



Intel Corp / INTC

Equity | Generated Sep 15, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$97.75	+0.56 +0.58%	\$97.71/\$97.78	\$97.19

Market	NYSE
Industry	Semiconductors
Market data as of	Sep 15, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Sep 15, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
62.6 / 100	Balanced	high	29 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$95.00	\$105.00	\$90.00	63 / 100

Options stance	neutral
Tail-risk safety	56 / 100
JW Rank data coverage / as of	97.1% Sep 15, 2026 6:50 PM EDT

Key insight

INTC Option Market Implies Mixed Sentiment

Market read

The market for INTC options reflects a neutral outlook, with both bullish and bearish factors at play. The stock price is near its 50-day moving average, while volatility remains elevated. Recent earnings were strong, but the broader AI sector has experienced a pullback, leading to some profit-taking in INTC. The term structure of implied volatility shows a slight backwardation, suggesting that near-term options are priced slightly higher than longer-term options.

Strategy context

The current option market structure suggests a neutral outlook. The 25-delta skew is balanced, indicating that both call and put options are priced similarly.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Sep 15, 2026 2:23 PM EDT

Short-term scenario

Neutral/Hold with high uncertainty from AI sentiment, volatility, and lack of near-term catalyst. Light dip-buy possible if support holds, but wait for confirmation or earnings; not a high-conviction short-term trade.

Three-month outlook

Modestly positive bias from AI/server demand, CPU pricing power, foundry ramp (14A), and Altera IPO, with analyst targets implying ~15-20% upside. However, high uncertainty: stretched valuation (forward PE ~58, P/S ~9), still-unprofitable TTM, foundry losses, AMD/NVDA competition, potential AI capex slowdown, high beta (~2.2), and Oct 22 earnings as binary event. Could trade \$80-120 range depending on newsflow/execution. Consensus mostly Hold. Significant risks of further drawdown if AI narrative weakens or execution slips. Not financial advice; high uncertainty overall.

Market sentiment

Mixed to cautious. Recent posts note selloff after strong open ('not looking good', profit-taking). Positive mentions of Altera IPO as potential catalyst, turnaround/AI demand, and foundry capacity. Many promotional/spam posts. Overall watchful after big rally and pullback; some see resilience if \$103+ reclaimed but sentiment not strongly bullish short-term.

Supporting evidence

Implied volatility is elevated at 58.94%, indicating uncertainty about future price movements. | The stock price is near its 50-day moving average, suggesting a potential for consolidation or further upside. | Recent earnings were strong, with revenue growth driven by data center and AI segments. | However, the broader AI sector has experienced a pullback, leading to some profit-taking in INTC.

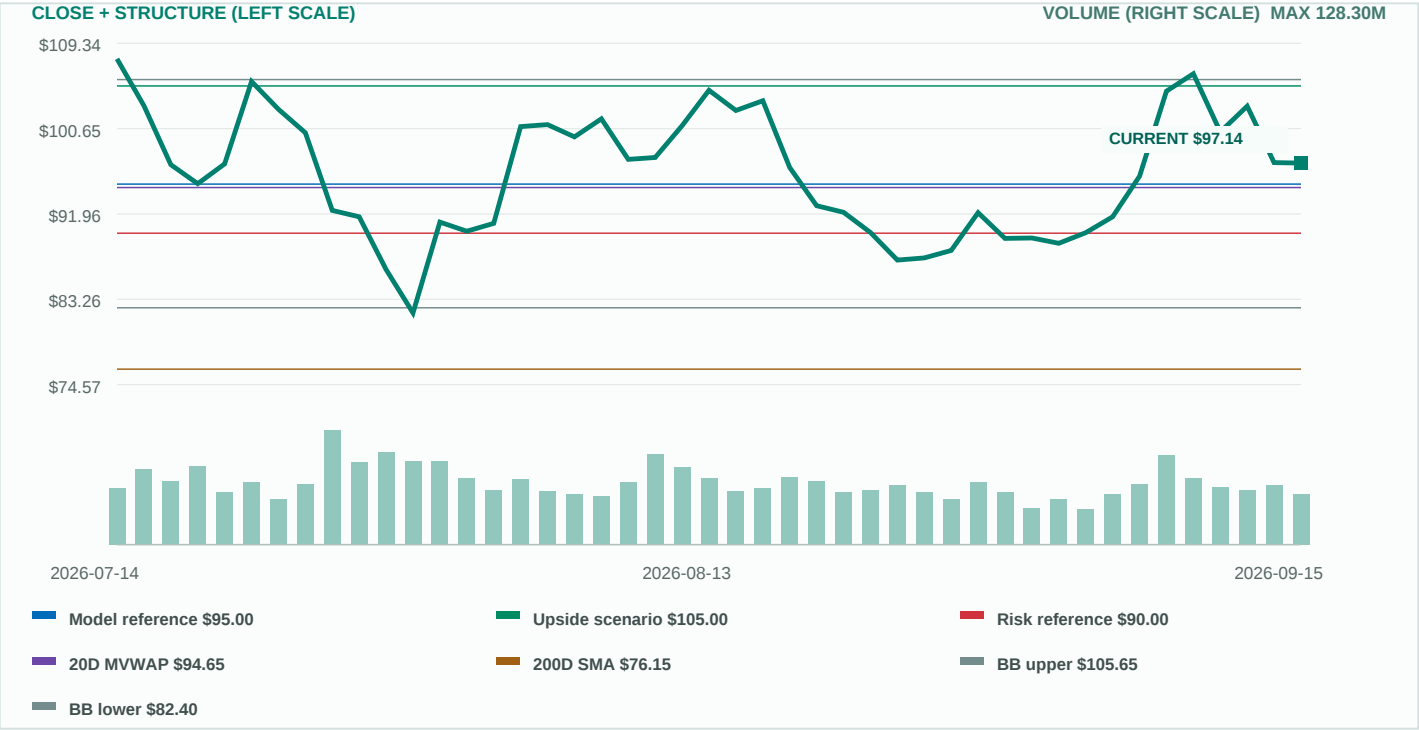
Risk watch

High volatility could lead to significant price swings in either direction.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

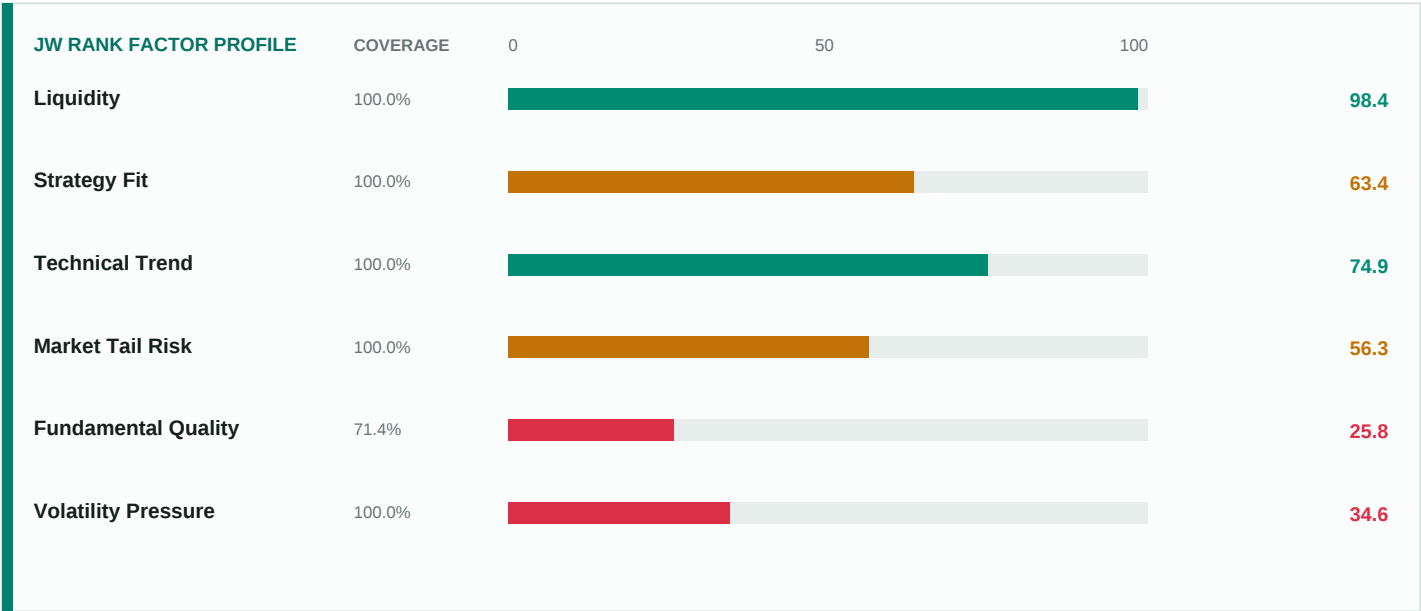


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD accelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	49.74 / 50.27 / 49.37
RSI velocity	-1.51
MACD line / signal / histogram	0.54 / - / -0.59
MACD acceleration	0.12
Stochastic K / D	64.05 / 72.34

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Distribution bias
Institutional flow	-0.26
20-day MVWAP	\$94.65
Price vs 20-day MVWAP	+3.28%
Daily reference VWAP	\$98.05
Price vs daily reference	-0.31%
Volume	56.92M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Negative macro velocity
Macro velocity	-0.22
20-day / 200-day SMA	\$94.03 / \$76.15
Bollinger range	\$82.40 - \$105.65
Bollinger position	0.634



Options and volatility intelligence

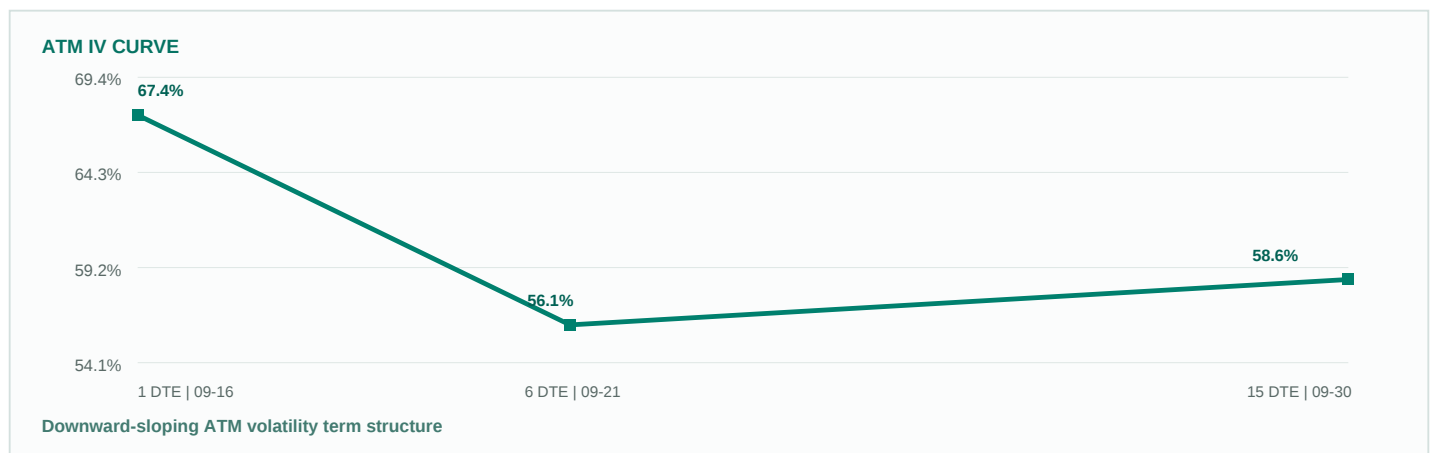
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
27 / 100	29 / 100	96.21	152.09

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-8.80 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Sep 15, 2026 2:56 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-09-16	1	67.4%	-
2026-09-21	6	56.1%	-
2026-09-30	15	58.6%	-

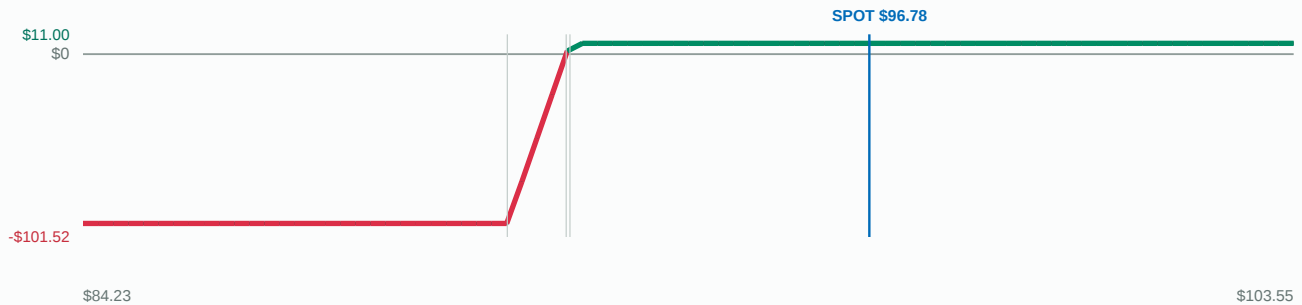


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

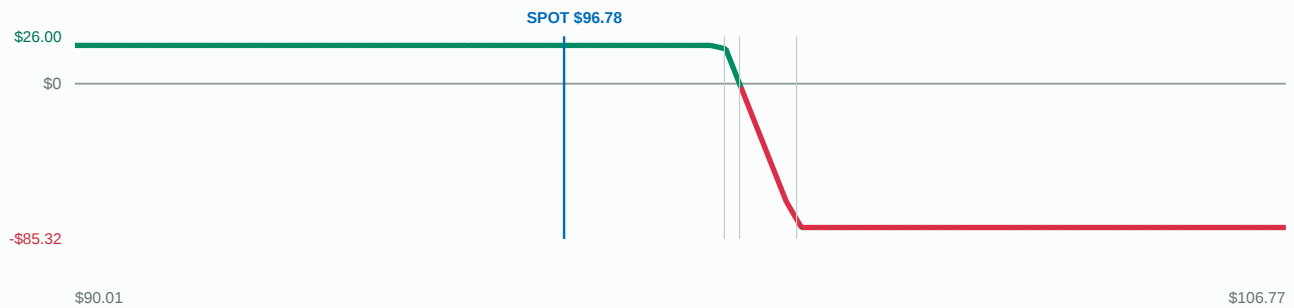
Bull Put Spread reference

Short \$92.00 | Long \$91.00 | Width \$1.00 | Net credit \$0.06



Bear Call Spread reference

Short \$99.00 | Long \$100.00 | Width \$1.00 | Net credit \$0.21



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-10-22
Earnings IV-crush risk	NOT MEASURED
VIX	17.58
VVIX	96.21
SKEW index	152.09
Observation confidence	high
Option quote quality	reliable
Contracts observed	85



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	85

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market for INTC options reflects a neutral outlook, with both bullish and bearish factors at play. The stock price is near its 50-day moving average, while volatility remains elevated. Recent earnings were strong, but the broader AI sector has experienced a pullback, leading to some profit-taking in INTC. The term structure of implied volatility shows a slight backwardation, suggesting that near-term options are priced slightly higher than longer-term options.

Options context

INTC Option Market Implies Mixed Sentiment

Wheel context

The current option market structure suggests a neutral outlook. The 25-delta skew is balanced, indicating that both call and put options are priced similarly.

Observed evidence

Implied volatility is elevated at 58.94%, indicating uncertainty about future price movements. | The stock price is near its 50-day moving average, suggesting a potential for consolidation or further upside. | Recent earnings were strong, with revenue growth driven by data center and AI segments. | However, the broader AI sector has experienced a pullback, leading to some profit-taking in INTC.

Principal risks to monitor

High volatility could lead to significant price swings in either direction.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
\$513.76B	-10.8%
Revenue growth	EPS growth
-5.7%	-
Operating margin	Net profit margin
9.4%	-19.8%
Gross margin	Free cash flow CAGR
-	-
Debt / equity	Dividend yield
0.41	1.1%
Beta	52-week range
2.38	\$24.05 - \$142.35

Company or fund profile

Issuer identity and classification

Name	Market
Intel Corp	NYSE
Industry	Country
Semiconductors	US
Currency	IPO date
USD	1971-10-13
Shares outstanding	52-week return
5.04B	318.3%
Book value per share	Revenue per share
\$17.36	\$11.17
Website	intel.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal
Covered Call | 2026-09-16
At signal \$99.67 | Current \$97.75
SHORT Option \$100.00 B \$1.49 / A \$1.54
High turnover | CR \$1.52

Sep 15, 2026 9:47 AM EDT



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$5.52
ATR as % of price	5.7%
Volatility environment	high
Current IV	59.1%
IV rank	28 / 100
IV percentile	29 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Sep 15, 2026 7:31 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	72 / 100
Trend health	78 / 100
Momentum health	91 / 100
Volatility health	25 / 100
Structure health	87 / 100
Earnings risk / date	low 2026-10-22
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$94.03 / \$97.39 / \$76.15
EMA (9 / 21)	\$98.03 / \$96.70
Bollinger upper / middle / lower	\$105.65 / \$94.03 / \$82.40



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.634
True high / low	\$100.48 / \$96.52
5-day true high / low	\$106.69 / \$94.52

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.221	-
SMA50	-0.482	-
MVWAP20	-0.261	-
MACD	0.119	-
RSI	-1.508	-
Volume	-2320192.000	-
ATR	0.010	-
T1	-	0.61 / 94.96 / 102.94 / 94.52
T2	-	0.68 / 95.28 / 104.90 / 100.32
T3	-	0.18 / 95.43 / 106.24 / 99.34



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$96.78
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Sep 15, 2026 2:56 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX RISING
Front expiration / DTE	2026-09-16 1 DTE
Front at-the-money IV	67.4%
25-delta skew	3.33
Put / Call 25-delta	\$92.00 / \$99.00 Delta 0.272
Median option bid/ask spread	3.2%
Bid/ask spread	-
Contracts observed / quoted	85 / 85

Price context

Last Price: 96.78 | Bid: 96.77 | Ask: 96.78 | Previous Close: 97.19 | Change: -0.41 | Daily change: -0.42% | Update Time: 2026-09-15T14:56:30.371839-04:00 | Latest History Date: 2026-09-15 | Latest History Price: 96.78

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-22 | Latest Date: 2026-09-15 | Latest Price: 96.78 | Max Drawdown 60d Percent: -41.90%

Fundamental context

Current Iv Percent: 58.94% | Iv Rank: 27.35 | Iv Percentile: 29.48 | Next Earnings Date: 2026-10-22 | Ex Dividend Date: 2024-08-06



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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