Intel Corp / INTC

Equity | Generated Nov 6, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$56.83	+4.58 +8.77%	-/-	$52.25

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 6, 2026 11:31 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 6, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
44.7 / 100	Cautious	high	61 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$55.00	$63.50	$50.50	62 / 100

Options stance	**mixed**
Tail-risk safety	**56 / 100**
JW Rank data coverage / as of	**97.1% | Nov 6, 2026 6:50 PM EST**

Key insight

INTC Shows Mixed Signals: Oversold Bounce vs. Bearish Trend

Market read

INTC's price surged on November 6th, recovering from recent lows and showing signs of being oversold. However, the underlying trend remains bearish due to weak PC demand, production issues at a key factory, and analyst concerns about execution risk. While short-term technical indicators suggest a potential bounce, the long-term outlook is uncertain and hinges on factors like stabilizing PC demand and successful recovery from the factory incident.

Strategy context

INTC's recent volatility presents opportunities for both bullish and bearish strategies. Short-term traders may look for a bounce, while longer-term investors might consider the stock's potential upside if data center demand remains strong.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 6, 2026 1:51 PM EST**

Short-term scenario

Cautious tactical bounce only over 1-3 weeks, not a high-conviction position. Oversold conditions can support a relief rally, but the primary trend is down and PC/fab headwinds remain. Uncertainty is high: the bounce can fail quickly, and chasing today's +8.57% move raises risk. Size small if used at all.

Three-month outlook

Mixed-to-cautiously negative, with wide uncertainty. Near-term pressure comes from expected PC weakness through at least mid-2027, residual Fab 28 supply impact, and a still-challenged foundry. Data-center demand is a real offset, and published analyst targets remain well above the current price, so a partial recovery toward roughly $70-90 is possible if PC trends stabilize and production normalizes. The alternative is continued volatility or further downside toward the low-$40s if guidance disappoints again or the sector stays weak. Price has not reclaimed key moving averages, so any rebound should be treated as fragile until that changes. This is not a forecast of certainty; outcomes depend on execution, PC demand, fab recovery, and broader semiconductor sentiment.

Market sentiment

Recent X posts are mixed and cautious, with light engagement. Traders describe a violent pullback and a possible dead-cat bounce toward roughly $58-60, while warning that shorts remain active and a further break toward the $30s is possible without a bullish catalyst. Some note oversold RSI, volume, and analyst targets still far above price as reasons for a tactical long. Longer-horizon comments still reference data-center/AI CPU demand and foundry optionality, but near-term tone is dominated by guidance disappointment and downtrend risk. Sentiment is not uniformly bullish.

Supporting evidence

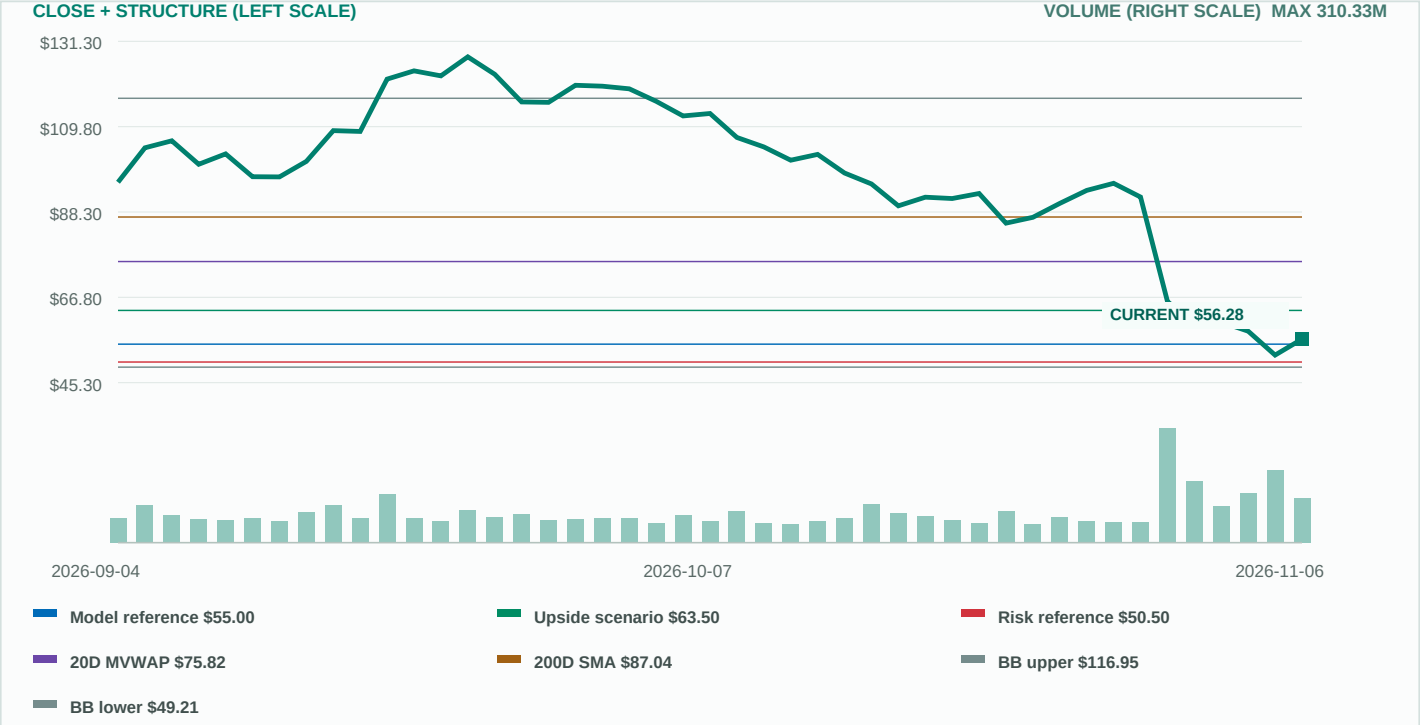
INTC's RSI(14) recently reached oversold levels (22-26), suggesting a potential short-term rebound. | The stock price is significantly below major moving averages, indicating a strong downtrend. | Analyst consensus remains cautious with a 'Hold' rating and targets still above the current price. | Recent news highlights concerns about PC demand weakness and production challenges at a key factory.

Risk watch

Continued weakness in PC demand could further pressure INTC's share price. | Production issues at the Israeli factory could persist and impact future revenue. | The broader semiconductor sector remains volatile, posing a risk to INTC's performance.

Enhanced price structure

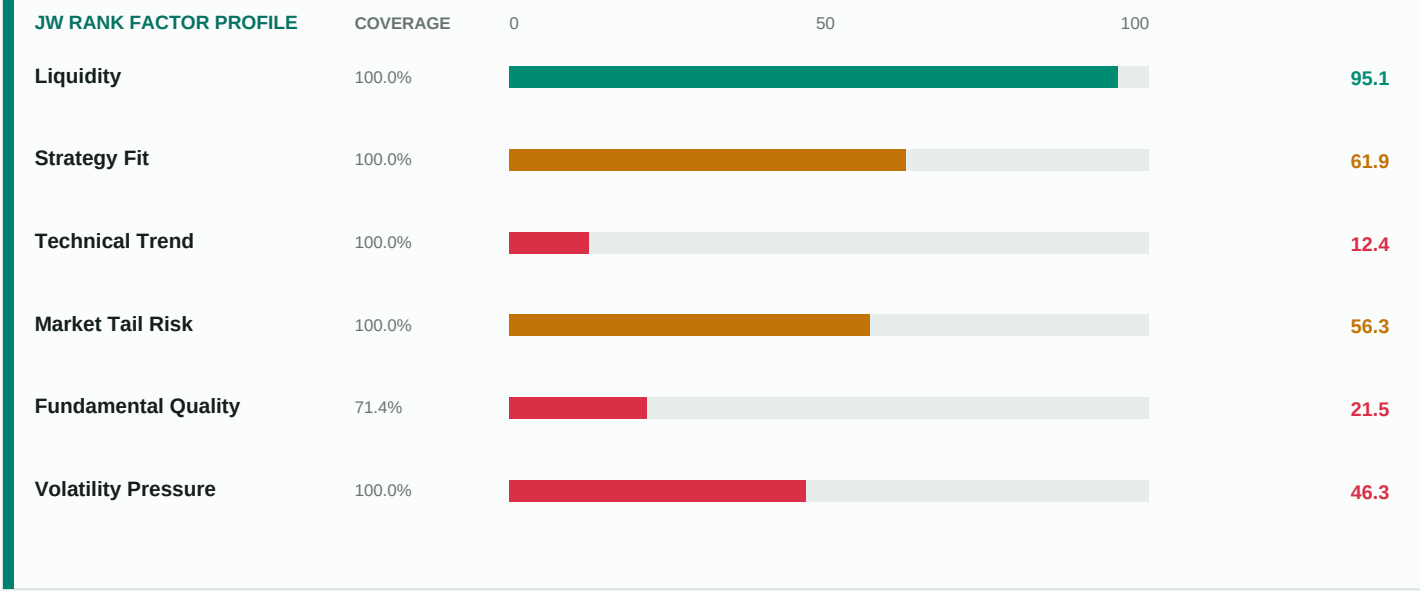
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | oversold | MACD decelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**oversold**
RSI (7 / 14 / 21)	**22.84 / 25.72 / 29.85**
RSI velocity	**0.69**
MACD line / signal / histogram	**-12.60 / - / -8.99**
MACD acceleration	**-0.96**
Stochastic K / D	**5.44 / 3.70**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-3.06**
20-day MVWAP	**$75.82**
Price vs 20-day MVWAP	**-25.05%**
Daily reference VWAP	**$56.05**
Price vs daily reference	**+1.39%**
Volume	**120.01M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-2.64**
20-day / 200-day SMA	**$83.08 / $87.04**
Bollinger range	**$49.21 - $116.95**
Bollinger position	**0.104**

Options and volatility intelligence

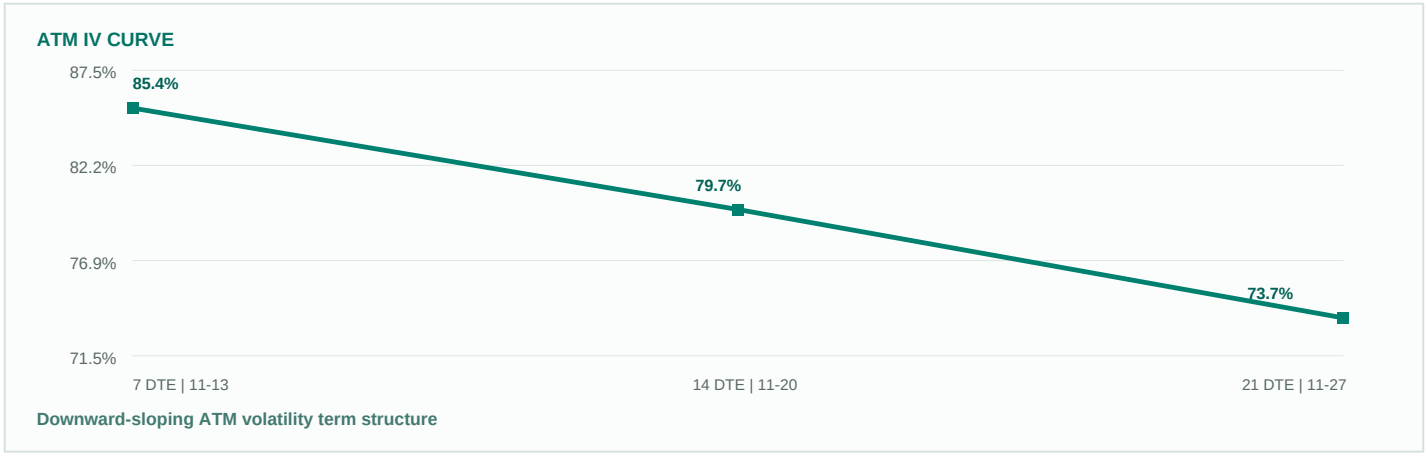
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
46 / 100	**62 / 100**	**120.47**	**149.37**

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-11.73 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 6, 2026 2:33 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



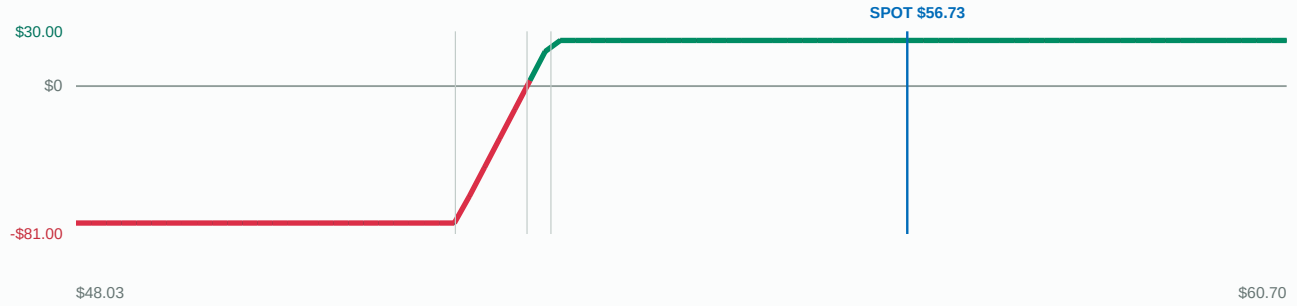
EXPIRATION	DTE	ATM IV	STATE
2026-11-13	7	85.4%	-
2026-11-20	14	79.7%	-
2026-11-27	21	73.7%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

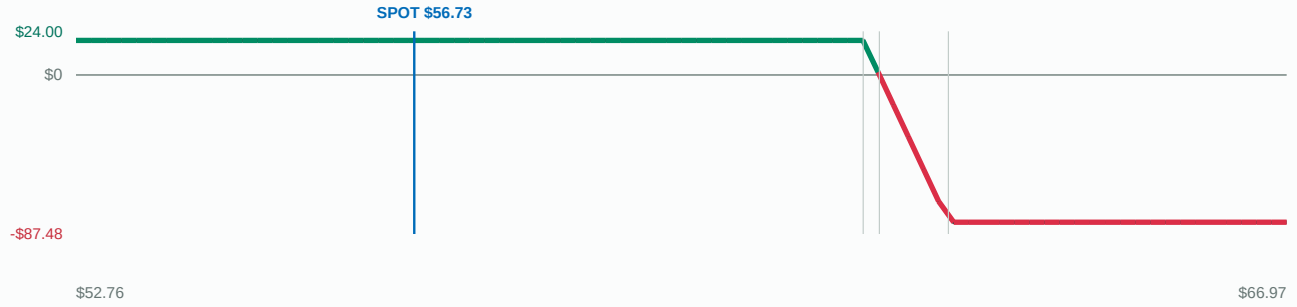
Short $53.00 | Long $52.00 | Width $1.00 | Net credit $0.25



Max profit $25.00 | Max loss -$75.00 | Break-even $52.75 | Per contract at expiry

Bear Call Spread reference

Short $62.00 | Long $63.00 | Width $1.00 | Net credit $0.19



Max profit $19.00 | Max loss -$81.00 | Break-even $62.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**24.76**
VVIX	**120.47**
SKEW index	**149.37**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**112**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**112**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

INTC's price surged on November 6th, recovering from recent lows and showing signs of being oversold. However, the underlying trend remains bearish due to weak PC demand, production issues at a key factory, and analyst concerns about execution risk. While short-term technical indicators suggest a potential bounce, the long-term outlook is uncertain and hinges on factors like stabilizing PC demand and successful recovery from the factory incident.

Options context

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Wheel context

INTC's recent volatility presents opportunities for both bullish and bearish strategies. Short-term traders may look for a bounce, while longer-term investors might consider the stock's potential upside if data center demand remains strong.

Observed evidence

INTC's RSI(14) recently reached oversold levels (22-26), suggesting a potential short-term rebound. | The stock price is significantly below major moving averages, indicating a strong downtrend. | Analyst consensus remains cautious with a 'Hold' rating and targets still above the current price. | Recent news highlights concerns about PC demand weakness and production challenges at a key factory.

Principal risks to monitor

Continued weakness in PC demand could further pressure INTC's share price. | Production issues at the Israeli factory could persist and impact future revenue. | The broader semiconductor sector remains volatile, posing a risk to INTC's performance.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$277.71B**	ROE **-11.2%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **2.9%**	Net profit margin **-20.1%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.48**	52-week range **$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.32B**	52-week return **36.1%**
Book value per share **$21.64**	Revenue per share **$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 4, 2026 9:49 AM EST

Covered Call | 2026-11-06

At signal $60.05 | Current $56.83

SHORT **Option $61.00 B $1.22 / A $1.28**

Conservative | CR $1.25

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.35**
ATR as % of price	**11.3%**
Volatility environment	**high**
Current IV	**71.3%**
IV rank	**46 / 100**
IV percentile	**61 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 6, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**37 / 100**
Trend health	**38 / 100**
Momentum health	**47 / 100**
Volatility health	**0 / 100**
Structure health	**60 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**medium**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$83.08 / $97.95 / $87.04**
EMA (9 / 21)	**$66.90 / $80.48**
Bollinger upper / middle / lower	**$116.95 / $83.08 / $49.21**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.104**
True high / low	**$57.32 / $52.25**
5-day true high / low	**$65.76 / $51.51**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-2.635	**-**
SMA50	-0.673	**-**
MVWAP20	-3.064	**-**
MACD	-0.965	**-**
RSI	0.689	**-**
Volume	7407683.670	**-**
ATR	-0.093	**-**
T1	-	**-12.08 / 77.92 / 58.27 / 51.51**
T2	-	**-10.84 / 82.06 / 60.55 / 56.77**
T3	-	**-9.70 / 85.01 / 62.59 / 59.87**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$56.73**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 6, 2026 2:33 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX RISING**
Front expiration / DTE	**2026-11-13 | 7 DTE**
Front at-the-money IV	**85.4%**
25-delta skew	**7.77**
Put / Call 25-delta	**$53.00 Delta -0.270 / $62.00 Delta 0.238**
Median option bid/ask spread	**4.9%**
Bid/ask spread	**-**
Contracts observed / quoted	**112 / 112**

Price context

Last Price: 56.73 | Bid: 56.73 | Ask: 56.74 | Previous Close: 52.25 | Change: 4.48 | Daily change: 8.57% | Update Time: 2026-11-06T14:33:45.024486-05:00 | Latest History Date: 2026-11-06 | Latest History Price: 56.73

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-14 | Latest Date: 2026-11-06 | Latest Price: 56.73 | Max Drawdown 60d Percent: -58.98%

Fundamental context

Current Iv Percent: 71.59% | Iv Rank: 46.15 | Iv Percentile: 62.15 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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