Intel Corp / INTC

Equity | Generated Sep 8, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
$104.13	+8.33 +8.70%	$104.10/$104.15	$95.80

Market	**NYSE**
Industry	**Semiconductors**
Market data as of	**Sep 8, 2026 11:31 PM EDT**

JW Intelligence Report

Complete | 3 of 3 sections | Sep 8, 2026 7:10 PM EDT

JW Rank	Rank label	Confidence	IV percentile
66.1 / 100	Constructive	high	50 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$102.50	$115.00	$96.50	58 / 100

Options stance	**bullish**
Tail-risk safety	**32 / 100**
JW Rank data coverage / as of	**97.1% | Sep 8, 2026 7:10 PM EDT**

Key insight

INTC Option Market Prices in Bullish Sentiment

Market read

The INTC option market displays a bullish sentiment, driven by recent positive news and strong technical indicators. The stock surged over 9% on September 8th following reports of planned CPU price increases, foundry progress, and a Northland Securities upgrade. This surge is reflected in elevated call options activity and a steep upward sloping term structure with higher implied volatility for near-term expirations.

Strategy context

The market is pricing in a potential continuation of the recent rally, driven by strong demand for data center and AI chips.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Sep 8, 2026 3:40 PM EDT**

Short-term scenario

Cautious momentum long; high uncertainty after a 9.5% single-day surge and overbought readings. Prefer entry on any 1-3 week pullback rather than chasing; tight risk management required given volatility and mixed oscillators.

Three-month outlook

Constructive but highly uncertain. Continued CPU pricing power, AI-driven data-center demand, 18A/High-NA progress, and potential further foundry customer wins could support a move toward $120-130 if Q3 (late October) confirms execution. Major risks include elevated valuation (fwd P/E >50x), ongoing foundry losses, possible additional dilution/capex overruns, competition, and macro factors. Downside scenario $80-90 if momentum fades or earnings disappoint. Clarity on 14A volume and external foundry revenue will be critical; the recent massive YTD rally already prices in substantial success.

Market sentiment

Predominantly positive and opportunistic around the 9.5% rally, with posts highlighting AI/data-center momentum, price-hike catalyst, foundry High-NA milestone, Trump/Pelosi mentions, and bullish options flow. Several users frame INTC as a turnaround/AI infrastructure play with 59% data-center growth. Cautionary notes exist on valuation already baking in good news, dilution from the $20B offering, execution risk, and whether design wins will convert to profitable volume. Overall mixed-to-bullish retail sentiment with excitement on the day's move but skepticism on sustainability.

Supporting evidence

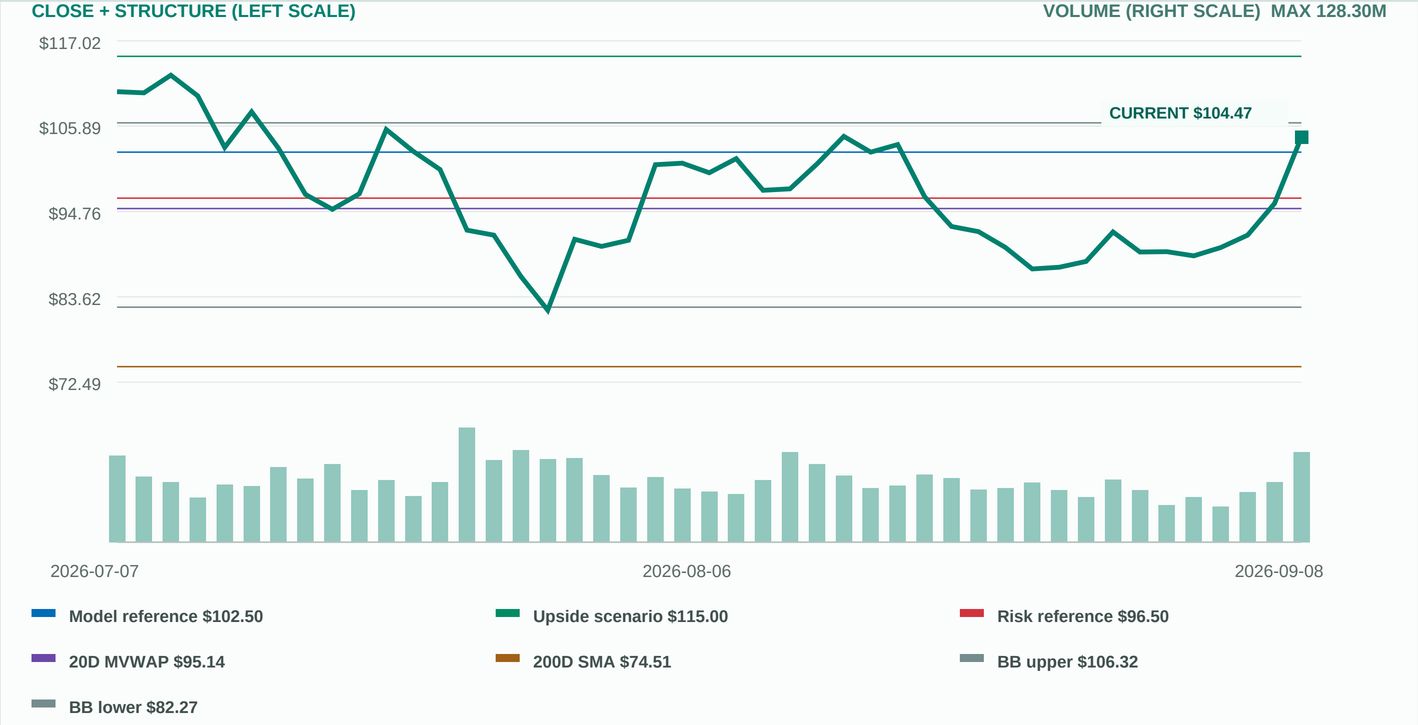
INTC's price jumped over 9% on September 8th after positive news regarding CPU pricing, foundry progress, and analyst upgrades. | The option chain shows elevated call options activity and a steep upward sloping term structure with higher implied volatility for near-term expirations. | Technical indicators are bullish, with the stock price well above its 50-day and 200-day moving averages and positive momentum readings.

Risk watch

Elevated valuation could pose a risk if future earnings fail to meet expectations. | Competition from AMD and other chipmakers remains a concern.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor

Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bull	**Above MVWAP**	**Above 200D trend**	**high**

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BULL | neutral | MACD accelerating**
Trend signal	**STRONG BULL**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**79.00 / 61.70 / 55.57**
RSI velocity	**6.31**
MACD line / signal / histogram	**-1.27 / - / -2.71**
MACD acceleration	**0.68**
Stochastic K / D	**66.28 / 44.34**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Above institutional MVWAP | Distribution bias**
Institutional flow	**-0.05**
20-day MVWAP	**$95.14**
Price vs 20-day MVWAP	**+9.45%**
Daily reference VWAP	**$103.64**
Price vs daily reference	**+0.47%**
Volume	**100.79M**

Structural context

Long-term trend and volatility boundaries

Current read	**Above 200-day trend | Negative macro velocity**
Macro velocity	**-0.12**
20-day / 200-day SMA	**$94.30 / $74.51**
Bollinger range	**$82.27 - $106.32**
Bollinger position	**0.923**

Options and volatility intelligence

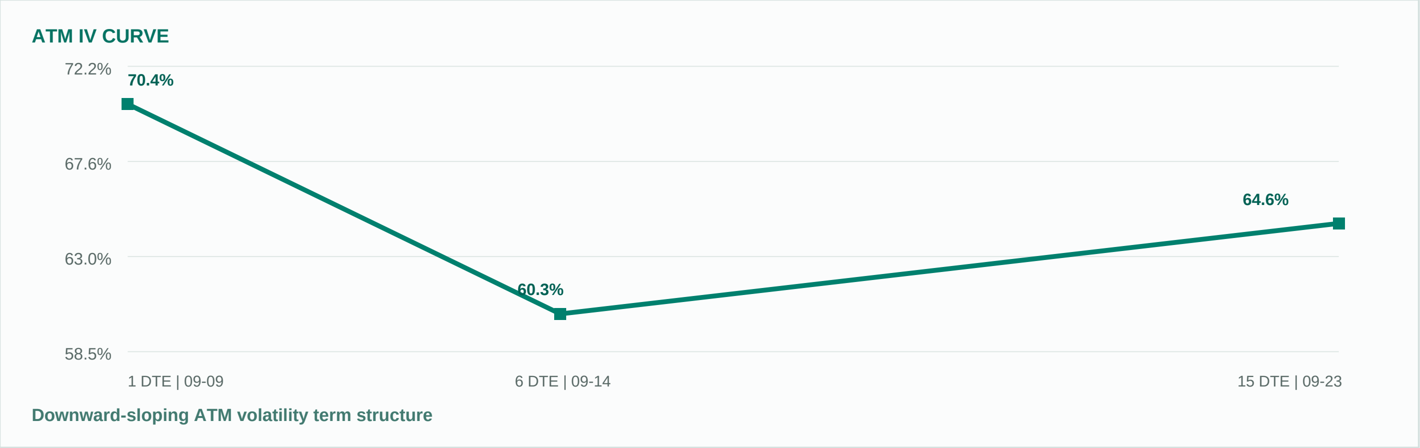
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
41 / 100	50 / 100	88.27	151.58

Market regime	**DANGER ZONE**
Tail-risk regime	**NORMAL TAIL RISK**
Term structure	**backwardation**
Term slope	**-5.75 pts**
Skew read	**CALL DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 8, 2026 3:36 PM EDT**
Options data quality	**Coverage 88.9%**

Option term structure

ATM implied-volatility curve by days to expiration



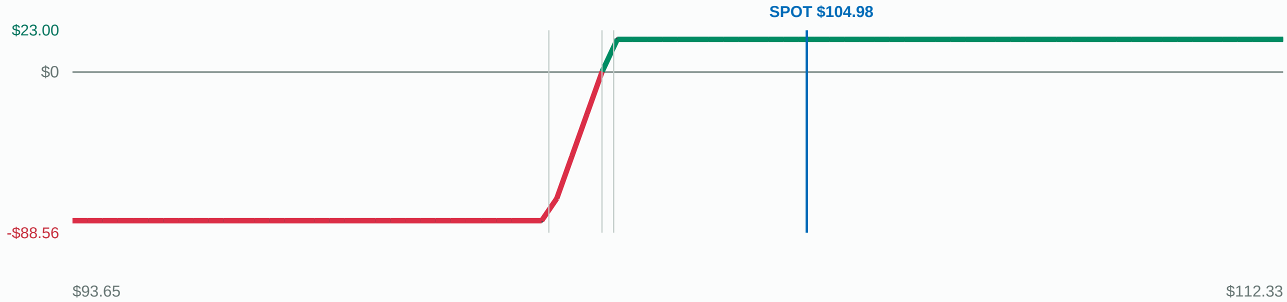
EXPIRATION	DTE	ATM IV	STATE
2026-09-09	1	70.4%	-
2026-09-14	6	60.3%	-
2026-09-23	15	64.6%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

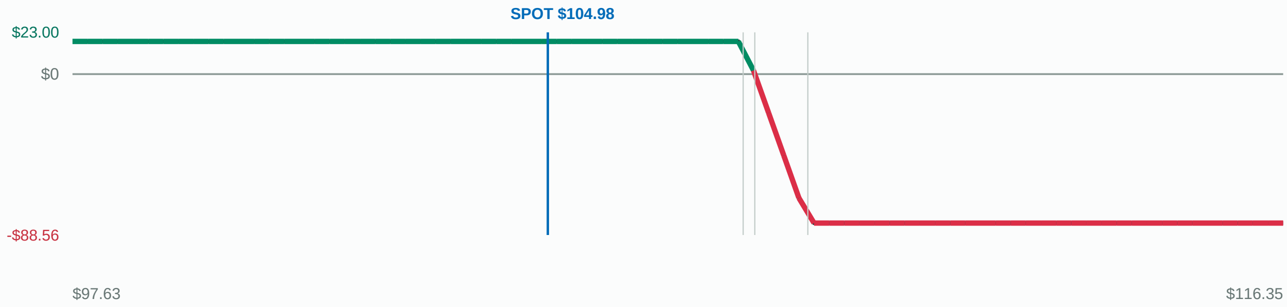
Short $102.00 | Long $101.00 | Width $1.00 | Net credit $0.18



Max profit $18.00 | Max loss -$82.00 | Break-even $101.82 | Per contract at expiry

Bear Call Spread reference

Short $108.00 | Long $109.00 | Width $1.00 | Net credit $0.18



Max profit $18.00 | Max loss -$82.00 | Break-even $108.18 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-10-22**
Earnings IV-crush risk	**NOT MEASURED**
VIX	**15.58**
VVIX	**88.27**
SKEW index	**151.58**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**65**

Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	**65**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The INTC option market displays a bullish sentiment, driven by recent positive news and strong technical indicators. The stock surged over 9% on September 8th following reports of planned CPU price increases, foundry progress, and a Northland Securities upgrade. This surge is reflected in elevated call options activity and a steep upward sloping term structure with higher implied volatility for near-term expirations.

Options context

INTC Option Market Prices in Bullish Sentiment

Wheel context

The market is pricing in a potential continuation of the recent rally, driven by strong demand for data center and AI chips.

Observed evidence

INTC's price jumped over 9% on September 8th after positive news regarding CPU pricing, foundry progress, and analyst upgrades. | The option chain shows elevated call options activity and a steep upward sloping term structure with higher implied volatility for near-term expirations. | Technical indicators are bullish, with the stock price well above its 50-day and 200-day moving averages and positive momentum readings.

Principal risks to monitor

Elevated valuation could pose a risk if future earnings fail to meet expectations. | Competition from AMD and other chipmakers remains a concern.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization **$503.38B**	ROE **-10.8%**
Revenue growth **-5.7%**	EPS growth **-**
Operating margin **9.4%**	Net profit margin **-19.8%**
Gross margin **-**	Free cash flow CAGR **-**
Debt / equity **0.41**	Dividend yield **1.1%**
Beta **2.39**	52-week range **$24.05 - $142.35**

Company or fund profile

Issuer identity and classification

Name **Intel Corp**	Market **NYSE**
Industry **Semiconductors**	Country **US**
Currency **USD**	IPO date **1971-10-13**
Shares outstanding **5.04B**	52-week return **291.2%**
Book value per share **$17.36**	Revenue per share **$11.17**

Website	**intel.com**

Latest strategy observation

Most recent shared general market signal available when this report was generated

INTC Covered Call signal

Aug 21, 2026 9:47 AM EDT

Covered Call | 2026-08-24

At signal $92.11 | Current $104.13

SHORT **Option $92.00 B $1.61 / A $1.67**

High turnover | CR $1.64

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$5.49**
ATR as % of price	**5.3%**
Volatility environment	**high**
Current IV	**65.3%**
IV rank	**41 / 100**
IV percentile	**50 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Sep 8, 2026 7:31 PM EDT**

Technical health and risk radar

Derived indicator health and event context

Overall health	**72 / 100**
Trend health	**92 / 100**
Momentum health	**88 / 100**
Volatility health	**31 / 100**
Structure health	**58 / 100**
Earnings risk / date	**low | 2026-10-22**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**medium**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$94.30 / $100.13 / $74.51**
EMA (9 / 21)	**$94.30 / $94.46**
Bollinger upper / middle / lower	**$106.32 / $94.30 / $82.27**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.923**
True high / low	**$106.09 / $95.80**
5-day true high / low	**$106.09 / $85.72**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.117	**-**
SMA50	-0.673	**-**
MVWAP20	-0.055	**-**
MACD	0.680	**-**
RSI	6.310	**-**
Volume	20413920.330	**-**
ATR	0.088	**-**
T1	-	**-2.45 / 94.62 / 95.94 / 91.67**
T2	-	**-3.03 / 94.90 / 92.37 / 87.72**
T3	-	**-3.31 / 95.30 / 90.43 / 87.50**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$104.98**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Sep 8, 2026 3:36 PM EDT**
Options data coverage	**88.9%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FLAT**
Front expiration / DTE	**2026-09-09 | 1 DTE**
Front at-the-money IV	**70.4%**
25-delta skew	**-5.47**
Put / Call 25-delta	**$102.00 Delta -0.211 / $108.00 Delta 0.241**
Median option bid/ask spread	**3.0%**
Bid/ask spread	**-**
Contracts observed / quoted	**65 / 65**

Price context

Last Price: 104.98 | Bid: 104.98 | Ask: 104.99 | Previous Close: 95.80 | Change: 9.18 | Daily change: 9.58% | Update Time: 2026-09-08T15:35:58.778844-04:00 | Latest History Date: 2026-09-08 | Latest History Price: 104.96

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-12 | Latest Date: 2026-09-08 | Latest Price: 104.96 | Max Drawdown 60d Percent: -41.90%

Fundamental context

Current Iv Percent: 65.43% | Iv Rank: 40.83 | Iv Percentile: 50.20 | Next Earnings Date: 2026-10-22 | Ex Dividend Date: 2024-08-06

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

Reference documents

Official product terms and standardized options disclosure

Jason Wheel	**jasonwheel.com**
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