



Intel Corp / INTC

Equity | Generated Oct 8, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$107.75	-5.37 -4.75%	\$107.76/\$107.90	\$113.12

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 8, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 8, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
65.8 / 100	Constructive	high	51 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$104.50	\$112.50	\$100.00	71 / 100

Options stance	mixed
Tail-risk safety	56 / 100
JW Rank data coverage / as of	97.1% Oct 8, 2026 7:50 PM EDT

Key insight

INTC Option Market Shows Uncertainty Amidst Sector Weakness and Earnings Approach

Market read

The option market for INTC reflects a mixed outlook, with both bullish and bearish signals present. While the stock has experienced significant recent gains, it is currently under pressure from broader sector weakness and concerns about future foundry customer wins. The implied volatility is elevated, suggesting uncertainty surrounding the upcoming earnings report on October 29th. The term structure shows a slight backwardation, indicating that near-term options are slightly more expensive than longer-term options.

Strategy context

The option market presents opportunities for both bullish and bearish strategies. However, the current volatility and uncertainty surrounding the upcoming earnings report make it a high-risk environment.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Oct 8, 2026 1:50 PM EDT

Short-term scenario

High-risk tactical bounce only, not a conviction long. Prefer a hold of 104-105 rather than chasing a rebound above the quote; stand aside if 105 fails on a closing basis. The 1-3 week path is dominated by sector volatility and the Oct 29 earnings setup. Levels can be overrun in one session. This is not personalized advice.

Three-month outlook

Uncertain, with only a slightly constructive base case and a wide range. If Q3 extends the revenue recovery and Terafab or foundry headlines do not deteriorate, a return toward roughly 115-125 is plausible and overlaps several published targets, helped by agentic-AI CPU demand. The downside case is a slide toward 90-100 if multiples compress after the roughly 200% one-year rally, foundry losses and capex stay heavy, or Intel's Terafab role is diluted by TSMC. No dividend, high beta, and Oct 29 earnings make the next quarter relatively binary. Confidence is low; treat this as a scenario, not a forecast.

Market sentiment

Near-term X tone is mixed to negative and reactive. Traders described the stock as getting smoked and making new session lows, and some framed a bearish continuation. Others said price is back in a support zone around 105, cited relatively bullish options flow, and mapped 105 as support versus 115 as resistance. Earlier posts were already cautious: loss of the 10-day average, few catalysts before earnings, and skepticism until a major foundry customer appears. There is no stable bullish consensus on the 1-3 week tape.

Supporting evidence

INTC's price has fallen sharply in recent sessions, breaking through key support levels and testing new lows. | Implied volatility is elevated at 66.51%, suggesting market uncertainty ahead of the Q3 earnings report. | The term structure shows a slight backwardation, with near-term options slightly more expensive than longer-term options. | Skew is balanced, indicating relatively symmetrical risk perception.

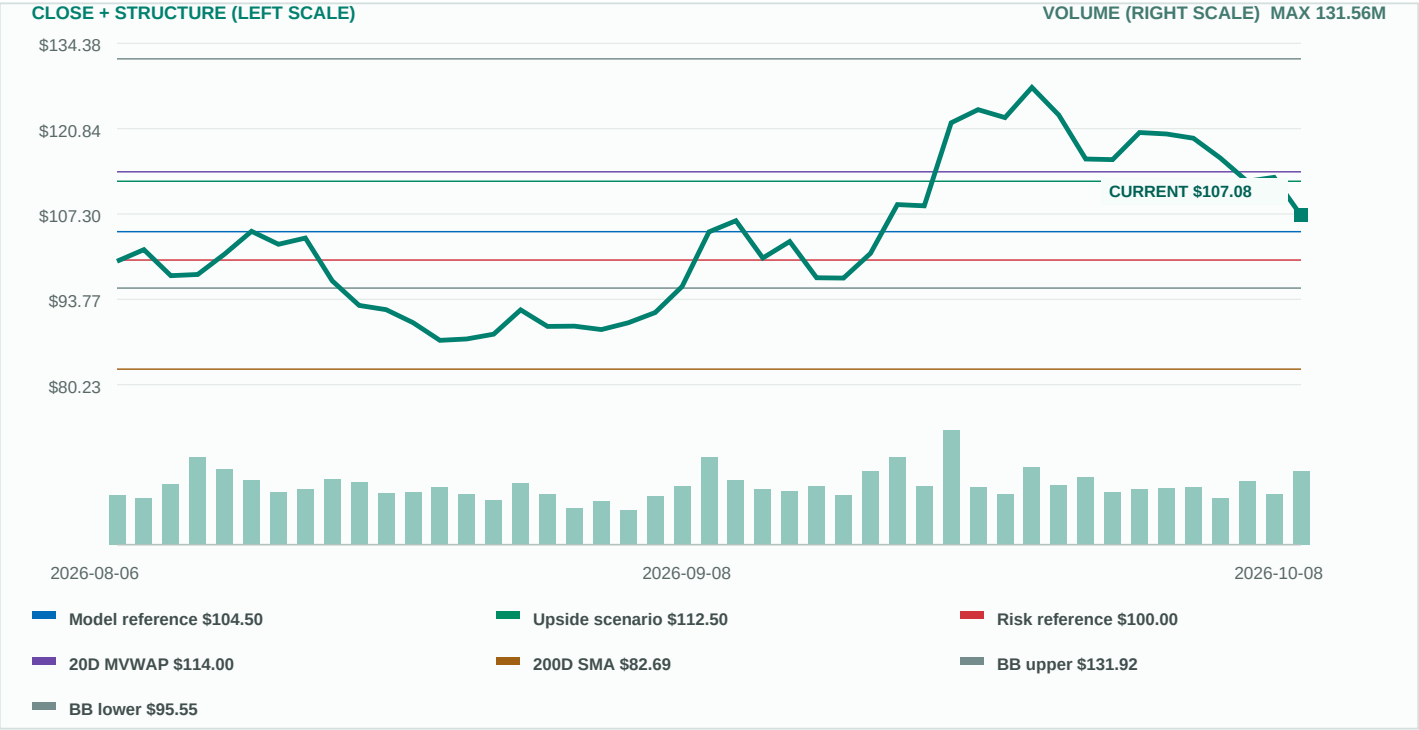
Risk watch

Earnings risk: The Q3 earnings report on October 29th could significantly impact INTC's stock price. | Foundry customer wins: Uncertainty remains regarding Intel's ability to secure new foundry customers, which could negatively impact future revenue growth.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

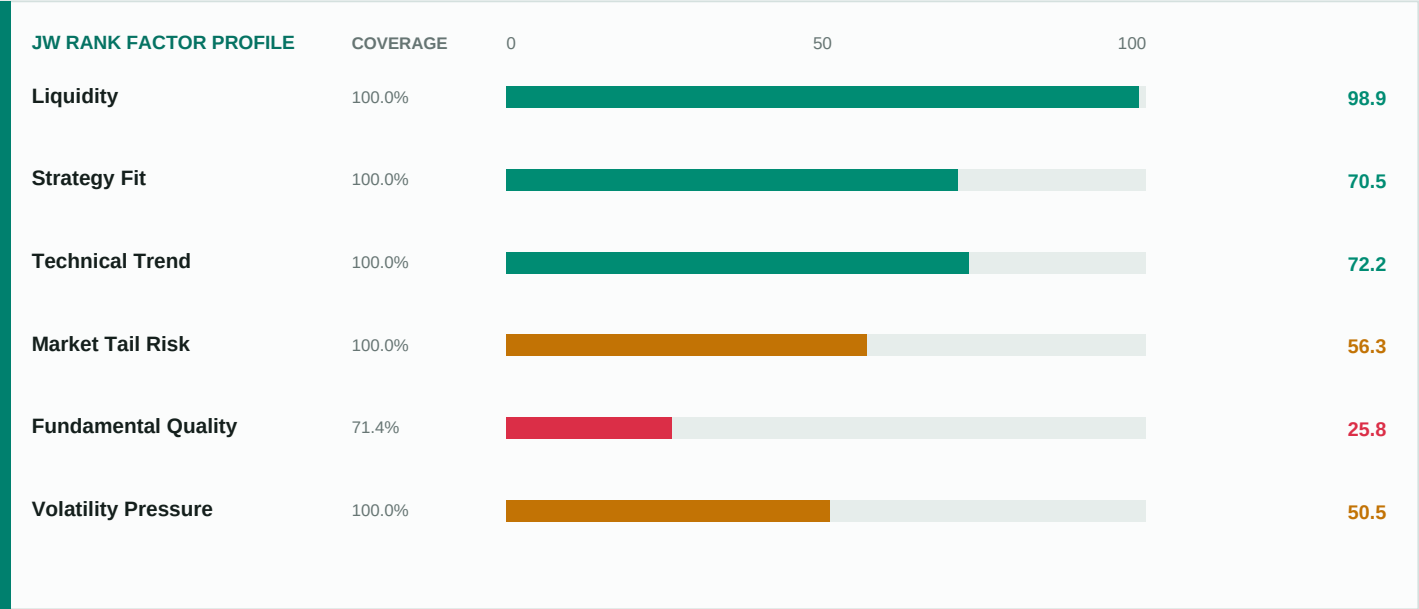


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Below MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD decelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	31.99 / 45.84 / 49.12
RSI velocity	-3.55
MACD line / signal / histogram	3.29 / - / 4.86
MACD acceleration	-0.77
Stochastic K / D	24.84 / 40.99

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Accumulation bias
Institutional flow	0.45
20-day MVWAP	\$114.00
Price vs 20-day MVWAP	-5.48%
Daily reference VWAP	\$107.97
Price vs daily reference	-0.20%
Volume	84.80M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	0.36
20-day / 200-day SMA	\$113.74 / \$82.69
Bollinger range	\$95.55 - \$131.92
Bollinger position	0.317



Options and volatility intelligence

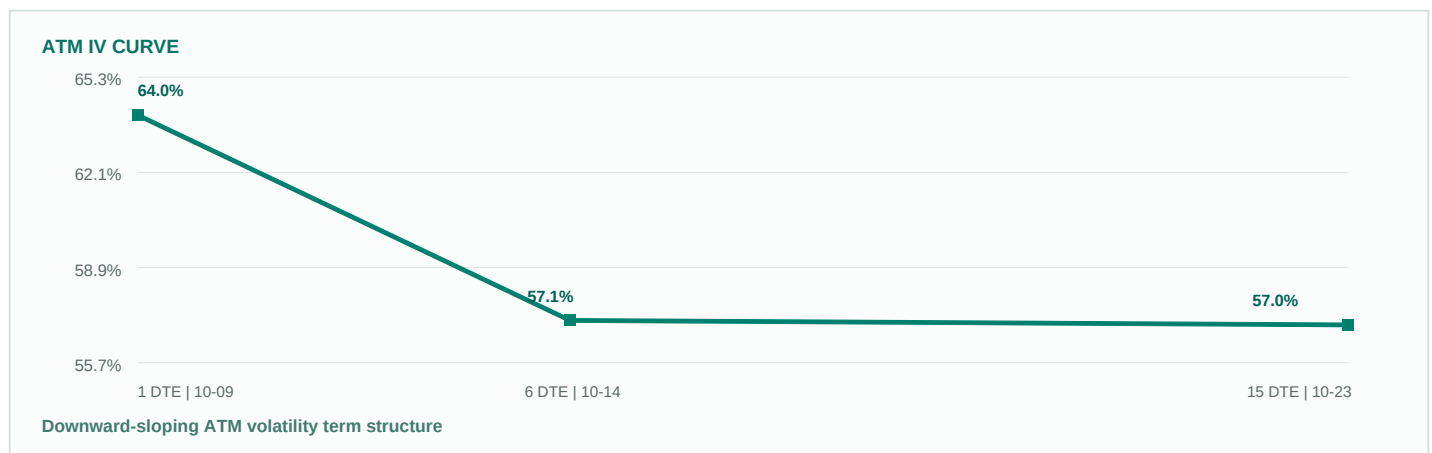
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
37 / 100	51 / 100	89.18	141.84

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-7.06 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 8, 2026 2:33 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-09	1	64.0%	-
2026-10-14	6	57.1%	-
2026-10-23	15	57.0%	-

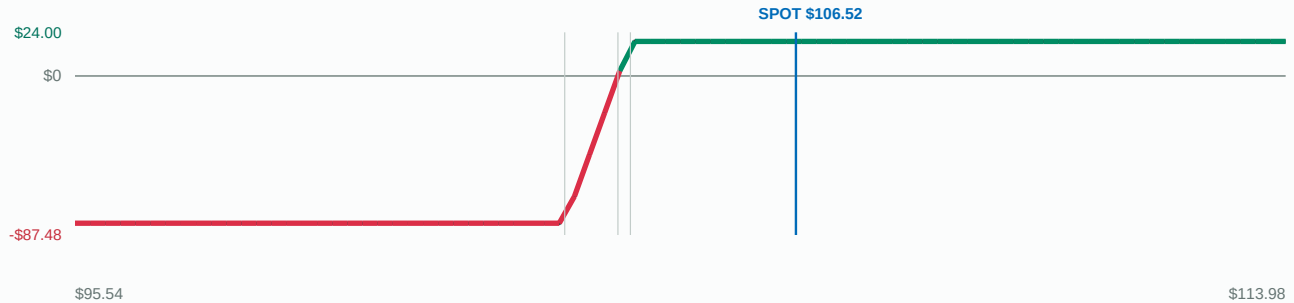


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

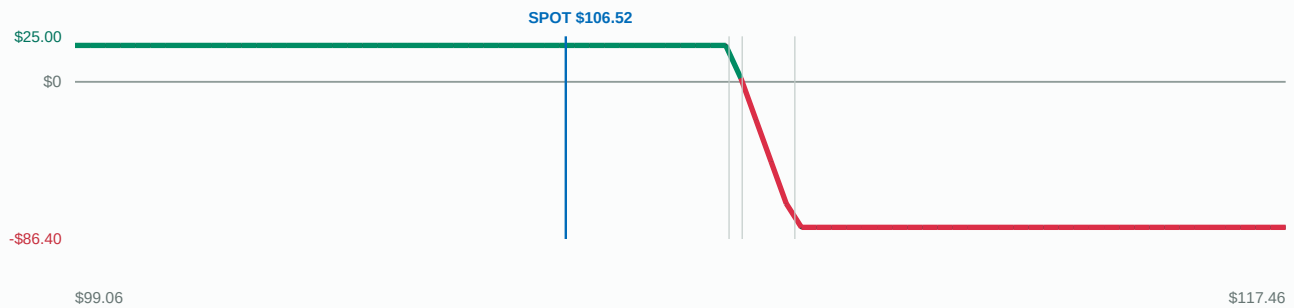
Short \$104.00 | Long \$103.00 | Width \$1.00 | Net credit \$0.19



Max profit \$19.00 | Max loss -\$81.00 | Break-even \$103.81 | Per contract at expiry

Bear Call Spread reference

Short \$109.00 | Long \$110.00 | Width \$1.00 | Net credit \$0.20



Max profit \$20.00 | Max loss -\$80.00 | Break-even \$109.20 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-29
Earnings IV-crush risk	NOT MEASURED
VIX	15.62
VVIX	89.18
SKEW index	141.84
Observation confidence	high
Option quote quality	reliable
Contracts observed	144



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	144

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The option market for INTC reflects a mixed outlook, with both bullish and bearish signals present. While the stock has experienced significant recent gains, it is currently under pressure from broader sector weakness and concerns about future foundry customer wins. The implied volatility is elevated, suggesting uncertainty surrounding the upcoming earnings report on October 29th. The term structure shows a slight backwardation, indicating that near-term options are slightly more expensive than longer-term options.

Options context

INTC Option Market Shows Uncertainty Amidst Sector Weakness and Earnings Approach

Wheel context

The option market presents opportunities for both bullish and bearish strategies. However, the current volatility and uncertainty surrounding the upcoming earnings report make it a high-risk environment.

Observed evidence

INTC's price has fallen sharply in recent sessions, breaking through key support levels and testing new lows. | Implied volatility is elevated at 66.51%, suggesting market uncertainty ahead of the Q3 earnings report. | The term structure shows a slight backwardation, with near-term options slightly more expensive than longer-term options. | Skew is balanced, indicating relatively symmetrical risk perception.

Principal risks to monitor

Earnings risk: The Q3 earnings report on October 29th could significantly impact INTC's stock price. | Foundry customer wins: Uncertainty remains regarding Intel's ability to secure new foundry customers, which could negatively impact future revenue growth.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
\$597.96B	-10.8%
Revenue growth	EPS growth
-5.7%	-
Operating margin	Net profit margin
9.4%	-19.8%
Gross margin	Free cash flow CAGR
-	-
Debt / equity	Dividend yield
0.41	1.1%
Beta	52-week range
2.34	\$32.89 - \$142.35

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	NYSE
Industry	Country
Semiconductors	US
Currency	IPO date
USD	1971-10-13
Shares outstanding	52-week return
5.04B	207.5%
Book value per share	Revenue per share
\$17.36	\$11.17
Website	intel.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal	Oct 8, 2026 10:27 AM EDT
Covered Call 2026-10-09	
At signal \$111.22 Current \$107.75	
SHORT Option \$112.00 B \$1.21 / A \$1.23	
Conservative CR \$1.22	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$6.02
ATR as % of price	5.6%
Volatility environment	high
Current IV	66.7%
IV rank	37 / 100
IV percentile	51 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 8, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	75 / 100
Trend health	92 / 100
Momentum health	84 / 100
Volatility health	26 / 100
Structure health	82 / 100
Earnings risk / date	medium 2026-10-29
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$113.74 / \$102.81 / \$82.69
EMA (9 / 21)	\$114.19 / \$112.16
Bollinger upper / middle / lower	\$131.92 / \$113.74 / \$95.55



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.317
True high / low	\$113.12 / \$105.24
5-day true high / low	\$126.00 / \$105.24

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	0.361	-
SMA50	0.486	-
MVWAP20	0.450	-
MACD	-0.770	-
RSI	-3.551	-
Volume	10498134.330	-
ATR	0.009	-
T1	-	4.28 / 113.78 / 115.30 / 111.14
T2	-	4.87 / 113.36 / 118.20 / 112.00
T3	-	5.60 / 112.65 / 119.33 / 115.32



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$106.52
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 8, 2026 2:33 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FALLING
Front expiration / DTE	2026-10-09 1 DTE
Front at-the-money IV	64.0%
25-delta skew	0.34
Put / Call 25-delta	\$104.00 Delta -0.244 / \$109.00 Delta 0.262
Median option bid/ask spread	3.8%
Bid/ask spread	-
Contracts observed / quoted	144 / 144

Price context

Last Price: 106.52 | Bid: 106.50 | Ask: 106.53 | Previous Close: 113.12 | Change: -6.60 | Daily change: -5.83% | Update Time: 2026-10-08T14:33:06.427125-04:00 | Latest History Date: 2026-10-08 | Latest History Price: 106.53

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-16 | Latest Date: 2026-10-08 | Latest Price: 106.53 | Max Drawdown 60d Percent: -22.35%

Fundamental context

Current Iv Percent: 66.51% | Iv Rank: 37.04 | Iv Percentile: 50.60 | Next Earnings Date: 2026-10-29 | Ex Dividend Date: 2024-08-06



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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