



CrowdStrike Holdings Inc / CRWD

Equity | Generated Oct 9, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$275.53	+12.52 +4.76%	-/-	\$263.01

Market	NYSE
Industry	Technology
Market data as of	Oct 9, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 9, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
73.4 / 100	Constructive	high	30 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$265.00	\$288.00	\$252.00	70 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	98.6% Oct 9, 2026 6:50 PM EDT

Key insight

CRWD Option Market Implies Continued Upside Potential

Market read

The CRWD option market exhibits bullish sentiment, pricing in continued upside potential for the stock. This is supported by several factors: a positive term structure with increasing implied volatility as expiration approaches, a balanced skew suggesting neutral directional bias, and strong call buying activity.

Strategy context

The option market suggests a potential for continued upside momentum in CRWD. However, recent price gains have pushed the stock to a high valuation, making it susceptible to profit-taking or broader market corrections.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Oct 9, 2026 2:07 PM EDT

Short-term scenario

Cautious buy-on-dips for a 1-3 week momentum trade rather than chasing strength. Elevated valuation and recent volatility raise the odds of profit-taking; risk management is essential. Uncertainty is material.

Three-month outlook

Moderately constructive if upcoming Q3 results (expected late November or early December) reaffirm ARR acceleration and AI-security monetization, which could support a test of the \$295-310 zone cited by recent bullish notes. Offsetting risks are large: the stock already trades well above the average consensus target near \$240, the multiple is extreme, and any growth deceleration, competitive pressure from cloud vendors, or broader high-multiple tech rotation could trigger a sharp pullback. Outcome uncertainty is high.

Market sentiment

Mildly bullish but low-engagement. Recent posts highlight the Needham and other price-target raises, place CRWD on bullish watchlists, and note large call activity (including a multi-million-dollar Jan 2027 call sweep). Cybersecurity is framed as an AI-growth theme. High-volume debate is sparse and no clear bearish consensus appears in the latest sample. Sentiment is constructive on the growth story; valuation skepticism is not dominant in public posts. Sample size limits confidence.

Supporting evidence

Implied volatility across all expirations is elevated, indicating market expectations for significant price movement in the near future. | The term structure shows a slight upward slope, with further out options trading at higher implied volatilities than nearer-term options. This suggests that the market anticipates greater uncertainty and potential price swings as we move further into the future. | The balanced skew indicates that the market is not overly bullish or bearish on CRWD's direction. This neutrality allows for both upside and downside movement, but the overall positive sentiment is reflected in the elevated implied volatility. | Recent news flow has been positive, with price target increases from several analysts and strong demand for CRWD's Falcon Flex product.

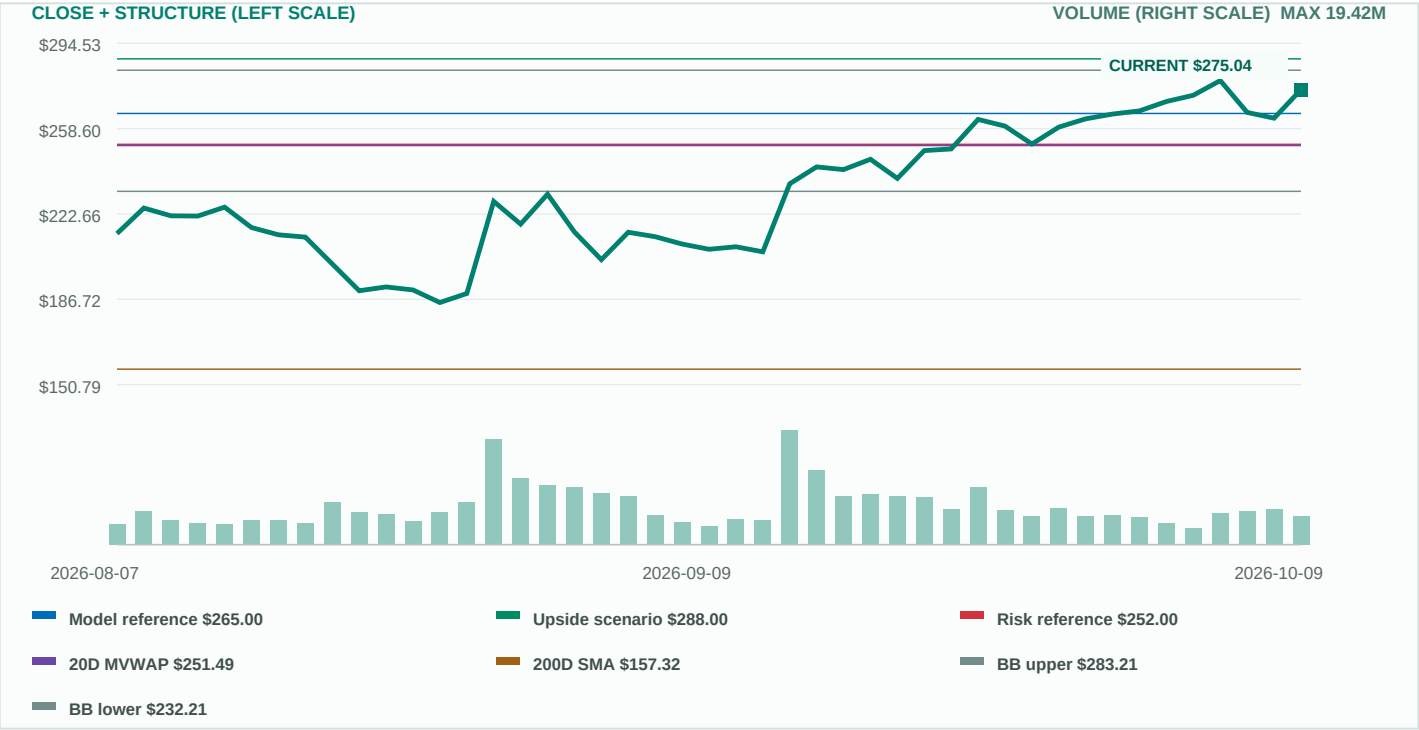
Risk watch

Elevated valuation: CRWD's current P/S ratio is near 45-50x, which could make it vulnerable to a pullback if growth expectations are not met. | Competition: The cybersecurity market is becoming increasingly competitive, with cloud vendors expanding their security offerings. This could put pressure on CRWD's market share and growth.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands



45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD decelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	65.08 / 64.85 / 63.76
RSI velocity	-2.38
MACD line / signal / histogram	13.70 / - / 13.93
MACD acceleration	-0.61
Stochastic K / D	63.55 / 70.96

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	1.90
20-day MVWAP	\$251.49
Price vs 20-day MVWAP	+9.56%
Daily reference VWAP	\$270.85
Price vs daily reference	+1.73%
Volume	4.91M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	3.00
20-day / 200-day SMA	\$257.71 / \$157.32
Bollinger range	\$232.21 - \$283.21
Bollinger position	0.840



Options and volatility intelligence

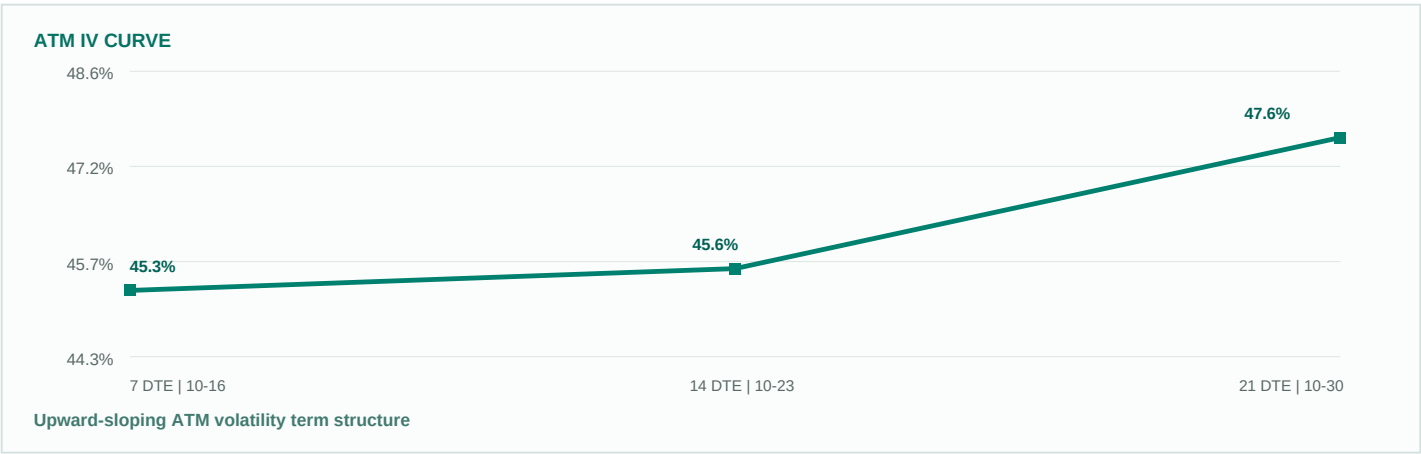
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
47 / 100	41 / 100	86.00	149.19

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	contango
Term slope	+2.31 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:44 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-16	7	45.3%	-
2026-10-23	14	45.6%	-
2026-10-30	21	47.6%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-12-01
Earnings IV-crush risk	NOT MEASURED
VIX	14.87
VVIX	86.00
SKEW index	149.19
Observation confidence	high
Option quote quality	reliable
Contracts observed	122



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	122

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The CRWD option market exhibits bullish sentiment, pricing in continued upside potential for the stock. This is supported by several factors: a positive term structure with increasing implied volatility as expiration approaches, a balanced skew suggesting neutral directional bias, and strong call buying activity.

Options context

CRWD Option Market Implies Continued Upside Potential

Wheel context

The option market suggests a potential for continued upside momentum in CRWD. However, recent price gains have pushed the stock to a high valuation, making it susceptible to profit-taking or broader market corrections.

Observed evidence

Implied volatility across all expirations is elevated, indicating market expectations for significant price movement in the near future. | The term structure shows a slight upward slope, with further out options trading at higher implied volatilities than nearer-term options. This suggests that the market anticipates greater uncertainty and potential price swings as we move further into the future. | The balanced skew indicates that the market is not overly bullish or bearish on CRWD's direction. This neutrality allows for both upside and downside movement, but the overall positive sentiment is reflected in the elevated implied volatility. | Recent news flow has been positive, with price target increases from several analysts and strong demand for CRWD's Falcon Flex product.

Principal risks to monitor

Elevated valuation: CRWD's current P/S ratio is near 45-50x, which could make it vulnerable to a pullback if growth expectations are not met. | Competition: The cybersecurity market is becoming increasingly competitive, with cloud vendors expanding their security offerings. This could put pressure on CRWD's market share and growth.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$269.31B	4606.57
ROE	Revenue growth
1.3%	29.0%
EPS growth	Operating margin
-	-2.2%
Net profit margin	Gross margin
1.1%	-
Free cash flow CAGR	Debt / equity
33.5%	0.17
Dividend yield	Beta
-	1.14
52-week range	
\$85.68 - \$286.99	

Company or fund profile

Issuer identity and classification

Name	Market
CrowdStrike Holdings Inc	NYSE
Industry	Country
Technology	US
Currency	IPO date
USD	2019-06-12
Shares outstanding	52-week return
1.02B	119.1%
Book value per share	Revenue per share
\$5.01	\$5.17
Website	ir.crowdstrike.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

CRWD Covered Call signal	Oct 9, 2026 9:37 AM EDT
Covered Call 2026-10-16	
At signal \$265.19 Current \$275.53	
SHORT Option \$280.00 B \$1.92 / A \$2.14	
Conservative CR \$2.03	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$11.55
ATR as % of price	4.2%
Volatility environment	high
Current IV	45.7%
IV rank	41 / 100
IV percentile	30 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 9, 2026 7:31 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	75 / 100
Trend health	92 / 100
Momentum health	82 / 100
Volatility health	47 / 100
Structure health	66 / 100
Earnings risk / date	low 2026-12-01
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$257.71 / \$228.70 / \$157.32
EMA (9 / 21)	\$267.02 / \$255.09
Bollinger upper / middle / lower	\$283.21 / \$257.71 / \$232.21



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.840
True high / low	\$275.12 / \$262.40
5-day true high / low	\$286.99 / \$261.62

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	3.002	-
SMA50	1.714	-
MVWAP20	1.898	-
MACD	-0.613	-
RSI	-2.383	-
Volume	-129137.330	-
ATR	0.089	-
T1	-	13.69 / 249.53 / 272.50 / 261.62
T2	-	14.71 / 247.59 / 278.86 / 264.50
T3	-	15.54 / 245.80 / 286.99 / 272.67



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$273.44
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 9, 2026 2:44 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-16 7 DTE
Front at-the-money IV	45.3%
25-delta skew	0.30
Put / Call 25-delta	\$262.50 Delta -0.247 / \$282.50
Median option bid/ask spread	6.4%
Bid/ask spread	-
Contracts observed / quoted	122 / 122

Price context

Last Price: 273.44 | Bid: 273.38 | Ask: 273.47 | Previous Close: 263.01 | Change: 10.43 | Daily change: 3.97% | Update Time: 2026-10-09T14:44:59.222084-04:00 | Latest History Date: 2026-10-09 | Latest History Price: 273.44

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-17 | Latest Date: 2026-10-09 | Latest Price: 273.44 | Max Drawdown 60d Percent: -17.80%

Fundamental context

Current Iv Percent: 48.58% | Iv Rank: 47.30 | Iv Percentile: 41.04 | Next Earnings Date: 2026-12-01 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

Performance and scenario limitations

Past, hypothetical, back-tested, simulated and model-derived results are not indicative of future results. Strategy statistics may exclude commissions, fees, taxes, slippage, early assignment, execution constraints and other costs unless expressly stated. Actual outcomes may differ materially.

Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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