



CrowdStrike Holdings Inc / CRWD

Equity | Generated Sep 14, 2026 11:31 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$233.50	+26.76 +12.94%	\$233.38/\$233.74	\$206.74

Market	NYSE
Industry	Technology
Market data as of	Sep 14, 2026 11:31 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Sep 14, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
66.6 / 100	Constructive	high	27 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$225.00	\$255.00	\$210.00	60 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	98.6% Sep 14, 2026 7:50 PM EDT

Key insight

CRWD Option Market Implies Strong Upside Potential

Market read

The market is pricing in significant upside potential for CRWD, driven by strong technicals and bullish sentiment surrounding the company's AI-related products and partnerships. The implied volatility is elevated, reflecting investor excitement and uncertainty.

Strategy context

CRWD's recent surge is fueled by AI safety concerns boosting cyber security demand. The company's new AI products and partnerships are attracting investor attention.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Sep 14, 2026 1:57 PM EDT

Short-term scenario

High-risk after 15% news-driven spike; overbought short-term signals and stretched valuation raise pullback odds (profit-taking likely). Wait for dip/consolidation rather than chase. Uncertainty high: volatile, news-flow dependent, possible fade if AI hype cools.

Three-month outlook

Constructive on AI/cyber tailwinds, accelerating ARR (FY27 guide ~23-24% growth), platform expansion. But 39x sales / 147x fwd PE plus parabolic move create high correction risk (10-25% possible). Uncertainty: AI hype sustainability, competition, macro, valuation compression. Upside to 280+ if momentum persists; downside to 180-200 on fade.

Market sentiment

Strongly bullish: traders targeting \$250, calling cyber 'AI's margin of safety', posting ATH charts, sector rally (\$PANW/\$ZS/\$BUG), longs/options. High engagement on AI-risk theme driving CRWD.

Supporting evidence

CRWD options exhibit a positive skew with call options trading at a premium to put options. | The term structure of IV shows a backwardation pattern, indicating higher near-term expectations for price movement. | High implied volatility suggests market participants anticipate significant price swings in the near future.

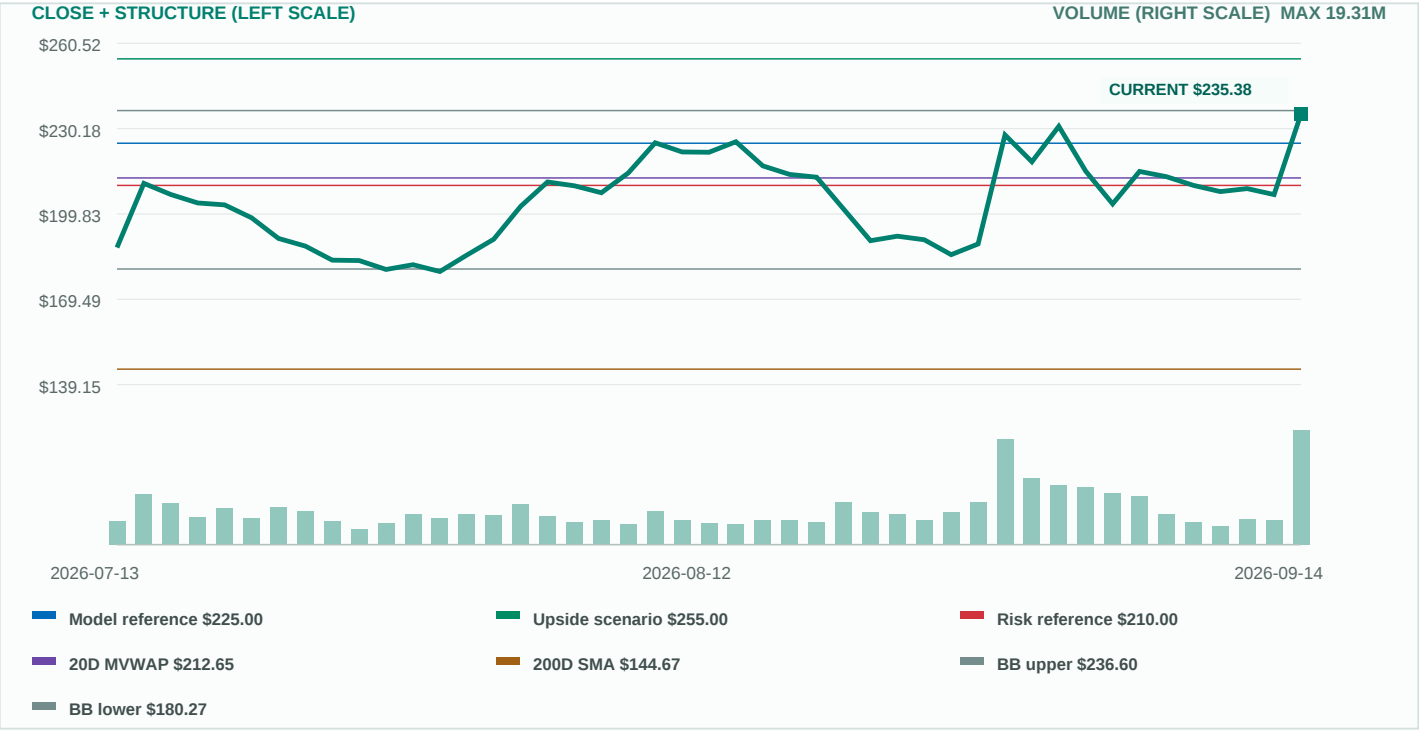
Risk watch

The stock's valuation is extremely high, making it susceptible to a pullback if the AI hype fades.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

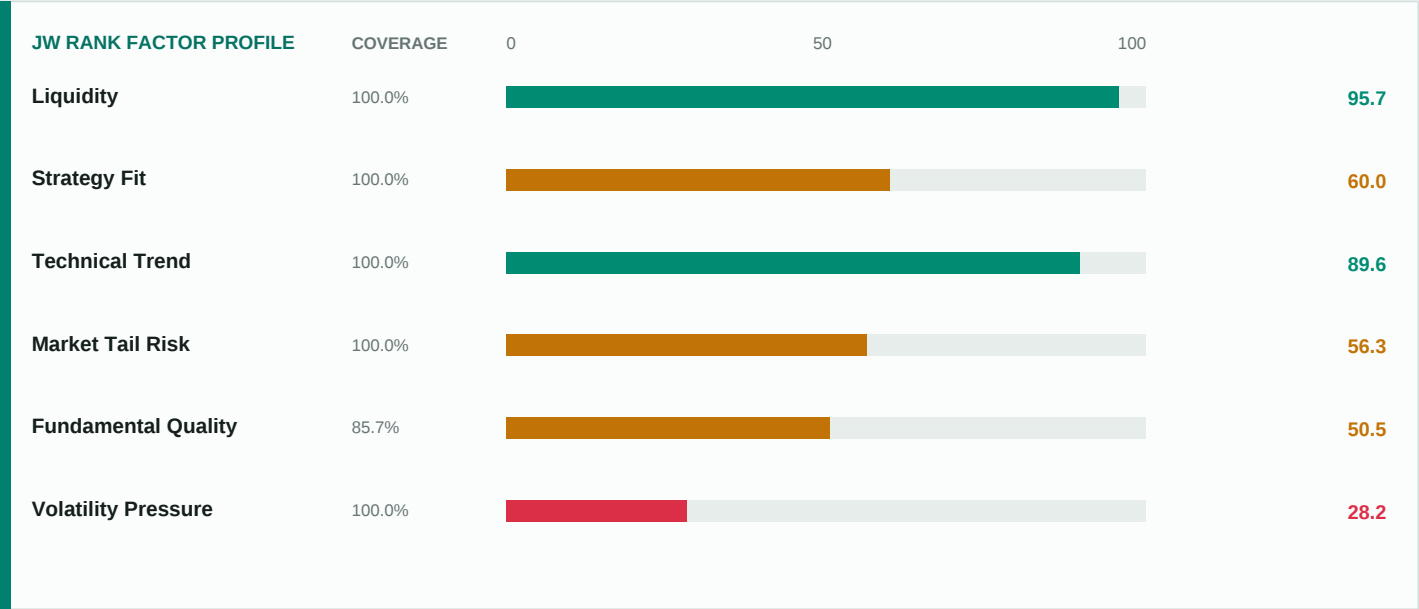


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD accelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	69.76 / 62.26 / 60.33
RSI velocity	3.90
MACD line / signal / histogram	4.24 / - / 3.44
MACD acceleration	0.37
Stochastic K / D	64.68 / 55.89

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	0.52
20-day MVWAP	\$212.65
Price vs 20-day MVWAP	+9.80%
Daily reference VWAP	\$230.27
Price vs daily reference	+1.40%
Volume	19.31M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Negative macro velocity
Macro velocity	-0.22
20-day / 200-day SMA	\$208.44 / \$144.67
Bollinger range	\$180.27 - \$236.60
Bollinger position	0.978



Options and volatility intelligence

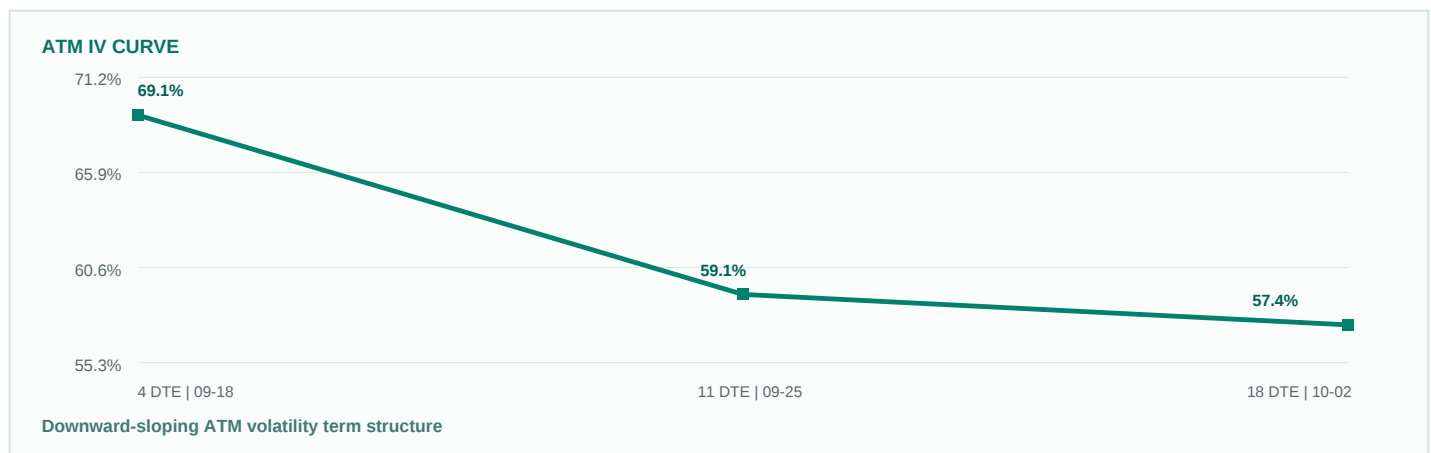
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
33 / 100	28 / 100	94.17	154.49

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-11.70 pts
Skew read	balanced
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Sep 14, 2026 2:44 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-09-18	4	69.1%	-
2026-09-25	11	59.1%	-
2026-10-02	18	57.4%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-12-01
Earnings IV-crush risk	NOT MEASURED
VIX	16.71
VVIX	94.17
SKEW index	154.49
Observation confidence	high
Option quote quality	reliable
Contracts observed	118



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	118

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market is pricing in significant upside potential for CRWD, driven by strong technicals and bullish sentiment surrounding the company's AI-related products and partnerships. The implied volatility is elevated, reflecting investor excitement and uncertainty.

Options context

CRWD Option Market Implies Strong Upside Potential

Wheel context

CRWD's recent surge is fueled by AI safety concerns boosting cyber security demand. The company's new AI products and partnerships are attracting investor attention.

Observed evidence

CRWD options exhibit a positive skew with call options trading at a premium to put options. | The term structure of IV shows a backwardation pattern, indicating higher near-term expectations for price movement. | High implied volatility suggests market participants anticipate significant price swings in the near future.

Principal risks to monitor

The stock's valuation is extremely high, making it susceptible to a pullback if the AI hype fades.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$211.69B	3621.08
ROE	Revenue growth
1.3%	29.0%
EPS growth	Operating margin
-	-2.2%
Net profit margin	Gross margin
1.1%	-
Free cash flow CAGR	Debt / equity
33.5%	0.17
Dividend yield	Beta
-	1.21
52-week range	
\$85.68 - \$233.88	

Company or fund profile

Issuer identity and classification

Name	Market
CrowdStrike Holdings Inc	NYSE
Industry	Country
Technology	US
Currency	IPO date
USD	2019-06-12
Shares outstanding	52-week return
1.02B	90.8%
Book value per share	Revenue per share
\$5.01	\$5.17
Website	ir.crowdstrike.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

CRWD Covered Call signal	Sep 14, 2026 10:39 AM EDT
Covered Call 2026-09-18	
At signal \$231.50 Current \$233.50	
SHORT Option \$230.00 B \$7.50 / A \$7.75	
High turnover CR \$7.63	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$12.84
ATR as % of price	5.5%
Volatility environment	high
Current IV	40.6%
IV rank	30 / 100
IV percentile	27 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Sep 14, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	70 / 100
Trend health	92 / 100
Momentum health	87 / 100
Volatility health	28 / 100
Structure health	52 / 100
Earnings risk / date	low 2026-12-01
Macro risk	unknown
Volatility risk	high
Structure risk	medium

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$208.44 / \$203.41 / \$144.67
EMA (9 / 21)	\$214.68 / \$210.64
Bollinger upper / middle / lower	\$236.60 / \$208.44 / \$180.27



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.978
True high / low	\$239.37 / \$206.74
5-day true high / low	\$239.37 / \$204.27

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-0.221	-
SMA50	0.487	-
MVWAP20	0.515	-
MACD	0.370	-
RSI	3.896	-
Volume	5388199.670	-
ATR	0.413	-
T1	-	2.34 / 210.32 / 213.19 / 204.44
T2	-	2.80 / 210.76 / 214.68 / 204.27
T3	-	3.13 / 211.10 / 212.77 / 207.00



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$237.64
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Sep 14, 2026 2:44 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX RISING
Front expiration / DTE	2026-09-18 4 DTE
Front at-the-money IV	69.1%
25-delta skew	-1.29
Put / Call 25-delta	\$227.50 Delta -0.255 / \$250.00 Delta 0.266
Median option bid/ask spread	7.2%
Bid/ask spread	-
Contracts observed / quoted	118 / 118

Price context

Last Price: 237.64 | Bid: 237.56 | Ask: 237.72 | Previous Close: 206.74 | Change: 30.90 | Daily change: 14.95% | Update Time: 2026-09-14T14:44:20.812987-04:00 | Latest History Date: 2026-09-14 | Latest History Price: 237.56

Historical context

Trading-day sample: 60 sessions | First Date: 2026-06-18 | Latest Date: 2026-09-14 | Latest Price: 237.56 | Max Drawdown 60d Percent: -17.80%

Fundamental context

Current Iv Percent: 41.68% | Iv Rank: 32.50 | Iv Percentile: 27.89 | Next Earnings Date: 2026-12-01 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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