



CrowdStrike Holdings Inc / CRWD

Equity | Generated Oct 12, 2026 11:30 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$259.96	-15.08 -5.48%	\$259.66/\$260.01	\$275.04

Market	NYSE
Industry	Technology
Market data as of	Oct 12, 2026 11:30 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 12, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
67.7 / 100	Constructive	high	32 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$261.00	\$277.00	\$250.00	57 / 100

Options stance	neutral
Tail-risk safety	32 / 100
JW Rank data coverage / as of	98.6% Oct 12, 2026 7:50 PM EDT

Key insight

CRWD Option Market Implies Balanced Sentiment

Market read

The market for CRWD options suggests a neutral outlook. The term structure is in backwardation, with near-term implied volatility slightly higher than longer-term IV. Skew is balanced, indicating no strong directional bias. While recent price action has been volatile, option pricing does not reflect a clear bullish or bearish sentiment.

Strategy context

The option market does not show a clear bullish or bearish signal. The balanced skew and backwardated term structure suggest uncertainty about future price direction.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bearish

AI analysis updated

Oct 12, 2026 2:09 PM EDT

Short-term scenario

Low-conviction tactical long only if the \$260 area holds over 1-3 weeks. This is a bounce attempt after a sharp down day, not a high-conviction swing: short-term momentum is negative and valuation leaves little cushion. Use small size. Stand aside if support fails. Not investment advice; the 1-3 week path is uncertain.

Three-month outlook

Base case is sideways to modestly higher if Falcon Flex and AI-security demand keep net-new ARR firm into the early-December report, with recent targets of \$295-\$335 as the optimistic reference. The downside case is a deeper reset toward the rising 50-day near \$230 if growth cools, multiples compress, or appetite for expensive software fades—the stock already trades above average published targets near \$240 after a large three-month rally. Uncertainty is high: Street targets are inconsistent, GAAP profitability is thin, and one soft ARR print or a broader tech selloff could dominate the next three months. This is analysis, not a recommendation.

Market sentiment

Mixed and low quality. Some traders treated the area as a bullish setup with \$280-\$300 targets and noted positive options interest near \$300. Others said they would not buy CRWD even at half the price or flagged cybersecurity as possibly topping. One technical post flagged a bearish candle. A large share of \$CRWD posts is promotional spam, so X is a weak sentiment gauge. Uncertainty is high.

Supporting evidence

The front-month ATM IV of 53.63% is slightly higher than the next month's IV of 48.32%. | Delta skew for both calls and puts is balanced, indicating no strong directional bias. | Recent price action has been volatile, with a decline of over 4% on October 12th following a gain of nearly 5% the previous day.

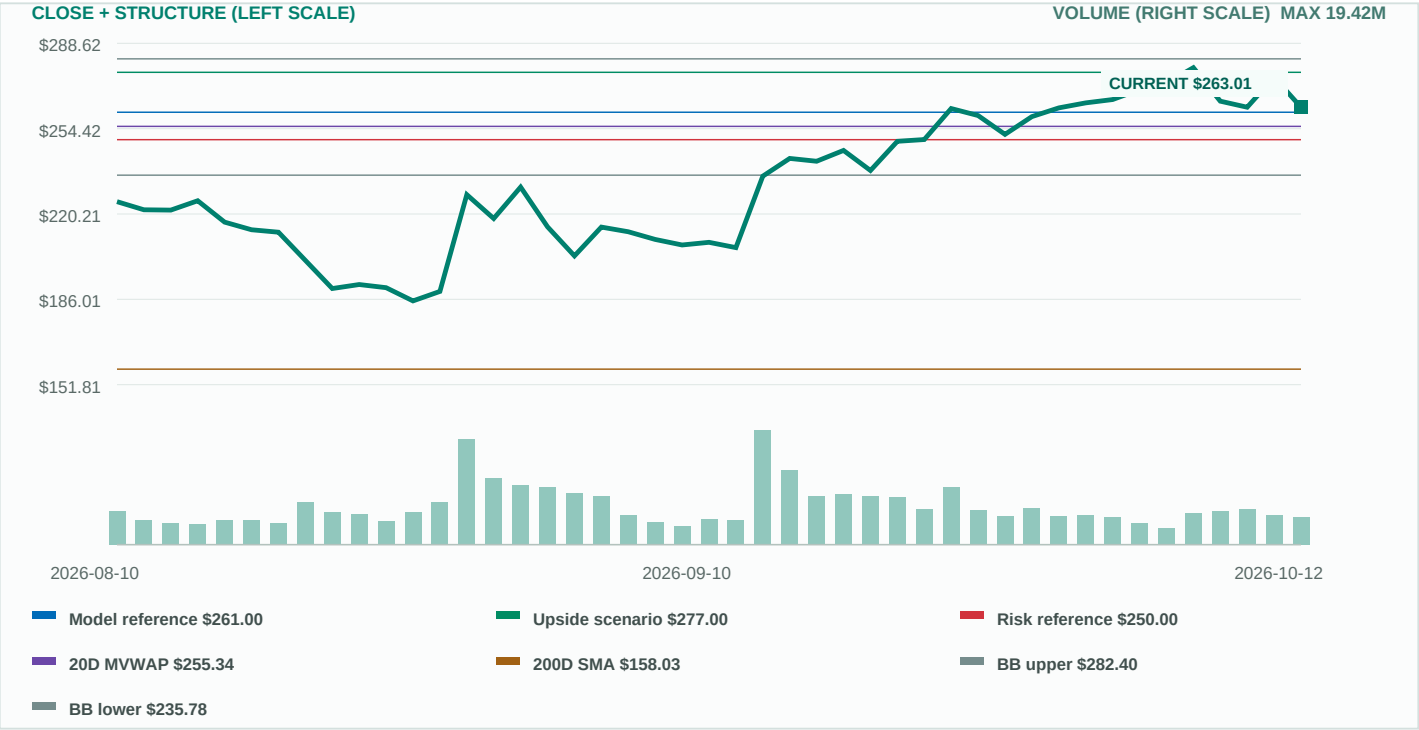
Risk watch

Earnings are scheduled for December 1st, 2026, which could cause volatility.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

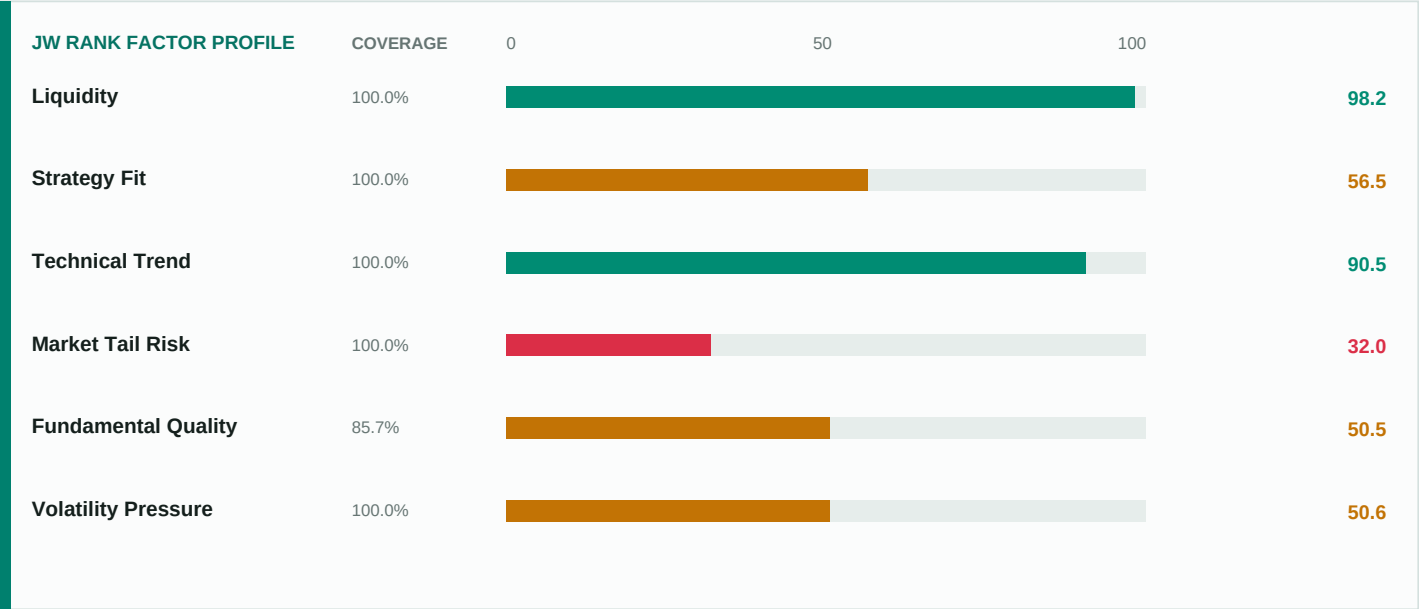


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD decelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	49.84 / 56.86 / 58.42
RSI velocity	-1.48
MACD line / signal / histogram	12.59 / - / 13.66
MACD acceleration	-0.70
Stochastic K / D	56.60 / 62.76

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	2.58
20-day MVWAP	\$255.34
Price vs 20-day MVWAP	+1.81%
Daily reference VWAP	\$266.88
Price vs daily reference	-2.59%
Volume	4.71M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	2.50
20-day / 200-day SMA	\$259.09 / \$158.03
Bollinger range	\$235.78 - \$282.40
Bollinger position	0.584



Options and volatility intelligence

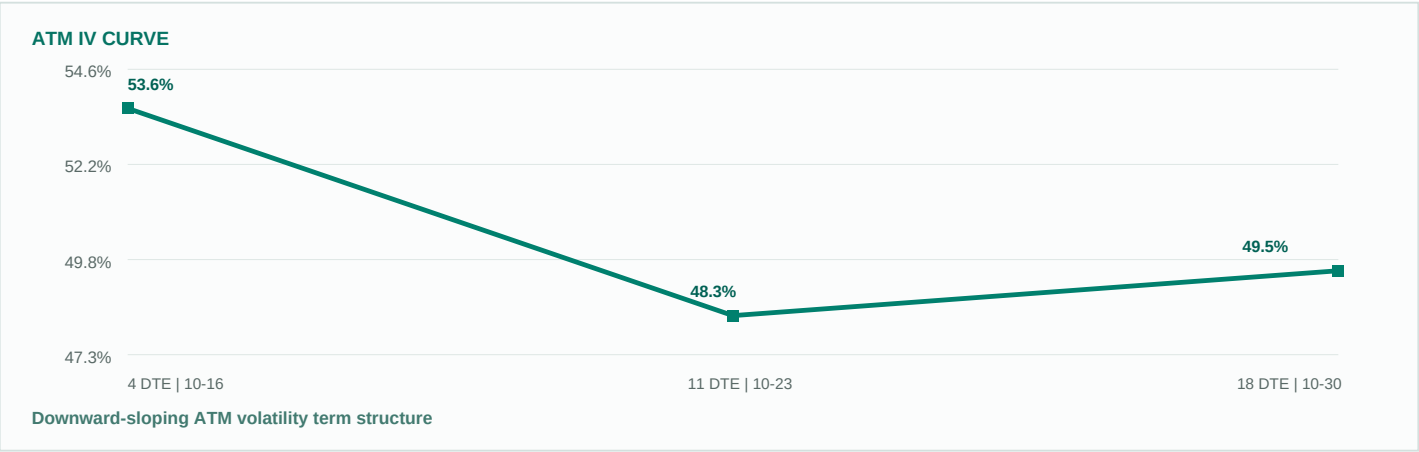
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
38 / 100	25 / 100	86.99	154.34

Market regime	DANGER ZONE
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-4.16 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 12, 2026 2:43 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-16	4	53.6%	-
2026-10-23	11	48.3%	-
2026-10-30	18	49.5%	-

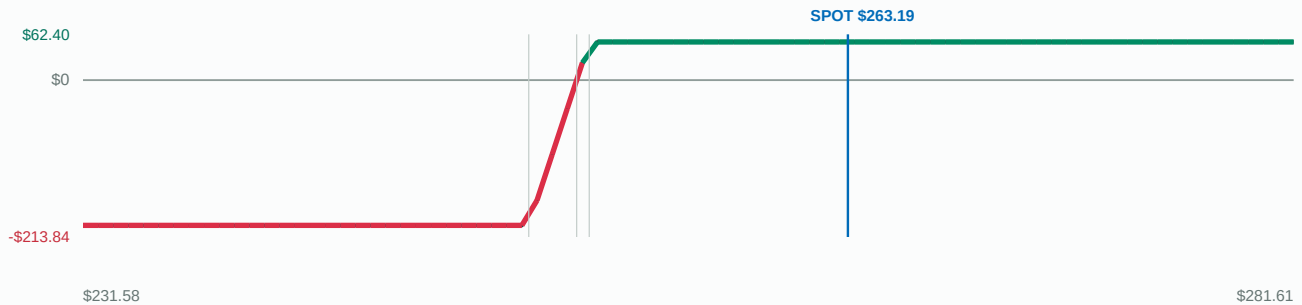


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

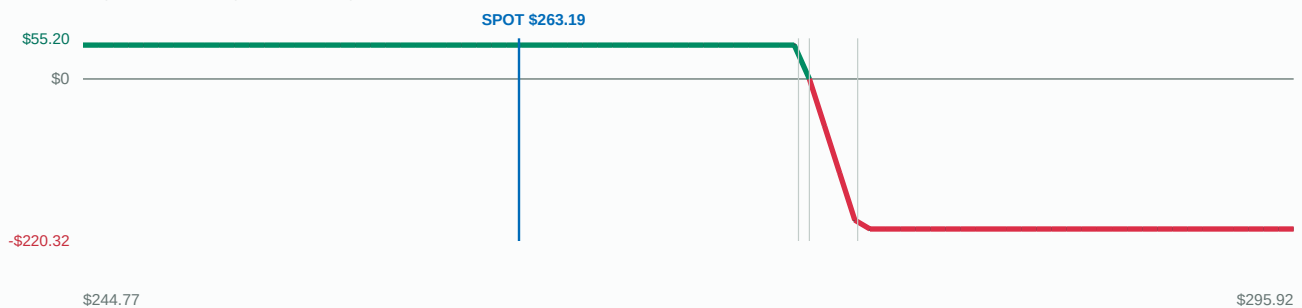
Bull Put Spread reference

Short \$252.50 | Long \$250.00 | Width \$2.50 | Net credit \$0.52



Bear Call Spread reference

Short \$275.00 | Long \$277.50 | Width \$2.50 | Net credit \$0.46



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-12-01
Earnings IV-crush risk	NOT MEASURED
VIX	15.25
VVIX	86.99
SKEW index	154.34
Observation confidence	high
Option quote quality	reliable
Contracts observed	144



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	144

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market for CRWD options suggests a neutral outlook. The term structure is in backwardation, with near-term implied volatility slightly higher than longer-term IV. Skew is balanced, indicating no strong directional bias. While recent price action has been volatile, option pricing does not reflect a clear bullish or bearish sentiment.

Options context

CRWD Option Market Implies Balanced Sentiment

Wheel context

The option market does not show a clear bullish or bearish signal. The balanced skew and backwardated term structure suggest uncertainty about future price direction.

Observed evidence

The front-month ATM IV of 53.63% is slightly higher than the next month's IV of 48.32%. | Delta skew for both calls and puts is balanced, indicating no strong directional bias. | Recent price action has been volatile, with a decline of over 4% on October 12th following a gain of nearly 5% the previous day.

Principal risks to monitor

Earnings are scheduled for December 1st, 2026, which could cause volatility.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$281.62B	4817.36
ROE	Revenue growth
1.3%	29.0%
EPS growth	Operating margin
-	-2.2%
Net profit margin	Gross margin
1.1%	-
Free cash flow CAGR	Debt / equity
33.5%	0.17
Dividend yield	Beta
-	1.14
52-week range	
\$85.68 - \$286.99	

Company or fund profile

Issuer identity and classification

Name	Market
CrowdStrike Holdings Inc	NYSE
Industry	Country
Technology	US
Currency	IPO date
USD	2019-06-12
Shares outstanding	52-week return
1.02B	116.1%
Book value per share	Revenue per share
\$5.01	\$5.17
Website	ir.crowdstrike.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

CRWD Covered Call signal	Oct 9, 2026 9:37 AM EDT
Covered Call 2026-10-16	
At signal \$265.19 Current \$259.96	
SHORT Option \$280.00 B \$1.92 / A \$2.14	
Conservative CR \$2.03	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$11.81
ATR as % of price	4.5%
Volatility environment	high
Current IV	46.7%
IV rank	43 / 100
IV percentile	32 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 12, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	83 / 100
Trend health	92 / 100
Momentum health	97 / 100
Volatility health	43 / 100
Structure health	92 / 100
Earnings risk / date	low 2026-12-01
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$259.09 / \$230.14 / \$158.03
EMA (9 / 21)	\$266.22 / \$255.81
Bollinger upper / middle / lower	\$282.40 / \$259.09 / \$235.78



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.584
True high / low	\$276.39 / \$261.23
5-day true high / low	\$286.99 / \$261.23

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	2.501	-
SMA50	1.637	-
MVWAP20	2.583	-
MACD	-0.705	-
RSI	-1.481	-
Volume	-336903.000	-
ATR	0.101	-
T1	-	13.70 / 251.49 / 275.12 / 262.40
T2	-	13.69 / 249.53 / 272.50 / 261.62
T3	-	14.71 / 247.59 / 278.86 / 264.50



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$263.19
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 12, 2026 2:43 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-16 4 DTE
Front at-the-money IV	53.6%
25-delta skew	0.34
Put / Call 25-delta	\$252.50 Delta -0.226 / \$275.00 Delta 0.230
Median option bid/ask spread	7.8%
Bid/ask spread	-
Contracts observed / quoted	144 / 144

Price context

Last Price: 263.19 | Bid: 263.11 | Ask: 263.26 | Previous Close: 275.05 | Change: -11.86 | Daily change: -4.31% | Update Time: 2026-10-12T14:43:53.062978-04:00 | Latest History Date: 2026-10-12 | Latest History Price: 263.11

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-20 | Latest Date: 2026-10-12 | Latest Price: 263.11 | Max Drawdown 60d Percent: -17.80%

Fundamental context

Current Iv Percent: 44.29% | Iv Rank: 38.18 | Iv Percentile: 25.10 | Next Earnings Date: 2026-12-01 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

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