CoreWeave, Inc. / CRWV

Equity | Generated Nov 16, 2026 11:30 PM EST

Current price	Daily move	Bid / Ask	Previous close
$50.41	-2.72 -5.12%	$50.33/$50.39	$53.13

Market	**NYSE**
Industry	**Technology**
Market data as of	**Nov 16, 2026 11:30 PM EST**

JW Intelligence Report

Complete | 3 of 3 sections | Nov 16, 2026 6:50 PM EST

JW Rank	Rank label	Confidence	IV percentile
41.0 / 100	Cautious	high	78 / 100

Model reference	Upside scenario	Risk reference	Wheel strategy fit
$46.50	$54.00	$43.00	44 / 100

Options stance	**bearish**
Tail-risk safety	**38 / 100**
JW Rank data coverage / as of	**97.1% | Nov 16, 2026 6:50 PM EST**

Key insight

CRWV Faces Headwinds Amidst AI Sector Uncertainty and High Debt

Market read

CRWV's price has declined significantly, driven by concerns surrounding the AI sector following Nvidia's CEO resignation and earnings. The stock is trading below key moving averages, indicating a bearish trend. Elevated debt levels and interest expense add to the negative sentiment. While the company highlights a strong backlog and prepayments, market uncertainty persists.

Strategy context

Elevated put buying and negative gamma suggest bearish options positioning.

JW AI conclusions

Short- and medium-term model interpretation

AI context bias	**Bearish**
AI analysis updated	**Nov 16, 2026 1:41 PM EST**

Short-term scenario

Neutral-to-bearish with high uncertainty. Prefer to stay sidelined ahead of Nvidia earnings (Nov 17) and given the established downtrend. Any long is a low-conviction speculative bounce only if support holds; breakdown risk below recent lows remains material. Not a high-conviction setup.

Three-month outlook

Highly uncertain and binary. The bull case depends on converting the $132.5B backlog, sustaining the raised $13.0-13.3B 2026 revenue path, and accessing contract-backed financing plus customer prepayments without a sharp rise in funding costs, which could support a recovery toward still-elevated analyst targets. The bear case centers on the ~$47B debt load, rising interest expense, heavy Nvidia dependence now clouded by leadership change, and sensitivity to any AI capex slowdown or tighter credit conditions, which could drive a retest or break of recent lows. Execution and external financing access will dominate; wide outcome range is likely.

Market sentiment

Mixed to bearish in the near term. Prominent commentary flags elevated debt and default-risk perceptions (including CDS comparisons and warnings that a break of post-IPO lows could pressure heavily leveraged neoclouds). Options flow has shown notable put buying. Counterbalancing views argue the backlog, prepayments, and depressed valuation offer asymmetric upside if top neoclouds execute, but overall tone is cautious amid Nvidia leadership uncertainty and sector de-risking.

Supporting evidence

CRWV price down 7.15% from prior close, trading below major moving averages (SMA20, SMA50, SMA200). | High debt levels (~$47B) and rising interest expense contribute to default risk concerns. | Negative sentiment in xAI analysis citing Nvidia-related contagion and persistent debt/funding worries.

Risk watch

Nvidia earnings due after the close on Nov 17 could further impact CRWV's price. | High leverage (debt/equity extreme) increases vulnerability to market downturns.

Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations

JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum	Institutional flow	Structure	Volatility
strong_bear	Below MVWAP	Below 200D trend	high

Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	**STRONG BEAR | neutral | MACD accelerating**
Trend signal	**STRONG BEAR**
RSI signal	**neutral**
RSI (7 / 14 / 21)	**42.24 / 40.54 / 40.24**
RSI velocity	**-3.06**
MACD line / signal / histogram	**-5.61 / - / -6.72**
MACD acceleration	**0.39**
Stochastic K / D	**53.02 / 61.13**

Institutional footprints

Volume-weighted cost, price location and flow

Current read	**Below institutional MVWAP | Distribution bias**
Institutional flow	**-0.78**
20-day MVWAP	**$54.75**
Price vs 20-day MVWAP	**-7.93%**
Daily reference VWAP	**$50.18**
Price vs daily reference	**+0.46%**
Volume	**37.05M**

Structural context

Long-term trend and volatility boundaries

Current read	**Below 200-day trend | Negative macro velocity**
Macro velocity	**-0.54**
20-day / 200-day SMA	**$54.43 / $88.77**
Bollinger range	**$42.84 - $66.01**
Bollinger position	**0.304**

Options and volatility intelligence

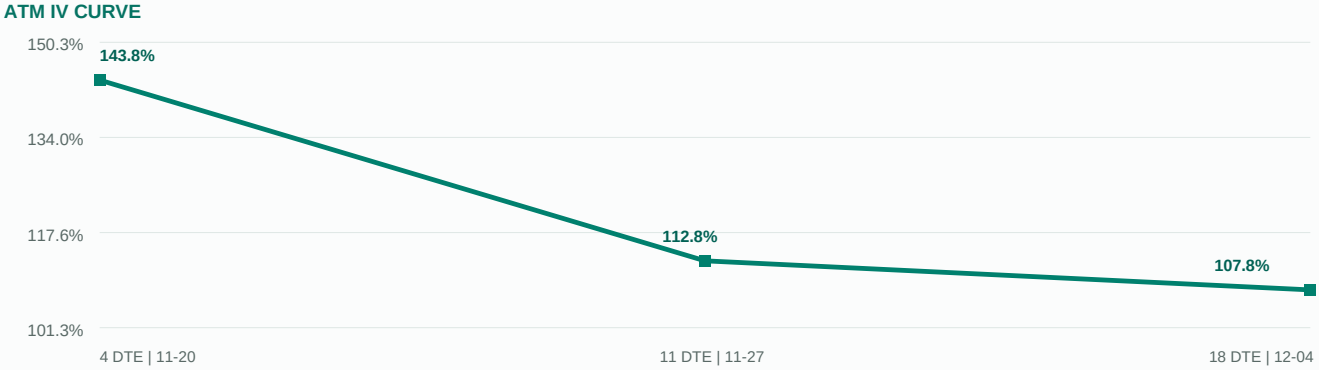
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
53 / 100	**82 / 100**	**111.88**	**147.14**

Market regime	**DANGER ZONE**
Tail-risk regime	**LOW TAIL RISK**
Term structure	**backwardation**
Term slope	**-36.02 pts**
Skew read	**PUT DEMAND ELEVATED**
Liquidity / quote coverage	**100.0%**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 16, 2026 2:33 PM EST**
Options data quality	**Coverage 100.0%**

Option term structure

ATM implied-volatility curve by days to expiration



Downward-sloping ATM volatility term structure

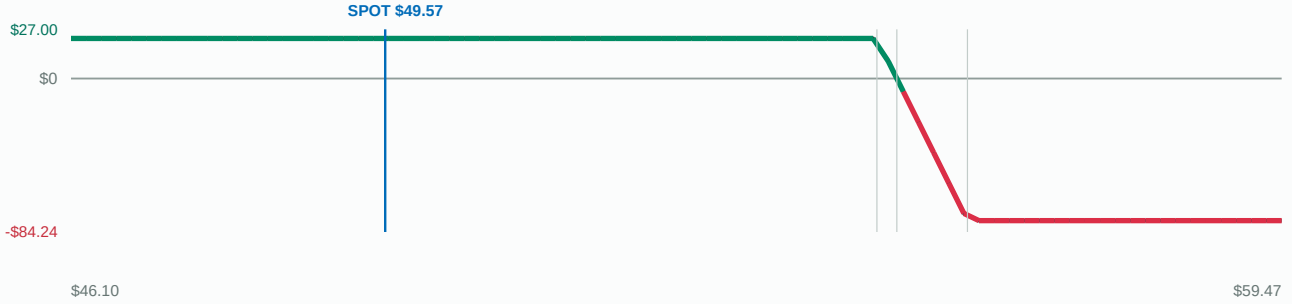
EXPIRATION	DTE	ATM IV	STATE
2026-11-20	4	143.8%	-
2026-11-27	11	112.8%	-
2026-12-04	18	107.8%	-

Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bear Call Spread reference

Short $55.00 | Long $56.00 | Width $1.00 | Net credit $0.22



Max profit $22.00 | Max loss -$78.00 | Break-even $55.22 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	**2026-11-10**
Earnings IV-crush risk	**high**
Event IV premium	**31.03**
VIX	**23.50**
VVIX	**111.88**
SKEW index	**147.14**
Observation confidence	**high**
Option quote quality	**reliable**
Contracts observed	**120**
Contracts with quotes	**120**

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

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Options context

CRWV Faces Headwinds Amidst AI Sector Uncertainty and High Debt

Wheel context

Elevated put buying and negative gamma suggest bearish options positioning.

Observed evidence

CRWV price down 7.15% from prior close, trading below major moving averages (SMA20, SMA50, SMA200). | High debt levels (~$47B) and rising interest expense contribute to default risk concerns. | Negative sentiment in xAI analysis citing Nvidia-related contagion and persistent debt/funding worries.

Principal risks to monitor

Nvidia earnings due after the close on Nov 17 could further impact CRWV's price. | High leverage (debt/equity extreme) increases vulnerability to market downturns.

Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	ROE
$29.16B	**-59.0%**
Revenue growth	EPS growth
586.9%	**-**
Operating margin	Net profit margin
-0.8%	**-25.6%**
Gross margin	Free cash flow CAGR
-	**-**
Debt / equity	Dividend yield
6.48	**-**
Beta	52-week range
3.53	**$40.58 - $138.25**

Company or fund profile

Issuer identity and classification

Name	Market
CoreWeave, Inc.	**NYSE**
Industry	Country
Technology	**US**
Currency	IPO date
USD	**2025-03-28**
Shares outstanding	52-week return
551.54M	**-32.2%**
Book value per share	Revenue per share
$7.30	**$17.69**

Website	coreweave.com

Latest strategy observation

Most recent shared general market signal available when this report was generated

CRWV Covered Call signal

Nov 12, 2026 11:18 AM EST

Covered Call | 2026-11-13

At signal $58.36 | Current $50.41

SHORT **Option $59.00 B $1.60 / A $1.66**

Conservative | CR $1.63

Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	**$6.41**
ATR as % of price	**12.9%**
Volatility environment	**high**
Current IV	**99.9%**
IV rank	**50 / 100**
IV percentile	**78 / 100**
Technical Snapshot IV source	**Private fundamentals snapshot**
Technical Snapshot IV observed at	**Nov 16, 2026 6:31 PM EST**

Technical health and risk radar

Derived indicator health and event context

Overall health	**43 / 100**
Trend health	**25 / 100**
Momentum health	**74 / 100**
Volatility health	**0 / 100**
Structure health	**80 / 100**
Earnings risk / date	**unknown | 2026-11-10**
Macro risk	**unknown**
Volatility risk	**high**
Structure risk	**low**

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	**$54.43 / $71.81 / $88.77**
EMA (9 / 21)	**$52.73 / $56.93**
Bollinger upper / middle / lower	**$66.01 / $54.43 / $42.84**

Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	**0.304**
True high / low	**$53.13 / $48.60**
5-day true high / low	**$62.03 / $47.05**

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.543	**-**
SMA50	-0.635	**-**
MVWAP20	-0.784	**-**
MACD	0.390	**-**
RSI	-3.061	**-**
Volume	-24112870.330	**-**
ATR	0.078	**-**
T1	-	**-5.70 / 55.48 / 56.60 / 49.24**
T2	-	**-6.06 / 56.10 / 60.77 / 50.17**
T3	-	**-6.79 / 57.10 / 62.03 / 48.73**

Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	**$49.57**
Options Snapshot IV sources	**ATM: option chain | Rank/percentile: fundamentals**
Options Snapshot IV observed at	**Nov 16, 2026 2:33 PM EST**
Options data coverage	**100.0%**
SKEW regime	**HIGH TAIL RISK SKEW**
VVIX regime	**VVIX FALLING**
Front expiration / DTE	**2026-11-20 | 4 DTE**
Front at-the-money IV	**143.8%**
25-delta skew	**15.27**
Put / Call 25-delta	**$44.50 Delta -0.224 / $55.00 Delta 0.263**
Median option bid/ask spread	**3.8%**
Bid/ask spread	**-**
Contracts observed / quoted	**120 / 120**

Price context

Last Price: 49.57 | Bid: 49.57 | Ask: 49.58 | Previous Close: 53.13 | Change: -3.56 | Daily change: -6.70% | Update Time: 2026-11-16T14:33:22.919337-05:00 | Latest History Date: 2026-11-16 | Latest History Price: 49.60

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-24 | Latest Date: 2026-11-16 | Latest Price: 49.60 | Max Drawdown 60d Percent: -56.27%

Fundamental context

Current Iv Percent: 103.18% | Iv Rank: 53.32 | Iv Percentile: 82.47 | Next Earnings Date: 2026-11-10 | Ex Dividend Date: N/A

Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

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Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

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Reference documents

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