



ARM Holdings PLC / ARM

Equity | Generated Oct 29, 2026 11:30 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$210.78	-25.12 -10.65%	\$209.81/\$211.50	\$235.90

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 29, 2026 11:30 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 29, 2026 7:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
51.9 / 100	Balanced	high	64 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$225.00	\$248.00	\$214.00	57 / 100

Options stance	mixed
Tail-risk safety	56 / 100
JW Rank data coverage / as of	100.0% Oct 29, 2026 7:50 PM EDT

Key insight

ARM Option Market Shows Uncertainty Ahead of Earnings

Market read

The ARM option market reflects a mixed sentiment ahead of its upcoming earnings release on November 4th. While implied volatility is elevated, suggesting potential for significant price movement, the term structure shows backwardation with near-term options more expensive than longer-dated ones. This could indicate some expectation of a short-term move followed by stabilization.

Strategy context

The market appears to be pricing in both upside and downside risk ahead of earnings. The high implied volatility suggests significant uncertainty surrounding the company's performance.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bullish

AI analysis updated

Oct 29, 2026 1:42 PM EDT

Short-term scenario

Cautious small tactical long only if price dips and holds the 200-day area; do not chase. The 1-3 week window includes the Nov 4 earnings release, which can gap through both the target and the stop. Analytical scenario only, not investment advice. Uncertainty is high.

Three-month outlook

Base case is modestly constructive but fragile. Data-center royalty growth and cited AGI CPU demand above \$2B over two fiscal years support the bull case, and the average analyst target near \$291 implies upside if growth holds. Offsetting that, the trailing multiple remains above 200, the stock is far below its 52-week high after a sharp pullback, and Qualcomm legal risk plus silicon execution and margin risk can cap gains. A clean Q2 beat and steady guide could lift shares toward the mid-240s to high-280s; a miss or multiple compression could retest the low-200s. Uncertainty is high. Not investment advice.

Market sentiment

Thin and mixed on Oct 29, 2026. Some posts list \$ARM in AI or chip baskets or argue that selling chips to hyperscalers, not only collecting royalties, could re-rate the stock. Others are bearish on a trailing P/E above 200 or describe a downtrend with levels near \$209 and \$239. Recent post engagement is low, including automated commentary, so this is not a reliable crowd signal. Uncertainty: the sample is small and not representative.

Supporting evidence

The IV percentile is high at 60.56, indicating above-average expected volatility. | The term structure shows backwardation with near-term options more expensive than longer-dated ones, suggesting potential for a short-term move followed by stabilization. | The put skew is elevated, implying higher demand for downside protection.

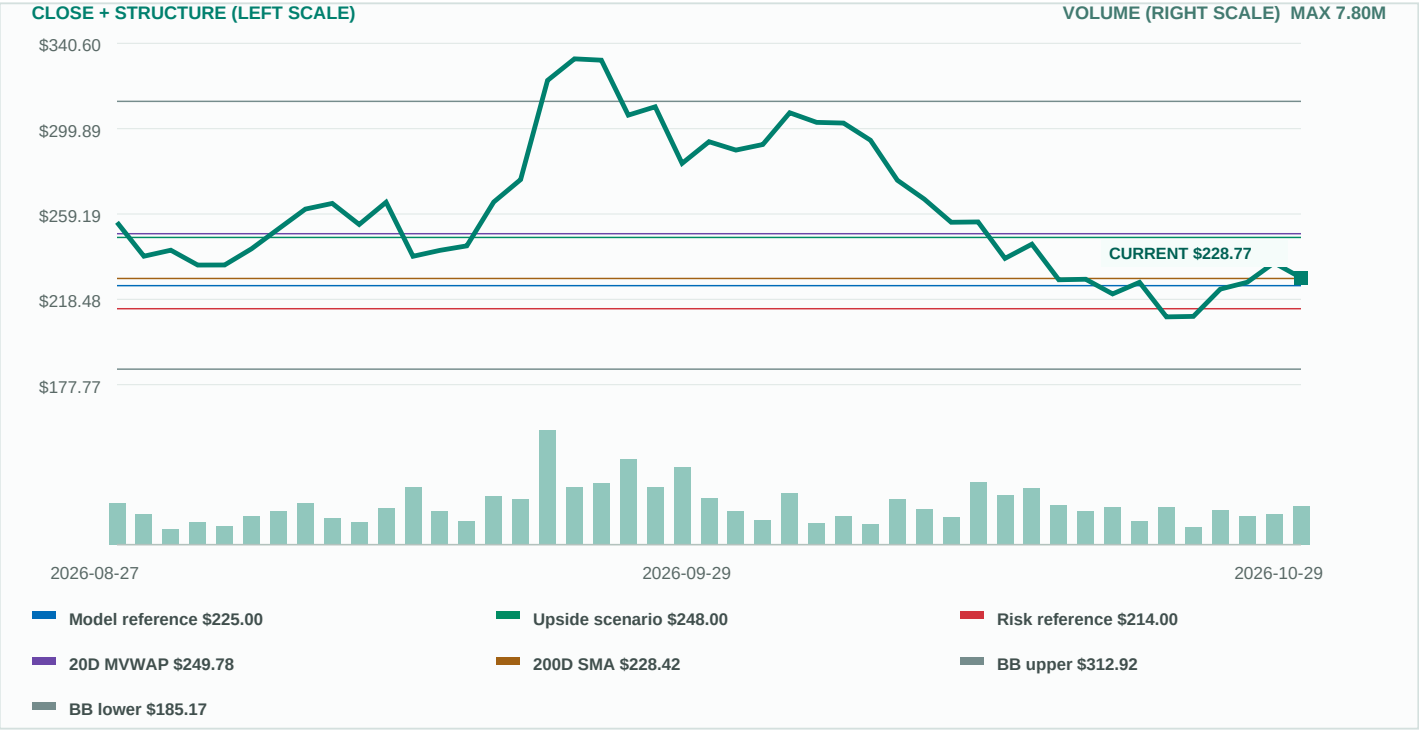
Risk watch

Earnings release on November 4th could trigger significant price movement.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

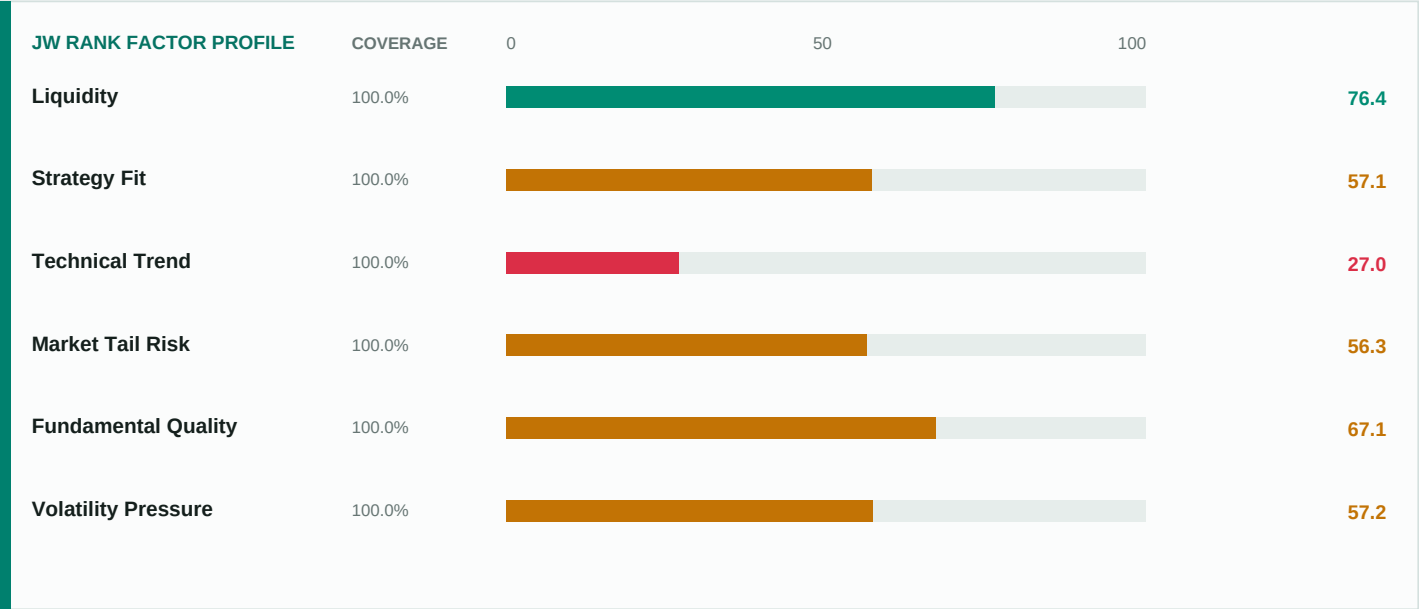


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

bullish_recovery

Institutional flow

Below MVWAP

Structure

Below 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	BULLISH RECOVERY neutral MACD accelerating
Trend signal	BULLISH RECOVERY
RSI signal	neutral
RSI (7 / 14 / 21)	44.18 / 41.70 / 43.03
RSI velocity	1.15
MACD line / signal / histogram	-14.23 / - / -13.11
MACD acceleration	0.89
Stochastic K / D	32.77 / 24.14

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Below institutional MVWAP Distribution bias
Institutional flow	-2.94
20-day MVWAP	\$249.78
Price vs 20-day MVWAP	-15.61%
Daily reference VWAP	\$228.43
Price vs daily reference	-7.73%
Volume	2.63M

Structural context

Long-term trend and volatility boundaries

Current read	Below 200-day trend Negative macro velocity
Macro velocity	-3.07
20-day / 200-day SMA	\$249.04 / \$228.42
Bollinger range	\$185.17 - \$312.92
Bollinger position	0.341



Options and volatility intelligence

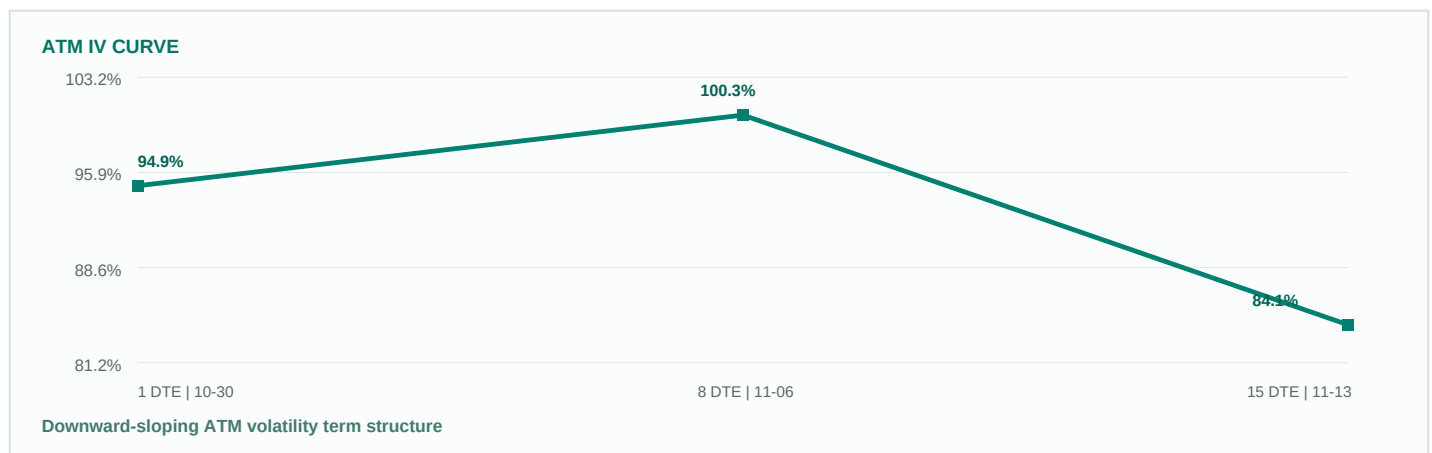
Structure, premium conditions and principal risks

IV rank 39 / 100	IV percentile 61 / 100	VVIX 96.82	SKEW 148.74
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Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-10.71 pts
Skew read	CALL DEMAND ELEVATED
Liquidity / quote coverage	98.7%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 29, 2026 2:52 PM EDT
Options data quality	Coverage 100.0%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-30	1	94.9%	-
2026-11-06	8	100.3%	-
2026-11-13	15	84.1%	-

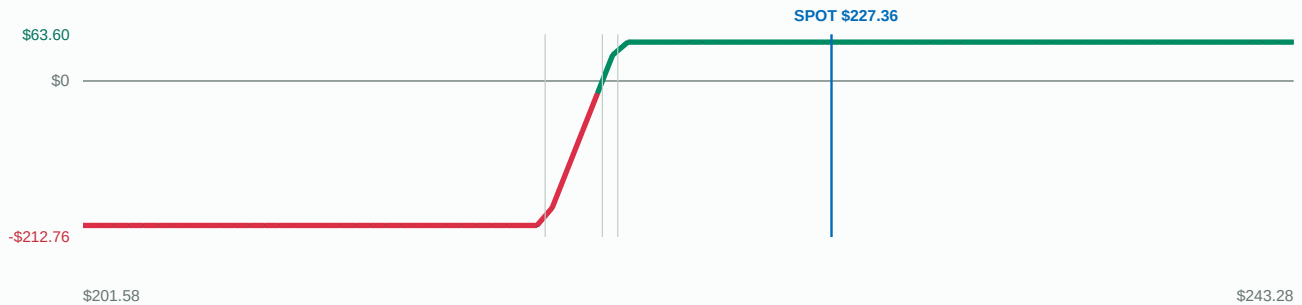


Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit

Bull Put Spread reference

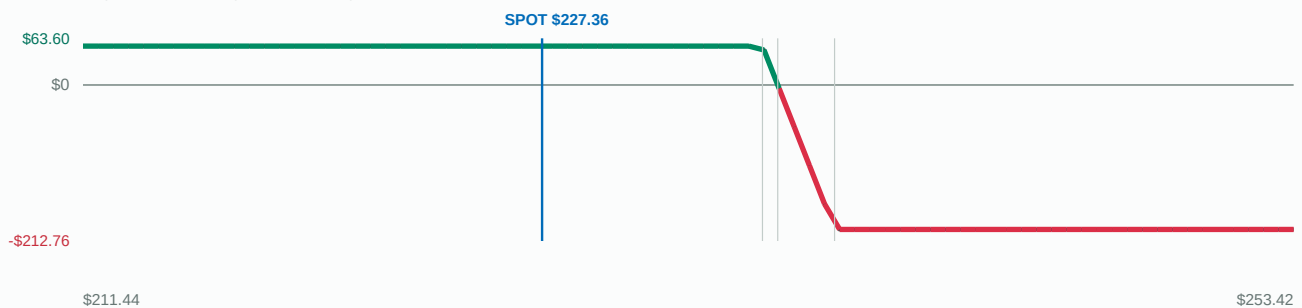
Short \$220.00 | Long \$217.50 | Width \$2.50 | Net credit \$0.53



Max profit \$53.00 | Max loss -\$197.00 | Break-even \$219.47 | Per contract at expiry

Bear Call Spread reference

Short \$235.00 | Long \$237.50 | Width \$2.50 | Net credit \$0.53



Max profit \$53.00 | Max loss -\$197.00 | Break-even \$235.53 | Per contract at expiry

Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-11-04
Earnings IV-crush risk	high
Event IV premium	16.15
VIX	17.01
VVIX	96.82
SKEW index	148.74
Observation confidence	high
Option quote quality	reliable



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts observed	150
Contracts with quotes	148

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

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Options context

ARM Option Market Shows Uncertainty Ahead of Earnings

Wheel context

The market appears to be pricing in both upside and downside risk ahead of earnings. The high implied volatility suggests significant uncertainty surrounding the company's performance.

Observed evidence

The IV percentile is high at 60.56, indicating above-average expected volatility. | The term structure shows backwardation with near-term options more expensive than longer-dated ones, suggesting potential for a short-term move followed by stabilization. | The put skew is elevated, implying higher demand for downside protection.

Principal risks to monitor

Earnings release on November 4th could trigger significant price movement.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$251.01B	230.95
ROE	Revenue growth
13.0%	22.5%
EPS growth	Operating margin
18.3%	17.0%
Net profit margin	Gross margin
20.3%	-
Free cash flow CAGR	Debt / equity
-2.3%	0.00
Dividend yield	Beta
-	3.81
52-week range	
\$100.02 - \$452.70	

Company or fund profile

Issuer identity and classification

Name	Market
ARM Holdings PLC	NYSE
Industry	Country
Semiconductors	GB
Currency	IPO date
USD	2023-09-14
Shares outstanding	52-week return
1.07B	26.9%
Book value per share	Revenue per share
\$8.08	\$4.78
Website	arm.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

ARM Covered Call signal	Oct 29, 2026 11:35 AM EDT
Covered Call 2026-10-30	
At signal \$230.41 Current \$210.78	
SHORT Option \$230.00 B \$4.70 / A \$5.15	
Conservative CR \$4.93	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$14.31
ATR as % of price	6.3%
Volatility environment	high
Current IV	71.4%
IV rank	41 / 100
IV percentile	64 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 29, 2026 3:50 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	66 / 100
Trend health	78 / 100
Momentum health	76 / 100
Volatility health	16 / 100
Structure health	84 / 100
Earnings risk / date	high 2026-11-04
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$249.04 / \$259.62 / \$228.42
EMA (9 / 21)	\$229.62 / \$243.38
Bollinger upper / middle / lower	\$312.92 / \$249.04 / \$185.17



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.341
True high / low	\$235.90 / \$224.54
5-day true high / low	\$237.88 / \$208.50

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	-3.073	-
SMA50	-0.552	-
MVWAP20	-2.939	-
MACD	0.890	-
RSI	1.154	-
Volume	87651.670	-
ATR	-0.389	-
T1	-	-14.92 / 252.41 / 237.88 / 226.60
T2	-	-16.31 / 254.95 / 227.83 / 222.00
T3	-	-16.90 / 258.60 / 225.67 / 210.33



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$227.36
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 29, 2026 2:52 PM EDT
Options data coverage	100.0%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FALLING
Front expiration / DTE	2026-10-30 1 DTE
Front at-the-money IV	94.9%
25-delta skew	-2.02
Put / Call 25-delta	\$220.00 Delta -0.248 / \$235.00 Delta 0.270
Median option bid/ask spread	6.7%
Bid/ask spread	-
Contracts observed / quoted	150 / 148

Price context

Last Price: 227.36 | Bid: 227.21 | Ask: 227.50 | Previous Close: 235.91 | Change: -8.55 | Daily change: -3.62% | Update Time: 2026-10-29T14:52:54.699168-04:00 | Latest History Date: 2026-10-29 | Latest History Price: 227.35

Historical context

Trading-day sample: 60 sessions | First Date: 2026-08-06 | Latest Date: 2026-10-29 | Latest Price: 227.35 | Max Drawdown 60d Percent: -36.94%

Fundamental context

Current Iv Percent: 69.85% | Iv Rank: 38.91 | Iv Percentile: 60.56 | Next Earnings Date: 2026-11-04 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

Data, AI and model limitations

Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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