Intel Corp / INTC

Equity | Generated Sep 22, 2026 11:32 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$123.34	**+1.56 +1.28%**	**$123.26/$123.35**	**$121.78**

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Sep 22, 2026 11:32 PM EDT**

JW Intelligence Report

Complete | 3 of 3 sections | Sep 22, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
68.6 / 100	**Constructive**	**high**	**64 / 100**

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$118.50	**$128.00**	**$113.50**	**60 / 100**

Options stance	**bullish**
Tail-risk safety	**32 / 100**
JW Rank data coverage / as of	**97.1% | Sep 22, 2026 7:50 PM EDT**

Key insight

INTC Option Market Prices in Bullish Sentiment Despite Elevated Valuation

Market read

The market is pricing in a bullish outlook for INTC, driven by recent positive news regarding AI demand and server CPU orders. The stock price has surged over 12% following Meta's announcement of its Muse AI agent popularity, leading to increased interest in Intel's server CPUs. However, the current valuation appears stretched, with some analysts suggesting it is significantly overvalued. The market remains cautious about the sustainability of this rally and potential pullbacks towards $116-$120.

Strategy context

The option chain shows elevated call demand and a slight put skew, indicating bullish sentiment. The term structure is flat with slightly lower IV at longer expirations.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Sep 22, 2026 2:44 PM EDT**

Short-term scenario

Cautious/neutral for the next 1-3 weeks. Avoid chasing after the sharp advance and overbought readings; a pullback entry is preferable. Uncertainty is high on whether the Muse-related CPU demand narrative persists or fades quickly.

Three-month outlook

Moderately constructive only if agentic AI workloads convert into visible CPU orders and foundry progress appears in the October 22 earnings release, which could allow a retest toward the prior high near $140. Uncertainty is substantial: the price already exceeds average analyst targets, some intrinsic-value estimates flag large overvaluation, partnership talks such as SK Hynix are unconfirmed, competitive risks remain, and the parabolic recent move plus high beta create elevated downside risk if sentiment reverses or results disappoint. Expect volatile trading with asymmetric correction risk if execution lags the narrative.

Market sentiment

Recent posts lean momentum-bullish, emphasizing the multi-day rally and rotation into CPU names linked to agentic AI demand, with some outright strong-buy comments. Offsetting views note difficulty clearing the near-term high near $124.7, stress that fundamentals must still confirm the story, and suggest better risk-reward on pullbacks toward $116-$120. Overall tone is optimistic on the tape but cautious on valuation and sustainability.

Supporting evidence

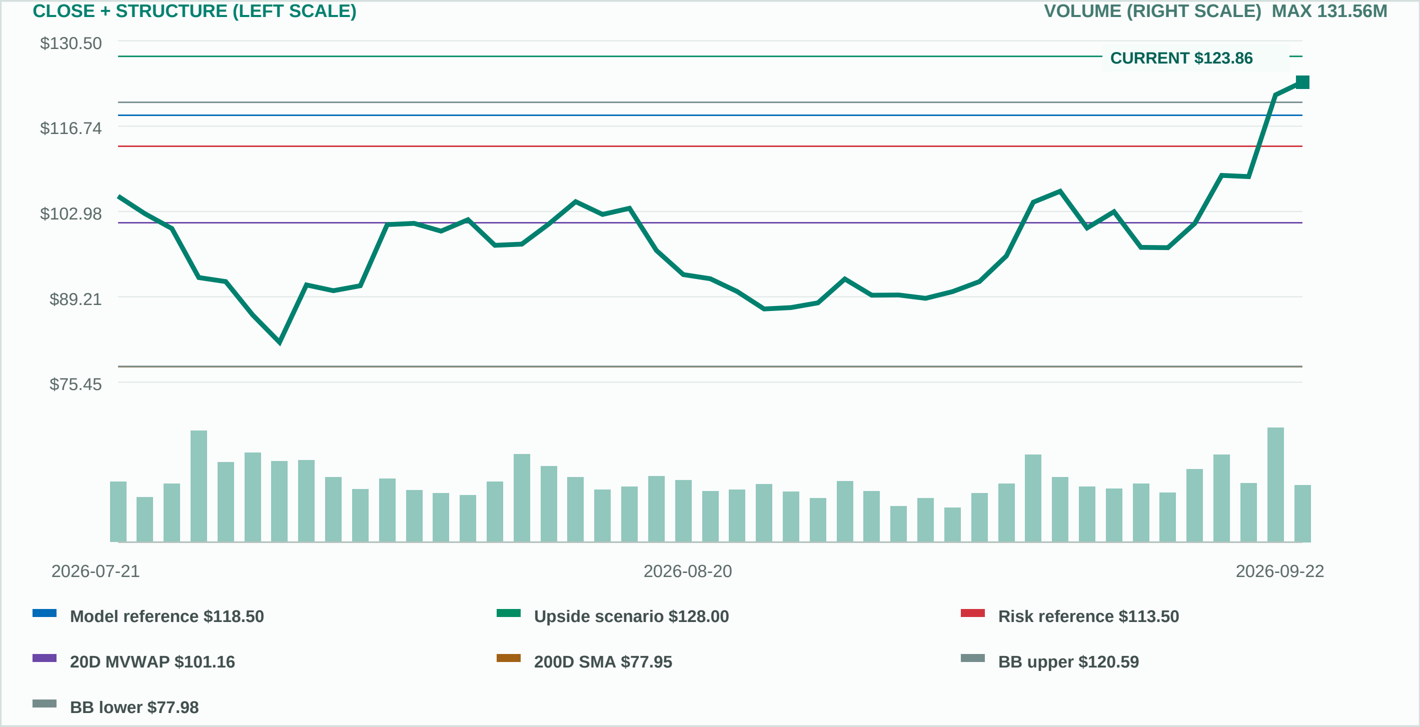
Strong upward momentum reflected in a price surge exceeding 12% and closing near its recent high. | Technical indicators like RSI(14) are in overbought territory, suggesting potential for consolidation or retracement. | Positive sentiment from market participants, with some expressing strong buy recommendations driven by the AI narrative.

Risk watch

Elevated valuation metrics raise concerns about potential overvaluation and future price correction.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor

JW RANK FACTOR PROFILE	COVERAGE	0 – 50 – 100
Liquidity	100.0%	99.4
Strategy Fit	100.0%	60.1
Technical Trend	100.0%	86.0
Market Tail Risk	100.0%	32.0
Fundamental Quality	71.4%	25.8
Volatility Pressure	100.0%	66.6

Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bull	**Above MVWAP**	**Above 200D trend**	**high**

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BULL | overbought | MACD accelerating**
Trend signal	**STRONG BULL**
RSI signal	**overbought**
RSI (7 / 14 / 21)	**83.14 / 72.06 / 65.20**
RSI velocity	**3.35**
MACD line / signal / histogram	**4.98 / - / 1.90**
MACD acceleration	**1.13**
Stochastic K / D	**93.10 / 89.25**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Accumulation bias**
Institutional flow	**1.70**
20-day MVWAP	**$101.16**
Price vs 20-day MVWAP	**+21.93%**
Daily reference VWAP	**$122.67**
Price vs daily reference	**+0.55%**
Volume	**65.58M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Positive macro velocity**
Macro velocity	**1.41**
20-day / 200-day SMA	**$99.28 / $77.95**
Bollinger range	**$77.98 - $120.59**
Bollinger position	**1.077**

Options and volatility intelligence

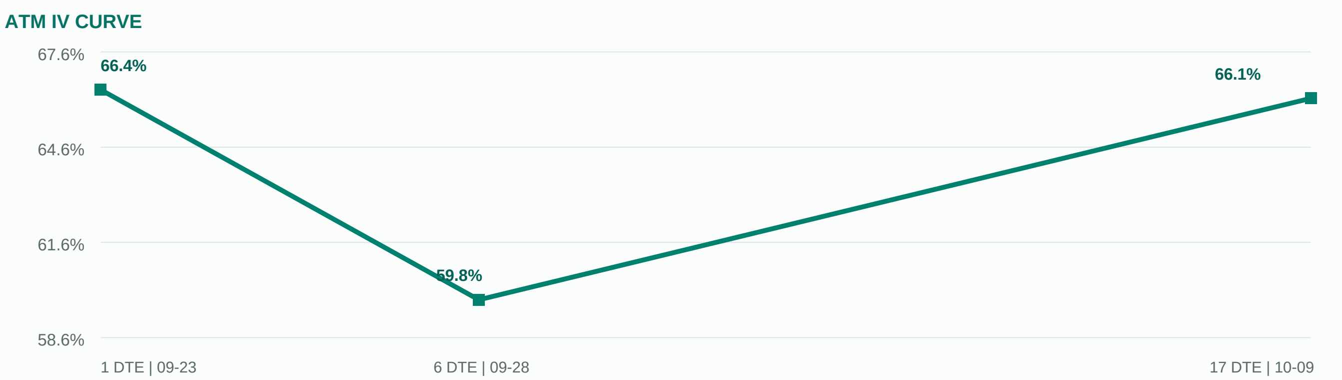
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
45 / 100	59 / 100	81.95	142.19

Market regime	**DANGER ZONE**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**flat**
Term slope	**-0.27 pts**
Skew read	**CALL DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 22, 2026 2:58 PM EDT**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



Downward-sloping ATM volatility term structure

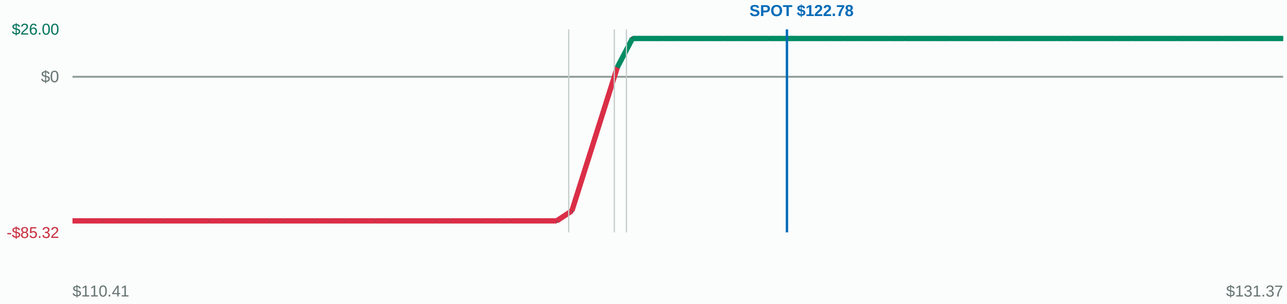
EXPIRATION	DTE	ATM IV	STATE
2026-09-23	1	66.4%	-
2026-09-28	6	59.8%	-
2026-10-09	17	66.1%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

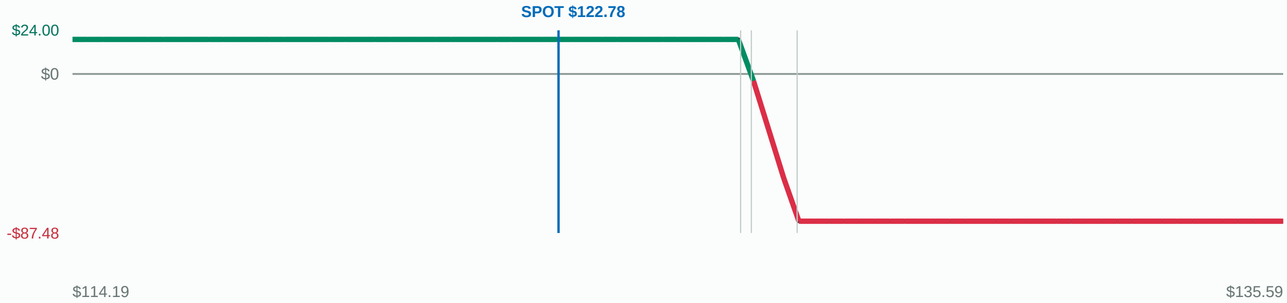
Short $120.00 | Long $119.00 | Width $1.00 | Net credit $0.21



Max profit $21.00 | Max loss -$79.00 | Break-even $119.79 | Per contract at expiry

Bear Call Spread reference

Short $126.00 | Long $127.00 | Width $1.00 | Net credit $0.19



Max profit $19.00 | Max loss -$81.00 | Break-even $126.19 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-22**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**14.26**
VVIX	**81.95**
SKEW index	**142.19**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**103**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**103**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

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Principal risks to monitor

Elevated valuation metrics raise concerns about potential overvaluation and future price correction.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$643.74B**	ROE **-10.8%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **9.4%**	Net profit margin **-19.8%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.36**	52-week range **$28.73 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.04B**	52-week return **255.3%**
Book value per share **$17.36**	Revenue per share **$11.17**

Website	**intel.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Sep 22, 2026 9:52 AM EDT

Covered Call | 2026-09-23

At signal $121.32 | Current $123.34

SHORT **Option $121.00 B $2.32 / A $2.38**

High turnover | CR $2.35

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.40**
ATR as % of price	**5.2%**
Volatility environment	**high**
Current IV	**73.1%**
IV rank	**49 / 100**
IV percentile	**64 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Sep 22, 2026 3:50 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**64 / 100**
Trend health	**92 / 100**
Momentum health	**69 / 100**
Volatility health	**33 / 100**
Structure health	**42 / 100**
Earnings risk / date	**low | 2026-10-22**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**high**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$99.28 / $97.75 / $77.95**
EMA (9 / 21)	**$109.70 / $103.23**
Bollinger upper / middle / lower	**$120.59 / $99.28 / $77.98**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**1.077**
True high / low	**$124.09 / $120.07**
5-day true high / low	**$124.73 / $97.14**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	1.413	**-**
SMA50	0.192	**-**
MVWAP20	1.701	**-**
MACD	1.129	**-**
RSI	3.348	**-**
Volume	-11681262.670	**-**
ATR	0.139	**-**
T1	-	**3.69 / 99.45 / 124.73 / 108.60**
T2	-	**2.19 / 96.91 / 110.49 / 106.40**
T3	-	**1.59 / 96.06 / 111.37 / 101.05**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$122.78**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 22, 2026 2:58 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FALLING**
Front expiration / DTE	**2026-09-23 | 1 DTE**
Front at-the-money IV	**66.4%**
25-delta skew	**-2.43**
Put / Call 25-delta	**$120.00 Delta -0.251 / $126.00 Delta 0.250**
Median option bid/ask spread	**3.4%**
Bid/ask spread	**-**
Contracts observed / quoted	**103 / 103**

Price context

Last Price: 122.78 | Bid: 122.78 | Ask: 122.79 | Previous Close: 121.78 | Change: 1.00 | Daily change: 0.82% | Update Time: 2026-09-22T14:59:01.549496-04:00 | Latest History Date: 2026-09-22 | Latest History Price: 122.85

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-29 | Latest Date: 2026-09-22 | Latest Price: 122.85 | Max Drawdown 60d Percent: -41.36%

Fundamental context

Current Iv Percent: 70.91% | Iv Rank: 44.99 | Iv Percentile: 58.57 | Next Earnings Date: 2026-10-22 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

Reference documents

Official product terms and standardized options disclosure

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