull Put spreads are popular, suggesting investors are hedging against further downside while seeking limited upside potential.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 13, 2026 1:51 PM EST**

Short-term scenario

Neutral-to-bearish for 1-3 weeks. A speculative bounce long is only reasonable if support near $57.50-$58 holds, with tight risk controls. Prefer a reclaim of about $61 before treating strength as sustainable. Uncertainty is high: sector selling, unresolved PC weakness, and headline risk can override mildly oversold readings.

Three-month outlook

Wide outcome range and elevated uncertainty. Data-center momentum and reduced but still higher analyst targets (roughly $80-97) could support a move into the $70s if the PC inventory correction stabilizes and the fab supply hit fades. Offsetting that, management expects PC weakness into 2027, the chart is technically damaged well below major moving averages, and further estimate cuts or semiconductor volatility could keep the stock in the mid-$50s to mid-$60s or lower. Not a high-conviction directional call.

Market sentiment

Cautious to negative in the near term. Recent posts describe a damaged trend, RSI near 33 as pressure rather than a confirmed reversal, and suggest adding only above about $60.65. There is some speculative short-dated call buying and longer-term turnaround talk around data center and foundry, but the prevailing tone tracks the selloff and Nvidia-related uncertainty.

Supporting evidence

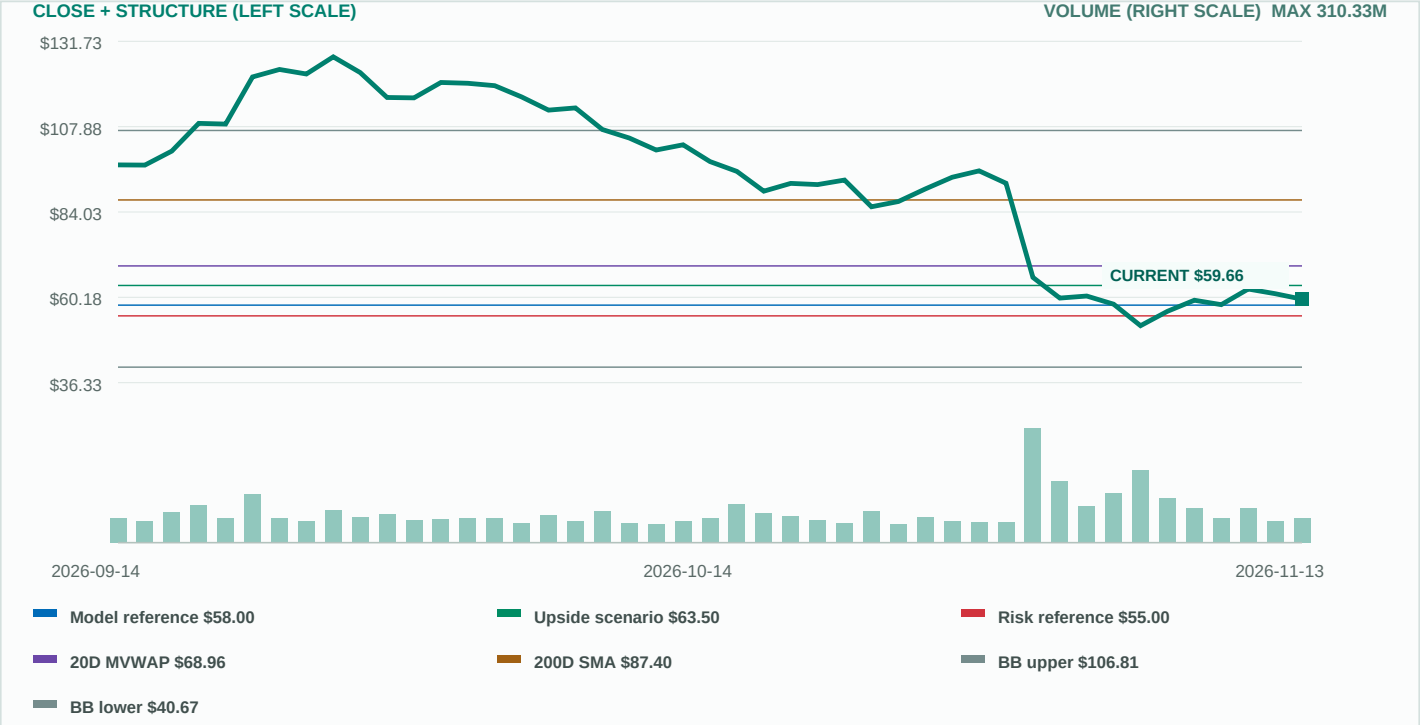
INTC's price has declined significantly from its recent highs, closing below key moving averages and triggering bearish technical signals. | The stock's RSI is hovering near oversold levels, suggesting potential for further downside. | Management guidance for Q4 revenue and earnings fell short of expectations, citing weakness in the PC market. | Elevated implied volatility suggests heightened uncertainty surrounding INTC's future performance.

Risk watch

Continued weakness in the PC market could exacerbate INTC's earnings pressure and weigh on its stock price.

Enhanced price structure

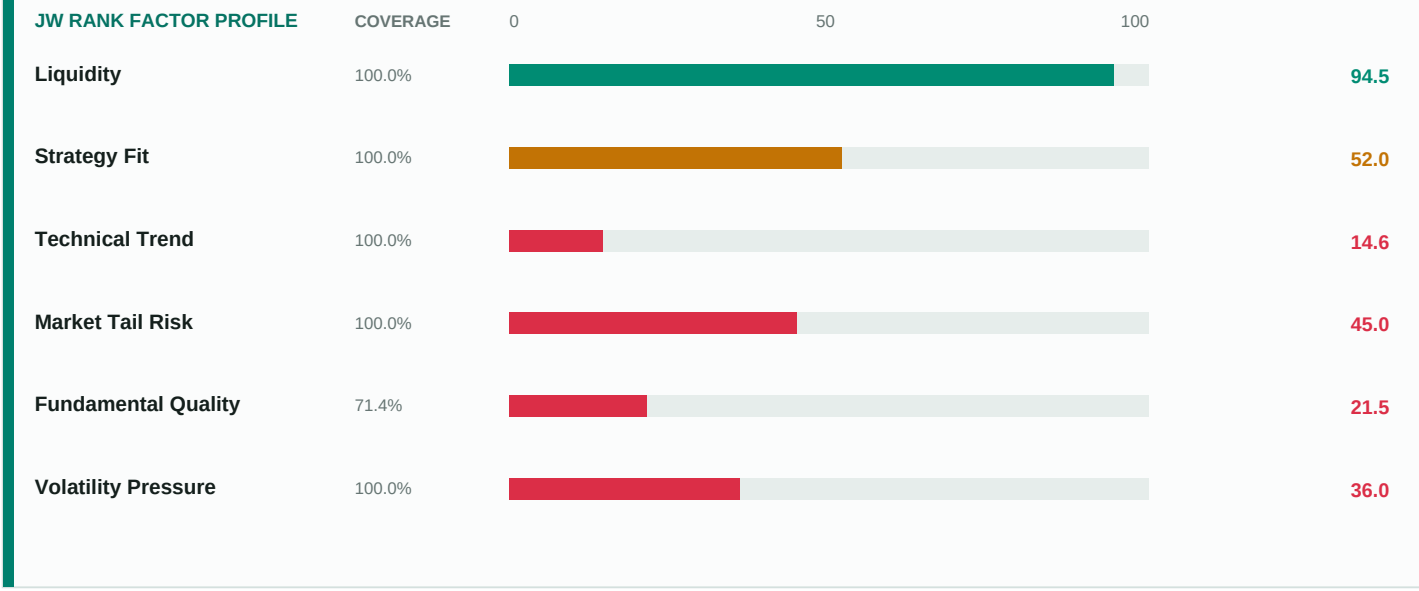
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | neutral | MACD accelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**35.02 / 32.42 / 34.17**
RSI velocity	**1.19**
MACD line / signal / histogram	**-11.27 / - / -10.92**
MACD acceleration	**0.44**
Stochastic K / D	**21.76 / 20.53**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.36**
20-day MVWAP	**$68.96**
Price vs 20-day MVWAP	**-14.95%**
Daily reference VWAP	**$59.34**
Price vs daily reference	**-1.16%**
Volume	**67.19M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-1.67**
20-day / 200-day SMA	**$73.74 / $87.40**
Bollinger range	**$40.67 - $106.81**
Bollinger position	**0.287**

Options and volatility intelligence

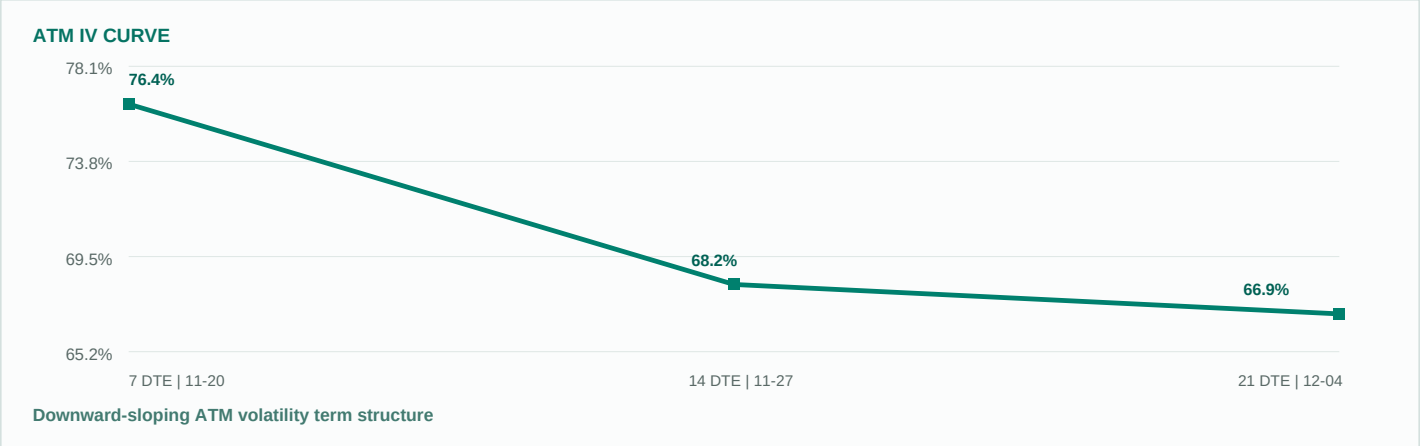
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
37 / 100	**52 / 100**	**102.62**	**150.16**

Market regime	**COMPRESSION RISK**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-9.48 pts**
Skew read	**balanced**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 13, 2026 2:34 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



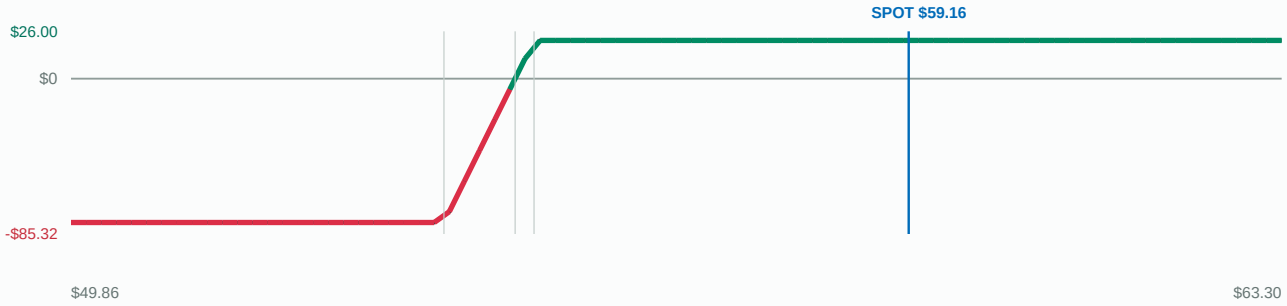
EXPIRATION	DTE	ATM IV	STATE
2026-11-20	7	76.4%	-
2026-11-27	14	68.2%	-
2026-12-04	21	66.9%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

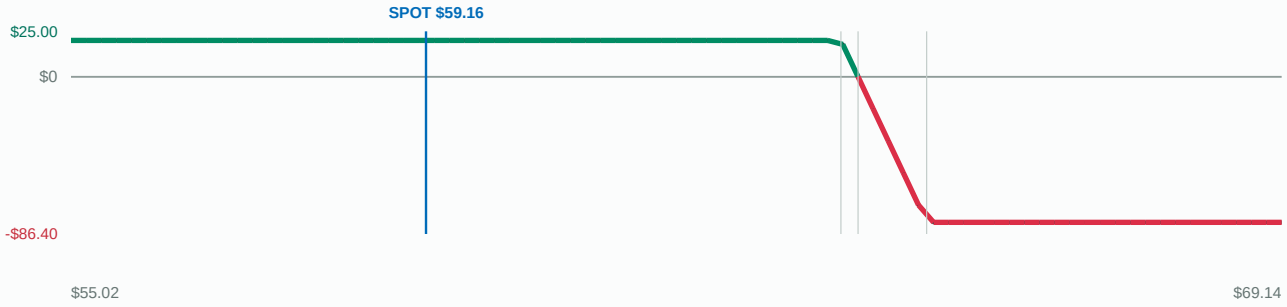
Short $55.00 | Long $54.00 | Width $1.00 | Net credit $0.21



Max profit $21.00 | Max loss -$79.00 | Break-even $54.79 | Per contract at expiry

Bear Call Spread reference

Short $64.00 | Long $65.00 | Width $1.00 | Net credit $0.20



Max profit $20.00 | Max loss -$80.00 | Break-even $64.20 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**18.90**
VVIX	**102.62**
SKEW index	**150.16**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**132**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**132**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The INTC option market reflects a bearish outlook, driven by technical weakness and concerns about PC demand. Implied volatility is elevated, suggesting heightened uncertainty surrounding the stock's future direction. The term structure exhibits backwardation, with near-term options more expensive than longer-dated options, indicating a belief that downside risk is concentrated in the near future.

Options context

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Wheel context

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Observed evidence

INTC's price has declined significantly from its recent highs, closing below key moving averages and triggering bearish technical signals. | The stock's RSI is hovering near oversold levels, suggesting potential for further downside. | Management guidance for Q4 revenue and earnings fell short of expectations, citing weakness in the PC market. | Elevated implied volatility suggests heightened uncertainty surrounding INTC's future performance.

Principal risks to monitor

Continued weakness in the PC market could exacerbate INTC's earnings pressure and weigh on its stock price.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$305.24B**	ROE **-11.2%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **2.9%**	Net profit margin **-20.1%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.44**	52-week range **$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.32B**	52-week return **61.5%**
Book value per share **$21.64**	Revenue per share **$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 13, 2026 9:30 AM EST

Covered Call | 2026-11-20

At signal $60.64 | Current $58.65

SHORT **Option $61.00 B $2.20 / A $2.42**

Conservative | CR $2.31

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.72**
ATR as % of price	**9.6%**
Volatility environment	**high**
Current IV	**65.4%**
IV rank	**35 / 100**
IV percentile	**48 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 13, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**44 / 100**
Trend health	**38 / 100**
Momentum health	**59 / 100**
Volatility health	**0 / 100**
Structure health	**79 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$73.74 / $94.97 / $87.40**
EMA (9 / 21)	**$62.46 / $72.80**
Bollinger upper / middle / lower	**$106.81 / $73.74 / $40.67**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.287**
True high / low	**$61.35 / $57.00**
5-day true high / low	**$64.06 / $55.83**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.666	**-**
SMA50	-0.582	**-**
MVWAP20	-1.357	**-**
MACD	0.437	**-**
RSI	1.190	**-**
Volume	91233.000	**-**
ATR	-0.101	**-**
T1	-	**-11.62 / 70.19 / 62.76 / 59.41**
T2	-	**-12.06 / 71.67 / 64.06 / 58.13**
T3	-	**-12.58 / 73.03 / 60.65 / 56.85**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$59.16**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 13, 2026 2:34 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FALLING**
Front expiration / DTE	**2026-11-20 | 7 DTE**
Front at-the-money IV	**76.4%**
25-delta skew	**4.64**
Put / Call 25-delta	**$55.00 Delta -0.236 / $64.00 Delta 0.242**
Median option bid/ask spread	**5.8%**
Bid/ask spread	**-**
Contracts observed / quoted	**132 / 132**

Price context

Last Price: 59.16 | Bid: 59.16 | Ask: 59.17 | Previous Close: 61.20 | Change: -2.04 | Daily change: -3.33% | Update Time: 2026-11-13T14:34:47.260302-05:00 | Latest History Date: 2026-11-13 | Latest History Price: 59.14

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-21 | Latest Date: 2026-11-13 | Latest Price: 59.14 | Max Drawdown 60d Percent: -58.98%

Fundamental context

Current Iv Percent: 66.51% | Iv Rank: 37.04 | Iv Percentile: 52.19 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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