Intel Corp / INTC

Equity | Generated Oct 28, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$91.30	-2.44 -2.60%	$91.25/$91.32	$93.74

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Oct 28, 2026 11:31 PM EDT**

JW Intelligence Report

Complete | 3 of 3 sections | Oct 28, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
54.9 / 100	Balanced	high	44 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$91.50	$101.00	$86.50	54 / 100

Options stance	**bullish**
Tail-risk safety	**56 / 100**
JW Rank data coverage / as of	**97.1% | Oct 28, 2026 7:50 PM EDT**

Key insight

Intel Shows Signs of Strength Ahead of Earnings

Market read

INTC options pricing suggests a potential 9% move following earnings, with implied volatility elevated. Recent news includes Intel's acquisition of quantum software company Classiq and an expanded partnership with Oracle. Analyst sentiment is mixed but leans positive, with New Street Research upgrading the stock to Buy. Technical indicators are neutral to bearish in the short term, but support levels near $92-90 could attract dip buyers.

Strategy context

Elevated implied volatility suggests potential for significant price movement after earnings.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bullish**
AI analysis updated	**Oct 28, 2026 1:50 PM EDT**

Short-term scenario

Cautious approach preferred over the next 1-3 weeks given binary earnings risk on October 29. Consider a small position only on a dip toward support rather than chasing strength; otherwise stand aside until post-report clarity. This is not a recommendation and outcomes are highly uncertain.

Three-month outlook

Moderately constructive but highly uncertain. Continued agentic AI demand for server CPUs, early foundry and packaging signals, the Classiq deal, and the Oracle collaboration provide fundamental support, and consensus targets imply potential upside if execution holds. Offsetting factors include the rich valuation after a large year-to-date advance, competitive pressures, elevated capital spending, and the risk of disappointing guidance or share trends. A wide range of outcomes is plausible; the October 29 report and subsequent commentary are the primary near-term determinants. This outlook identifies possibilities only and is not investment advice.

Market sentiment

Recent posts reflect cautious-to-opportunistic retail interest, with several traders highlighting a $90-95 buy zone and some labeling levels near $94 as attractive ahead of earnings. Commentary notes a roughly 33-34 percent drawdown from highs and Intel's recent streak of revenue and EPS beats. Competitive concerns appear but are secondary to dip-buying discussion in the sampled posts. Engagement is generally modest and sentiment is not uniform; it can reverse sharply after the earnings release. Uncertainty is elevated.

Supporting evidence

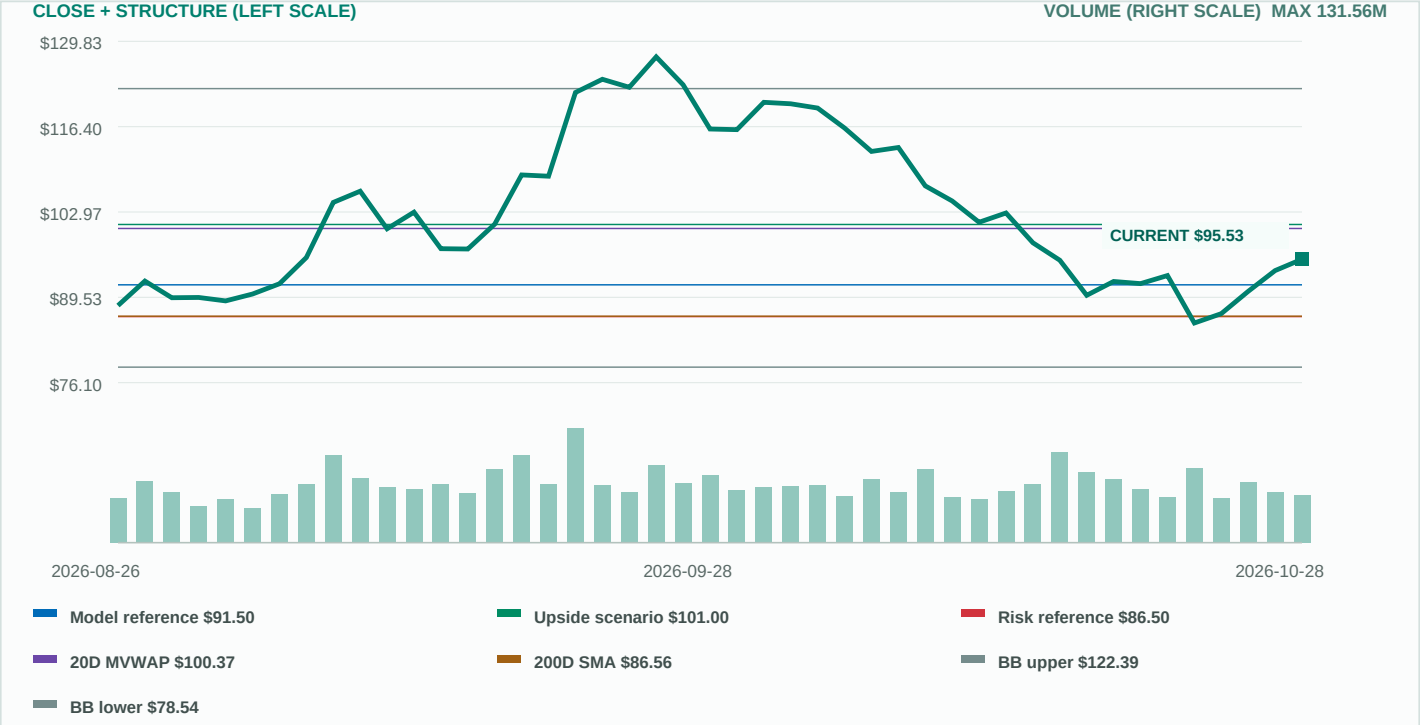
Options pricing implies a 9% move following earnings. | New Street Research upgraded INTC to Buy with a $125 target price. | Recent news includes Intel's acquisition of Classiq and an expanded partnership with Oracle.

Risk watch

Earnings report on October 29th carries binary risk. | Valuation remains elevated after a strong year-to-date rally.

Enhanced price structure

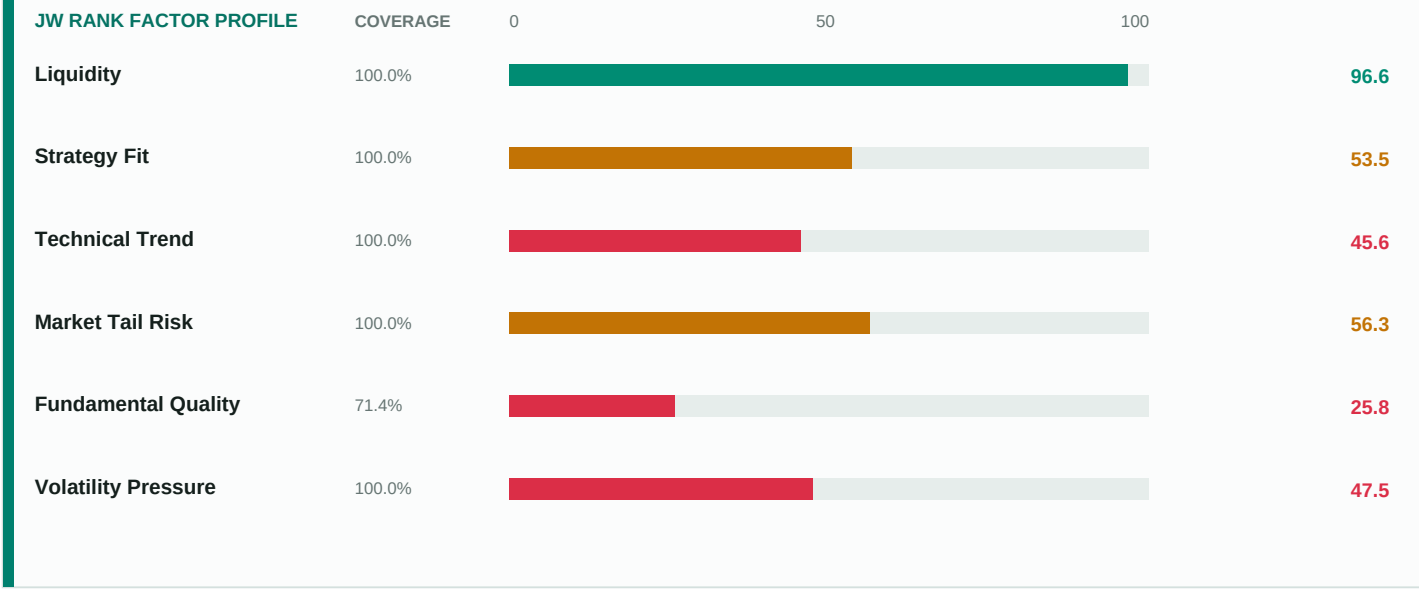
45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
bullish_recovery	Below MVWAP	Above 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**BULLISH RECOVERY | neutral | MACD accelerating**
Trend signal	**BULLISH RECOVERY**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**51.06 / 45.04 / 45.66**
RSI velocity	**4.08**
MACD line / signal / histogram	**-4.62 / - / -3.89**
MACD acceleration	**0.26**
Stochastic K / D	**32.88 / 20.75**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-1.22**
20-day MVWAP	**$100.37**
Price vs 20-day MVWAP	**-9.04%**
Daily reference VWAP	**$94.74**
Price vs daily reference	**-3.63%**
Volume	**54.57M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Negative macro velocity**
Macro velocity	**-1.21**
20-day / 200-day SMA	**$100.46 / $86.56**
Bollinger range	**$78.54 - $122.39**
Bollinger position	**0.387**

Options and volatility intelligence

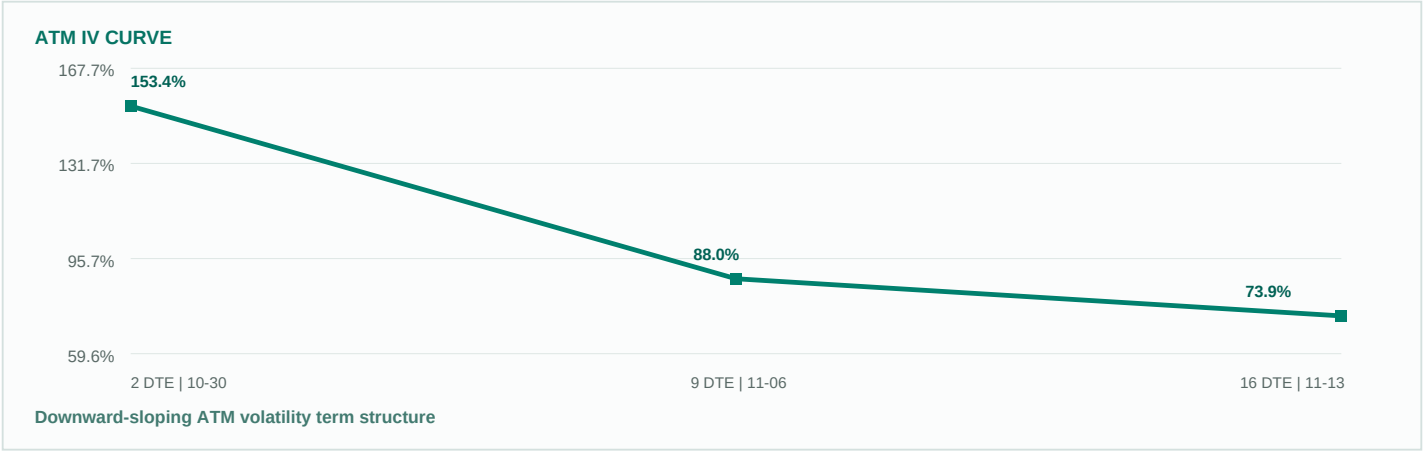
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
31 / 100	43 / 100	97.34	149.22

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-79.48 pts**
Skew read	**CALL DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Oct 28, 2026 2:33 PM EDT**
Options data quality	**Coverage 100.0%**

Option term structure

ATM implied-volatility curve by days to expiration



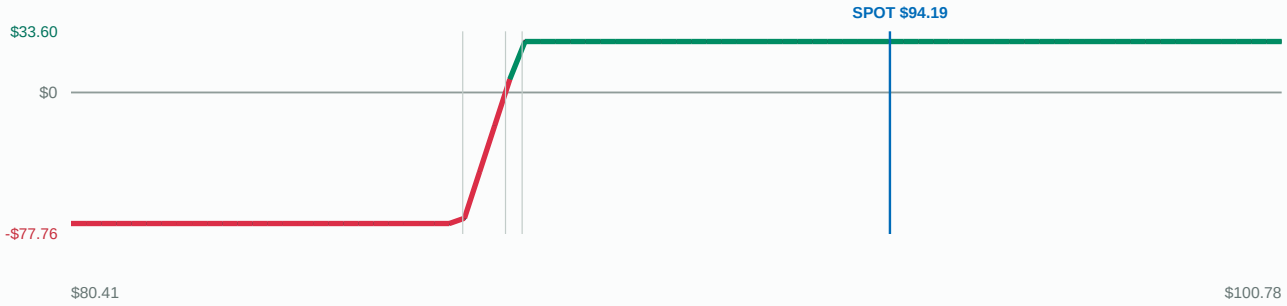
EXPIRATION	DTE	ATM IV	STATE
2026-10-30	2	153.4%	-
2026-11-06	9	88.0%	-
2026-11-13	16	73.9%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

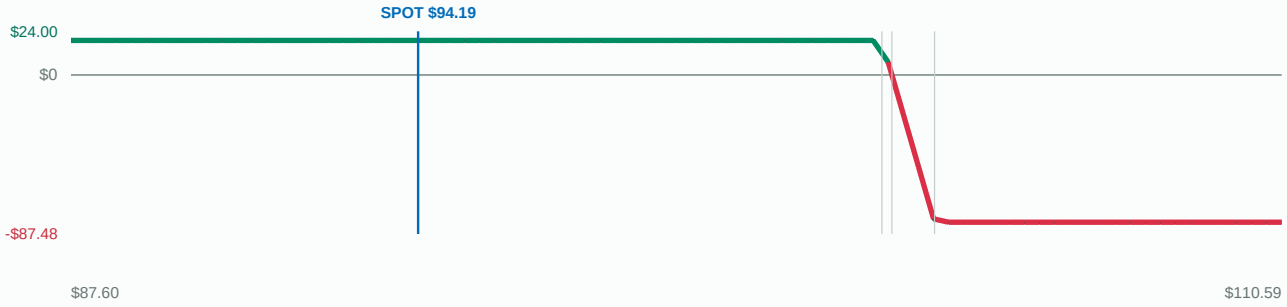
Short $88.00 | Long $87.00 | Width $1.00 | Net credit $0.28



Max profit $28.00 | Max loss -$72.00 | Break-even $87.72 | Per contract at expiry

Bear Call Spread reference

Short $103.00 | Long $104.00 | Width $1.00 | Net credit $0.19



Max profit $19.00 | Max loss -$81.00 | Break-even $103.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-29**
Earnings IV-crush risk	**high**
Event IV premium	**65.41**
VIX	**17.41**
VVIX	**97.34**
SKEW index	**149.22**
Observation confidence	**high**
Option quote quality	**reliable**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts observed	**132**
Contracts with quotes	**132**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

INTC options pricing suggests a potential 9% move following earnings, with implied volatility elevated. Recent news includes Intel's acquisition of quantum software company Classiq and an expanded partnership with Oracle. Analyst sentiment is mixed but leans positive, with New Street Research upgrading the stock to Buy. Technical indicators are neutral to bearish in the short term, but support levels near $92-90 could attract dip buyers.

Options context

Intel Shows Signs of Strength Ahead of Earnings

Wheel context

Elevated implied volatility suggests potential for significant price movement after earnings.

Observed evidence

Options pricing implies a 9% move following earnings. | New Street Research upgraded INTC to Buy with a $125 target price. | Recent news includes Intel's acquisition of Classiq and an expanded partnership with Oracle.

Principal risks to monitor

Earnings report on October 29th carries binary risk. | Valuation remains elevated after a strong year-to-date rally.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
$496.60B	**-10.8%**
Revenue growth	EPS growth
-5.7%	**-**
Operating margin	Net profit margin
9.4%	**-19.8%**
Gross margin	Free cash flow CAGR
-	**-**
Debt / equity	Dividend yield
0.41	**1.1%**
Beta	52-week range
2.35	**$32.89 - $142.35**

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	**NYSE**
Industry	Country
Semiconductors	**US**
Currency	IPO date
USD	**1971-10-13**
Shares outstanding	52-week return
5.29B	**137.1%**
Book value per share	Revenue per share
$17.36	**$11.17**

Website	intel.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Oct 21, 2026 10:49 AM EDT

Covered Call | 2026-10-23

At signal $92.66 | Current $91.30

SHORT **Option $93.00 B $2.05 / A $2.06**

Conservative | CR $2.06

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.33**
ATR as % of price	**5.6%**
Volatility environment	**high**
Current IV	**63.7%**
IV rank	**32 / 100**
IV percentile	**44 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Oct 28, 2026 3:50 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**71 / 100**
Trend health	**78 / 100**
Momentum health	**82 / 100**
Volatility health	**26 / 100**
Structure health	**89 / 100**
Earnings risk / date	**high | 2026-10-29**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$100.46 / $101.65 / $86.56**
EMA (9 / 21)	**$93.37 / $98.15**
Bollinger upper / middle / lower	**$122.39 / $100.46 / $78.54**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.387**
True high / low	**$95.68 / $93.00**
5-day true high / low	**$95.68 / $84.64**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-1.208	**-**
SMA50	-0.153	**-**
MVWAP20	-1.221	**-**
MACD	0.261	**-**
RSI	4.082	**-**
Volume	1176699.330	**-**
ATR	-0.094	**-**
T1	-	**-5.08 / 101.49 / 94.98 / 90.47**
T2	-	**-5.40 / 102.50 / 92.09 / 86.46**
T3	-	**-5.41 / 104.04 / 87.87 / 84.74**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$94.19**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Oct 28, 2026 2:33 PM EDT**
Options data coverage	**100.0%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-10-30 | 2 DTE**
Front at-the-money IV	**153.4%**
25-delta skew	**-9.68**
Put / Call 25-delta	**$88.00 Delta -0.251 / $103.00 Delta 0.248**
Median option bid/ask spread	**4.4%**
Bid/ask spread	**-**
Contracts observed / quoted	**132 / 132**

Price context

Last Price: 94.19 | Bid: 94.19 | Ask: 94.21 | Previous Close: 93.74 | Change: 0.45 | Daily change: 0.48% | Update Time: 2026-10-28T14:33:08.571811-04:00 | Latest History Date: 2026-10-28 | Latest History Price: 94.66

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-05 | Latest Date: 2026-10-28 | Latest Price: 94.66 | Max Drawdown 60d Percent: -32.89%

Fundamental context

Current Iv Percent: 63.34% | Iv Rank: 31.34 | Iv Percentile: 42.63 | Next Earnings Date: 2026-10-29 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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