Intel Corp / INTC

Equity | Generated Sep 10, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$98.89	-7.35 -6.92%	$98.86/$98.90	$106.24

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Sep 10, 2026 11:31 PM EDT**

JW Intelligence Report

Complete | 3 of 3 sections | Sep 10, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
66.7 / 100	Constructive	high	38 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$100.50	$107.50	$94.00	67 / 100

Options stance	**neutral**
Tail-risk safety	**56 / 100**
JW Rank data coverage / as of	**97.1% | Sep 10, 2026 6:50 PM EDT**

Key insight

INTC Option Market Shows Mixed Sentiment After Recent Pullback

Market read

The market appears cautious on INTC following a 4.8% drop in price, attributed to profit-taking after an extended rally. While some traders see the dip as a buying opportunity, others highlight valuation concerns and execution risks related to Intel's foundry business. The option chain reflects this mixed sentiment with balanced skew and a slight backwardation in the term structure.

Strategy context

The current market environment presents both opportunities and risks for INTC options traders. While the pullback may create attractive entry points for bullish investors, caution is warranted due to elevated valuations and ongoing execution challenges.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bullish**
AI analysis updated	**Sep 10, 2026 2:24 PM EDT**

Short-term scenario

Cautious/neutral: consider limited long on stabilization near $99-101 support for 1-3 week bounce, but high uncertainty from profit-taking, valuation, and no fresh catalyst. Avoid chasing; wait for volume confirmation or hold existing. Not a high-conviction setup.

Three-month outlook

Moderately constructive but highly uncertain. Analyst avg targets imply ~10-15% upside to $111-116 if Q3 execution (Oct 22 earnings), 18A ramp, High-NA scaling, and any 14A customer progress hold. Potential to retest $110-120 on continued AI/server demand and pricing. However, risks of 10-20% pullback to $85-95 if foundry losses persist, external customers disappoint, macro tightens, or valuation compresses (currently well above some GF Value estimates). Volatility expected; binary on manufacturing milestones vs. competition/capex. Identify execution and sentiment shifts as key variables; not a low-risk hold.

Market sentiment

Mixed-to-cautious after sharp drop. Profit-taking dominant theme post-parabolic YTD rally; some traders see dip-buy opportunity around $100-105 targeting $110-120 with covered-call overlays. Others flag high valuation, foundry execution risks (external revenue still small), dilution from recent equity raise, and macro (yields, sector rotation). Bullish posts highlight AI/data-center rebound, High-NA milestone, pricing power, and US manufacturing. Bearish notes on overextension, competition (TSMC/Nvidia/AMD), and need for named 14A customers. Overall: wait-and-see or selective dip buying; high FOMO vs. risk of further mean-reversion.

Supporting evidence

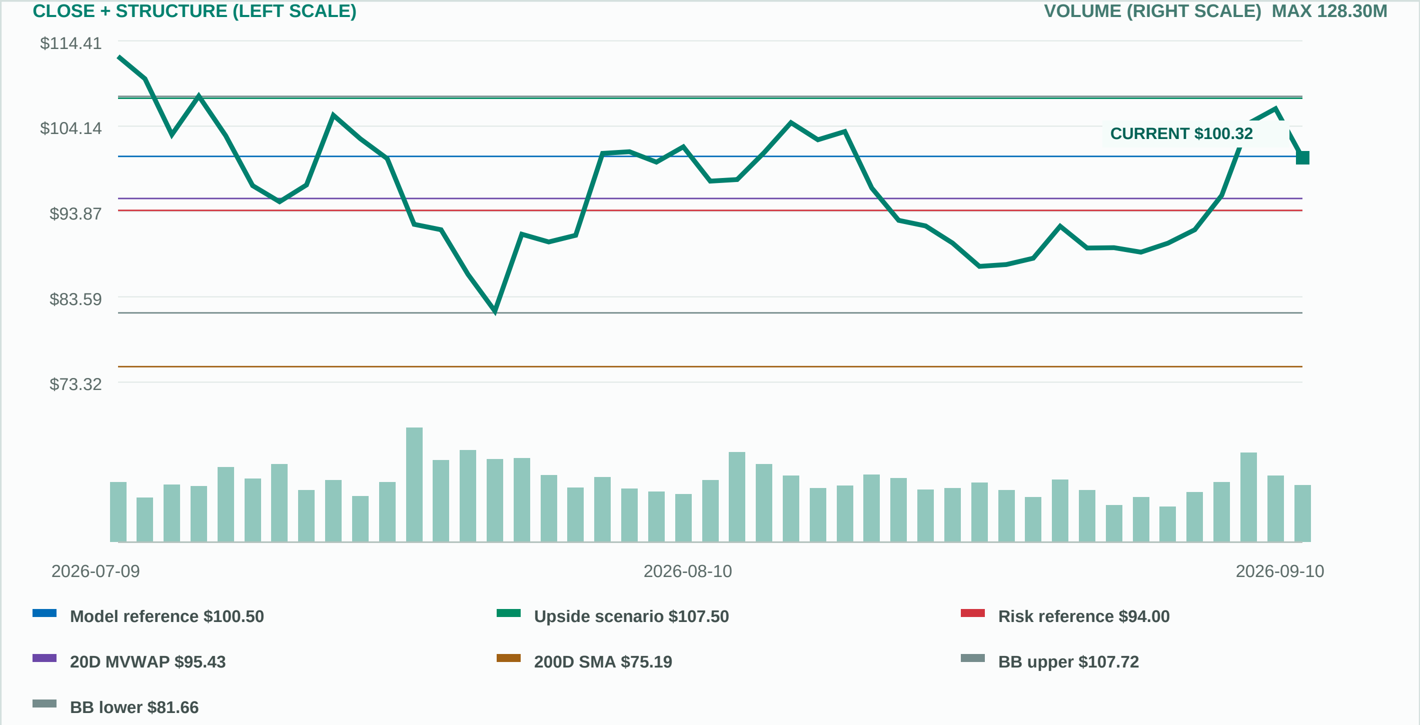
Implied volatility is elevated at 61.32%, reflecting uncertainty surrounding upcoming earnings and foundry progress. | The near-term options market shows limited directional bias, with both call and put options exhibiting moderate activity. | The stock's recent price action has pushed it above its 50-day moving average but below its 200-day moving average, suggesting a potential consolidation phase.

Risk watch

Profit-taking pressure could continue if broader market weakness persists.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor

JW RANK FACTOR PROFILE	COVERAGE	0 – 50 – 100
Liquidity	100.0%	98.0
Strategy Fit	100.0%	67.2
Technical Trend	100.0%	80.7
Market Tail Risk	100.0%	56.3
Fundamental Quality	71.4%	25.8
Volatility Pressure	100.0%	44.3

Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bull	**Above MVWAP**	**Above 200D trend**	**high**

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BULL | neutral | MACD accelerating**
Trend signal	**STRONG BULL**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**60.12 / 54.80 / 51.91**
RSI velocity	**1.02**
MACD line / signal / histogram	**0.18 / - / -1.73**
MACD acceleration	**0.88**
Stochastic K / D	**86.87 / 80.54**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Accumulation bias**
Institutional flow	**0.27**
20-day MVWAP	**$95.43**
Price vs 20-day MVWAP	**+3.63%**
Daily reference VWAP	**$100.94**
Price vs daily reference	**-2.03%**
Volume	**63.68M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Positive macro velocity**
Macro velocity	**0.25**
20-day / 200-day SMA	**$94.69 / $75.19**
Bollinger range	**$81.66 - $107.72**
Bollinger position	**0.716**

Options and volatility intelligence

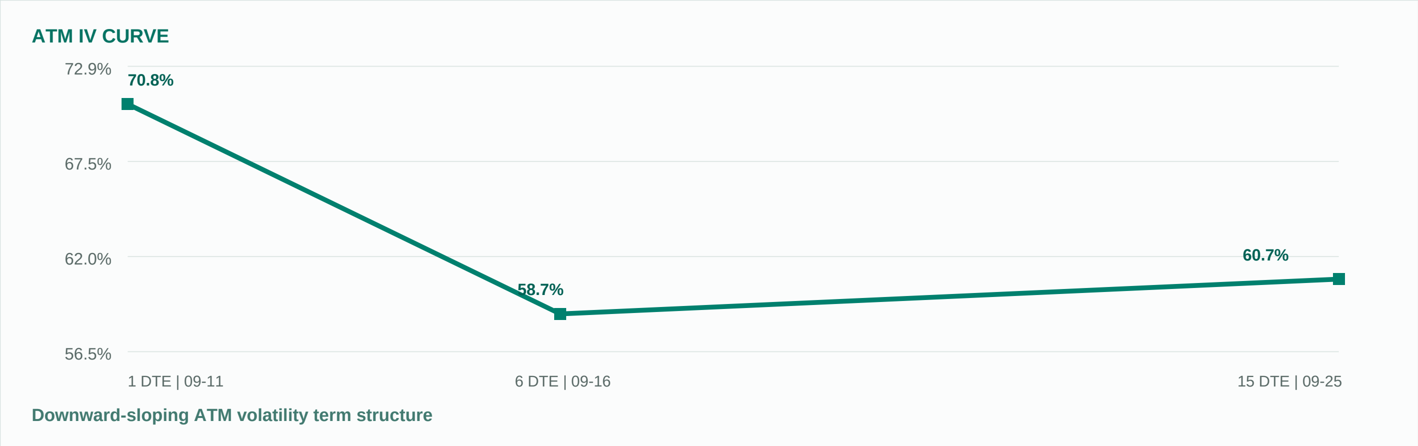
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
34 / 100	**38 / 100**	**101.82**	**149.25**

Market regime	**Calm**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-10.07 pts**
Skew read	**balanced**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 10, 2026 2:58 PM EDT**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



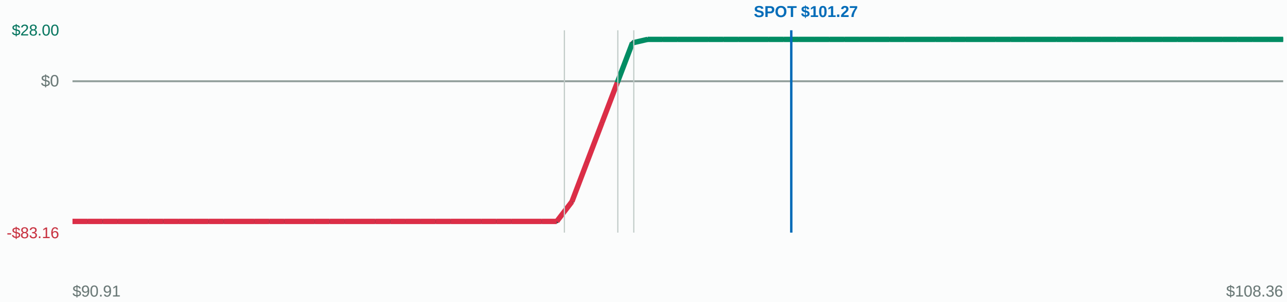
EXPIRATION	DTE	ATM IV	STATE
2026-09-11	1	70.8%	-
2026-09-16	6	58.7%	-
2026-09-25	15	60.7%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

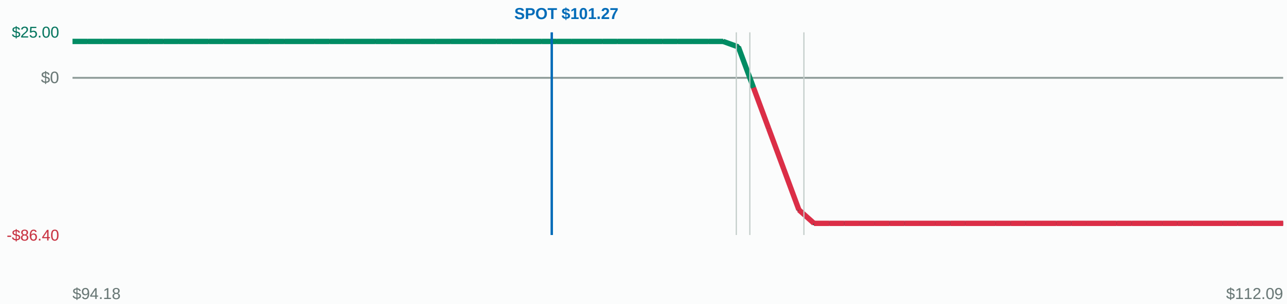
Short $99.00 | Long $98.00 | Width $1.00 | Net credit $0.23



Max profit $23.00 | Max loss -$77.00 | Break-even $98.77 | Per contract at expiry

Bear Call Spread reference

Short $104.00 | Long $105.00 | Width $1.00 | Net credit $0.20



Max profit $20.00 | Max loss -$80.00 | Break-even $104.20 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-22**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**17.82**
VVIX	**101.82**
SKEW index	**149.25**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**125**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**125**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market appears cautious on INTC following a 4.8% drop in price, attributed to profit-taking after an extended rally. While some traders see the dip as a buying opportunity, others highlight valuation concerns and execution risks related to Intel's foundry business. The option chain reflects this mixed sentiment with balanced skew and a slight backwardation in the term structure.

Options context

INTC Option Market Shows Mixed Sentiment After Recent Pullback

Wheel context

The current market environment presents both opportunities and risks for INTC options traders. While the pullback may create attractive entry points for bullish investors, caution is warranted due to elevated valuations and ongoing execution challenges.

Observed evidence

Implied volatility is elevated at 61.32%, reflecting uncertainty surrounding upcoming earnings and foundry progress. | The near-term options market shows limited directional bias, with both call and put options exhibiting moderate activity. | The stock's recent price action has pushed it above its 50-day moving average but below its 200-day moving average, suggesting a potential consolidation phase.

Principal risks to monitor

Profit-taking pressure could continue if broader market weakness persists.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$561.60B**	ROE **-10.8%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **9.4%**	Net profit margin **-19.8%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.38**	52-week range **$24.05 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.04B**	52-week return **326.8%**
Book value per share **$17.36**	Revenue per share **$11.17**

Website	**intel.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Sep 10, 2026 10:02 AM EDT

Covered Call | 2026-09-11

At signal $100.57 | Current $98.89

SHORT **Option $101.00 B $1.59 / A $1.63**

High turnover | CR $1.61

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.49**
ATR as % of price	**5.5%**
Volatility environment	**high**
Current IV	**61.3%**
IV rank	**34 / 100**
IV percentile	**38 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Sep 10, 2026 7:31 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**78 / 100**
Trend health	**92 / 100**
Momentum health	**100 / 100**
Volatility health	**28 / 100**
Structure health	**78 / 100**
Earnings risk / date	**low | 2026-10-22**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$94.69 / $98.83 / $75.19**
EMA (9 / 21)	**$97.41 / $95.97**
Bollinger upper / middle / lower	**$107.72 / $94.69 / $81.66**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.716**
True high / low	**$106.24 / $99.34**
5-day true high / low	**$106.69 / $87.72**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	0.248	**-**
SMA50	-0.591	**-**
MVWAP20	0.270	**-**
MACD	0.876	**-**
RSI	1.018	**-**
Volume	-1246759.000	**-**
ATR	0.124	**-**
T1	-	**-0.19 / 95.56 / 106.69 / 102.70**
T2	-	**-1.27 / 95.14 / 106.09 / 95.80**
T3	-	**-2.45 / 94.62 / 95.94 / 91.67**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$101.27**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 10, 2026 2:58 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX RISING**
Front expiration / DTE	**2026-09-11 | 1 DTE**
Front at-the-money IV	**70.8%**
25-delta skew	**0.52**
Put / Call 25-delta	**$99.00 Delta -0.263 / $104.00 Delta 0.256**
Median option bid/ask spread	**2.5%**
Bid/ask spread	**-**
Contracts observed / quoted	**125 / 125**

Price context

Last Price: 101.27 | Bid: 101.26 | Ask: 101.27 | Previous Close: 106.24 | Change: -4.97 | Daily change: -4.68% | Update Time: 2026-09-10T14:58:14.461870-04:00 | Latest History Date: 2026-09-10 | Latest History Price: 101.27

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-16 | Latest Date: 2026-09-10 | Latest Price: 101.27 | Max Drawdown 60d Percent: -41.90%

Fundamental context

Current Iv Percent: 61.32% | Iv Rank: 34.10 | Iv Percentile: 37.85 | Next Earnings Date: 2026-10-22 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

Reference documents

Official product terms and standardized options disclosure

Jason Wheel	**jasonwheel.com**
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