Intel Corp / INTC

Equity | Generated Sep 25, 2026 12:20 AM EDT

Current price	Daily move	Bid / Ask	Previous close
$128.21	+0.82 +0.64%	$128.19/$128.29	$127.39

Market	NYSE
Industry	Semiconductors
Market data as of	Sep 25, 2026 12:20 AM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Sep 24, 2026 6:51 PM EDT

JW Rank	Rank label	Confidence	IV percentile
65.0 / 100	Constructive	high	0 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$122.50	$135.00	$118.00	54 / 100

Options stance	bullish
Tail-risk safety	32 / 100
JW Rank data coverage / as of	97.1% | Sep 24, 2026 6:51 PM EDT

Key insight

INTC Shows Bullish Signs Despite Elevated Valuation

Market read

The market appears bullish on INTC, driven by strong technical momentum and positive sentiment surrounding AI-driven CPU demand. The stock is trading near its 52-week high, with a strong upward trend supported by above-average volume. However, the valuation is stretched, with forward P/E ratios exceeding 60x, raising concerns about potential overvaluation.

Strategy context

The current market sentiment suggests a potential dip-buy opportunity near the $120 support level. However, caution is advised due to the overbought RSI and stretched valuation.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Mixed**
AI analysis updated	**Sep 24, 2026 2:40 PM EDT**

Short-term scenario

Cautious dip-buy or hold for 1-3 weeks; do not chase $126. Preferred new entry is a pullback toward the prior close/support if $120 holds. Momentum and the CPU-demand narrative support a bounce toward the mid-$130s, but RSI is overbought, the stock is extended after a violent rally, and rate-driven profit-taking can resume. This is not a recommendation to buy at the highs. Uncertainty is high: a failed hold of $120 would invalidate the tactical long.

Three-month outlook

Moderately constructive on the operating story, weakly supported by valuation, and high uncertainty overall. AI-agent CPU demand, admitted supply tightness, margin recovery, and foundry/process milestones (18A/14A, packaging) can keep the turnaround narrative alive into and after the late-October earnings report. Offsets are large: consensus targets sit below the market price, forward multiples are elevated after a 200%+ YTD move, free-cash-flow and foundry profitability are not yet proven, and higher yields can compress high-beta semis. Base case over three months is a wide $110-$145 range with only a slight upward bias if earnings confirm demand and capacity plans. A retreat toward $100-$115 is plausible if guidance, yields, or foundry commentary disappoint. Treat any path as scenario analysis, not a forecast.

Market sentiment

X sentiment is mixed-to-bullish and momentum-driven, not uniformly euphoric. Traders cite the Muse/CPU-shortage narrative, some say hold long or are super bullish, and one widely viewed post framed $105 as reclaimed support with $127 as the next resistance and a path toward new highs. Others treat the midweek drop as profit-taking after a 200%+ YTD run and rate sensitivity, not a fundamental break, and watch $120 as short-term support with $125-$130 as a breakout zone. Short-dated put sweeps were also noted near $125, consistent with hedging. Older posts still frame the stock as a turnaround bet that requires execution. Uncertainty: X flow is noisy, often promotional, and not a reliable sample of institutional positioning.

Supporting evidence

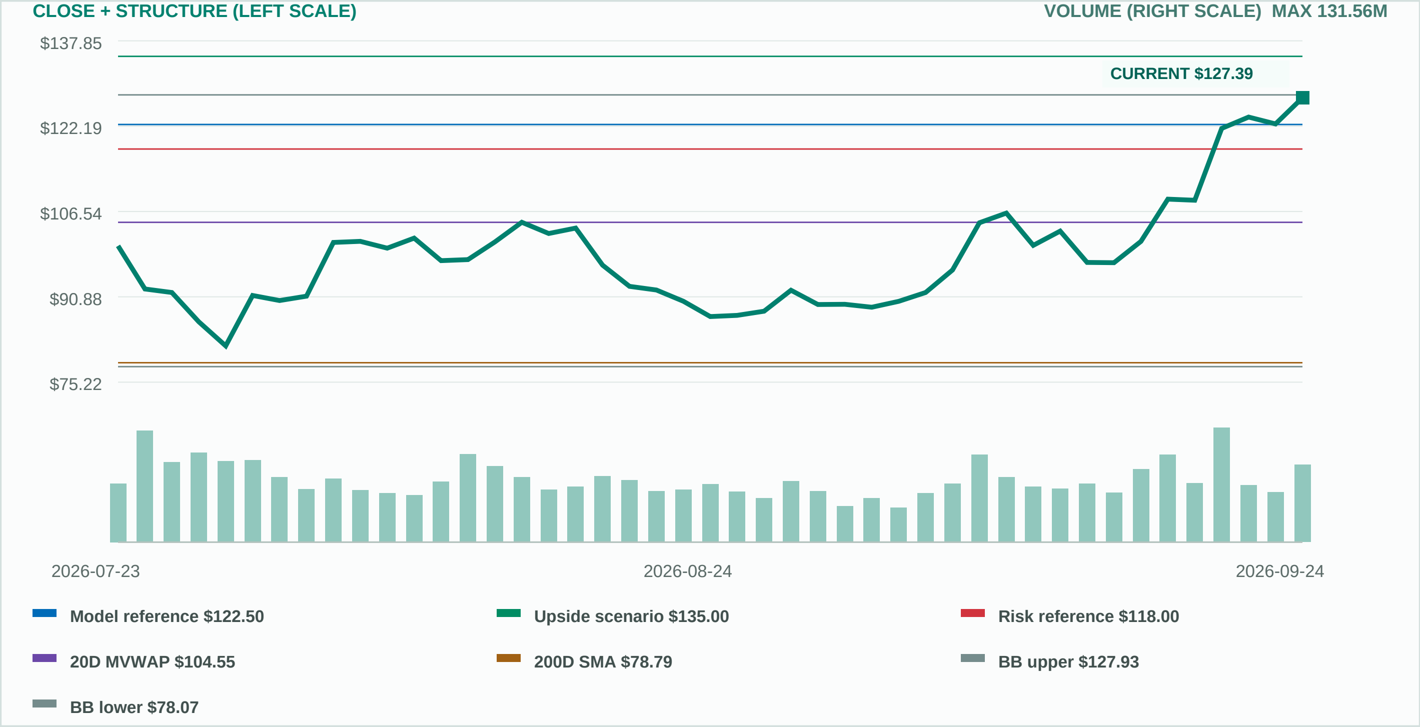
Strong technical indicators: RSI(14) near 70-72 (overbought), price well above moving averages, positive MACD histogram. | Positive sentiment driven by AI demand: CEO comments on supply constraints and analyst notes highlighting the potential for continued growth in AI-driven CPU demand. | Recent earnings beat and strong revenue growth: Q2 2026 revenue exceeded expectations with data-center/AI revenue growing at a significant pace.

Risk watch

Elevated valuation: Forward P/E ratios are significantly high, raising concerns about potential overvaluation. | Rate sensitivity: Higher interest rates could negatively impact the stock price as it is a growth-oriented company with a high beta. | Uncertainty surrounding foundry economics: While there have been positive comments on foundry progress, profitability and long-term competitiveness remain to be proven.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor

JW RANK FACTOR PROFILE	COVERAGE	0 – 50 – 100
Liquidity	100.0%	98.4
Strategy Fit	100.0%	54.4
Technical Trend	100.0%	86.8
Market Tail Risk	100.0%	32.0
Fundamental Quality	71.4%	25.8
Volatility Pressure	100.0%	51.3

Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bull	**Above MVWAP**	**Above 200D trend**	**high**

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BULL | overbought | MACD accelerating**
Trend signal	**STRONG BULL**
RSI signal	**overbought**
RSI (7 / 14 / 21)	**82.82 / 73.01 / 66.35**
RSI velocity	**0.70**
MACD line / signal / histogram	**6.83 / - / 3.52**
MACD acceleration	**1.05**
Stochastic K / D	**97.26 / 95.05**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Accumulation bias**
Institutional flow	**1.70**
20-day MVWAP	**$104.55**
Price vs 20-day MVWAP	**+22.63%**
Daily reference VWAP	**$124.79**
Price vs daily reference	**+2.74%**
Volume	**88.75M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Positive macro velocity**
Macro velocity	**1.85**
20-day / 200-day SMA	**$103.00 / $78.79**
Bollinger range	**$78.07 - $127.93**
Bollinger position	**0.989**

Options and volatility intelligence

Structure, premium conditions and principal risks

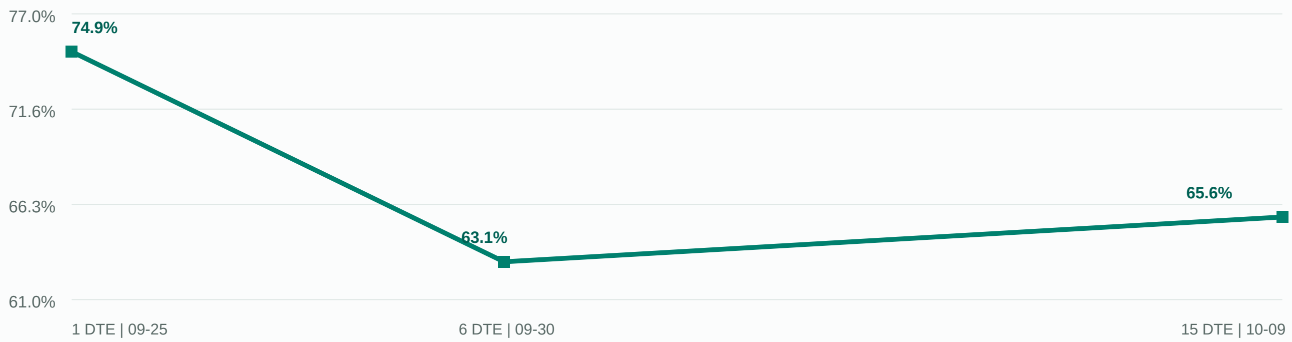
IV rank	IV percentile	VVIX	SKEW
35 / 100	49 / 100	89.95	146.15

Market regime	**DANGER ZONE**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-9.27 pts**
Skew read	**CALL DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 24, 2026 2:57 PM EDT**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration

ATM IV CURVE



Downward-sloping ATM volatility term structure

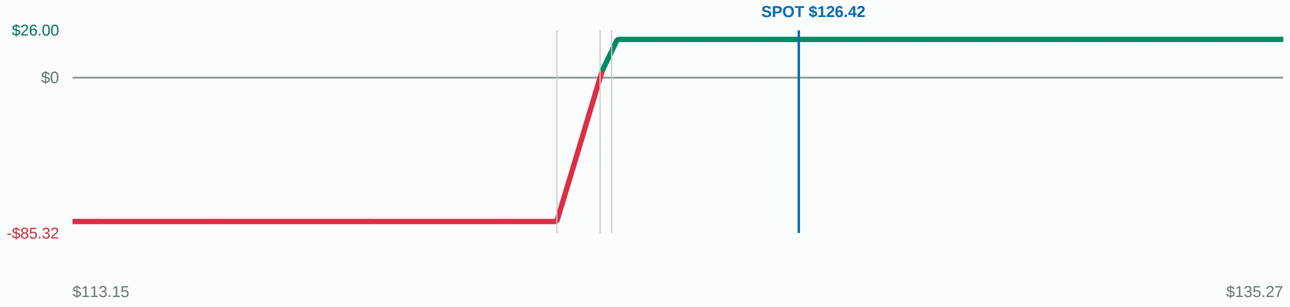
EXPIRATION	DTE	ATM IV	STATE
2026-09-25	1	74.9%	-
2026-09-30	6	63.1%	-
2026-10-09	15	65.6%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

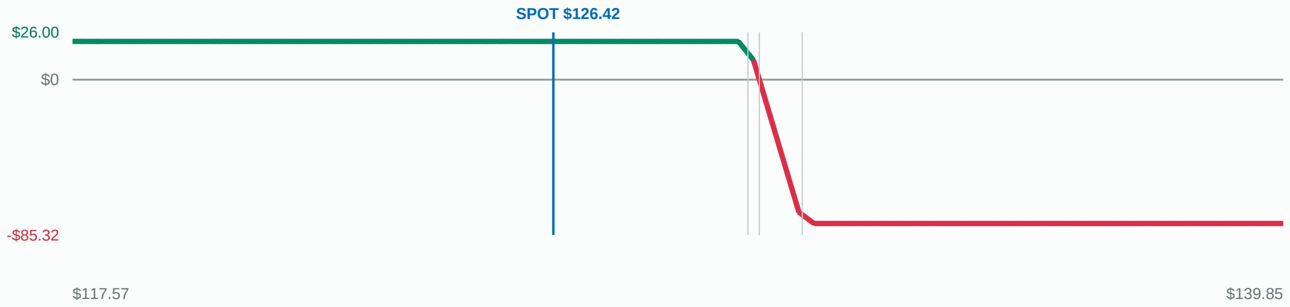
Short $123.00 | Long $122.00 | Width $1.00 | Net credit $0.21



Max profit $21.00 | Max loss -$79.00 | Break-even $122.79 | Per contract at expiry

Bear Call Spread reference

Short $130.00 | Long $131.00 | Width $1.00 | Net credit $0.21



Max profit $21.00 | Max loss -$79.00 | Break-even $130.21 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-22**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**15.54**
VVIX	**89.95**
SKEW index	**146.15**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**134**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**134**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

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Options context

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Wheel context

The current market sentiment suggests a potential dip-buy opportunity near the $120 support level. However, caution is advised due to the overbought RSI and stretched valuation.

Observed evidence

Strong technical indicators: RSI(14) near 70-72 (overbought), price well above moving averages, positive MACD histogram. | Positive sentiment driven by AI demand: CEO comments on supply constraints and analyst notes highlighting the potential for continued growth in AI-driven CPU demand. | Recent earnings beat and strong revenue growth: Q2 2026 revenue exceeded expectations with data-center/AI revenue growing at a significant pace.

Principal risks to monitor

Elevated valuation: Forward P/E ratios are significantly high, raising concerns about potential overvaluation. | Rate sensitivity: Higher interest rates could negatively impact the stock price as it is a growth-oriented company with a high beta. | Uncertainty surrounding foundry economics: While there have been positive comments on foundry progress, profitability and long-term competitiveness remain to be proven.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$648.08B**	ROE **-10.8%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **9.4%**	Net profit margin **-19.8%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.39**	52-week range **$28.73 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.04B**	52-week return **330.7%**
Book value per share **$17.36**	Revenue per share **$11.17**

Website	**intel.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Sep 24, 2026 10:12 AM EDT

Covered Call | 2026-09-25

At signal $123.90 | Current $128.21

SHORT **Option $124.00 B $2.21 / A $2.26**

High turnover | CR $2.24

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.40**
ATR as % of price	**5.0%**
Volatility environment	**high**
Current IV	**0.0%**
IV rank	**0 / 100**
IV percentile	**0 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Sep 24, 2026 8:21 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**66 / 100**
Trend health	**92 / 100**
Momentum health	**68 / 100**
Volatility health	**35 / 100**
Structure health	**51 / 100**
Earnings risk / date	**low | 2026-10-22**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**medium**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$103.00 / $98.53 / $78.79**
EMA (9 / 21)	**$115.30 / $107.03**
Bollinger upper / middle / lower	**$127.93 / $103.00 / $78.07**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.989**
True high / low	**$127.44 / $119.55**
5-day true high / low	**$127.44 / $106.40**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	1.848	**-**
SMA50	0.400	**-**
MVWAP20	1.701	**-**
MACD	1.046	**-**
RSI	0.699	**-**
Volume	-14271757.000	**-**
ATR	-0.060	**-**
T1	-	**5.84 / 102.59 / 124.25 / 119.44**
T2	-	**4.98 / 101.16 / 124.09 / 120.07**
T3	-	**3.69 / 99.45 / 124.73 / 108.60**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$126.42**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 24, 2026 2:57 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-09-25 | 1 DTE**
Front at-the-money IV	**74.9%**
25-delta skew	**-2.40**
Put / Call 25-delta	**$123.00 Delta -0.237 / $130.00 Delta 0.258**
Median option bid/ask spread	**3.4%**
Bid/ask spread	**-**
Contracts observed / quoted	**134 / 134**

Price context

Last Price: 126.42 | Bid: 126.41 | Ask: 126.43 | Previous Close: 122.60 | Change: 3.82 | Daily change: 3.12% | Update Time: 2026-09-24T14:57:11.171661-04:00 | Latest History Date: 2026-09-24 | Latest History Price: 126.44

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-01 | Latest Date: 2026-09-24 | Latest Price: 126.44 | Max Drawdown 60d Percent: -35.54%

Fundamental context

Current Iv Percent: 65.43% | Iv Rank: 35.14 | Iv Percentile: 49.00 | Next Earnings Date: 2026-10-22 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

Reference documents

Official product terms and standardized options disclosure

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