



CrowdStrike Holdings, Inc. / CRWD

Equity | Generated Oct 30, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$250.77	-10.38 -3.97%	-/-	\$261.15

Market	NYSE
Industry	Technology
Market data as of	Oct 30, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 30, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
69.5 / 100	Constructive	high	83 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$244.00	\$262.00	\$236.00	73 / 100

Options stance	mixed
Tail-risk safety	56 / 100
JW Rank data coverage / as of	98.6% Oct 30, 2026 7:50 PM EDT

Key insight

CRWD Option Market Implies Range-Bound to Modestly Higher in Coming Weeks, Long-Term Outlook Uncertain

Market read

The US option market for CRWD suggests a cautious outlook with potential for a short-term bounce but limited upside. The implied volatility is elevated, reflecting uncertainty surrounding the recent sector weakness and upcoming earnings report. While the stock price has fallen below key technical levels, longer-term trends remain positive. However, significant risks exist from further multiple compression in the software sector and potential deceleration in growth.

Strategy context

The current market environment favors cautious positioning with limited upside potential. A range-bound to modestly higher scenario is more likely in the coming weeks.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Mixed

AI analysis updated

Oct 30, 2026 2:07 PM EDT

Short-term scenario

Cautious 1-3 week tactical bounce only, not a high-conviction fundamental trade. Prefer a limit near \$241-\$245 support rather than chasing; stand aside if that zone fails. Setup is a sympathy-sell mean reversion toward the prior close and 20-day area, with sector multiple compression and early-December earnings as the main risks. Uncertainty is high: the drop may continue if software/cyber de-rating persists.

Three-month outlook

Base case over three months is range-bound to modestly higher if Falcon Flex and AI detection growth hold and the early-December report confirms fiscal Q3 net-new ARR guidance of about \$343-\$347M without a growth scare. A sustained re-rating higher needs both another beat and stable multiples; the bear case is further compression if service growth or software budgets cool, because roughly 190x+ forward earnings and about 49x sales already price near-flawless execution. Street targets near the current price limit implied upside unless estimates rise. Key uncertainties: how long the Fortinet-led cyber selloff lasts, whether AI disruption fears spread further into security software, continued insider selling, and any deceleration in net-new ARR. This is not a return forecast.

Market sentiment

Recent X discussion is mixed and sparse, not a clear panic or a coordinated buy-the-dip wave. Cyber remains on watchlists as an AI-threat and budget beneficiary, with CRWD often named a high-quality endpoint/AI-agent leader but also the richest-multiple, more volatile name versus peers such as FTNT, ZS, and PANW. Some posts flag valuation (high price-to-sales and PEG) and sympathy selling after Fortinet. Uncertainty: the sample is small, noisy, and not a reliable sentiment survey.

Supporting evidence

Implied volatility is elevated at 59.85%, suggesting market uncertainty about future price movements. | The term structure of implied volatility shows a backwardation pattern with near-term options more expensive than longer-dated options, indicating a potential for short-term volatility and range-bound trading. | Put demand is elevated, as evidenced by the positive skew in the 25-delta put/call ratio, suggesting bearish sentiment towards CRWD. | The stock price has fallen below its 20-day moving average, indicating a potential short-term downtrend.

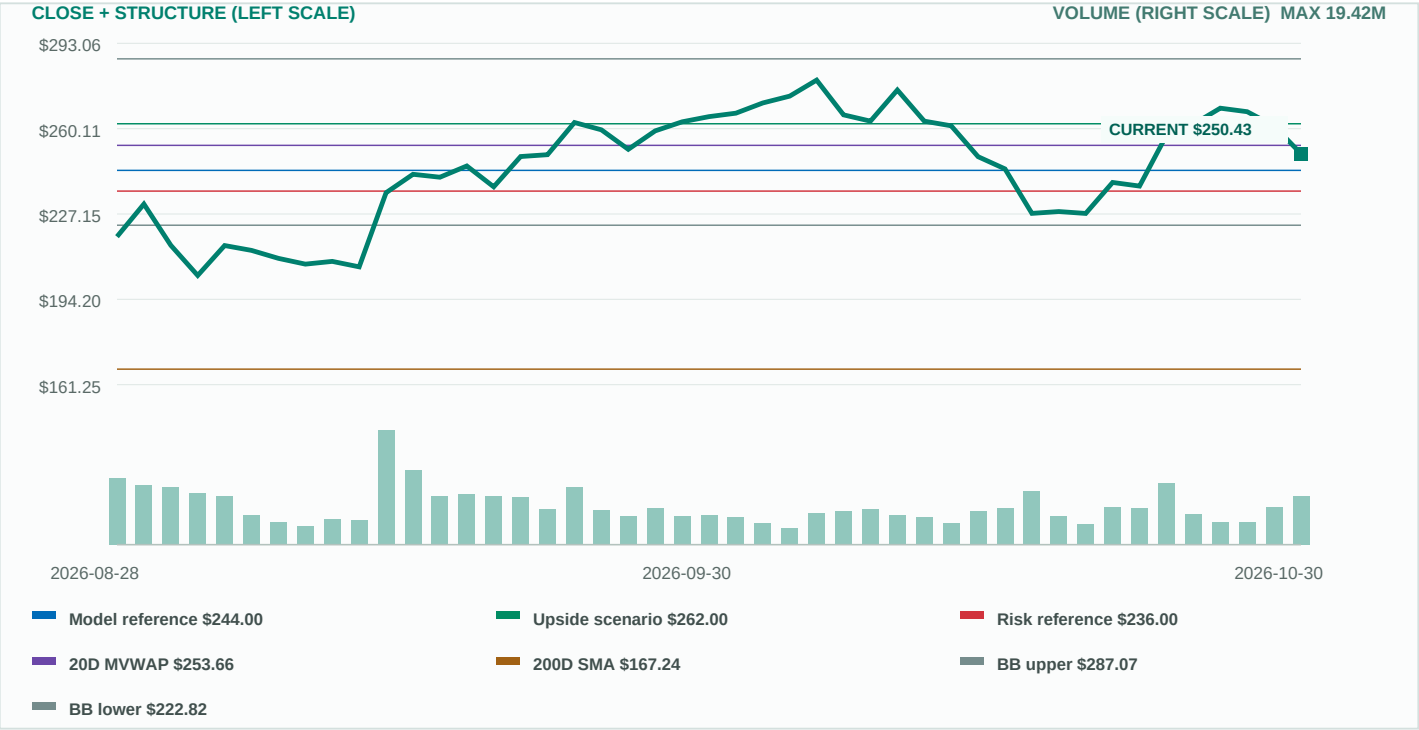
Risk watch

Further sector weakness in cybersecurity and software could lead to continued downward pressure on CRWD's stock price. | Disappointing earnings results or guidance from CRWD's upcoming report could trigger a significant sell-off.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Below MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD accelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	45.58 / 49.87 / 51.99
RSI velocity	-3.49
MACD line / signal / histogram	3.34 / - / 3.22
MACD acceleration	0.21
Stochastic K / D	70.57 / 76.74

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Distribution bias
Institutional flow	-0.24
20-day MVWAP	\$253.66
Price vs 20-day MVWAP	-1.14%
Daily reference VWAP	\$253.50
Price vs daily reference	-1.08%
Volume	8.25M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Negative macro velocity
Macro velocity	-0.38
20-day / 200-day SMA	\$254.95 / \$167.24
Bollinger range	\$222.82 - \$287.07
Bollinger position	0.430



Options and volatility intelligence

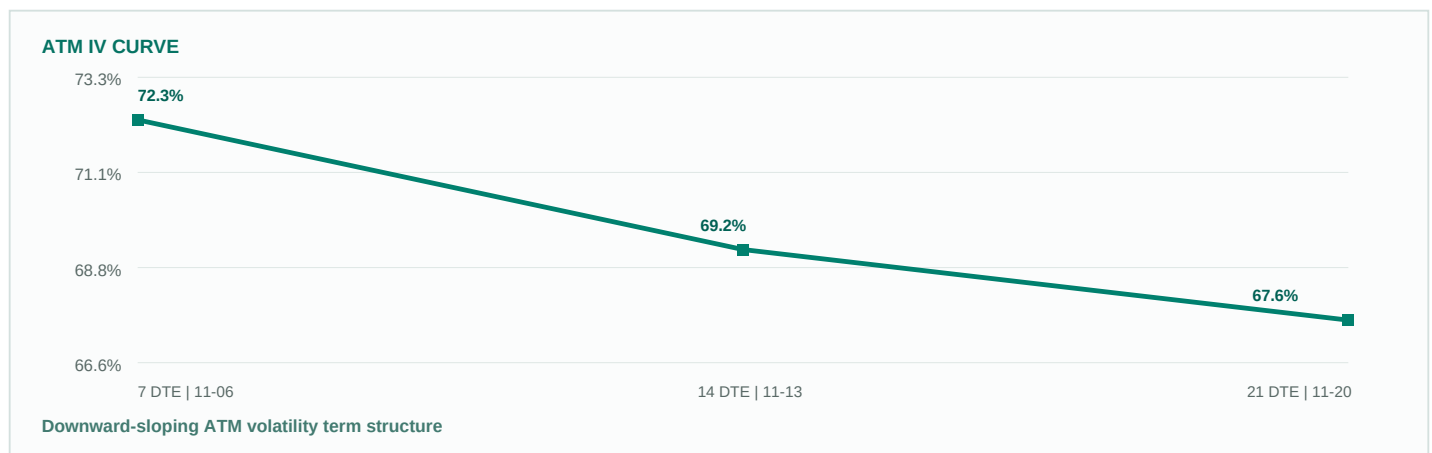
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
71 / 100	83 / 100	121.93	151.03

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-4.71 pts
Skew read	PUT DEMAND ELEVATED
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 30, 2026 2:45 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-11-06	7	72.3%	-
2026-11-13	14	69.2%	-
2026-11-20	21	67.6%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-12-01
Earnings IV-crush risk	NOT MEASURED
VIX	22.61
VVIX	121.93
SKEW index	151.03
Observation confidence	high
Option quote quality	reliable
Contracts observed	150



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	150

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The US option market for CRWD suggests a cautious outlook with potential for a short-term bounce but limited upside. The implied volatility is elevated, reflecting uncertainty surrounding the recent sector weakness and upcoming earnings report. While the stock price has fallen below key technical levels, longer-term trends remain positive. However, significant risks exist from further multiple compression in the software sector and potential deceleration in growth.

Options context

CRWD Option Market Implies Range-Bound to Modestly Higher in Coming Weeks, Long-Term Outlook Uncertain

Wheel context

The current market environment favors cautious positioning with limited upside potential. A range-bound to modestly higher scenario is more likely in the coming weeks.

Observed evidence

Implied volatility is elevated at 59.85%, suggesting market uncertainty about future price movements. | The term structure of implied volatility shows a backwardation pattern with near-term options more expensive than longer-dated options, indicating a potential for short-term volatility and range-bound trading. | Put demand is elevated, as evidenced by the positive skew in the 25-delta put/call ratio, suggesting bearish sentiment towards CRWD. | The stock price has fallen below its 20-day moving average, indicating a potential short-term downtrend.

Principal risks to monitor

Further sector weakness in cybersecurity and software could lead to continued downward pressure on CRWD's stock price. | Disappointing earnings results or guidance from CRWD's upcoming report could trigger a significant sell-off.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$253.09B	4527.84
ROE	Revenue growth
1.3%	29.0%
EPS growth	Operating margin
-	-2.2%
Net profit margin	Gross margin
1.1%	-
Free cash flow CAGR	Debt / equity
33.5%	0.17
Dividend yield	Beta
-	1.14
52-week range	
\$85.68 - \$286.99	

Company or fund profile

Issuer identity and classification

Name	Market
CrowdStrike Holdings, Inc.	NYSE
Industry	Country
Technology	US
Currency	IPO date
USD	2019-06-12
Shares outstanding	52-week return
1.02B	91.5%
Book value per share	Revenue per share
\$5.01	\$5.17
Website	ir.crowdstrike.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

CRWD Covered Call signal	Oct 28, 2026 9:32 AM EDT
Covered Call 2026-10-30	
At signal \$270.19 Current \$250.77	
SHORT Option \$270.00 B \$6.35 / A \$7.15	
Conservative CR \$6.75	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$13.24
ATR as % of price	5.3%
Volatility environment	high
Current IV	59.9%
IV rank	71 / 100
IV percentile	83 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 30, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	80 / 100
Trend health	92 / 100
Momentum health	91 / 100
Volatility health	31 / 100
Structure health	93 / 100
Earnings risk / date	low 2026-12-01
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$254.95 / \$240.25 / \$167.24
EMA (9 / 21)	\$255.13 / \$252.52
Bollinger upper / middle / lower	\$287.07 / \$254.95 / \$222.82



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.430
True high / low	\$264.91 / \$245.15
5-day true high / low	\$272.29 / \$245.15

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.377	-
SMA50	1.156	-
MVWAP20	-0.243	-
MACD	0.208	-
RSI	-3.494	-
Volume	1476176.330	-
ATR	0.219	-
T1	-	4.01 / 254.24 / 268.60 / 250.10
T2	-	3.71 / 254.37 / 272.29 / 263.73
T3	-	2.72 / 254.38 / 271.06 / 260.25



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$247.72
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 30, 2026 2:45 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-11-06 7 DTE
Front at-the-money IV	72.3%
25-delta skew	7.58
Put / Call 25-delta	\$232.50 Delta -0.254 / \$265.00 Delta 0.259
Median option bid/ask spread	7.6%
Bid/ask spread	-
Contracts observed / quoted	150 / 150

Price context

Last Price: 247.72 | Bid: 247.66 | Ask: 247.77 | Previous Close: 261.15 | Change: -13.43 | Daily change: -5.14% | Update Time: 2026-10-30T14:45:06.493804-04:00 | Latest History Date: 2026-10-30 | Latest History Price: 247.72

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-07 | Latest Date: 2026-10-30 | Latest Price: 247.72 | Max Drawdown 60d Percent: -18.46%

Fundamental context

Current Iv Percent: 59.85% | Iv Rank: 71.28 | Iv Percentile: 82.87 | Next Earnings Date: 2026-12-01 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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Options Disclosure Document	theocc.com / Options Disclosure Document