



Arm Holdings PLC / ARM

Equity | Generated Oct 6, 2026 11:30 PM EDT

Current price	Daily move	Bid / Ask	Previous close
\$302.31	-0.59 -0.19%	\$298.78/\$299.61	\$302.90

Market	NYSE
Industry	Semiconductors
Market data as of	Oct 6, 2026 11:30 PM EDT

JW Intelligence Report

Complete | 3 of 3 sections | Oct 6, 2026 6:50 PM EDT

JW Rank	Rank label	Confidence	IV percentile
74.6 / 100	Constructive	high	68 / 100
Model reference	Upside scenario	Risk reference	Wheel strategy fit
\$295.00	\$325.00	\$278.00	75 / 100

Options stance	bullish
Tail-risk safety	56 / 100
JW Rank data coverage / as of	100.0% Oct 6, 2026 6:50 PM EDT

Key insight

ARM Options ImPLY Continued Upside Potential

Market read

The market appears bullish on ARM, with implied volatility suggesting continued upside potential. The stock's recent price strength is linked to positive sentiment around AI and the company's role in the AGI CPU market. While some value investors express concerns about the valuation, the overall tone is optimistic.

Strategy context

The bullish sentiment is reflected in the option chain with higher call premiums compared to puts. This suggests traders are betting on further upside potential for ARM.



JW AI conclusions

Short- and medium-term model interpretation

AI context bias

Bearish

AI analysis updated

Oct 6, 2026 1:44 PM EDT

Short-term scenario

Cautious tactical long only on a dip, not a chase. 1–3 week setup is fragile because valuation is extreme, the Qualcomm trial is live this week, and volatility is elevated. Size small and treat levels as uncertain.

Three-month outlook

Base case is range-bound to modestly higher if Q2 revenue holds near the roughly \$1.38B area previously guided and the trial does not produce a clear royalty impairment, supported by AI-related royalty and licensing demand and a still-intact longer-term uptrend. Uncertainty is high: the stock already trades near or above many published targets, a adverse legal outcome or soft guide could retest the mid-\$200s, and execution on the AGI CPU/silicon narrative must stay strong to justify the multiple. This is not a high-conviction directional call.

Market sentiment

Recent X discussion is mixed and low-engagement. Momentum and semiconductor traders describe consolidation, focus-list setups, and longs established from the mid-\$280s, tying ARM to broader AI/chip strength. Value-oriented posts criticize the multiple and argue buyers at these levels risk negative returns. No single high-conviction viral narrative dominates.

Supporting evidence

Implied volatility is elevated at 71.44%, suggesting expectations for significant price movement in the near term. | The term structure of implied volatility shows a backwardation pattern (near-term IV higher than longer-term IV), indicating bullish sentiment and potential for further upside. | Call options are more expensive than put options, as evidenced by the call demand elevated skew state. | Recent price strength is attributed to positive news surrounding AI and ARM's role in the AGI CPU market.

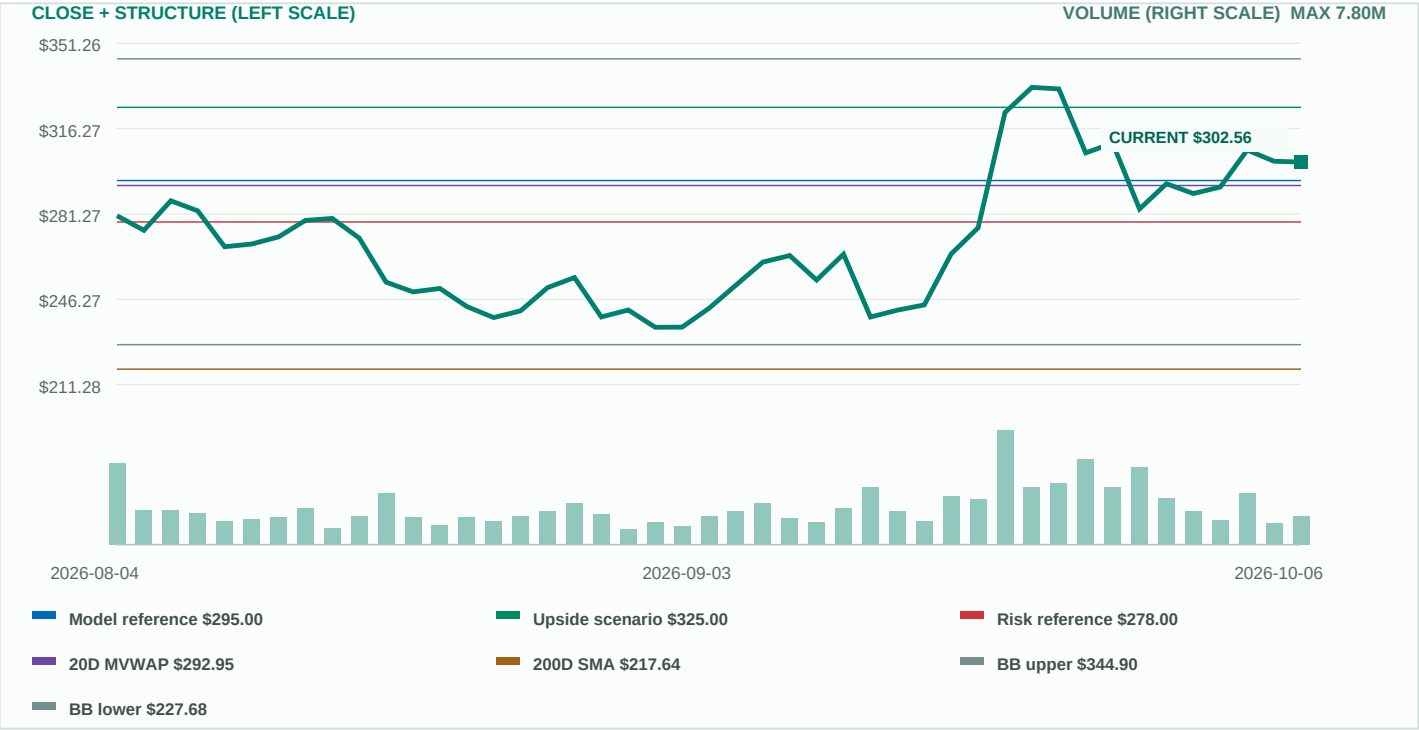
Risk watch

The Qualcomm lawsuit poses a risk to ARM's royalty revenue and could negatively impact the stock price if an unfavorable ruling is issued.



Enhanced price structure

45 trading days with volume, model levels and current technical reference bands

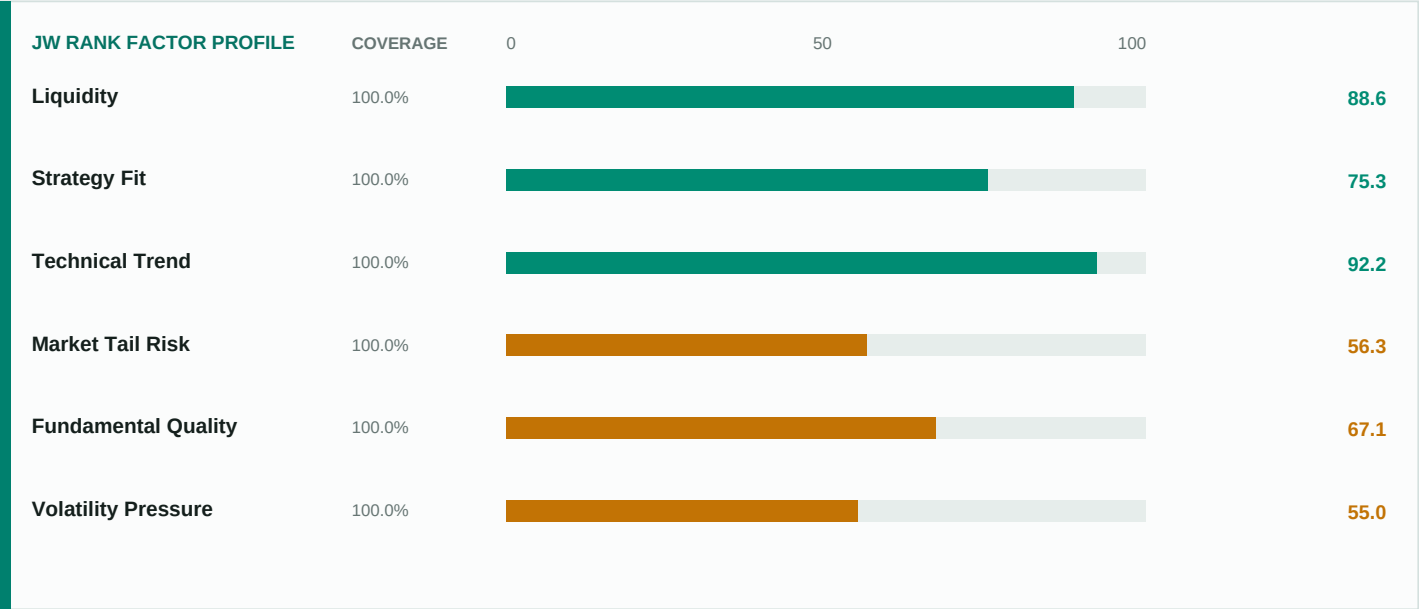


45 complete trading-session observations



JW Rank factors

Score, source coverage and interpretation for each decision factor



Decision summary

Primary model reads before the detailed indicator appendix

Momentum

strong_bull

Institutional flow

Above MVWAP

Structure

Above 200D trend

Volatility

high



Decision indicators

Detailed momentum, institutional and structural observations

Momentum kinematics

Direction, velocity and oscillator state

Current read	STRONG BULL neutral MACD accelerating
Trend signal	STRONG BULL
RSI signal	neutral
RSI (7 / 14 / 21)	56.60 / 56.65 / 55.17
RSI velocity	0.80
MACD line / signal / histogram	10.86 / - / 10.27
MACD acceleration	0.09
Stochastic K / D	63.88 / 61.91

Institutional footprints

Volume-weighted cost, price location and flow

Current read	Above institutional MVWAP Accumulation bias
Institutional flow	1.97
20-day MVWAP	\$292.95
Price vs 20-day MVWAP	+3.20%
Daily reference VWAP	\$304.04
Price vs daily reference	-0.57%
Volume	1.91M

Structural context

Long-term trend and volatility boundaries

Current read	Above 200-day trend Positive macro velocity
Macro velocity	2.61
20-day / 200-day SMA	\$286.29 / \$217.64
Bollinger range	\$227.68 - \$344.90
Bollinger position	0.639



Options and volatility intelligence

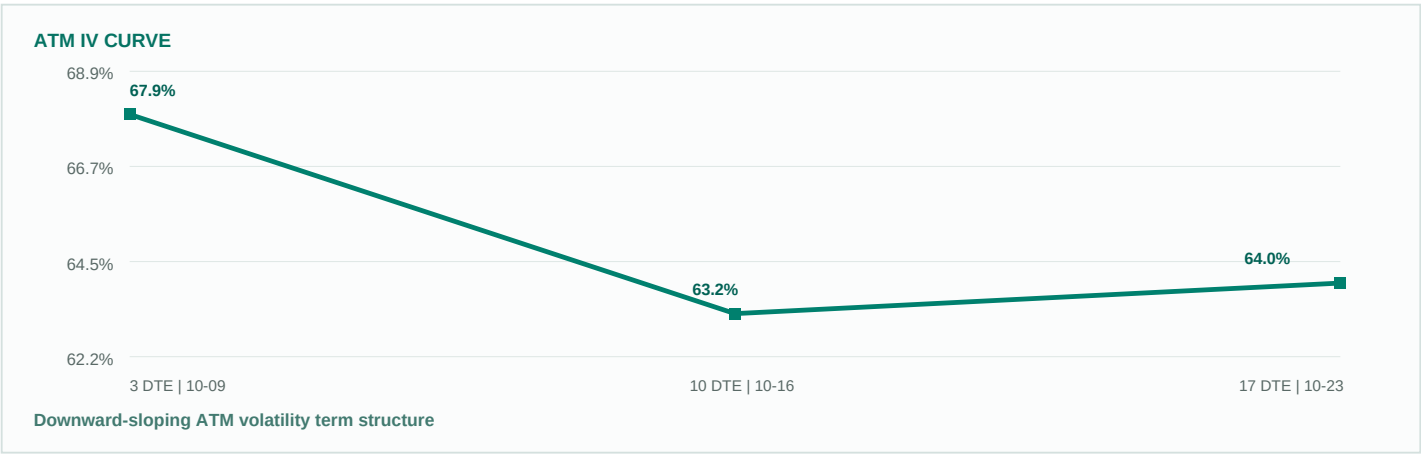
Structure, premium conditions and principal risks

IV rank	IV percentile	VVIX	SKEW
41 / 100	66 / 100	82.16	143.04

Market regime	Calm
Tail-risk regime	NORMAL TAIL RISK
Term structure	backwardation
Term slope	-3.92 pts
Skew read	CALL DEMAND ELEVATED
Liquidity / quote coverage	100.0%
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 6, 2026 2:56 PM EDT
Options data quality	Coverage 88.9%

Option term structure

ATM implied-volatility curve by days to expiration



EXPIRATION	DTE	ATM IV	STATE
2026-10-09	3	67.9%	-
2026-10-16	10	63.2%	-
2026-10-23	17	64.0%	-



Reference spread payoff

Illustrative expiry profit/loss per one-lot structure, including quoted net credit



Event and tail-risk context

Known event windows and broad volatility conditions

Next earnings date	2026-11-04
Earnings IV-crush risk	NOT MEASURED
VIX	15.02
VVIX	82.16
SKEW index	143.04
Observation confidence	high
Option quote quality	reliable
Contracts observed	144



Event and tail-risk context (continued)

Known event windows and broad volatility conditions

FIELD	VALUE
Contracts with quotes	144

Strategy fit

Generalized structure fit; not a personalized recommendation

Market structure

The market appears bullish on ARM, with implied volatility suggesting continued upside potential. The stock's recent price strength is linked to positive sentiment around AI and the company's role in the AGI CPU market. While some value investors express concerns about the valuation, the overall tone is optimistic.

Options context

ARM Options Imply Continued Upside Potential

Wheel context

The bullish sentiment is reflected in the option chain with higher call premiums compared to puts. This suggests traders are betting on further upside potential for ARM.

Observed evidence

Implied volatility is elevated at 71.44%, suggesting expectations for significant price movement in the near term. | The term structure of implied volatility shows a backwardation pattern (near-term IV higher than longer-term IV), indicating bullish sentiment and potential for further upside. | Call options are more expensive than put options, as evidenced by the call demand elevated skew state. | Recent price strength is attributed to positive news surrounding AI and ARM's role in the AGI CPU market.

Principal risks to monitor

The Qualcomm lawsuit poses a risk to ARM's royalty revenue and could negatively impact the stock price if an unfavorable ruling is issued.



Fundamentals and events

Business quality, valuation and upcoming event context

Market capitalization	P/E (TTM)
\$328.40B	314.56
ROE	Revenue growth
13.0%	22.5%
EPS growth	Operating margin
18.3%	17.0%
Net profit margin	Gross margin
20.3%	-
Free cash flow CAGR	Debt / equity
-2.3%	0.00
Dividend yield	Beta
-	3.79
52-week range	
\$100.02 - \$452.70	

Company or fund profile

Issuer identity and classification

Name	Market
Arm Holdings PLC	NYSE
Industry	Country
Semiconductors	GB
Currency	IPO date
USD	2023-09-14
Shares outstanding	52-week return
1.07B	102.1%
Book value per share	Revenue per share
\$8.08	\$4.78
Website	arm.com



Latest strategy observation

Most recent shared general market signal available when this report was generated

ARM Covered Call signal	Oct 6, 2026 9:59 AM EDT
Covered Call 2026-10-09	
At signal \$305.18 Current \$302.31	
SHORT Option \$307.50 B \$7.10 / A \$7.35	
Conservative CR \$7.23	



Complete technical details

Full supporting indicator set used by the symbol detail experience

Volatility and options market

Price movement and premium conditions

ATR	\$17.68
ATR as % of price	5.8%
Volatility environment	high
Current IV	72.2%
IV rank	42 / 100
IV percentile	68 / 100
Technical Snapshot IV source	Private fundamentals snapshot
Technical Snapshot IV observed at	Oct 6, 2026 7:30 PM EDT

Technical health and risk radar

Derived indicator health and event context

Overall health	78 / 100
Trend health	92 / 100
Momentum health	97 / 100
Volatility health	22 / 100
Structure health	86 / 100
Earnings risk / date	low 2026-11-04
Macro risk	unknown
Volatility risk	high
Structure risk	low

Structural indicator levels

Moving averages, volatility bands and observed trading ranges

SMA (20 / 50 / 200)	\$286.29 / \$267.37 / \$217.64
EMA (9 / 21)	\$298.65 / \$288.23
Bollinger upper / middle / lower	\$344.90 / \$286.29 / \$227.68



Structural indicator levels (continued)

Moving averages, volatility bands and observed trading ranges

FIELD	VALUE
Bollinger %B	0.639
True high / low	\$308.50 / \$301.07
5-day true high / low	\$318.37 / \$283.50

Three-day indicator history

Short-horizon change and the underlying three-session observations

INDICATOR	3-DAY CHANGE	SESSION 1 / 2 / 3
SMA20	2.612	-
SMA50	0.691	-
MVWAP20	1.971	-
MACD	0.090	-
RSI	0.803	-
Volume	88160.000	-
ATR	-0.270	-
T1	-	11.07 / 291.28 / 311.00 / 299.80
T2	-	11.14 / 289.64 / 318.37 / 292.34
T3	-	10.59 / 287.03 / 297.14 / 287.50



Detailed options evidence

Supporting option-chain, execution and data-quality observations

Underlying price at observation	\$303.91
Options Snapshot IV sources	ATM: option chain Rank/percentile: fundamentals
Options Snapshot IV observed at	Oct 6, 2026 2:56 PM EDT
Options data coverage	88.9%
SKEW regime	HIGH TAIL RISK SKEW
VVIX regime	VVIX FLAT
Front expiration / DTE	2026-10-09 3 DTE
Front at-the-money IV	67.9%
25-delta skew	-4.45
Put / Call 25-delta	\$292.50 Delta -0.249 / \$317.50 Delta 0.266
Median option bid/ask spread	5.5%
Bid/ask spread	-
Contracts observed / quoted	144 / 144

Price context

Last Price: 303.91 | Bid: 303.91 | Ask: 304.30 | Previous Close: 302.90 | Change: 1.01 | Daily change: 0.33% | Update Time: 2026-10-06T14:56:33.882654-04:00 | Latest History Date: 2026-10-06 | Latest History Price: 304.29

Historical context

Trading-day sample: 60 sessions | First Date: 2026-07-14 | Latest Date: 2026-10-06 | Latest Price: 304.29 | Max Drawdown 60d Percent: -22.38%

Fundamental context

Current Iv Percent: 71.44% | Iv Rank: 40.93 | Iv Percentile: 66.14 | Next Earnings Date: 2026-11-04 | Ex Dividend Date: N/A



Important disclosures

Scope, limitations, risk and permitted interpretation

General market information only

This report is general quantitative research and market commentary. It is not investment, legal, tax or accounting advice; it is not an offer, solicitation, order, recommendation or promise of performance. It does not consider any reader's holdings, objectives, financial circumstances, risk tolerance or suitability.

Model observations - not instructions

JW Rank, strategy fit, model reference, upside scenario and risk reference levels are model observations. They are not entries, price targets, stops, position sizes or instructions to buy, sell, open, close or hold a security or option. A higher score does not imply lower risk or a guaranteed favorable outcome.

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Prices, volumes, fundamentals, options data, news-derived context and model outputs reflect the timestamps shown and may be delayed, incomplete, revised or inaccurate. AI-generated explanations can omit context or produce errors. Models can fail when volatility, liquidity, correlations or market regimes change.

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Options risk

Options are complex and are not suitable for all investors. They may involve total or substantial loss, assignment, early exercise, margin calls, liquidity and spread risk, volatility and Greek exposure, event risk, regime shifts and expiration risk. Multi-leg positions may not execute or close at modeled prices.

Investor responsibility and ODD

Use current market information, assess suitability independently and consult qualified professionals when appropriate. Before trading listed options, read Characteristics and Risks of Standardized Options (ODD) available from the Options Clearing Corporation at theocc.com.

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Reference documents

Official product terms and standardized options disclosure

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