



Intel Corp / INTC

Equity | Generated Oct 29, 2026 11:30 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$70.24	-25.29 -26.47%	\$70.23/\$70.32	\$95.53

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 29, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 29, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
47.2 / 100	Cautious	high	33 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$90.00	\$100.00	\$85.00	48 / 100

Options stance	mixed
Tail-risk safety	56 / 100
JW Rank data coverage / as of	97.1% Oct 29, 2026 6:50 PM EDT

Key insight

INTC: Earnings Uncertainty Drives Volatility, Mixed Sentiment Ahead of Q3 Print

Market read

INTC is experiencing heightened volatility ahead of its Q3 2026 earnings release after the close on October 29th. The stock price has declined by over 4% today, pressured by sector-wide AI spending concerns, cautious analyst previews, and headlines regarding TSMC's potential involvement with Musk's Terafab foundry. However, positive factors include a recent CEO open-market purchase, a New Street Research upgrade to Buy, and ongoing collaborations with Oracle and Classiq. The market is anticipating a binary event risk, with options implying a 7-10% post-earnings move. Technical indicators suggest a short-term downtrend within a longer recovery pattern.

Strategy context

The upcoming earnings release presents a high-risk, high-reward opportunity for traders. Options pricing reflects significant volatility expectations.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Mixed

AI analysis updated

Oct 29, 2026 1:46 PM EDT

Short-term scenario

Stand aside on new risk before tonight's earnings. Binary event risk dominates the next 1-3 weeks; a tactical long is only reasonable after the print if price holds support and guidance is constructive. Levels below are hypothetical risk parameters, not a recommendation to trade into the unknown. High uncertainty.

Three-month outlook

Cautiously constructive only if server-CPU demand and foundry execution hold up, which could allow a retracement toward the \$105-\$120 area where many analyst targets sit, with the 200-day average as longer-term support. Downside scenarios include a guidance miss, persistent PC weakness, margin or capex disappointment, or further erosion of the Terafab/foundry narrative, which could push shares toward \$80-\$86. Base case over three months is wide and data-dependent: range-bound to modestly higher if the turnaround narrative is reinforced, or a deeper correction if it is not. Conviction should stay low until after-earnings facts replace pre-earnings speculation.

Market sentiment

Mixed and earnings-focused rather than uniformly directional. Dedicated holders emphasize the large multi-year recovery from the lows, server/AI CPU demand, and selective bullish notes such as the New Street upgrade, and some say the pullback from roughly \$114 does not change their longer thesis. Other posts highlight rich valuation versus peers, thin free cash flow, historically mixed post-earnings reactions, and tonight's binary. Competitive foundry headlines and the day's selloff are tempering near-term enthusiasm. Sentiment can shift sharply after the print; sample of posts is not a full market survey.

Supporting evidence

INTC's price has dropped over 4% today on concerns about AI spending and potential foundry competition. | Analyst previews are cautious, citing PC weakness and softer Q4 modeling. | News regarding TSMC's involvement with Terafab is adding to investor uncertainty. | Positive factors include a recent CEO open-market purchase, a New Street Research upgrade, and collaborations with Oracle and Classiq.

Risk watch

Earnings miss or disappointing guidance could trigger a sharp price decline. | Persistent PC weakness and margin pressure could weigh on the stock.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

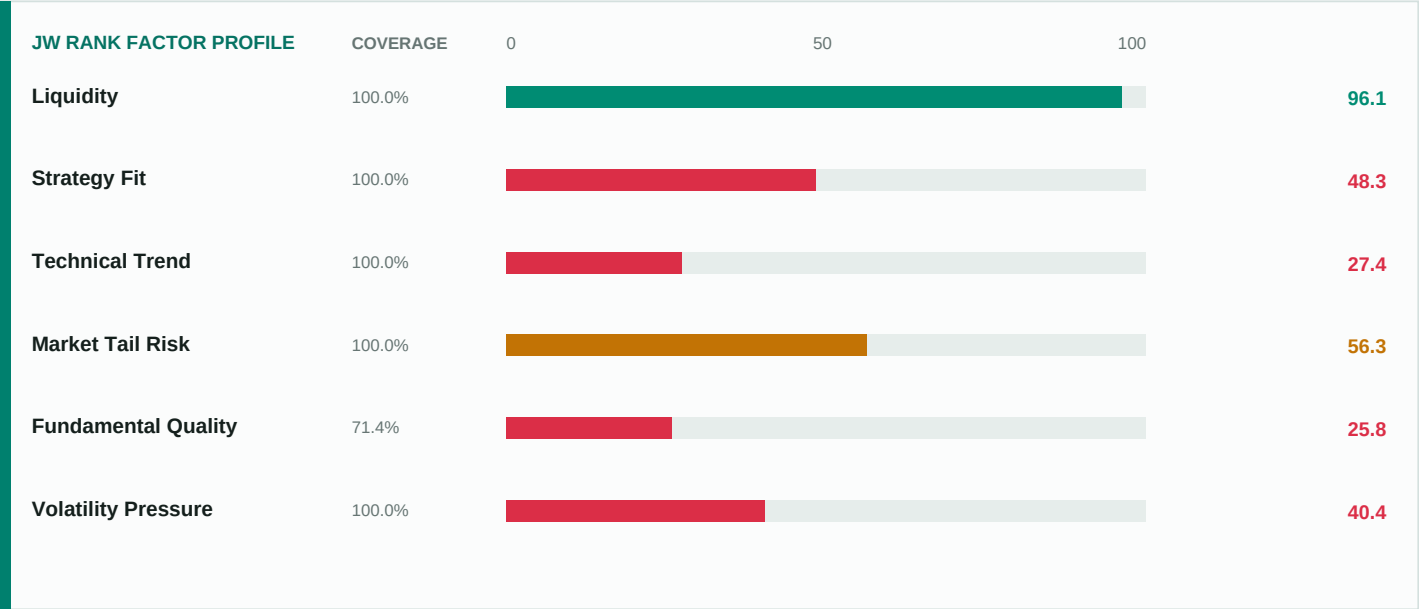


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Below MVWAP

Structure

Below 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD accelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	42.70 / 41.45 / 43.30
RSI velocity	1.12
MACD line / signal / histogram	-4.49 / - / -4.01
MACD acceleration	0.30
Stochastic K / D	39.89 / 30.89

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Distribution bias
Institutional flow	-1.15
20-day MVWAP	\$99.06
Price vs 20-day MVWAP	-29.09%
Daily reference VWAP	\$92.13
Price vs daily reference	-23.76%
Volume	53.91M

Structural context

Long-term trend and volatility boundaries

Current read	Below 200-day trend Negative macro velocity
Macro velocity	-1.25
20-day / 200-day SMA	\$99.07 / \$86.78
Bollinger range	\$78.90 - \$119.24
Bollinger position	0.327



Options and volatility intelligence

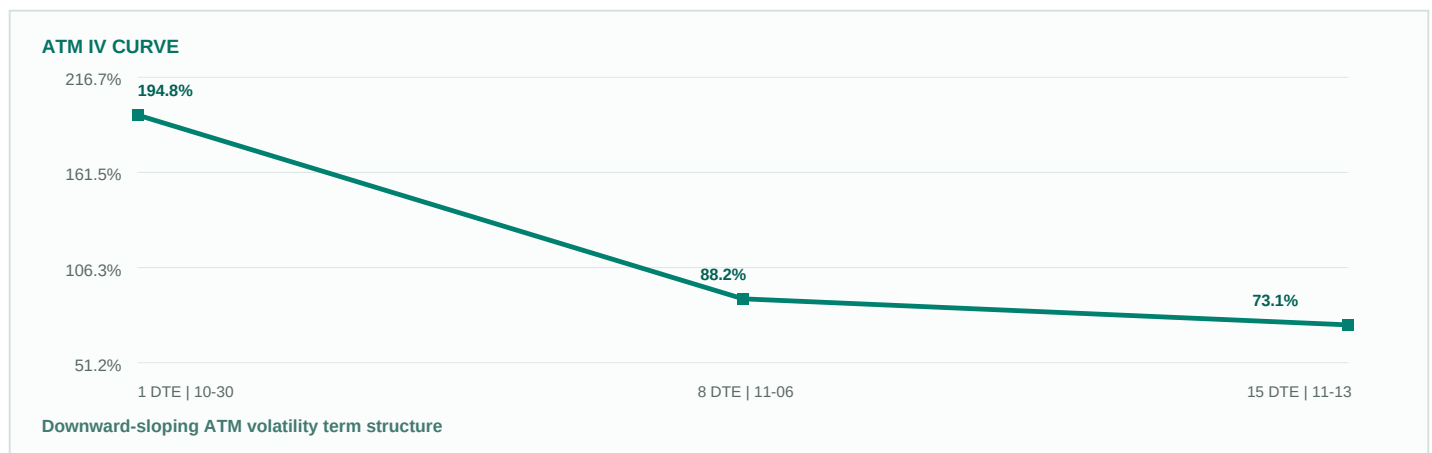
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
28 / 100	36 / 100	95.19	148.74

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-121.69 pts
Skew read	CALL DEMAND ELEVATED
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 29, 2026 2:33 PM EDT
Options data quality	Coverage 100.0%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-30	1	194.8%	-
2026-11-06	8	88.2%	-
2026-11-13	15	73.1%	-

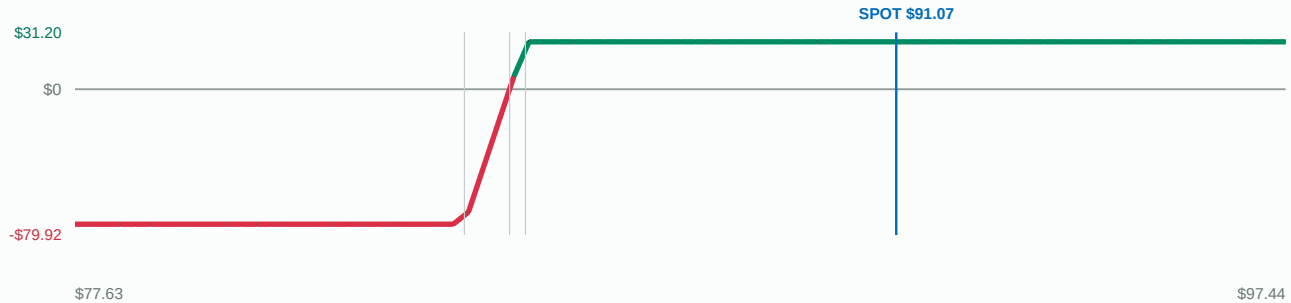


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

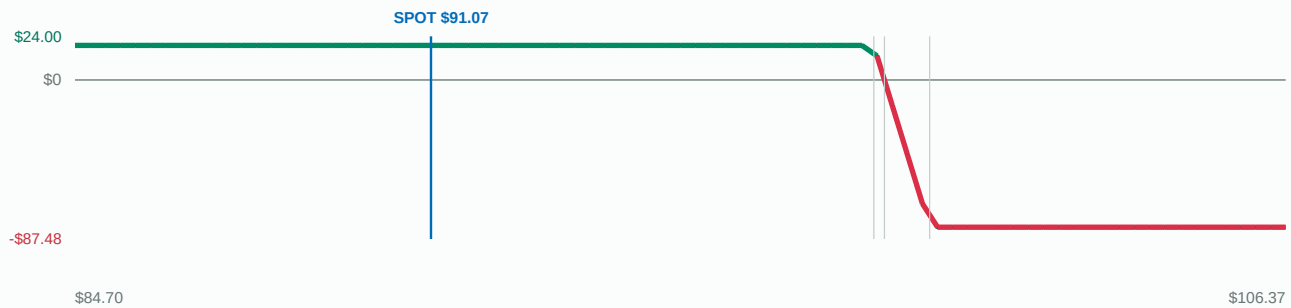
Short \$85.00 | Long \$84.00 | Width \$1.00 | Net credit \$0.26



Max profit \$26.00 | Max loss -\$74.00 | Break-even \$84.74 | Per contract at expiry

Bear Call Spread reference

Short \$99.00 | Long \$100.00 | Width \$1.00 | Net credit \$0.19



Max profit \$19.00 | Max loss -\$81.00 | Break-even \$99.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-29
Earnings IV-crush risk	high
Event IV premium	106.57
VIX	16.89
VVIX	95.19
SKEW index	148.74
Observation confidence	high
Option quote quality	reliable



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts observed	126
Contracts with quotes	126

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

INTC is experiencing heightened volatility ahead of its Q3 2026 earnings release after the close on October 29th. The stock price has declined by over 4% today, pressured by sector-wide AI spending concerns, cautious analyst previews, and headlines regarding TSMC's potential involvement with Musk's Terafab foundry. However, positive factors include a recent CEO open-market purchase, a New Street Research upgrade to Buy, and ongoing collaborations with Oracle and Classiq. The market is anticipating a binary event risk, with options implying a 7-10% post-earnings move. Technical indicators suggest a short-term downtrend within a longer recovery pattern.

Options context

INTC: Earnings Uncertainty Drives Volatility, Mixed Sentiment Ahead of Q3 Print

Wheel context

The upcoming earnings release presents a high-risk, high-reward opportunity for traders. Options pricing reflects significant volatility expectations.

Observed evidence

INTC's price has dropped over 4% today on concerns about AI spending and potential foundry competition. | Analyst previews are cautious, citing PC weakness and softer Q4 modeling. | News regarding TSMC's involvement with Terafab is adding to investor uncertainty. | Positive factors include a recent CEO open-market purchase, a New Street Research upgrade, and collaborations with Oracle and Classiq.

Principal risks to monitor

Earnings miss or disappointing guidance could trigger a sharp price decline. | Persistent PC weakness and margin pressure could weigh on the stock.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
\$504.98B	-10.8%
Revenue growth	EPS growth
-5.7%	-
Operating margin	Net profit margin
9.4%	-19.8%
Gross margin	Free cash flow CAGR
-	-
Debt / equity	Dividend yield
0.41	1.1%
Beta	52-week range
2.35	\$32.89 - \$142.35

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	NYSE
Industry	Country
Semiconductors	US
Currency	IPO date
USD	1971-10-13
Shares outstanding	52-week return
5.29B	130.0%
Book value per share	Revenue per share
\$17.36	\$11.17
Website	intel.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal	Oct 21, 2026 10:49 AM EDT
Covered Call 2026-10-23	
At signal \$92.66 Current \$70.24	
SHORT Option \$93.00 B \$2.05 / A \$2.06	
Conservative CR \$2.06	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$5.29
ATR as % of price	5.7%
Volatility environment	high
Current IV	61.0%
IV rank	27 / 100
IV percentile	33 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 29, 2026 7:31 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	68 / 100
Trend health	78 / 100
Momentum health	76 / 100
Volatility health	24 / 100
Structure health	83 / 100
Earnings risk / date	unknown 2026-10-29
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$99.07 / \$101.63 / \$86.78
EMA (9 / 21)	\$93.11 / \$97.60
Bollinger upper / middle / lower	\$119.24 / \$99.07 / \$78.90



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.327
True high / low	\$95.53 / \$90.83
5-day true high / low	\$95.68 / \$84.74

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.247	-
SMA50	-0.078	-
MVWAP20	-1.147	-
MACD	0.304	-
RSI	1.116	-
Volume	-5041985.000	-
ATR	-0.110	-
T1	-	-4.62 / 100.37 / 95.68 / 93.00
T2	-	-5.08 / 101.49 / 94.98 / 90.47
T3	-	-5.40 / 102.50 / 92.09 / 86.46



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$91.07
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 29, 2026 2:33 PM EDT
Options data coverage	100.0%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FALLING
Front expiration / DTE	2026-10-30 1 DTE
Front at-the-money IV	194.8%
25-delta skew	-12.18
Put / Call 25-delta	\$85.00 Delta -0.237 / \$99.00 Delta 0.237
Median option bid/ask spread	3.1%
Bid/ask spread	-
Contracts observed / quoted	126 / 126

Price context

Last Price: 91.07 | Bid: 91.06 | Ask: 91.07 | Previous Close: 95.54 | Change: -4.47 | Daily change: -4.67% | Update Time: 2026-10-29T14:33:04.425994-04:00 | Latest History Date: 2026-10-29 | Latest History Price: 91.05

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-06 | Latest Date: 2026-10-29 | Latest Price: 91.05 | Max Drawdown 60d Percent: -32.89%

Fundamental context

Current Iv Percent: 61.59% | Iv Rank: 28.21 | Iv Percentile: 36.25 | Next Earnings Date: 2026-10-29 | Ex Dividend Date: 2024-08-06



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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