Intel Corp / INTC

Equity | Generated Nov 4, 2026 11:31 PM EST

Current price	Daily move	Bid / Ask	Previous close
$57.03	-3.52 -5.81%	$57.00/$57.07	$60.55

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Nov 4, 2026 11:31 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 4, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
40.7 / 100	Cautious	high	42 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$57.80	$64.00	$55.00	54 / 100

Options stance	**bearish**
Tail-risk safety	**56 / 100**
JW Rank data coverage / as of	**97.1% | Nov 4, 2026 6:50 PM EST**

Key insight

INTC Option Market Reflects Bearish Sentiment Amidst Earnings Miss and PC Weakness

Market read

The market for INTC options reflects a bearish outlook, driven by the recent earnings miss, weak guidance for the PC market, and concerns about ongoing memory cost pressures. The stock's price has declined significantly since the earnings announcement, with implied volatility elevated and skew suggesting increased downside risk.

Strategy context

Options traders are positioning for further downside risk in INTC, evidenced by the elevated put option activity and bearish sentiment reflected in the skew.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 4, 2026 1:46 PM EST**

Short-term scenario

Cautious tactical bounce only, not a high-conviction long. Oversold oscillators and the CEO purchase can support a 1-3 week mean-reversion attempt, but the primary trend is strongly down, volatility is extreme, and further negative PC or estimate news could extend the decline. High uncertainty; use small size if trading it at all. Not investment advice.

Three-month outlook

High uncertainty over the next three months. The base case is a volatile, wide range rather than a clean trend: PC demand weakness, memory-cost pressure, and the guidance reset can keep the stock under pressure into early 2027, while strong server CPU demand tied to AI infrastructure and incremental foundry milestones (including 14A) are the main offsets. Street targets near $90 imply large upside if execution stabilizes, but the shares still look expensive on forward earnings after the drop, TTM results are loss-making, and the technical structure is broken. A sustained move back through the mid-60s would need evidence that PC declines are stabilizing and that data-center strength is durable. Further downside toward the low-50s or below remains possible if estimates are cut again or the oversold bounce fails. Outcomes depend heavily on incoming PC, memory, and foundry data that are not yet known.

Market sentiment

Recent X discussion is mixed-to-bearish with selective bounce interest. Traders are noting the CEO open-market buy as a watch item, while also questioning whether the size is meaningful relative to existing holdings. A few posts flag an oversold bounce setup and include INTC on watchlists; others remain cautious or outright bearish on the Q4 miss, PC weakness into 2027, and further estimate risk. Around the initial crash, one sentiment snapshot cited roughly 21% bullish versus 56% bearish. Overall tone is skeptical, with dip-buying interest limited and conviction low. Sentiment can shift quickly and is not a reliable timing signal.

Supporting evidence

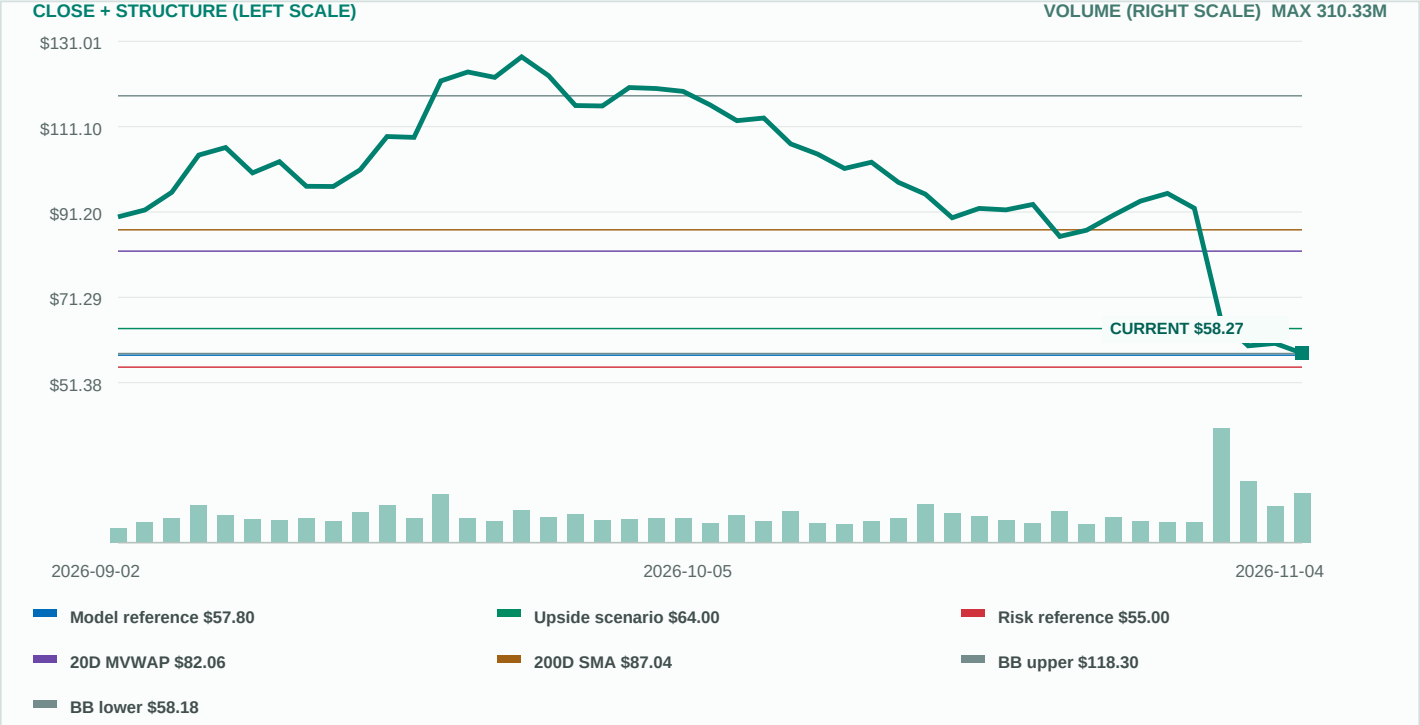
The IV percentile is 45%, indicating above-average volatility expectations. | The term structure shows a backwardation pattern (near-term IV higher than longer-term IV), reflecting heightened uncertainty about the near-term outlook. | The delta 25 skew is negative, suggesting a greater probability of downside movement in the near term. | Technical indicators like RSI and MACD are deeply oversold, but the dominant trend remains bearish with price below major moving averages.

Risk watch

The stock's heavy reliance on the PC market, which is experiencing a downturn, poses a significant risk to future earnings. | Memory cost pressures could continue to impact profitability.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | oversold | MACD decelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**oversold**
RSI (7 / 14 / 21)	**15.34 / 22.78 / 28.41**
RSI velocity	**-0.77**
MACD line / signal / histogram	**-10.84 / - / -7.09**
MACD acceleration	**-1.47**
Stochastic K / D	**2.78 / 7.46**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-3.14**
20-day MVWAP	**$82.06**
Price vs 20-day MVWAP	**-30.50%**
Daily reference VWAP	**$58.41**
Price vs daily reference	**-2.36%**
Volume	**134.38M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-2.72**
20-day / 200-day SMA	**$88.24 / $87.04**
Bollinger range	**$58.18 - $118.30**
Bollinger position	**0.002**

Options and volatility intelligence

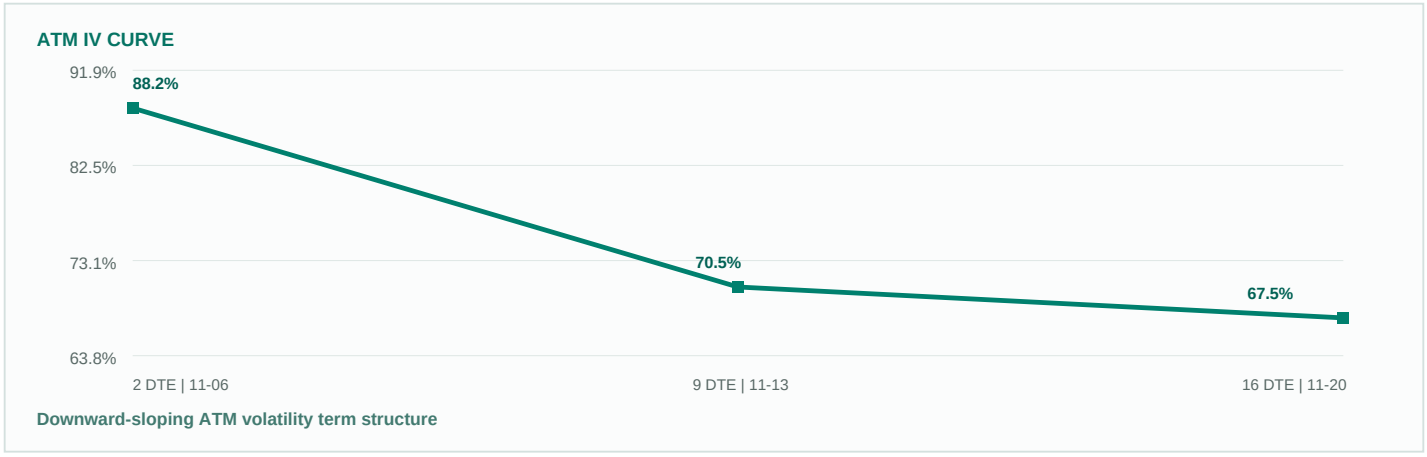
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
32 / 100	45 / 100	90.89	150.01

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-20.70 pts**
Skew read	**balanced**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 4, 2026 2:33 PM EST**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



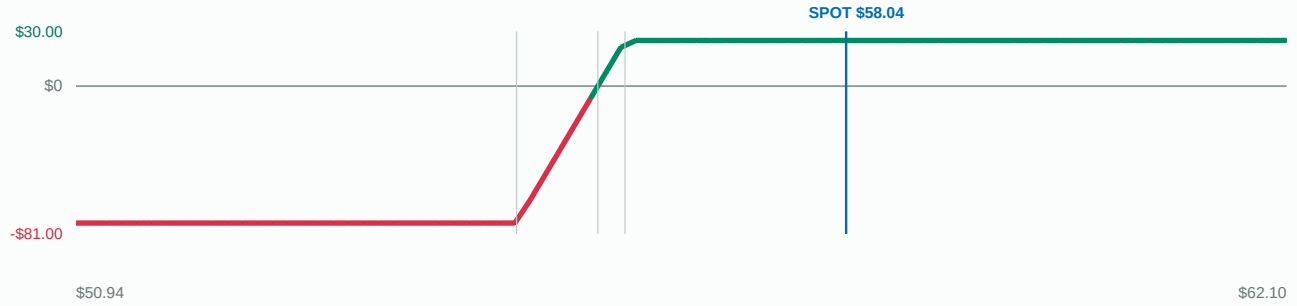
EXPIRATION	DTE	ATM IV	STATE
2026-11-06	2	88.2%	-
2026-11-13	9	70.5%	-
2026-11-20	16	67.5%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

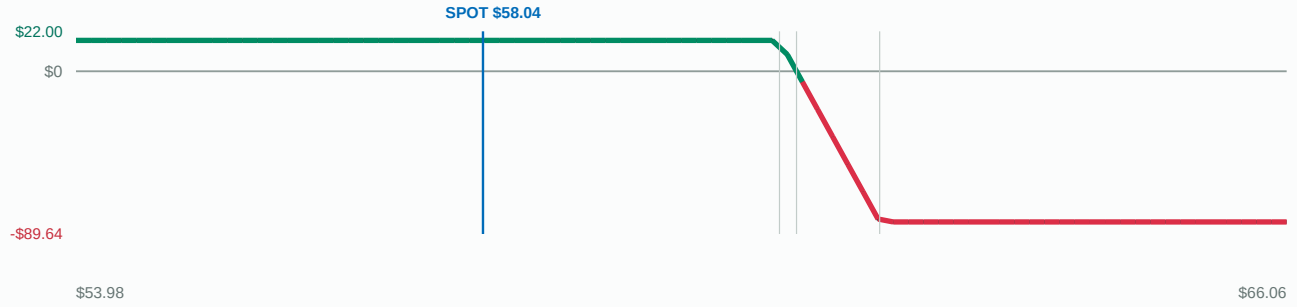
Short $56.00 | Long $55.00 | Width $1.00 | Net credit $0.25



Max profit $25.00 | Max loss -$75.00 | Break-even $55.75 | Per contract at expiry

Bear Call Spread reference

Short $61.00 | Long $62.00 | Width $1.00 | Net credit $0.17



Max profit $17.00 | Max loss -$83.00 | Break-even $61.17 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**16.79**
VVIX	**90.89**
SKEW index	**150.01**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**106**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**106**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market for INTC options reflects a bearish outlook, driven by the recent earnings miss, weak guidance for the PC market, and concerns about ongoing memory cost pressures. The stock's price has declined significantly since the earnings announcement, with implied volatility elevated and skew suggesting increased downside risk.

Options context

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Wheel context

Options traders are positioning for further downside risk in INTC, evidenced by the elevated put option activity and bearish sentiment reflected in the skew.

Observed evidence

The IV percentile is 45%, indicating above-average volatility expectations. | The term structure shows a backwardation pattern (near-term IV higher than longer-term IV), reflecting heightened uncertainty about the near-term outlook. | The delta 25 skew is negative, suggesting a greater probability of downside movement in the near term. | Technical indicators like RSI and MACD are deeply oversold, but the dominant trend remains bearish with price below major moving averages.

Principal risks to monitor

The stock's heavy reliance on the PC market, which is experiencing a downturn, poses a significant risk to future earnings. | Memory cost pressures could continue to impact profitability.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
$312.84B	**-11.2%**
Revenue growth	EPS growth
-5.7%	**-**
Operating margin	Net profit margin
2.9%	**-20.1%**
Gross margin	Free cash flow CAGR
-	**-**
Debt / equity	Dividend yield
0.41	**1.1%**
Beta	52-week range
2.45	**$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	**NYSE**
Industry	Country
Semiconductors	**US**
Currency	IPO date
USD	**1971-10-13**
Shares outstanding	52-week return
5.32B	**53.3%**
Book value per share	Revenue per share
$21.64	**$11.29**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Nov 4, 2026 9:49 AM EST

Covered Call | 2026-11-06

At signal $60.05 | Current $57.03

SHORT **Option $61.00 B $1.22 / A $1.28**

Conservative | CR $1.25

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.43**
ATR as % of price	**11.0%**
Volatility environment	**high**
Current IV	**63.3%**
IV rank	**31 / 100**
IV percentile	**42 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 4, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**34 / 100**
Trend health	**38 / 100**
Momentum health	**42 / 100**
Volatility health	**0 / 100**
Structure health	**50 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**medium**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$88.24 / $99.39 / $87.04**
EMA (9 / 21)	**$73.89 / $85.96**
Bollinger upper / middle / lower	**$118.30 / $88.24 / $58.18**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.002**
True high / low	**$60.55 / $56.77**
5-day true high / low	**$95.53 / $56.77**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-2.717	**-**
SMA50	-0.574	**-**
MVWAP20	-3.141	**-**
MACD	-1.467	**-**
RSI	-0.774	**-**
Volume	-58650780.000	**-**
ATR	-0.182	**-**
T1	-	**-9.70 / 85.01 / 62.59 / 59.87**
T2	-	**-8.35 / 87.71 / 65.76 / 59.39**
T3	-	**-6.43 / 91.48 / 92.07 / 63.20**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$58.04**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 4, 2026 2:33 PM EST**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-11-06 | 2 DTE**
Front at-the-money IV	**88.2%**
25-delta skew	**-0.30**
Put / Call 25-delta	**$56.00 Delta -0.285 / $61.00 Delta 0.243**
Median option bid/ask spread	**5.7%**
Bid/ask spread	**-**
Contracts observed / quoted	**106 / 106**

Price context

Last Price: 58.04 | Bid: 58.03 | Ask: 58.04 | Previous Close: 60.56 | Change: -2.52 | Daily change: -4.15% | Update Time: 2026-11-04T14:33:32.779410-05:00 | Latest History Date: 2026-11-04 | Latest History Price: 58.04

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-12 | Latest Date: 2026-11-04 | Latest Price: 58.04 | Max Drawdown 60d Percent: -54.44%

Fundamental context

Current Iv Percent: 63.97% | Iv Rank: 32.48 | Iv Percentile: 45.02 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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