Intel Corp / INTC

Equity | Generated Oct 30, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$64.89	-27.18 -29.52%	-/-	$92.07

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 30, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 30, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
38.9 / 100	Cautious	high	30 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$64.00	$72.50	$61.00	49 / 100

Options stance	bearish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	97.1% | Oct 30, 2026 7:50 PM EDT

Key insight

INTC Plunges on Weak Q4 Guidance, Market Sees Further Downturn

Market read

INTC's price plummeted over 30% after reporting better-than-expected Q3 earnings but issuing disappointing Q4 guidance. The company cited PC market weakness and supply constraints as key factors. Analysts downgraded the stock and cut price targets, reflecting a bearish outlook for the near term. Technical indicators are strongly bearish, with oversold conditions suggesting potential for a short-term bounce, but the overall trend remains downward.

Strategy context

The significant drop in INTC's price creates opportunities for short-selling strategies or buying put options. However, extreme oversold conditions may lead to a temporary bounce.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Oct 30, 2026 1:50 PM EDT**

Short-term scenario

Speculative 1-3 week bounce attempt only for traders with high risk tolerance; not suitable as a core position. Oversold readings and heavy volume may support a relief rally toward initial resistance, but this remains a potential falling-knife setup given the guidance reset, supply issues and possible further selling. Uncertainty is very high—broader market weakness or additional negative revisions could invalidate the bounce quickly. Use small size and strict risk controls. This is not financial advice.

Three-month outlook

Cautiously bearish with high uncertainty. Weak Q4 guidance, expected PC softness into at least the first half of 2027, manufacturing bottlenecks and foundry losses are likely to weigh on results and keep analyst estimates under pressure, even as data-center and AI demand provides a partial offset. Many price targets have already been reduced, and further cuts are possible if execution on supply or PC trends disappoints. Technically oversold conditions can produce sharp counter-trend rallies, yet a durable recovery would require clearer evidence that headwinds are stabilizing. Downside toward the mid-$50s or lower cannot be excluded. Even after today's drop the shares remain up substantially year-to-date, reflecting how much prior optimism has only partially unwound.

Market sentiment

Investor sentiment on X is predominantly negative and shocked by the scale of the single-day decline, described in posts as historic or among the largest in the company's history, with references to devastated shareholders and concurrent pressure across markets. Commentary notes that the solid Q3 print was overshadowed by the weak forward guidance on PCs. Fresh bullish posts are scarce in the latest reaction; the tone is fearful and consistent with short-term capitulation, though older turnaround narratives exist outside today's flow.

Supporting evidence

INTC's share price fell over 30% on October 30th following weak Q4 guidance. | Analysts downgraded the stock and lowered price targets after the earnings report. | Technical indicators are strongly bearish, with RSI in oversold territory and price breaking key support levels.

Risk watch

Further downside risk exists if supply chain issues and PC market weakness persist.

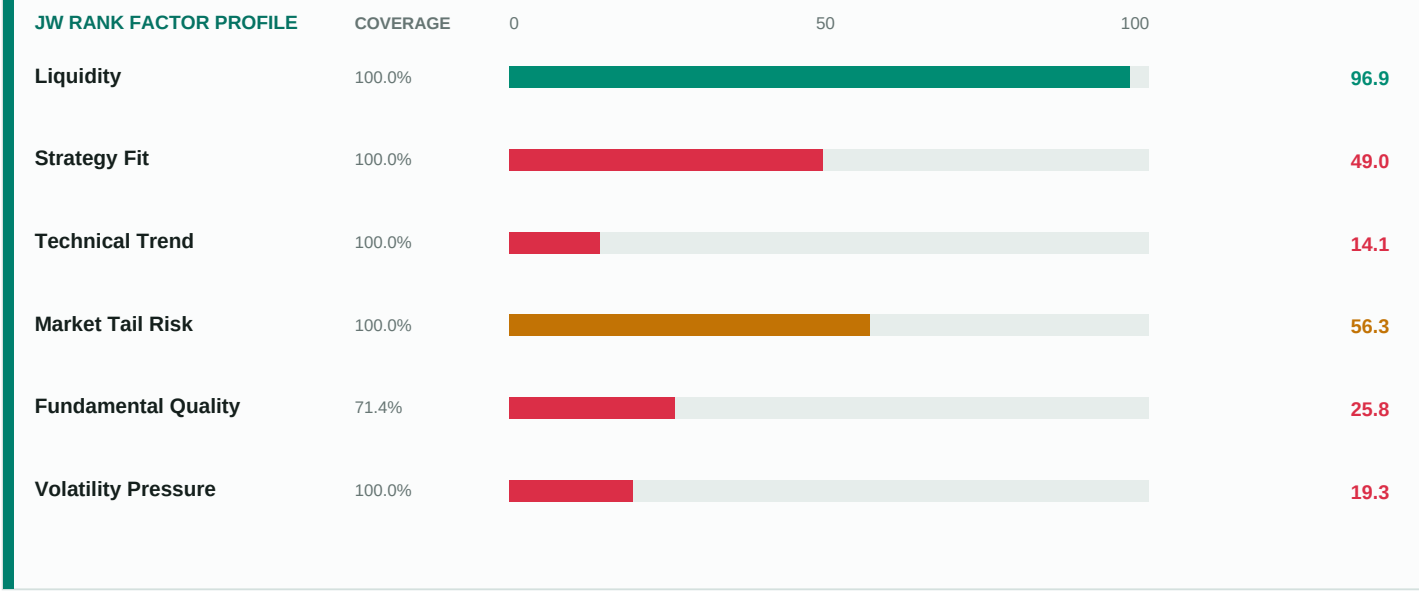
Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bearish_warning	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BEARISH WARNING | oversold | MACD decelerating**
Trend signal	**BEARISH WARNING**
RSI signal	**oversold**
RSI (7 / 14 / 21)	**17.41 / 25.10 / 30.66**
RSI velocity	**-5.85**
MACD line / signal / histogram	**-6.43 / - / -4.49**
MACD acceleration	**-0.45**
Stochastic K / D	**30.79 / 34.52**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-3.36**
20-day MVWAP	**$91.42**
Price vs 20-day MVWAP	**-29.02%**
Daily reference VWAP	**$65.91**
Price vs daily reference	**-1.55%**
Volume	**314.40M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-1.77**
20-day / 200-day SMA	**$96.39 / $86.86**
Bollinger range	**$73.50 - $119.27**
Bollinger position	**-0.169**

Options and volatility intelligence

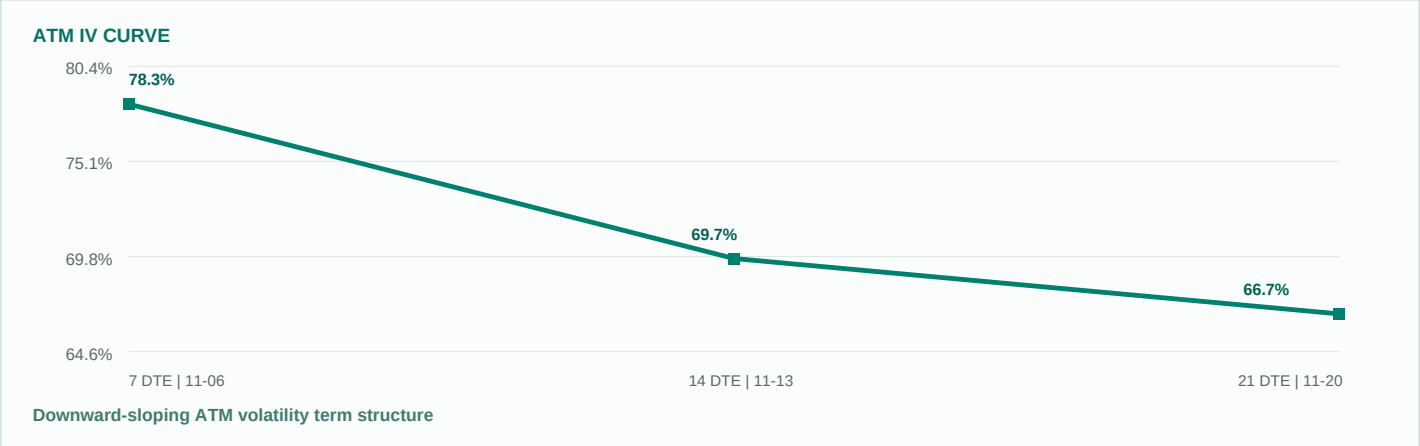
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
27 / 100	**32 / 100**	**120.56**	**151.03**

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-11.63 pts**
Skew read	**balanced**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Oct 30, 2026 2:33 PM EDT**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



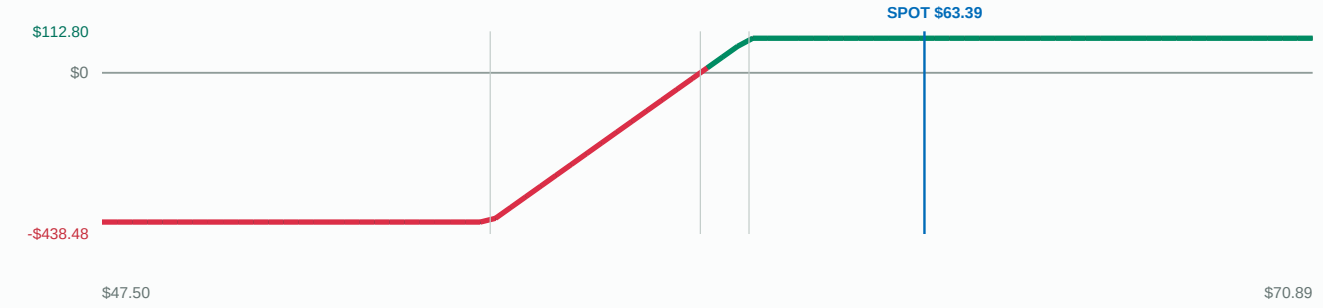
EXPIRATION	DTE	ATM IV	STATE
2026-11-06	7	78.3%	-
2026-11-13	14	69.7%	-
2026-11-20	21	66.7%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

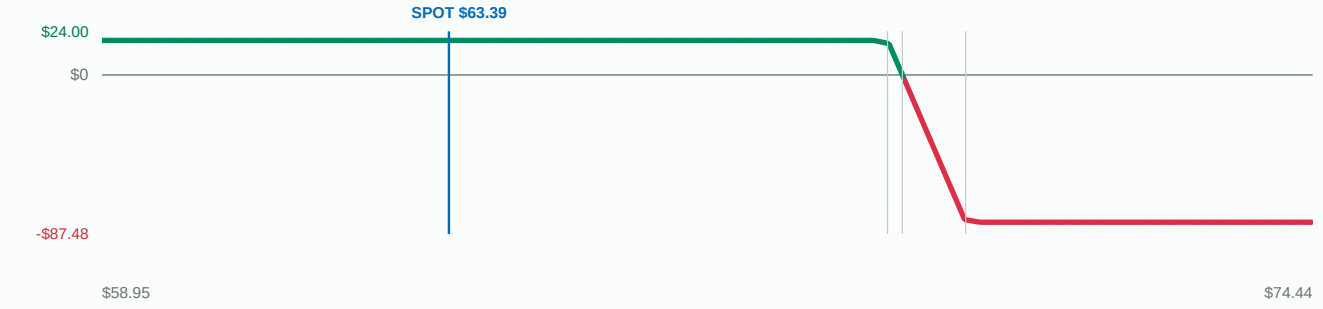
Short $60.00 | Long $55.00 | Width $5.00 | Net credit $0.94



Max profit $94.00 | Max loss -$406.00 | Break-even $59.06 | Per contract at expiry

Bear Call Spread reference

Short $69.00 | Long $70.00 | Width $1.00 | Net credit $0.19



Max profit $19.00 | Max loss -$81.00 | Break-even $69.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2027-01-28**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**22.91**
VVIX	**120.56**
SKEW index	**151.03**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**94**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**94**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

INTC's price plummeted over 30% after reporting better-than-expected Q3 earnings but issuing disappointing Q4 guidance. The company cited PC market weakness and supply constraints as key factors. Analysts downgraded the stock and cut price targets, reflecting a bearish outlook for the near term. Technical indicators are strongly bearish, with oversold conditions suggesting potential for a short-term bounce, but the overall trend remains downward.

Options context

INTC Plunges on Weak Q4 Guidance, Market Sees Further Downturn

Wheel context

The significant drop in INTC's price creates opportunities for short-selling strategies or buying put options. However, extreme oversold conditions may lead to a temporary bounce.

Observed evidence

INTC's share price fell over 30% on October 30th following weak Q4 guidance. | Analysts downgraded the stock and lowered price targets after the earnings report. | Technical indicators are strongly bearish, with RSI in oversold territory and price breaking key support levels.

Principal risks to monitor

Further downside risk exists if supply chain issues and PC market weakness persist.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	**$339.42B**	ROE	**-10.8%**
Revenue growth	**-5.7%**	EPS growth	**-**
Operating margin	**9.4%**	Net profit margin	**-19.8%**
Gross margin	**-**	Free cash flow CAGR	**-**
Debt / equity	**0.41**	Dividend yield	**1.1%**
Beta	**2.35**	52-week range	**$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name	**Intel Corp**	Market	**NYSE**
Industry	**Semiconductors**	Country	**US**
Currency	**USD**	IPO date	**1971-10-13**
Shares outstanding	**5.29B**	52-week return	**122.7%**
Book value per share	**$17.36**	Revenue per share	**$11.17**

Website	**intel.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Oct 21, 2026 10:49 AM EDT

Covered Call | 2026-10-23

At signal $92.66 | Current $64.89

SHORT **Option $93.00 B $2.05 / A $2.06**

Conservative | CR $2.06

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.97**
ATR as % of price	**10.6%**
Volatility environment	**high**
Current IV	**60.0%**
IV rank	**25 / 100**
IV percentile	**30 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Oct 30, 2026 3:50 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**31 / 100**
Trend health	**38 / 100**
Momentum health	**46 / 100**
Volatility health	**0 / 100**
Structure health	**33 / 100**
Earnings risk / date	**low | 2027-01-28**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**high**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$96.39 / $101.11 / $86.86**
EMA (9 / 21)	**$87.64 / $94.71**
Bollinger upper / middle / lower	**$119.27 / $96.39 / $73.50**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**-0.169**
True high / low	**$92.07 / $63.20**
5-day true high / low	**$95.68 / $63.20**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.770	**-**
SMA50	-0.188	**-**
MVWAP20	-3.358	**-**
MACD	-0.452	**-**
RSI	-5.853	**-**
Volume	85440412.000	**-**
ATR	0.478	**-**
T1	-	**-4.49 / 99.06 / 95.53 / 90.83**
T2	-	**-4.62 / 100.37 / 95.68 / 93.00**
T3	-	**-5.08 / 101.49 / 94.98 / 90.47**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$63.39**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Oct 30, 2026 2:33 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-11-06 | 7 DTE**
Front at-the-money IV	**78.3%**
25-delta skew	**3.28**
Put / Call 25-delta	**$60.00 Delta -0.289 / $69.00 Delta 0.235**
Median option bid/ask spread	**4.5%**
Bid/ask spread	**-**
Contracts observed / quoted	**94 / 94**

Price context

Last Price: 63.39 | Bid: 63.38 | Ask: 63.39 | Previous Close: 92.07 | Change: -28.68 | Daily change: -31.16% | Update Time: 2026-10-30T14:33:28.796940-04:00 | Latest History Date: 2026-10-30 | Latest History Price: 63.40

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-07 | Latest Date: 2026-10-30 | Latest Price: 63.40 | Max Drawdown 60d Percent: -50.23%

Fundamental context

Current Iv Percent: 60.64% | Iv Rank: 26.50 | Iv Percentile: 32.27 | Next Earnings Date: 2027-01-28 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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