Intel Corp / INTC

Equity | Generated Nov 10, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$60.00	+0.63 +1.06%	$59.99/$60.03	$59.37

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 10, 2026 11:31 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 10, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
41.4 / 100	Cautious	high	52 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$56.50	$63.00	$53.50	61 / 100

Options stance	**bearish**
Tail-risk safety	**44 / 100**
JW Rank data coverage / as of	**97.1% | Nov 10, 2026 6:50 PM EST**

Key insight

INTC Option Market Prices In Continued Weakness

Market read

The option market for INTC reflects a bearish outlook, driven by recent disappointing earnings and concerns about continued weakness in the PC market. The implied volatility is elevated, suggesting significant uncertainty around future price movements. The term structure of implied volatility is backwardated, indicating that near-term options are more expensive than longer-term options, which could reflect heightened expectations for further downside risk in the near future.

Strategy context

The option market suggests investors are positioning for further downside risk in INTC. The elevated implied volatility and backwardated term structure indicate heightened uncertainty and expectations for continued weakness.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 10, 2026 1:50 PM EST**

Short-term scenario

Cautious tactical bounce attempt only (1-3 weeks), not a trend reversal. Oversold conditions may support a relief rally if broader markets stabilize, but downside risk remains high if support breaks or macro pressure persists. Use small size. High uncertainty; this is not a recommendation.

Three-month outlook

Cautiously mixed with substantial uncertainty. A recovery toward the $70-85 area is possible if server supply constraints ease, PC weakness stabilizes, and margins show sequential improvement into the late-January 2027 earnings report, supported by strong underlying AI CPU demand and analyst targets that remain well above the current price. Offsetting risks include prolonged PC softness, AMD capturing unmet server demand, foundry and yield execution, still-elevated valuation relative to near-term earnings, and macro headwinds from rates and inflation. A retest of the mid-$40s cannot be ruled out in a bear scenario. The late-January report is the key catalyst; guidance quality will likely dominate the path. Outcomes are highly path-dependent and uncertain.

Market sentiment

Mixed and polarized with no clear consensus. Short-term tone is cautious to negative, highlighted by rising put premium (net put premium near $10M on Nov. 10) and comments that a sustained bullish trend has not been established. Some participants are shorting or expecting further weakness after the post-earnings collapse. Longer-term contrarian voices are accumulating on the dip, citing extreme oversold technicals, robust AI and server CPU demand that Intel cannot fully supply, the company's strategic role as a leading-edge U.S. foundry, and the view that much of the bad news is already priced in. Overall investor sentiment on X reflects high uncertainty rather than directional conviction.

Supporting evidence

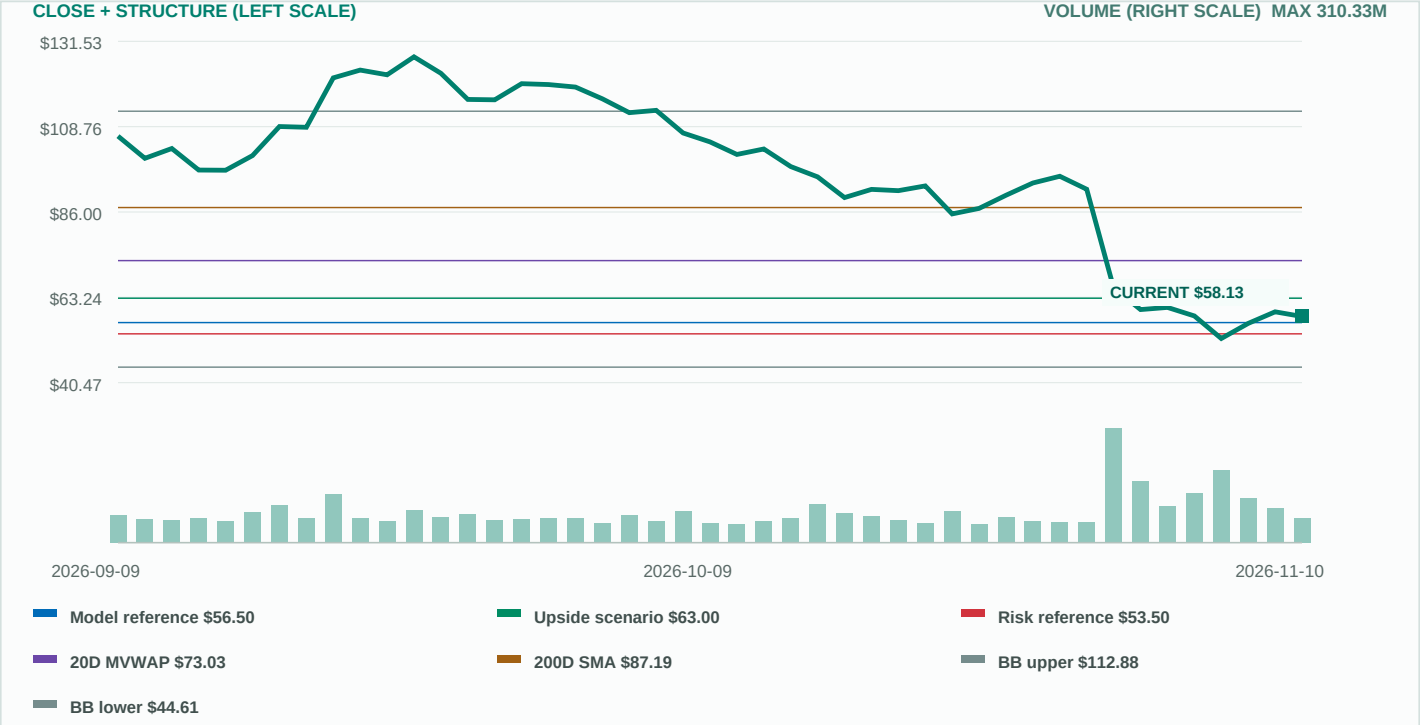
Implied volatility is high at 67.63%, suggesting significant uncertainty about INTC's future price movements. | The term structure of implied volatility is backwardated, with near-term options more expensive than longer-term options. | Put options are in higher demand than call options, as evidenced by the positive delta skew. | Technical indicators point to a bearish trend, with RSI near oversold levels and MACD deeply negative.

Risk watch

Prolonged weakness in the PC market could further pressure INTC's earnings. | Competition from AMD in the server market could limit INTC's growth potential.

Enhanced price structure

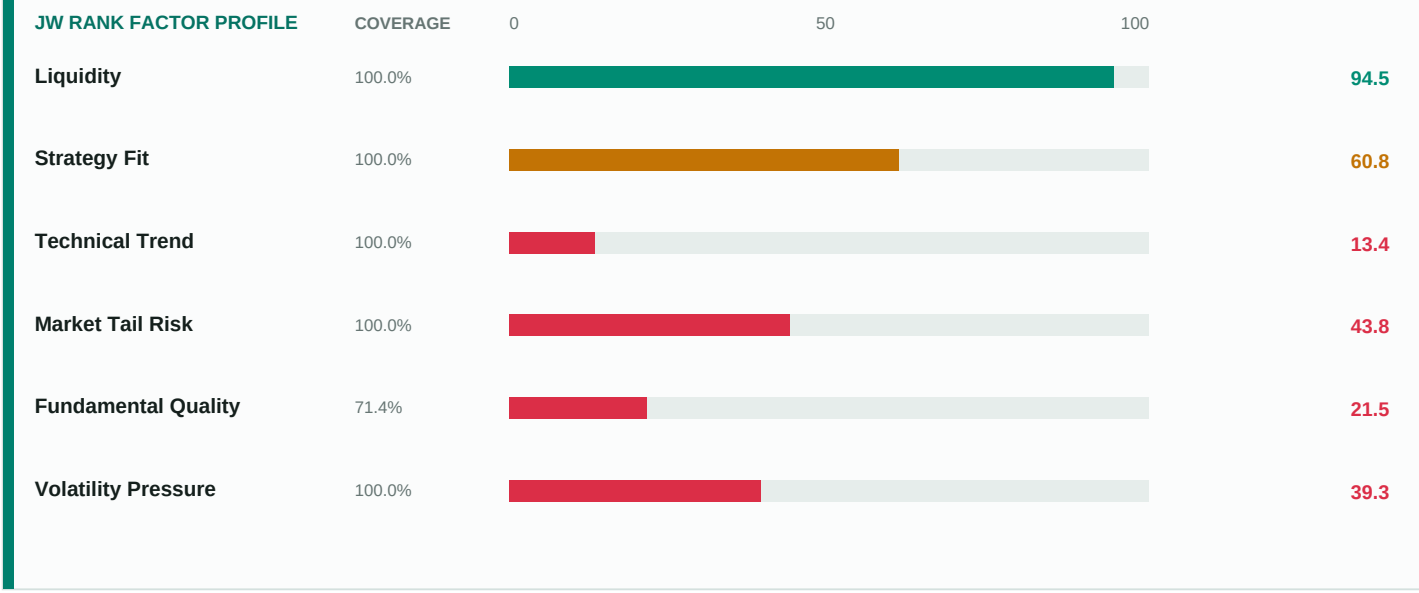
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | oversold | MACD decelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**oversold**
RSI (7 / 14 / 21)	**28.80 / 28.85 / 31.87**
RSI velocity	**2.75**
MACD line / signal / histogram	**-12.58 / - / -10.29**
MACD acceleration	**-0.17**
Stochastic K / D	**14.53 / 10.02**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.63**
20-day MVWAP	**$73.03**
Price vs 20-day MVWAP	**-17.84%**
Daily reference VWAP	**$58.54**
Price vs daily reference	**+2.49%**
Volume	**66.79M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-2.25**
20-day / 200-day SMA	**$78.74 / $87.19**
Bollinger range	**$44.61 - $112.88**
Bollinger position	**0.198**

Options and volatility intelligence

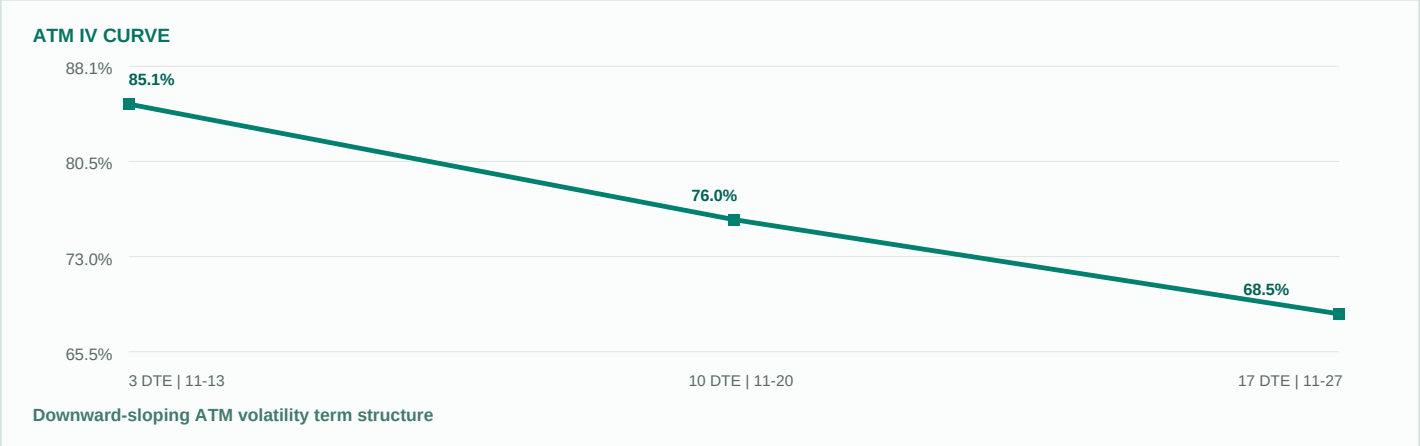
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
39 / 100	**56 / 100**	**99.17**	**150.34**

Market regime	**Calm**
Tail-risk regime	**HIGH TAIL RISK**
Term structure	**backwardation**
Term slope	**-16.56 pts**
Skew read	**balanced**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 10, 2026 2:33 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



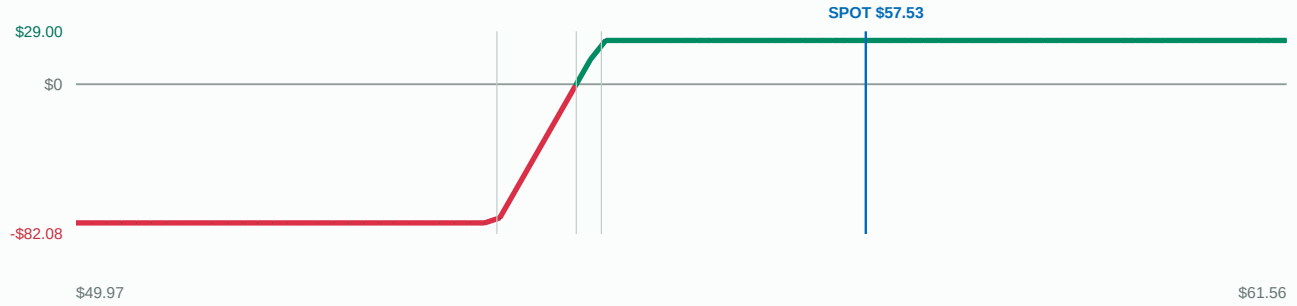
EXPIRATION	DTE	ATM IV	STATE
2026-11-13	3	85.1%	-
2026-11-20	10	76.0%	-
2026-11-27	17	68.5%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

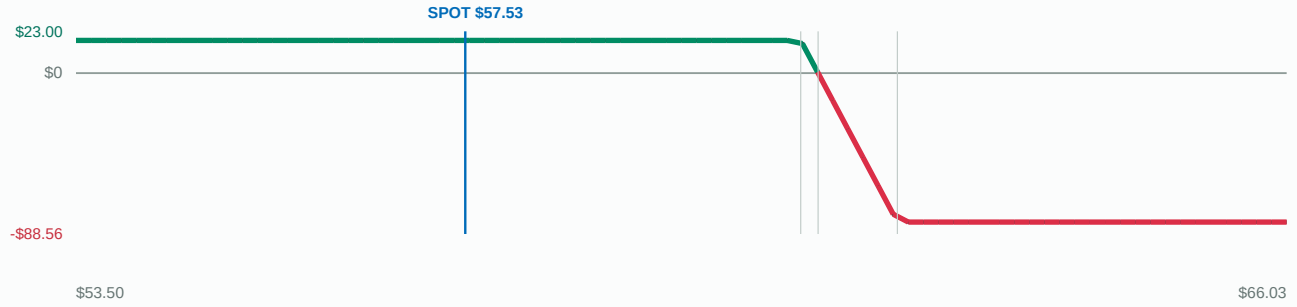
Short $55.00 | Long $54.00 | Width $1.00 | Net credit $0.24



Max profit $24.00 | Max loss -$76.00 | Break-even $54.76 | Per contract at expiry

Bear Call Spread reference

Short $61.00 | Long $62.00 | Width $1.00 | Net credit $0.18



Max profit $18.00 | Max loss -$82.00 | Break-even $61.18 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**20.00**
VVIX	**99.17**
SKEW index	**150.34**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**134**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**134**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The option market for INTC reflects a bearish outlook, driven by recent disappointing earnings and concerns about continued weakness in the PC market. The implied volatility is elevated, suggesting significant uncertainty around future price movements. The term structure of implied volatility is backwardated, indicating that near-term options are more expensive than longer-term options, which could reflect heightened expectations for further downside risk in the near future.

Options context

INTC Option Market Prices In Continued Weakness

Wheel context

The option market suggests investors are positioning for further downside risk in INTC. The elevated implied volatility and backwardated term structure indicate heightened uncertainty and expectations for continued weakness.

Observed evidence

Implied volatility is high at 67.63%, suggesting significant uncertainty about INTC's future price movements. | The term structure of implied volatility is backwardated, with near-term options more expensive than longer-term options. | Put options are in higher demand than call options, as evidenced by the positive delta skew. | Technical indicators point to a bearish trend, with RSI near oversold levels and MACD deeply negative.

Principal risks to monitor

Prolonged weakness in the PC market could further pressure INTC's earnings. | Competition from AMD in the server market could limit INTC's growth potential.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$315.55B**	ROE **-11.2%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **2.9%**	Net profit margin **-20.1%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.45**	52-week range **$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.32B**	52-week return **55.7%**
Book value per share **$21.64**	Revenue per share **$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 10, 2026 9:45 AM EST

Covered Call | 2026-11-13

At signal $58.88 | Current $60.00

SHORT **Option $59.00 B $1.89 / A $1.95**

Conservative | CR $1.92

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.03**
ATR as % of price	**10.4%**
Volatility environment	**high**
Current IV	**66.4%**
IV rank	**37 / 100**
IV percentile	**52 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 10, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**41 / 100**
Trend health	**38 / 100**
Momentum health	**53 / 100**
Volatility health	**0 / 100**
Structure health	**70 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$78.74 / $96.72 / $87.19**
EMA (9 / 21)	**$63.94 / $76.70**
Bollinger upper / middle / lower	**$112.88 / $78.74 / $44.61**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.198**
True high / low	**$60.65 / $56.85**
5-day true high / low	**$60.65 / $51.51**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-2.251	**-**
SMA50	-0.649	**-**
MVWAP20	-1.631	**-**
MACD	-0.166	**-**
RSI	2.753	**-**
Volume	-42819306.330	**-**
ATR	-0.141	**-**
T1	-	**-12.61 / 74.36 / 60.02 / 55.83**
T2	-	**-12.60 / 75.82 / 57.32 / 52.25**
T3	-	**-12.08 / 77.92 / 58.27 / 51.51**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$57.53**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 10, 2026 2:33 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-11-13 | 3 DTE**
Front at-the-money IV	**85.1%**
25-delta skew	**2.69**
Put / Call 25-delta	**$55.00 Delta -0.274 / $61.00 Delta 0.238**
Median option bid/ask spread	**4.8%**
Bid/ask spread	**-**
Contracts observed / quoted	**134 / 134**

Price context

Last Price: 57.53 | Bid: 57.52 | Ask: 57.53 | Previous Close: 59.37 | Change: -1.84 | Daily change: -3.11% | Update Time: 2026-11-10T14:33:28.619768-05:00 | Latest History Date: 2026-11-10 | Latest History Price: 57.52

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-18 | Latest Date: 2026-11-10 | Latest Price: 57.52 | Max Drawdown 60d Percent: -58.98%

Fundamental context

Current Iv Percent: 67.63% | Iv Rank: 39.03 | Iv Percentile: 56.18 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Model observations - not instructions

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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